Robert W. Baird & Co., Inc. - Red Bank , NJ's Bid **King County**



\$39,305,000 Limited Tax General Obligation Refunding Bonds Series D (Federally Tax-Exempt Qualified 501(C)(3) Bonds)

For the aggregate principal amount of \$39,305,000.00, we will pay you \$43,262,720.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2013	1,430M	2.0000
12/01/2014	1,470M	4.0000
12/01/2015	1,510M	4.0000
12/01/2016	1,555M	5.0000
12/01/2017	1,620M	5.0000
12/01/2018	1,685M	5.0000
12/01/2019	1,750M	5.0000
12/01/2020	1,820M	5.0000
12/01/2021	1,895M	5.0000
12/01/2022	1,970M	5.0000
12/01/2023	2,050M	5.0000
12/01/2024	2,155M	4.5000
12/01/2025	2,255M	2.2500
12/01/2026	2,375M	2.3750
12/01/2027	2,490M	3.0000
12/01/2028	2,615M	3.0000
12/01/2029	2,745M	2.6000
12/01/2030	2,885M	2.6250
12/01/2031	3,030M	2.7000

Total Interest Cost:

\$14,982,229.89

Premium:

\$3,957,720.80

Net Interest Cost:

\$11,024,509.09

2.367891

Time Last Bid Received On:11/13/2012 8:54:03 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:

Robert W. Baird & Co., Inc., Red Bank, NJ

Contact:

Timothy Jackson

Title:

director Telephone: 336-631-5800

Fax:

332-631-5850

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	