

VISION 2050

King County Council • Mobility Committee • June 6, 2018



Puget Sound Regional Council

Central Puget Sound Region

- 82 cities and towns
- 1,000 square miles in urban growth areas



9th Fastest Growing Region

2016-2017

The region grew by **82,000 people** last year:



- That's more than 9 people per hour

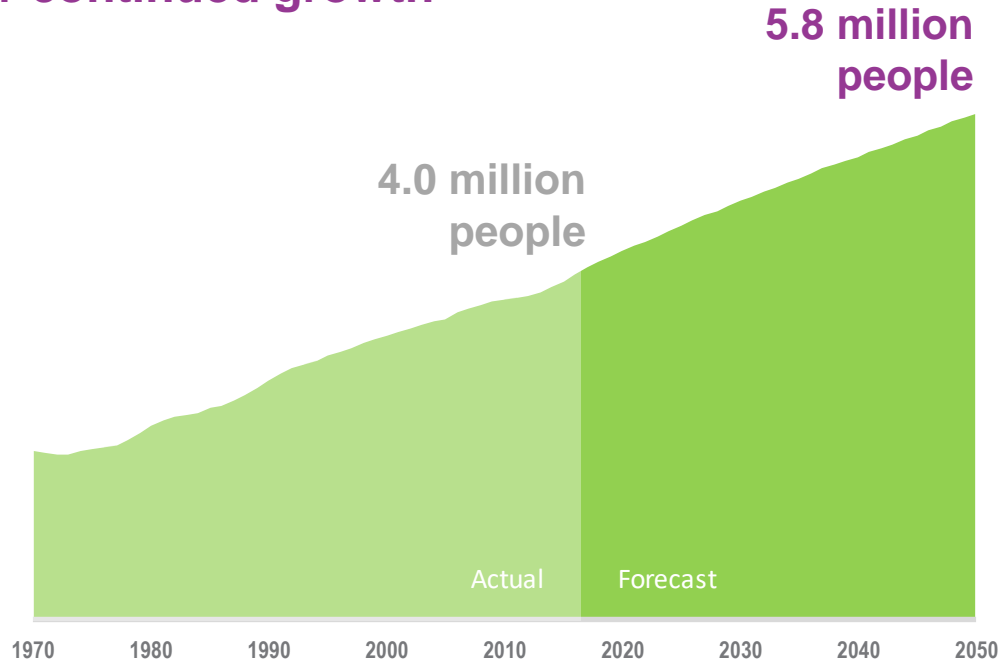
Source: U.S. Census Bureau, Population Estimates Program



2050 Population Forecast

The long range forecast is for continued growth

- The region is projected to grow by about **1.8 million people** between now and 2050
- Continued job growth combined with dynamics of an aging population are key drivers of the population forecast



Population Growth

Seattle

1960: 557,087

Region

1960: 1,512,979



Population Growth

Seattle

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1990: 516,259

Region

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1990: 2,748,895



Population Growth

Seattle

1960: 557,087

1990: 516,259

2017: 713,700

Region

1960: 1,512,979

1990: 2,748,895

2017: 4,066,800



A More Diverse Region

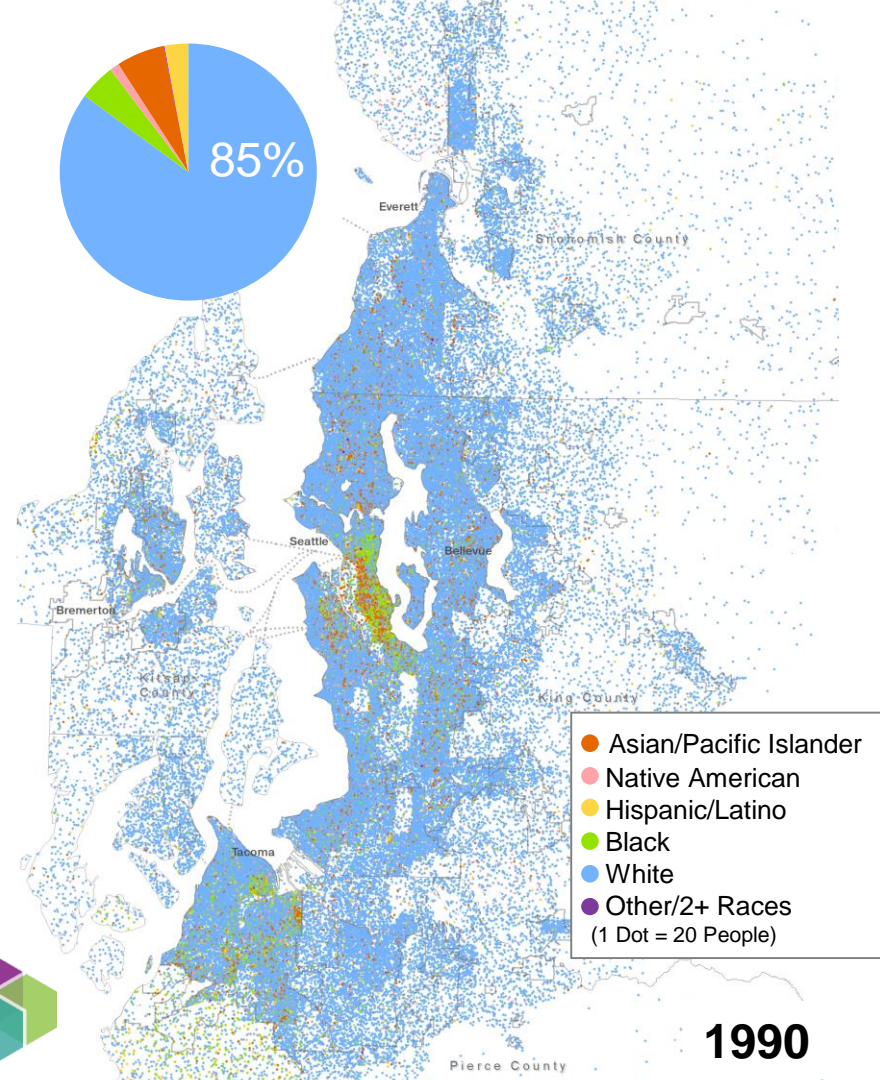
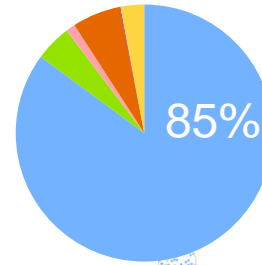
People of color in the region

- Currently 35% of the population
- Represent **81% of the growth** since 2000

Hispanics, with growth of 130% since 2000, now are **10% of the region's population**

People of color are more dispersed throughout the region

Source: 1990, 2000, 2010 Decennial Census; 2016 American Community Survey



1990

A More Diverse Region

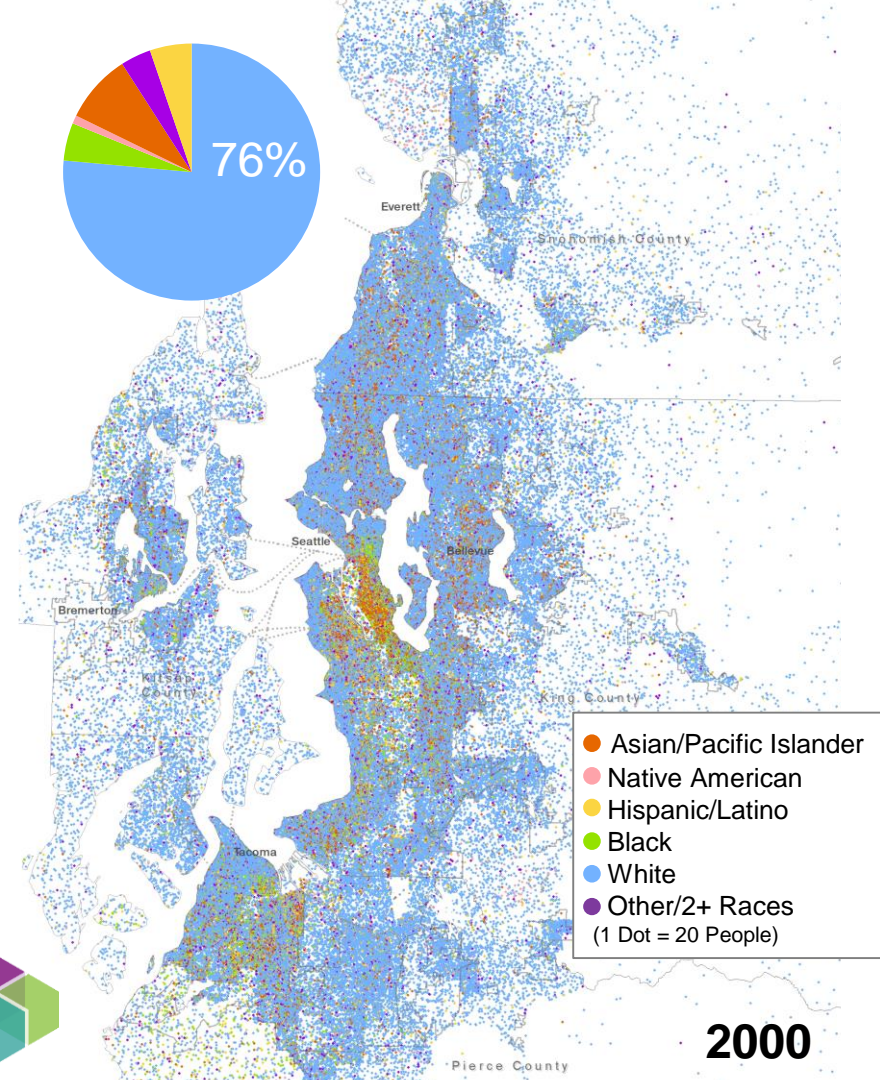
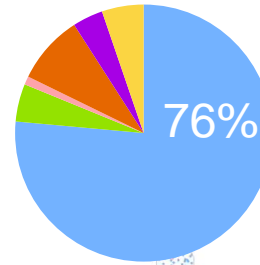
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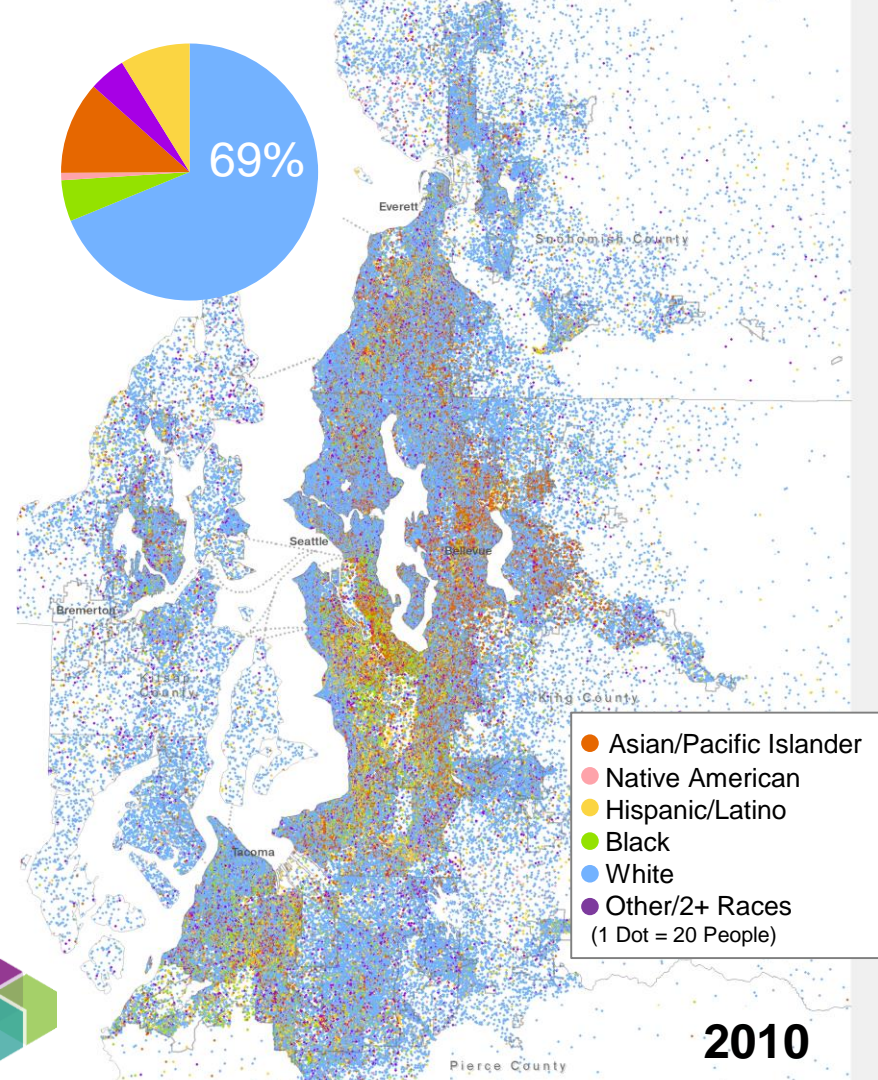
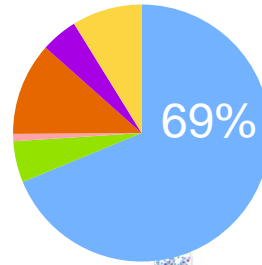
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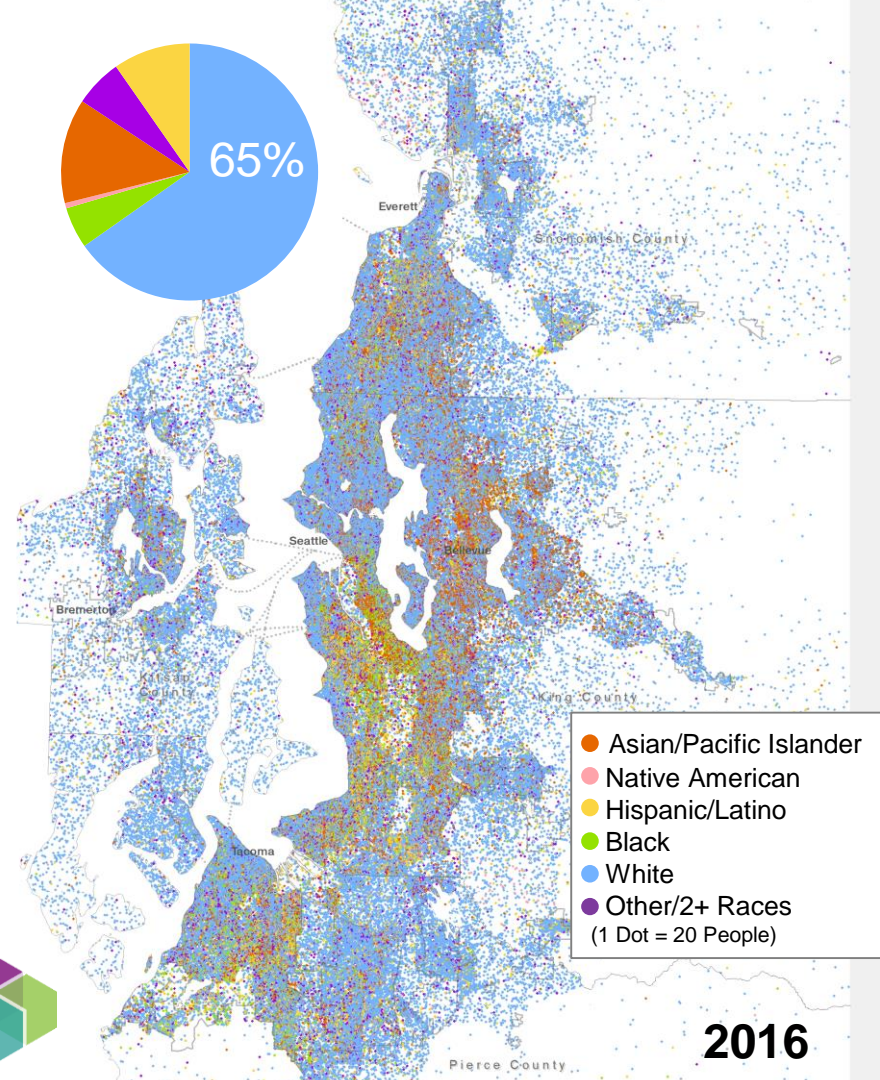
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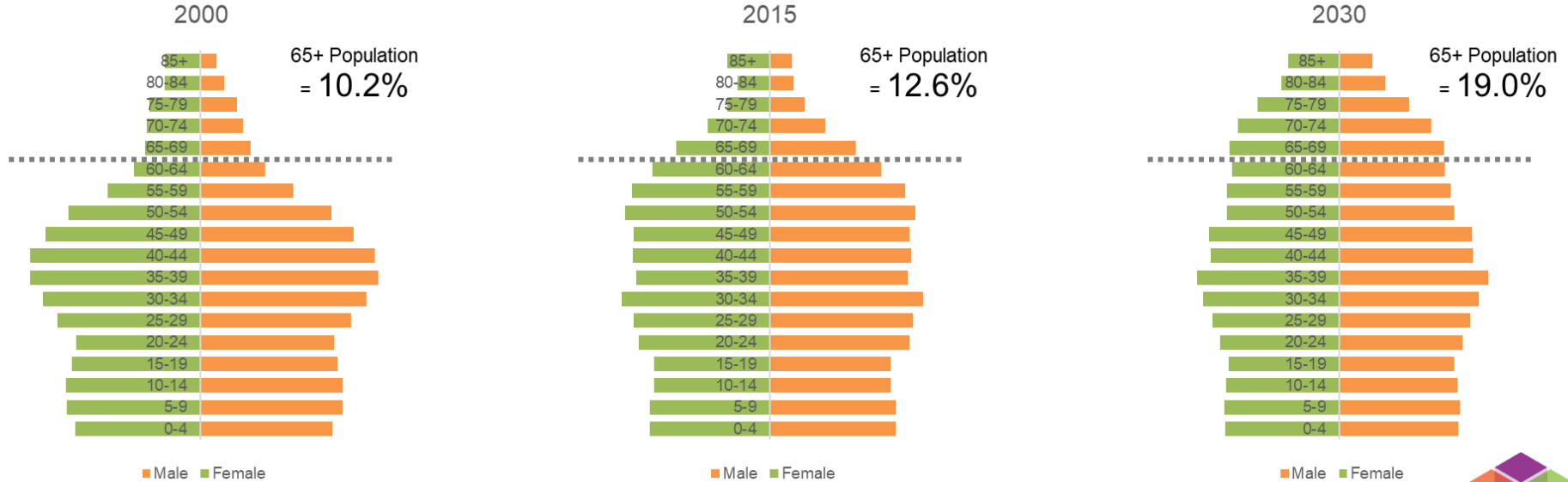
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And Getting Older

By 2030, nearly **1 in 5** of the region's residents will be seniors, nearly double the share in 2000

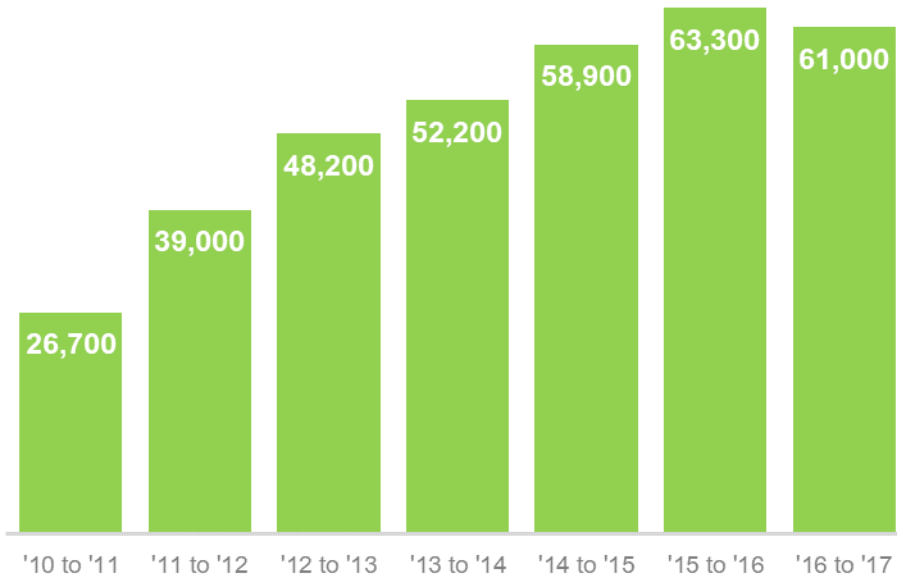


Source: OFM 2017 GMA Population Projections for Counties, population by age and sex, five-year age groups



A Robust Regional Economy

Annual Job Change, 2010-2017



61,000 wage & salary jobs added to region last year (**3.0% increase**)

349,000 jobs added to region since 2010 (**20% increase**)

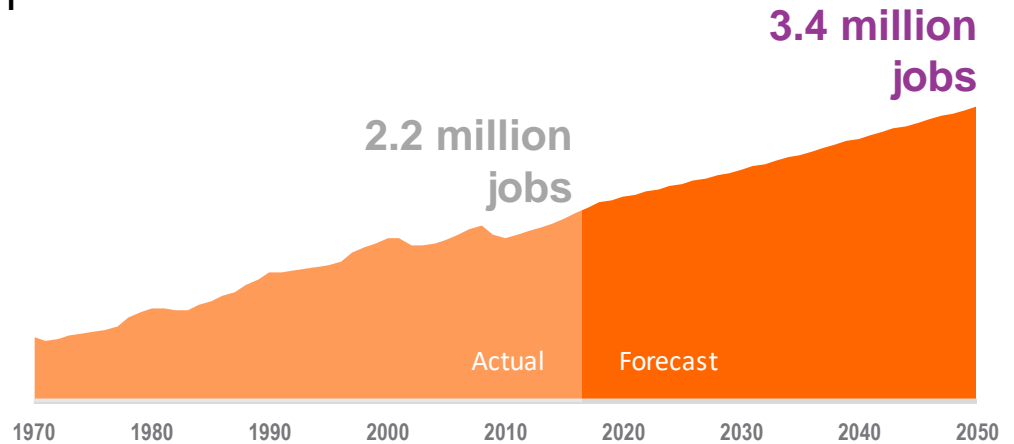
King and Snohomish counties have accounted for **86%** of job growth since 2010



2050 Employment Forecast

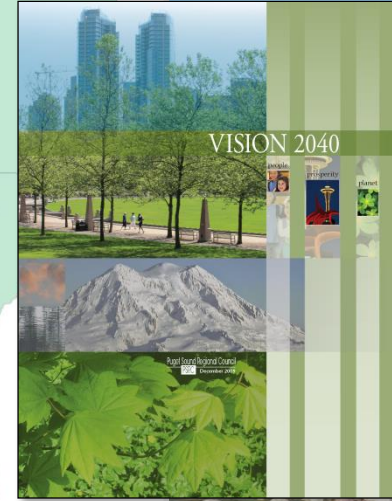
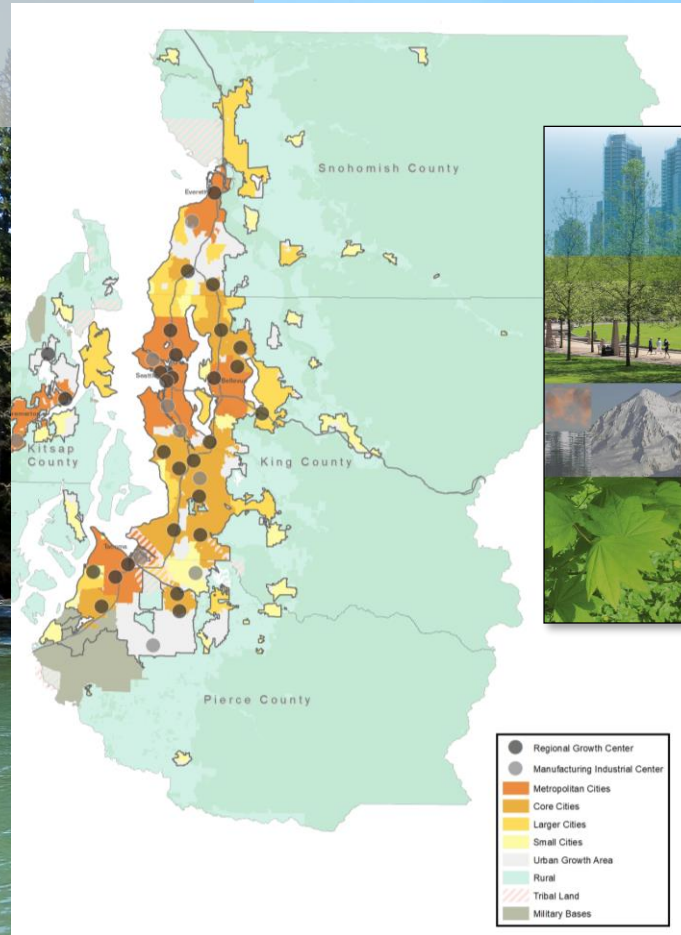
The long range forecast is for continued growth

- The region is projected to add about **1.2 million jobs** between now and 2050
- A robust, diversified regional economy that continues to outperform the national economy is the key driver for the jobs forecast



VISION 2040

- A strong economy and a healthy environment
- Preserve waters, farms, recreation and resource lands
- Urban Growth Area and centers strategy
- Grassroots actions to achieve regional VISION



Suburbs are Changing

Bellevue Spring District, GIX Campus



Suburbs are Changing

Tukwila Washington Place



Suburbs are Changing

Bothell McMenemy Anderson School



Limiting Sprawl

Regionally, 96% of permitted housing units are in cities and urban areas

Compared to 72% in 1991



Transit Ridership Growth is Fastest in the Nation

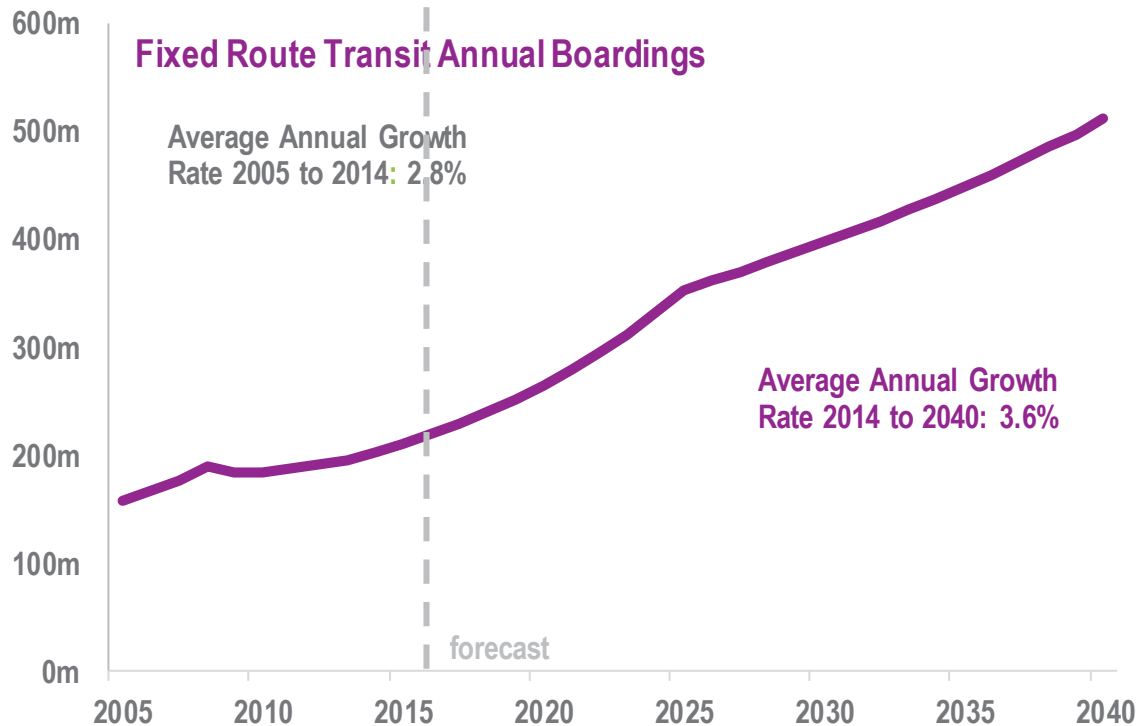
Transit ridership has grown faster than any other large metro area in the country over the past 10 years

Annual transit boardings were the 8th highest in the country in 2015



Transit Use is Forecasted to Grow by 2040

How Many Boardings are Occurring Every Year on the Region's Fixed Route Transit System?



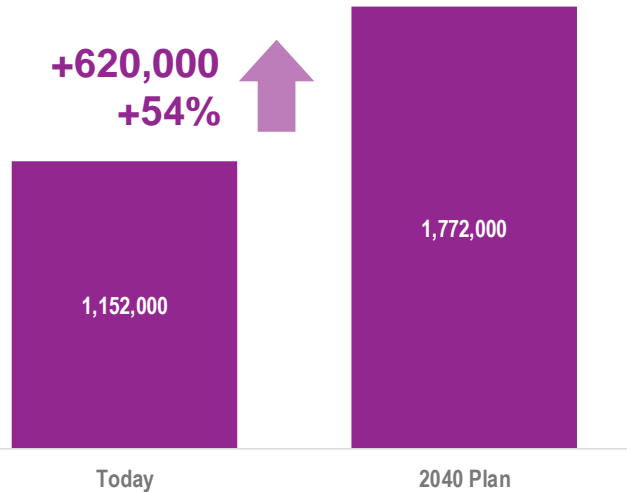
About **220 million** annual boardings occurred on the regional system in 2017

By 2040, almost **510 million** annual transit boardings are forecasted to occur



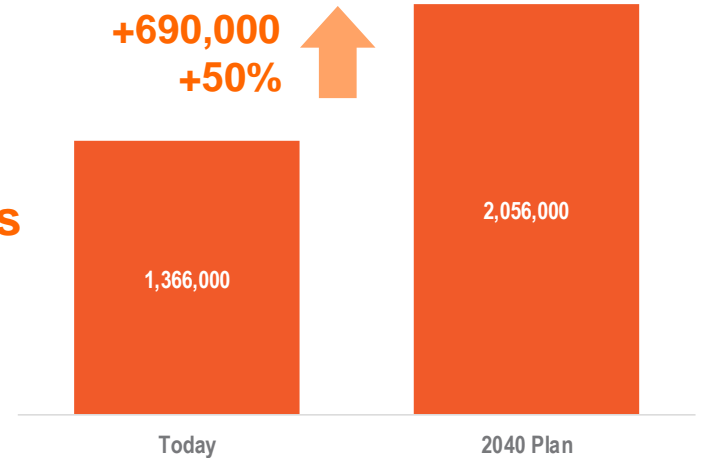
Travel Choices for People to Get Around

How Many People Have Access to a Bus or Train that Operated Every 15 Minutes or Less?



People who live within a 1/2 mile from frequent transit

Over 620,000 more people and 690,000 more jobs will be within a short walk of transit by 2040

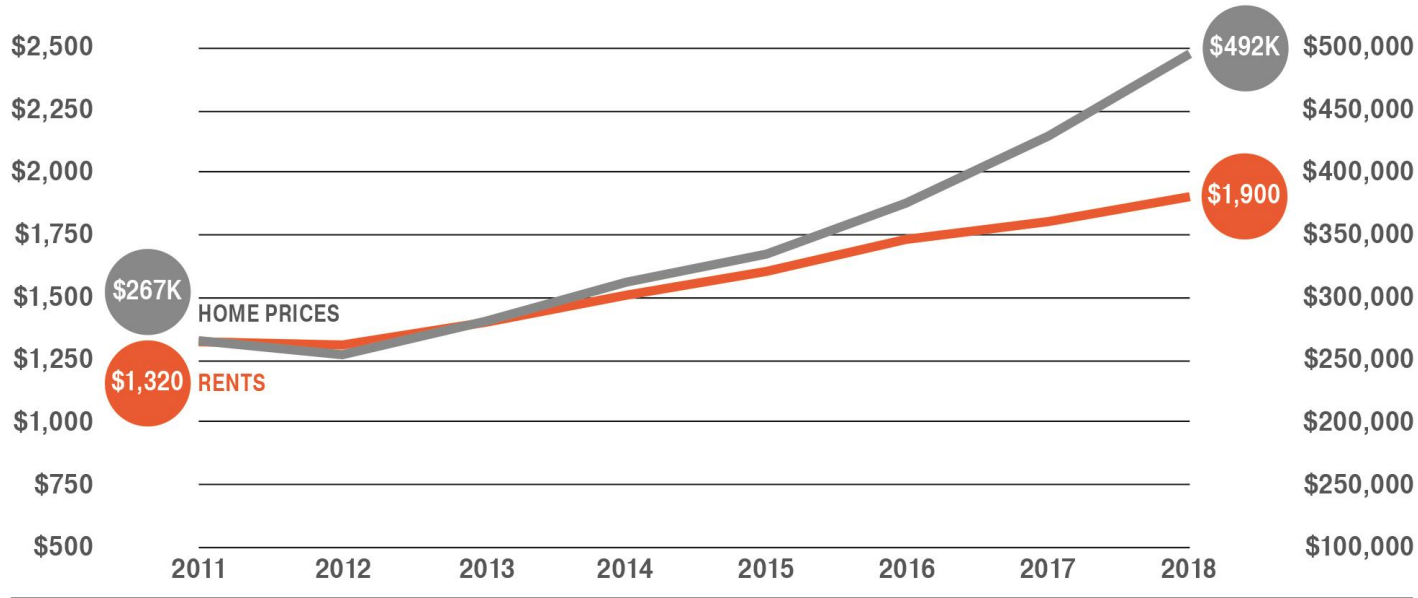


Jobs within a 1/4 mile of transit



A Crisis in Affordability

Roughly a **60% increase** in home prices and apartment rents in past 5 years.

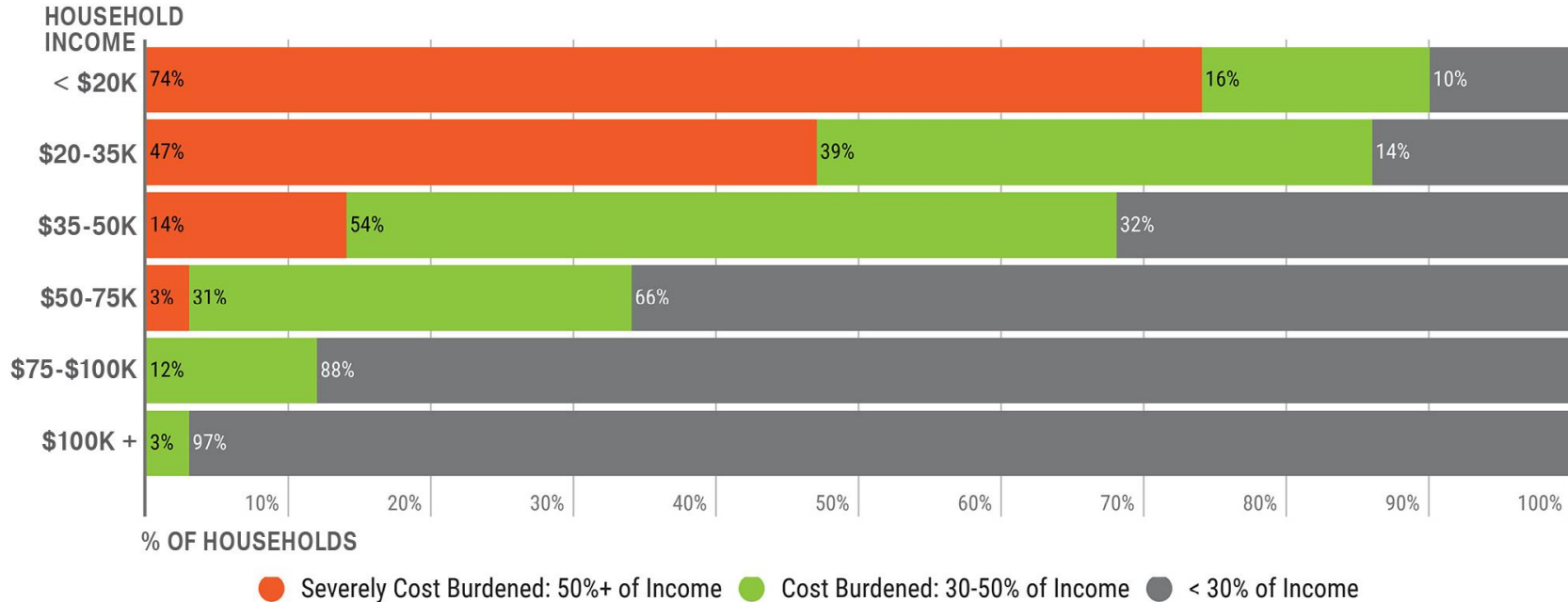


Source: Zillow.

Note: Data represent March estimates for the Seattle-Tacoma-Bellevue MSA; median rents are for the multifamily (5+ unit) rental stock; median home prices are for all homes, including single family homes and condominiums.



Lower Income Renter Households are Hit Hardest

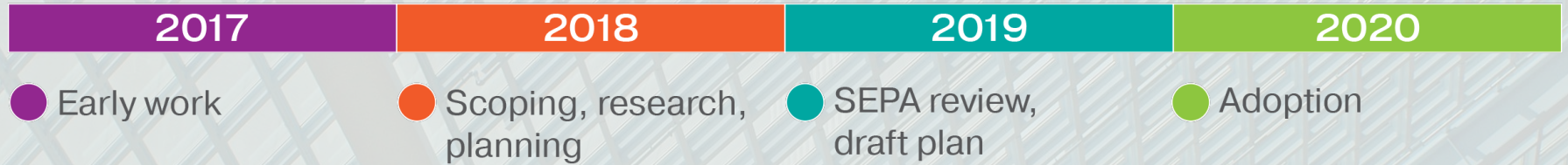


Source: 2016 American Community Survey.



VISION 2050 Work Program

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Thank you.

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