

ATTACHMENT D

**BMO Capital Markets - Chicago , IL's Bid
King County**



**\$6,060,000 Limited Tax General Obligation Bonds 2012,
Series F (Federally Taxable Qualified Energy
Conservation Bonds)**

For the aggregate principal amount of \$6,060,000.00, we will pay you \$6,069,877.80, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %
12/01/2022	6,060M	2.2000

Total Interest Cost: \$1,326,534.00
 Premium: \$9,877.80
 Net Interest Cost: \$1,316,656.20
 TIC: 2.181747
 Time Last Bid Received On: 12/10/2012 9:27:03 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: BMO Capital Markets, Chicago , IL
 Contact: Joe Sofie
 Title: Associate
 Telephone: 312-845-5073
 Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____