

**ATTACHMENT B**  
**DESCRIPTION OF THE BONDS**

- (a) Principal Amount: \$149,485,000
- (b) Purchase Price: \$173,357,000.99, representing the stated principal amount of the Bonds, plus a premium of \$24,188,354.95, less an underwriters' discount of \$316,353.96.
- (c) Interest Payment Dates: January 1 and July 1, commencing January 1, 2018.
- (d) Maturity and Interest Rates: The Bonds shall mature on the dates and bear interest at the rates (computed on the basis of a 360-day year of twelve 30-day months), as follows:

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
01/01/2018	\$ 2,810,000	5.00%	07/01/2033	\$12,985,000	5.00%
07/01/2018	6,175,000	5.00	07/01/2034	11,735,000	5.00
07/01/2019	12,660,000	5.00	07/01/2035	4,155,000	5.00
07/01/2020	5,535,000	5.00	07/01/2036	7,645,000	5.00
07/01/2021	4,440,000	5.00	07/01/2037	8,050,000	5.00
07/01/2030	7,220,000	5.00	07/01/2042	24,400,000	5.00
07/01/2031	7,575,000	5.00	07/01/2049	23,560,000	5.00
07/01/2032	10,540,000	5.00			

- (e) Optional Redemption: The County reserves the right to redeem outstanding Bonds maturing on or after July 1, 2030, in whole or in part, at any time on or after July 1, 2027, at the price of par plus accrued interest, if any, to the date fixed for redemption.
- (f) Mandatory Sinking Fund Redemption. The Bonds stated to mature in the years 2042 and 2049 are Term Bonds and, if not redeemed as described above or purchased under the provisions described in the Ordinance, are to be redeemed by the County at par plus accrued interest on July 1 in the years and amounts as follows:

**Term Bonds Stated to Mature in 2042**

<u>Years</u>	<u>Amounts</u>
07/01/2038	\$6,025,000
07/01/2039	6,345,000
07/01/2040	6,685,000
07/01/2041	2,605,000
07/01/2042 <sup>(1)</sup>	2,740,000

(1) Maturity.

**Term Bonds Stated to Mature in 2049**

<u>Years</u>	<u>Amounts</u>
07/01/2043	\$2,880,000
07/01/2044	3,030,000
07/01/2045	3,190,000
07/01/2046	3,350,000
07/01/2047	3,520,000
07/01/2048	3,700,000
07/01 2049 <sup>(1)</sup>	3,890,000

(1) Maturity.