

08:51:23 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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Bid Results

**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*		Bidder Name	TIC
<input checked="" type="checkbox"/>	Reoffering	Morgan Stanley & Co, LLC	1.927243
<input type="checkbox"/>		J.P. Morgan Securities LLC	1.990246
<input type="checkbox"/>		Robert W. Baird & Co., Inc.	1.998638
<input type="checkbox"/>		RBC Capital Markets	1.999199
<input type="checkbox"/>		Bank of America Merrill Lynch	1.999631
<input type="checkbox"/>		TD Securities	2.007489
<input type="checkbox"/>		Goldman, Sachs & Co.	2.051858

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar	Overview	Result	Excel
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J.P. Morgan Securities LLC - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,360,859.31, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.2700
01/01/2022	3,615M	0.3700
01/01/2023	3,635M	0.6700
01/01/2024	3,660M	0.7200
01/01/2025	3,685M	0.9300
01/01/2026	3,720M	1.0300
01/01/2027	11,670M	1.2500
01/01/2028	16,480M	1.3100
01/01/2029	16,960M	1.5100
01/01/2030	8,455M	1.6100
01/01/2031	8,580M	1.7100
01/01/2032	16,835M	1.8100
01/01/2033	17,195M	1.9100
01/01/2034	18,530M	2.0100
01/01/2035	14,420M	2.1100
01/01/2036	7,195M	2.2100
01/01/2037	7,355M	2.2600
01/01/2038	7,525M	2.3600
01/01/2039	7,710M	2.4400
01/01/2040	7,905M	2.5000

Total Interest Cost: \$40,519,602.35
 Discount: \$1,244,140.69
 Net Interest Cost: \$41,763,743.04
 TIC: 1.990246
 Time Last Bid Received On:07/21/2020 7:59:17 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Jaclyn Mischler
 Title: Executive Director
 Telephone:212-834-7155
 Fax: 917-464-9300

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,398,660.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	1.0000
01/01/2022	3,615M	1.0000
01/01/2023	3,635M	1.0000
01/01/2024	3,660M	1.0000
01/01/2025	3,685M	1.0000
01/01/2026	3,720M	1.0000
01/01/2027	11,670M	1.1500
01/01/2028	16,480M	1.3500
01/01/2029	16,960M	1.5000
01/01/2030	8,455M	1.6000
01/01/2031	8,580M	1.7000
01/01/2032	16,835M	1.8500
01/01/2033	17,195M	2.0000
01/01/2034	18,530M	2.0800
01/01/2035	14,420M	2.1500
01/01/2036	7,195M	2.2000
01/01/2037	7,355M	2.2500
01/01/2038	7,525M	2.3000
01/01/2039	7,710M	2.3500
01/01/2040	7,905M	2.4000

Total Interest Cost: \$40,711,095.47
 Discount: \$1,206,339.97
 Net Interest Cost: \$41,917,435.44
 TIC: 1.998638
 Time Last Bid Received On:07/21/2020 7:56:40 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Geoff Kuczmariski
 Title:
 Telephone:414-765-7331
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,398,660.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	1.0000
01/01/2022	3,615M	1.0000
01/01/2023	3,635M	1.0000
01/01/2024	3,660M	1.0000
01/01/2025	3,685M	1.0000
01/01/2026	3,720M	1.0000
01/01/2027	11,670M	1.1500
01/01/2028	16,480M	1.3500
01/01/2029	16,960M	1.5000
01/01/2030	8,455M	1.6000
01/01/2031	8,580M	1.7000
01/01/2032	16,835M	1.8500
01/01/2033	17,195M	2.0000
01/01/2034	18,530M	2.0800
01/01/2035	14,420M	2.1500
01/01/2036	7,195M	2.2000
01/01/2037	7,355M	2.2500
01/01/2038	7,525M	2.3000
01/01/2039	7,710M	2.3500
01/01/2040	7,905M	2.4000

Total Interest Cost: \$40,711,095.47
 Discount: \$1,206,339.97
 Net Interest Cost: \$41,917,435.44
 TIC: 1.998638
 Time Last Bid Received On:07/21/2020 7:56:40 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Geoff Kuczmariski
 Title:
 Telephone:414-765-7331
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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RBC Capital Markets - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$186,199,571.53, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.2800
01/01/2022	3,615M	0.3800
01/01/2023	3,635M	0.5800
01/01/2024	3,660M	0.6800
01/01/2025	3,685M	0.7800
01/01/2026	3,720M	0.9600
01/01/2027	11,670M	1.1600
01/01/2028	16,480M	1.4100
01/01/2029	16,960M	1.5600
01/01/2030	8,455M	1.6600
01/01/2031	8,580M	1.7600
01/01/2032	16,835M	1.8600
01/01/2033	17,195M	1.9600
01/01/2034	18,530M	2.0600
01/01/2035	14,420M	2.1600
01/01/2036		
01/01/2037		
01/01/2038	22,075M	2.4300
01/01/2039		
01/01/2040	15,615M	2.4800

Total Interest Cost: \$41,677,031.23
 Discount: \$405,428.47
 Net Interest Cost: \$42,082,459.70
 TIC: 1.999199
 Time Last Bid Received On:07/21/2020 7:59:47 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
 Contact: Jaime Durando
 Title: Managing Director
 Telephone:212-618-5630
 Fax: 212-618-2570

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Bank of America Merrill Lynch - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,949,288.13, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.3500
01/01/2022	3,615M	0.4500
01/01/2023	3,635M	0.5700
01/01/2024	3,660M	0.6800
01/01/2025	3,685M	0.7800
01/01/2026	3,720M	1.0100
01/01/2027	11,670M	1.2100
01/01/2028	16,480M	1.4100
01/01/2029	16,960M	1.5100
01/01/2030	8,455M	1.6100
01/01/2031	8,580M	1.7100
01/01/2032	16,835M	1.8100
01/01/2033	17,195M	1.9100
01/01/2034	18,530M	2.0100
01/01/2035	14,420M	2.0600
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	37,690M	2.5100

Total Interest Cost: \$41,415,799.01
 Discount: \$655,711.87
 Net Interest Cost: \$42,071,510.88
 TIC: 1.999631
 Time Last Bid Received On:07/21/2020 7:59:08 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
 Contact: Robert Holmes
 Title:
 Telephone:212-449-5081
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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TD Securities - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,388,099.16, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.3400
01/01/2022	3,615M	0.4500
01/01/2023	3,635M	0.5200
01/01/2024	3,660M	0.6800
01/01/2025	3,685M	0.7800
01/01/2026	3,720M	1.1100
01/01/2027	11,670M	1.2600
01/01/2028	16,480M	1.4100
01/01/2029	16,960M	1.5100
01/01/2030	8,455M	1.6100
01/01/2031	8,580M	1.7100
01/01/2032	16,835M	1.8100
01/01/2033	17,195M	1.9100
01/01/2034	18,530M	2.0100
01/01/2035	14,420M	2.1100
01/01/2036	7,195M	2.2100
01/01/2037	7,355M	2.3100
01/01/2038	7,525M	2.4600
01/01/2039	7,710M	2.4900
01/01/2040	7,905M	2.5200

Total Interest Cost: \$40,920,259.67
 Discount: \$1,216,900.84
 Net Interest Cost: \$42,137,160.51
 TIC: 2.007489
 Time Last Bid Received On:07/21/2020 7:59:50 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
 Contact: Jake Frackowiak
 Title:
 Telephone:212-827-7422
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar	Overview	Result	Excel
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Goldman, Sachs & Co. - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,705,700.68, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.3500
01/01/2022	3,615M	0.4500
01/01/2023	3,635M	0.6300
01/01/2024	3,660M	0.6800
01/01/2025	3,685M	0.7800
01/01/2026	3,720M	1.0100
01/01/2027	11,670M	1.1600
01/01/2028	16,480M	1.4100
01/01/2029	16,960M	1.5100
01/01/2030	8,455M	1.6100
01/01/2031	8,580M	1.7600
01/01/2032	16,835M	1.8600
01/01/2033	17,195M	1.9600
01/01/2034	18,530M	2.0600
01/01/2035	14,420M	2.1100
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	37,690M	2.5700

Total Interest Cost: \$42,253,870.34
 Discount: \$899,299.32
 Net Interest Cost: \$43,153,169.66
 TIC: 2.051858
 Time Last Bid Received On:07/21/2020 7:59:43 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY
 Contact: Sam Denton-Schneider
 Title: VP
 Telephone:212-902-6591
 Fax: 212-493-0444

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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