

12607

UBS Securities, LLC - New York, NY's Bid

ATTACHMENT B

**King County
\$10,090,000
Limited Tax General Obligation Bonds,
2007 Series C**

For the aggregate principal amount of \$ 10,090,000.00, we will pay you \$ 10,023,395.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
01/01/2008	50M	4.0000	3.4000	100.091
01/01/2009	305M	4.0000	3.4600	100.608
01/01/2010	320M	4.0000	3.5200	100.989
01/01/2011	335M	4.0000	3.5700	101.272
01/01/2012	350M	4.0000	3.6400	101.376
01/01/2013	370M	4.0000	3.7000	101.395
01/01/2014	390M	4.0000	3.7500	101.360
01/01/2015	405M	4.5000	3.8500	104.032
01/01/2016	425M	4.5000	3.9000	104.157
01/01/2017	450M	4.0000	3.9800	100.147
01/01/2018	470M	4.0000	4.0400	99.664
01/01/2019	495M	4.1250	4.1000	100.201
01/01/2020	520M	4.1250	4.1700	99.569
01/01/2021				
01/01/2022	1,120M	4.3000	4.3600	99.365
01/01/2023	600M	4.3000	4.3600	99.334
01/01/2024	630M	4.3750	4.4500	99.136
01/01/2025	665M	4.3750	4.4700	98.864
01/01/2026	695M	4.3750	4.5000	98.454
01/01/2027				
01/01/2028	1,495M	4.5000	4.5380	99.500

Total Interest Cost: \$ 5,319,061.88
 Discount: \$ 66,605.00
 Net Interest Cost: \$ 5,385,666.88
 TIC 4.384116
 Total Insurance Premium:
 Time Last Bid Received: 10/15/2007 8:58:58 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Securities, LLC, New York, NY
 Contact: Robbie Breck
 Title
 Telephone: 212-713-2600
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____