

Motion 15698

**Attachment C-1**

**All Bids for the 2020A Bonds**

07:58:37 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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**Bid Results**

**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

The following bids were submitted using **PARITY**<sup>®</sup> and displayed ranked by lowest TIC.  
Click on the name of each bidder to see the respective bids.

Bid Award*		Bidder Name	TIC
<input checked="" type="checkbox"/>	Reoffering	<a href="#">Barclays Capital Inc.</a>	2.761276
<input type="checkbox"/>		<a href="#">Citigroup Global Markets Inc.</a>	2.763380
<input type="checkbox"/>		<a href="#">Wells Fargo Bank, National Association</a>	2.791908
<input type="checkbox"/>		<a href="#">Jefferies LLC</a>	2.799981
<input type="checkbox"/>		<a href="#">J.P. Morgan Securities LLC</a>	2.810541
<input type="checkbox"/>		<a href="#">Morgan Stanley &amp; Co, LLC</a>	2.833425

\*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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**Barclays Capital Inc. - New York , NY's Bid**



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,321,921.45, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
12/01/2037	2,040M	5.0000
12/01/2038	2,150M	5.0000
12/01/2039	2,250M	5.0000
<a href="#">12/01/2040</a>		
<a href="#">12/01/2041</a>		
<a href="#">12/01/2042</a>	5,390M	5.0000
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>	5,125M	5.0000
<a href="#">12/01/2046</a>		
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	10,410M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,906,921.45  
 Net Interest Cost: \$28,910,553.55  
 TIC: 2.761276  
 Time Last Bid Received On:10/27/2020 7:44:32 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of



07:58:37 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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**Bid Results**

**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

The following bids were submitted using **PARITY**<sup>®</sup> and displayed ranked by lowest TIC.  
Click on the name of each bidder to see the respective bids.

Bid Award*		Bidder Name	TIC
<input checked="" type="checkbox"/>	Reoffering	<a href="#">Barclays Capital Inc.</a>	2.761276
<input type="checkbox"/>		<a href="#">Citigroup Global Markets Inc.</a>	2.763380
<input type="checkbox"/>		<a href="#">Wells Fargo Bank, National Association</a>	2.791908
<input type="checkbox"/>		<a href="#">Jefferies LLC</a>	2.799981
<input type="checkbox"/>		<a href="#">J.P. Morgan Securities LLC</a>	2.810541
<input type="checkbox"/>		<a href="#">Morgan Stanley &amp; Co, LLC</a>	2.833425

\*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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**Citigroup Global Markets Inc. - Los Angeles , CA's Bid**



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,305,016.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
12/01/2037	2,040M	5.0000
12/01/2038	2,150M	5.0000
12/01/2039	2,250M	5.0000
12/01/2040	2,360M	5.0000
12/01/2041	1,480M	5.0000
12/01/2042	1,550M	5.0000
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>		
<a href="#">12/01/2046</a>	7,010M	5.0000
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	8,525M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,890,016.15  
 Net Interest Cost: \$28,927,458.85  
 TIC: 2.763380  
 Time Last Bid Received On:10/27/2020 7:44:50 PDST

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**Wells Fargo Bank, National Association - Charlotte , NC's Bid**



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,076,511.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
12/01/2037	2,040M	5.0000
12/01/2038	2,150M	5.0000
12/01/2039	2,250M	5.0000
12/01/2040	2,360M	5.0000
<a href="#">12/01/2041</a>		
<a href="#">12/01/2042</a>		
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>	8,155M	5.0000
<a href="#">12/01/2046</a>		
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	10,410M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,661,511.00  
 Net Interest Cost: \$29,155,964.00  
 TIC: 2.791908  
 Time Last Bid Received On:10/27/2020 7:44:54 PDST

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Jefferies LLC - New York , NY's Bid



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$68,012,057.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
<a href="#">12/01/2037</a>		
<a href="#">12/01/2038</a>		
<a href="#">12/01/2039</a>		
<a href="#">12/01/2040</a>	8,800M	5.0000
<a href="#">12/01/2041</a>		
<a href="#">12/01/2042</a>		
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>	8,155M	5.0000
<a href="#">12/01/2046</a>		
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	10,410M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,597,057.03  
 Net Interest Cost: \$29,220,417.97  
 TIC: 2.799981  
 Time Last Bid Received On:10/27/2020 7:44:34 PDST

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**J.P. Morgan Securities LLC - New York , NY's Bid**



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$67,927,882.39, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
12/01/2037	2,040M	5.0000
12/01/2038	2,150M	5.0000
12/01/2039	2,250M	5.0000
12/01/2040	2,360M	5.0000
12/01/2041	1,480M	5.0000
12/01/2042	1,550M	5.0000
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>	5,125M	5.0000
<a href="#">12/01/2046</a>		
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	10,410M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,512,882.39  
 Net Interest Cost: \$29,304,592.61  
 TIC: 2.810541  
 Time Last Bid Received On:10/27/2020 7:44:27 PDST

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**Morgan Stanley & Co, LLC - New York , NY's Bid**



**King County  
\$53,415,000 Limited Tax General Obligation Bonds, 2020,  
Series A**

For the aggregate principal amount of \$53,415,000.00, we will pay you \$67,746,020.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2021	1,235M	5.0000
12/01/2022	1,510M	5.0000
12/01/2023	1,590M	5.0000
12/01/2024	1,665M	5.0000
12/01/2025	1,750M	5.0000
12/01/2026	1,840M	5.0000
12/01/2027	1,935M	5.0000
12/01/2028	1,320M	5.0000
12/01/2029	1,380M	5.0000
12/01/2030	1,455M	5.0000
12/01/2031	1,520M	5.0000
12/01/2032	1,600M	5.0000
12/01/2033	1,680M	5.0000
12/01/2034	1,770M	5.0000
12/01/2035	1,855M	5.0000
12/01/2036	1,945M	5.0000
12/01/2037	2,040M	5.0000
12/01/2038	2,150M	5.0000
12/01/2039	2,250M	5.0000
12/01/2040	2,360M	5.0000
<a href="#">12/01/2041</a>		
<a href="#">12/01/2042</a>		
<a href="#">12/01/2043</a>		
<a href="#">12/01/2044</a>		
<a href="#">12/01/2045</a>	8,155M	5.0000
<a href="#">12/01/2046</a>		
<a href="#">12/01/2047</a>		
<a href="#">12/01/2048</a>		
<a href="#">12/01/2049</a>		
<a href="#">12/01/2050</a>	10,410M	5.0000

Total Interest Cost: \$43,817,475.00  
 Premium: \$14,331,020.05  
 Net Interest Cost: \$29,486,454.95  
 TIC: 2.833425  
 Time Last Bid Received On:10/27/2020 7:44:20 PDST

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