

09:18:03 a.m. PDST

Upcoming Calendar

Overview

Compare

Summary

**Bid Results**

**King County  
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**

The following bids were submitted using **PARITY®** and displayed ranked by lowest NIC.  
Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
<b>Reoffering</b>	50,000	<u>Morgan Stanley &amp; Co, LLC</u>	0.374886	50,000M
		<u>Wells Fargo Bank, National Association</u>	0.401477	50,000M
		<u>J.P. Morgan Securities LLC</u>	0.405227	50,000M
		<u>RBC Capital Markets</u>	0.435341	50,000M
		<u>Goldman, Sachs &amp; Co.</u>	0.497614	50,000M
		<u>Bank of America Merrill Lynch</u>	0.533409	50,000M
Awarded Totals	50,000M			300,000M
Issue Size	50,000M			

**Save**

\*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar Overview Result Excel

**Wells Fargo Bank, National Association - Charlotte , NC's Bid **  
**King County**  
**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,781,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3700	101.588

Bid: 101.563000  
 Premium: \$781,500.00  
 Net Interest Cost: \$196,277.78  
 NIC: 0.401477  
 Time Last Bid Received On: 11/16/2015 8:57:10 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC  
 Contact: Andrew Maffucci  
 Title: Vice President  
 Telephone: 704-410-4066  
 Fax: 704-383-0065

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**J.P. Morgan Securities LLC - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,413,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.2500	0.4000	100.827

Bid: 100.826000  
 Premium: \$413,000.00  
 Net Interest Cost: \$198,111.11  
 NIC: 0.405227  
 Time Last Bid Received On: 11/16/2015 8:58:20 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY  
 Contact: Brian Gonor  
 Title: Vice President  
 Telephone: 212-834-7224  
 Fax: 917-456-3554

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**RBC Capital Markets - New York , NY's Bid  
King County  
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**



For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,520,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.5000	0.4300	101.041

Bid: 101.041000  
 Premium: \$520,500.00  
 Net Interest Cost: \$212,833.33  
 NIC: 0.435341  
 Time Last Bid Received On: 11/16/2015 8:56:27 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY  
 Contact: craig laraia  
 Title: managing director  
 Telephone: 212-618-2019  
 Fax: 212-428-2369

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**Goldman, Sachs & Co. - New York , NY's Bid  
King County  
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**



For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,734,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.4800	101.479

Bid: 101.469000  
 Premium: \$734,500.00  
 Net Interest Cost: \$243,277.78  
 NIC: 0.497614  
 Time Last Bid Received On: 11/16/2015 8:59:27 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY  
 Contact: Bervan Yeh  
 Title: VP  
 Telephone: 212-902-6588  
 Fax: 212-902-3065

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,717,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.434000  
 Premium: \$717,000.00  
 Net Interest Cost: \$260,777.78  
 NIC: 0.533409  
 Time Last Bid Received On: 11/16/2015 8:59:01 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY  
 Contact: Jim Brewer  
 Title: Director  
 Telephone: 212-449-5544  
 Fax: 646-736-6960

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_