



08:05:29 a.m. PDST

Upcoming Calendar Overview Compare Summary

Bid Results

**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input type="checkbox"/>	Jefferies LLC	1.749836
<input type="checkbox"/>	Morgan Stanley & Co, LLC	1.754491
<input type="checkbox"/>	Mesirow Financial, Inc.	1.770518
<input type="checkbox"/>	RBC Capital Markets	1.780359
<input type="checkbox"/>	Wells Fargo Bank, National Association	1.784007
<input type="checkbox"/>	Goldman Sachs & Co. LLC	1.787618
<input type="checkbox"/>	Barclays Capital Inc.	1.805950
<input type="checkbox"/>	Citigroup Global Markets Inc.	1.824291
<input type="checkbox"/>	Robert W. Baird & Co., Inc.	1.854454

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.



Jefferies LLC - New York , NY's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$76,616,175.61, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	5.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$22,348,203.47
Premium: \$13,231,175.61
Net Interest Cost: \$9,117,027.86
TIC: 1.749836
Time Last Bid Received On: 08/21/2019 7:58:56 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Jefferies LLC, New York , NY



Morgan Stanley & Co, LLC - New York , NY's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$76,594,052.73, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	5.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$22,348,203.47
Premium: \$13,209,052.73
Net Interest Cost: \$9,139,150.74
TIC: 1.754491
Time Last Bid Received On: 08/21/2019 7:59:56 PDST

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Bidder: Morgan Stanley & Co, LLC, New York , NY



Mesirow Financial, Inc. - Chicago , IL's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$75,696,047.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	2.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$21,487,305.56
Premium: \$12,311,047.50
Net Interest Cost: \$9,176,258.06
TIC: 1.770518
Time Last Bid Received On:08/21/2019 7:59:55 PDST

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Bidder: Mesirow Financial, Inc., Chicago , IL



RBC Capital Markets - New York , NY's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$76,471,322.22, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	5.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$22,348,203.47
Premium: \$13,086,322.22
Net Interest Cost: \$9,261,881.25
TIC: 1.780359
Time Last Bid Received On:08/21/2019 7:59:26 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY



Wells Fargo Bank, National Association - Charlotte , NC's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$75,632,399.31, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	2.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$21,487,305.56
Premium: \$12,247,399.31
Net Interest Cost: \$9,239,906.25
TIC: 1.784007
Time Last Bid Received On:08/21/2019 7:57:31 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC



Goldman Sachs & Co. LLC - New York , NY's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$75,615,373.02, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	2.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030		
07/01/2031	1,940M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$21,487,305.56
Premium: \$12,230,373.02
Net Interest Cost: \$9,256,932.54
TIC: 1.787618
Time Last Bid Received On: 08/21/2019 7:59:48 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman Sachs & Co. LLC, New York , NY



Barclays Capital Inc. - New York , NY's Bid

**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$75,529,043.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	2.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$21,487,305.56
Premium: \$12,144,043.25
Net Interest Cost: \$9,343,262.31
TIC: 1.805950
Time Last Bid Received On:08/21/2019 7:59:12 PDST

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Bidder: Barclays Capital Inc., New York , NY



Citigroup Global Markets Inc. - New York , NY's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$75,442,832.10, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	2.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$21,487,305.56
Premium: \$12,067,832.10
Net Interest Cost: \$9,429,473.46
TIC: 1.824291
Time Last Bid Received On:08/21/2019 7:59:36 PDST

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Bidder: Citigroup Global Markets Inc., New York , NY



Robert W. Baird & Co., Inc. - Red Bank , NJ's Bid



**King County
\$63,385,000 Limited Tax General Obligation Bonds, 2019
Series B**

For the aggregate principal amount of \$63,385,000.00, we will pay you \$76,121,537.34, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2020	5,060M	5.0000
07/01/2021	5,160M	5.0000
07/01/2022	5,425M	5.0000
07/01/2023	5,695M	5.0000
07/01/2024	5,975M	5.0000
07/01/2025	6,275M	5.0000
07/01/2026	6,590M	5.0000
07/01/2027	3,585M	5.0000
07/01/2028	3,765M	5.0000
07/01/2029	3,950M	5.0000
07/01/2030	945M	5.0000
07/01/2031	995M	5.0000
07/01/2032	1,045M	5.0000
07/01/2033	1,095M	5.0000
07/01/2034	1,150M	5.0000
07/01/2035	1,205M	5.0000
07/01/2036	1,270M	5.0000
07/01/2037	1,330M	5.0000
07/01/2038	1,400M	5.0000
07/01/2039	1,470M	5.0000

Total Interest Cost: \$22,348,203.47
Premium: \$12,736,537.34
Net Interest Cost: \$9,611,666.13
TIC: 1,854454
Time Last Bid Received On:08/21/2019 7:58:12 PDST

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Bidder: Robert W. Baird & Co., Inc., Red Bank , NJ