

ATTACHMENT B

UBS Financial Services Inc. - New York, NY's Bid
King County
\$54,000,000 Unlimited Tax General Obligation
Bonds, Series 2004B (Harborview Medical Center)



For the aggregate principal amount of \$54,000,000.00, we will pay you \$56,123,384.50, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	715M	3.0000
06/01/2006	1,385M	3.0000
06/01/2007	1,505M	3.0000
06/01/2008	1,630M	3.0000
06/01/2009	1,765M	3.2500
06/01/2010	1,915M	3.2500
06/01/2011	2,080M	5.0000
06/01/2012	2,250M	5.0000
06/01/2013	2,430M	5.0000
06/01/2014	2,635M	5.0000
06/01/2015	2,860M	5.0000
06/01/2016	3,100M	5.0000
06/01/2017	3,355M	4.0000
06/01/2018	3,625M	5.0000
06/01/2019	3,910M	5.0000
06/01/2020	4,210M	5.0000
06/01/2021	4,530M	4.5000
06/01/2022	4,870M	5.0000
06/01/2023	5,230M	4.5000

Total Interest Cost: \$30,769,980.14
 Premium: \$2,123,384.50
 Net Interest Cost: \$28,646,595.64
 TIC: 4.261890
 Time Last Bid Received On:08/23/2004 8:59:53 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York, NY
 Contact: Michael Azzinaro
 Title: VP
 Telephone:212-713-2880
 Fax: 212-262-0684

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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