Motion 15538

PARITY Bid Form

ATTACHMENT B.

Upcoming Calendar Overview Result Excel

Citigroup Global Markets Inc. - New York, NY's Bid



King County \$100,345,000 Limited Tax General Obligation Bonds (Payable from Sewer Revenues), 2019

For the aggregate principal amount of \$100,345,000.00, we will pay you \$127,653,972.40, plus accrued interest from the date of issue to the <u>date of delivery</u>. The Bonds are to bear interest at the following rate(s):

	Maturity Date	Amount \$	Coupon %	
	01/01/2029	9,435M	5.0000	
	01/01/2030	18,445M	5.0000	
	01/01/2031	8,715M	5.0000	
	01/01/2032	12,375M	5.0000	
	01/01/2033	11,795M	5.0000	
	01/01/2034	12,400M	5.0000	
	01/01/2036	8,620M	5.0000	
	01/01/2037	9,055M	5.0000	
	01/01/2038	9,505M	5.0000	
Total Interest Cost: \$66,114,265.97				
Premium: \$27,3			08,972.40	
Net Interest Cost: \$38,805,293.57				
TIC: 2.540668				
Time Last Bid Received On:10/16/2019 7:44:19 PDST				

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:Citigroup Global Markets Inc., New York , NYContact:Charles ReedTitle:DirectorTelephone:212-723-7205Fax:212-723-8951

 Issuer Name:
 King County
 Company Name:

 Accepted By:
 Accepted By:

 Date:
 Date:

© 1981-2002 i-Deal LLC, All rights reserved, Trademarks