

Upcoming Calendar	Overview	Result	Excel
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**Bank of America Merrill Lynch - New York , NY's Bid**



**King County**

**\$148,010,000 Limited Tax General Obligation Refunding Bonds (Payable from Sewer Revenues), 2017**

For the aggregate principal amount of \$148,010,000.00, we will pay you \$169,628,443.63, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2018	6,700M	5.0000
07/01/2019	6,990M	5.0000
07/01/2020	7,315M	5.0000
07/01/2023	8,670M	5.0000
07/01/2024	9,055M	5.0000
07/01/2025	9,465M	5.0000
07/01/2026	9,885M	5.0000
07/01/2027	10,325M	5.0000
07/01/2028	10,795M	4.0000
07/01/2029	11,270M	4.0000
07/01/2030	25,000M	4.0000
07/01/2031	12,985M	4.0000
07/01/2032	13,555M	4.0000
07/01/2033	6,000M	4.0000

Total Interest Cost: \$61,610,840.83  
 Premium: \$21,618,443.63  
 Net Interest Cost: \$39,992,397.20  
 TIC: 2.552711  
 Time Last Bid Received On:10/02/2017 8:59:18 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY  
 Contact: Matthew Hage  
 Title: Vice President  
 Telephone:212-449-5081  
 Fax: 212-449-3733

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_