

Upcoming Calendar	Overview	Result	Excel
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Morgan Stanley & Co, LLC - New York , NY's Bid



**King County
\$186,605,000 Sewer Refunding Revenue Bonds, 2020, Series B
(Taxable)**

For the aggregate principal amount of \$186,605,000.00, we will pay you \$185,658,565.94, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2021	1,475M	0.2700
01/01/2022	3,615M	0.3700
01/01/2023	3,635M	0.4700
01/01/2024	3,660M	0.6500
01/01/2025	3,685M	0.7500
01/01/2026	3,720M	0.9500
01/01/2027	11,670M	1.1200
01/01/2028	16,480M	1.3000
01/01/2029	16,960M	1.4600
01/01/2030	8,455M	1.5100
01/01/2031	8,580M	1.6600
01/01/2032	16,835M	1.7600
01/01/2033	17,195M	1.8600
01/01/2034	18,530M	1.9600
01/01/2035	14,420M	2.0600
01/01/2036	7,195M	2.1500
01/01/2037	7,355M	2.2500
01/01/2038	7,525M	2.3300
01/01/2039	7,710M	2.4300
01/01/2040	7,905M	2.4800

Total Interest Cost: \$39,549,508.91
 Discount: \$946,434.06
 Net Interest Cost: \$40,495,942.97
 TIC: 1.927243
 Time Last Bid Received On:07/21/2020 7:59:25 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
 Contact: Daniel Kelly
 Title: Executive Director
 Telephone:212-761-1541
 Fax: 212-507-2510

Issuer Name: King County

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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