

09:18:03 a.m. PDST

Upcoming Calendar

Overview

Compare

Summary

Bid Results

**King County
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**

The following bids were submitted using **PARITY®** and displayed ranked by lowest NIC.
Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
Reoffering	50,000	<u>Morgan Stanley & Co, LLC</u>	0.374886	50,000M
		<u>Wells Fargo Bank, National Association</u>	0.401477	50,000M
		<u>J.P. Morgan Securities LLC</u>	0.405227	50,000M
		<u>RBC Capital Markets</u>	0.435341	50,000M
		<u>Goldman, Sachs & Co.</u>	0.497614	50,000M
		<u>Bank of America Merrill Lynch</u>	0.533409	50,000M
Awarded Totals	50,000M			300,000M
Issue Size	50,000M			

Save

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar Overview Result Excel

Wells Fargo Bank, National Association - Charlotte , NC's Bid 
King County
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,781,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3700	101.588

Bid: 101.563000
 Premium: \$781,500.00
 Net Interest Cost: \$196,277.78
 NIC: 0.401477
 Time Last Bid Received On: 11/16/2015 8:57:10 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
 Contact: Andrew Maffucci
 Title: Vice President
 Telephone: 704-410-4066
 Fax: 704-383-0065

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**J.P. Morgan Securities LLC - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,413,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.2500	0.4000	100.827

Bid: 100.826000
 Premium: \$413,000.00
 Net Interest Cost: \$198,111.11
 NIC: 0.405227
 Time Last Bid Received On: 11/16/2015 8:58:20 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Brian Gonor
 Title: Vice President
 Telephone: 212-834-7224
 Fax: 917-456-3554

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**RBC Capital Markets - New York , NY's Bid
King County
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A**



For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,520,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.5000	0.4300	101.041

Bid: 101.041000
 Premium: \$520,500.00
 Net Interest Cost: \$212,833.33
 NIC: 0.435341
 Time Last Bid Received On: 11/16/2015 8:56:27 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
 Contact: craig laraia
 Title: managing director
 Telephone: 212-618-2019
 Fax: 212-428-2369

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Upcoming Calendar Overview Result Excel

**Goldman, Sachs & Co. - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,734,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.4800	101.479

Bid: 101.469000
 Premium: \$734,500.00
 Net Interest Cost: \$243,277.78
 NIC: 0.497614
 Time Last Bid Received On: 11/16/2015 8:59:27 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY
 Contact: Bervan Yeh
 Title: VP
 Telephone: 212-902-6588
 Fax: 212-902-3065

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015A

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,717,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.434000
 Premium: \$717,000.00
 Net Interest Cost: \$260,777.78
 NIC: 0.533409
 Time Last Bid Received On: 11/16/2015 8:59:01 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
 Contact: Jim Brewer
 Title: Director
 Telephone: 212-449-5544
 Fax: 646-736-6960

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____