## ATTACHMENT Page 1 of 1

09:09:09 a.m. PDST Upcoming Calendar Overview Compare Summar	09:09:09 a.m. PDST	Upcoming Calendar	Overview	Compare	Summary
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#### **Bid Results**

#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

The following bids were submitted using *PARITY*® and displayed ranked by lowest TIC. Click on the name of each bidder to see the respective bids.

В	id Award*	Bidder Name	TIC
V	Reoffering	Citigroup Global Markets Inc.	2.540668
		RBC Capital Markets	2.546384
		Goldman Sachs & Co. LLC	2.577378
		Wells Fargo Bank, National Association	2.578999
		Jefferies LLC	2.588778
		Mesirow Financial, Inc.	2.591280
		Bank of America Merrill Lynch	2.626385
		J.P. Morgan Securities LLC	2.629832
		Morgan Stanley & Co, LLC	2.659199

<sup>\*</sup>Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

			1
Upcoming Calendar	Overview	Result	Excel

#### RBC Capital Markets - New York , NY's Bid



#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,580,223.16, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2029	9,435M	5.0000
01/01/2030	18,445M	5.0000
01/01/2031	8,715M	5.0000
01/01/2032	12,375M	5.0000
01/01/2033	11,795M	5.0000
01/01/2034	12,400M	5.0000
01/01/2036	8,620M	5.0000
01/01/2037	9,055M	5.0000
01/01/2038	9,505M	5.0000

Total	Inte	rest	Cost:

\$66,114,265.97

Premium:

\$27,235,223.16 \$38,879,042.81

Net Interest Cost:

TIC:

2.546384

Time Last Bid Received On:10/16/2019 7:43:24 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

RBC Capital Markets, New York, NY

Contact:

Jaime Durando Managing Director

Title: Telephone:212-618-5630 Fax:

212-618-2570

Company Name: Issuer Name: King County Accepted By: Accepted By: \_\_\_\_\_ Date: Date:

Upcoming Calendar	Overview	Result	Excel

#### Goldman Sachs & Co. LLC - New York , NY's Bid



#### **King County**

#### \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,181,307.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2029	9,435M	5.0000
01/01/2030	18,445M	5.0000
01/01/2031	8,715M	5.0000
01/01/2032	12,375M	5.0000
01/01/2033	11,795M	5,0000
01/01/2034	12,400M	5.0000
01/01/2036	8,620M	5.0000
01/01/2037	9,055M	5.0000
01/01/2038	9,505M	5.0000

Total Interest Cost:

\$66,114,265.97

Premium:

\$26,836,307.50 \$39,277,958.47

Net Interest Cost:

TIC:

2.577378

Time Last Bid Received On:10/16/2019 7:44:33 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Goldman Sachs & Co. LLC, New York, NY

Contact:

Sam Denton-Schneider

Title:

VP

Telephone:212-902-6591 212-493-0444 Fax:

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	) — DATEMBER DE LE CONTROL DE
Date <sup>.</sup>		Date:	

Upcoming Calendar	Overview	Result	Excel

### Wells Fargo Bank, National Association - Charlotte , NC's Bid



#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,160,479.26, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Amount \$	Coupon %
9,435M	5.0000
18,445M	5.0000
8,715M	5.0000
12,375M	5.0000
	5.0000
12,400M	5.0000
8,620M	5.0000
9,055M	5.0000
9,505M	5.0000
	9,435M 18,445M 8,715M 12,375M 11,795M 12,400M 8,620M 9,055M

**Total Interest Cost:** 

\$66,114,265.97

Premium:

\$26,815,479.26 \$39,298,786.71

Net Interest Cost:

2.578999

Time Last Bid Received On:10/16/2019 7:44:34 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Wells Fargo Bank, National Association, Charlotte, NC

Contact:

Parks Lineberger Vice President

Title:

Telephone:704-410-3441

Fax:

704-383-0065

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

Upcoming Calendar	Overview	Result	Excel

Jefferies LLC - New York , NY's Bid



#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,034,965.94, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2029	9,435M	5.0000
01/01/2030	18,445M	5.0000
01/01/2031	8,715M	5.0000
01/01/2032	12,375M	5.0000
01/01/2033	11,795M	5.0000
01/01/2034	12,400M	5.0000
01/01/2036	8,620M	5.0000
01/01/2037	9,055M	5.0000
01/01/2038	9,505M	5.0000

Total Interest Cost:

\$66,114,265.97

Premium:

\$26,689,965.94

Net Interest Cost:

\$39,424,300.03

TIC:

2.588778

Time Last Bid Received On:10/16/2019 7:40:59 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Jefferies LLC, New York, NY

Kurt Ahrens Contact:

Title:

Telephone:212-336-7154

Fax:

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

Upcoming Calendar	Overview	Result	Excel

Mesirow Financial, Inc. - Chicago, IL's Bid



#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,002,876.75, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %		
01/01/2029	9,435M	5.0000		
01/01/2030	18,445M	5.0000		
01/01/2031	8,715M	5.0000		
01/01/2032	12,375M	5.0000		
01/01/2033	11,795M	5.0000		
01/01/2034	12,400M	5.0000		
01/01/2036	8,620M	5.0000		
01/01/2037	9,055M	5.0000		
01/01/2038	9,505M	5.0000		

Total Interest Cost:

\$66.114.265.97

Premium:

\$26,657,876.75

Net Interest Cost:

\$39,456,389.22

2.591280

Time Last Bid Received On:10/16/2019 7:44:55 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Mesirow Financial, Inc., Chicago, IL

Contact:

Dave Officer

Title:

Telephone:212-530-7661

Fax:

Issuer Name:	King County	Company Name:	- x
Accepted By:		Accepted By:	
Date:		Date:	

Upcoming Calendar	Overview	Result	Excel
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#### Bank of America Merrill Lynch - New York , NY's Bid King County



# \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$126,553,741.03, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

_			
	Maturity Date	Amount \$	
	01/01/2029	9,435M	5.0000
	01/01/2030	18,445M	5.0000
	01/01/2031	8,715M	5.0000
	01/01/2032	12,375M	5.0000
	01/01/2033	11,795M	5.0000
	01/01/2034	12,400M	5.0000
	01/01/2036	8,620M	5.0000
	01/01/2037	9,055M	5.0000
	01/01/2038	9,505M	5.0000

Total	Interest	Cost

Premium:

Net Interest Cost:

\$66,114,265.97 \$26,208,741.03

\$39,905,524.94

TIC:

2.626385

Time Last Bid Received On:10/16/2019 7:44:57 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Bank of America Merrill Lynch, New York, NY

Contact:

Robert Holmes

Title:

Telephone:212-449-5081

Fax:

Issuer Name:	King County	Company Name:	
Accepted By:		 Accepted By:	
Date:	:	Date:	

Upcoming Calendar	Overview	Result	Excel
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#### J.P. Morgan Securities LLC - New York , NY's Bid



#### **King County** \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$126,509,739.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Amount \$	Coupon %
9,435M	5,0000
18,445M	5.0000
8,715M	5.0000
12,375M	5.0000
11,795M	5.0000
12,400M	5.0000
8,620M	5.0000
9,055M	5.0000
9,505M	5.0000
	18,445M 8,715M 12,375M 11,795M 12,400M 8,620M 9,055M

Total Interest Cost:

\$66,114,265.97

Premium:

\$26,164,739.85

Net Interest Cost:

\$39,949,526.12

2.629832

Time Last Bid Received On:10/16/2019 7:44:21 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

J.P. Morgan Securities LLC, New York, NY

Contact:

Jaclyn Mischler Vice President

Title: Telephone:212-834-7155 Fax:

917-464-9300

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	)
Date:		Date:	

Upcoming Calendar	Overview	Result	Excei

#### Morgan Stanley & Co, LLC - New York , NY's Bid



#### **King County**

#### \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$126,135,711.64, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
01/01/2029	9,435M	5.0000
01/01/2030	18,445M	5.0000
01/01/2031	8,715M	5.0000
01/01/2032	12,375M	5.0000
01/01/2033	11,795M	5.0000
01/01/2034	12,400M	5.0000
01/01/2036	8,620M	5.0000
01/01/2037	9,055M	5.0000
01/01/2038	9,505M	5.0000

Total Interest Cost:

\$66,114,265.97

Premium:

\$25,790,711.64

Net Interest Cost:

\$40,323,554.33

TIC:

2.659199

Time Last Bid Received On:10/16/2019 7:44:45 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Morgan Stanley & Co, LLC, New York, NY

Contact:

Daniel Kelly

Title:

**Executive Director** 

Telephone:212-761-1541

Fax:

212-507-2510

Company Name: Issuer Name: King County Accepted By: Accepted By: Date: Date: