
ATTACHMENT C

11926

EXHIBIT C

Other Bids

09:00:33 a.m. PDST

Bid Results

**King County
\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input type="checkbox"/>	ABN AMRO Financial Services, Inc.	5.092219
<input type="checkbox"/>	Citigroup Global Markets Inc.	5.097171
<input type="checkbox"/>	Lehman Brothers	5.107883
<input type="checkbox"/>	Goldman, Sachs & Co.	5.109162
<input type="checkbox"/>	Merrill Lynch & Co.	5.111140
<input type="checkbox"/>	Bear, Stearns & Co., Inc.	5.123438

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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**Citigroup Global Markets Inc. - New York, NY's Bid
King County**



**\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,714,173.05, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	805M	3.0000
06/01/2006	830M	3.0000
06/01/2007	855M	3.0000
06/01/2008	880M	4.0000
06/01/2009	910M	4.0000
06/01/2010	945M	4.0000
06/01/2011	985M	4.0000
06/01/2012	1,030M	4.0000
06/01/2013	1,080M	4.0000
06/01/2014	1,130M	5.0000
06/01/2015	1,185M	5.0000
06/01/2016	1,250M	5.0000
06/01/2017	1,315M	5.0000
06/01/2018	1,385M	5.3750
06/01/2019	1,460M	5.3750
06/01/2020	1,540M	5.3750
06/01/2021	1,625M	5.3750
06/01/2022	1,710M	5.5000
06/01/2023	1,805M	5.5000
06/01/2024	1,900M	5.5000
06/01/2025	1,995M	5.0000
06/01/2026		
06/01/2027	4,305M	5.1250
06/01/2028		
06/01/2029		
06/01/2030	7,345M	5.5000
06/01/2031		
06/01/2032	5,565M	5.5000
06/01/2033		
06/01/2034	6,165M	5.1250

Total Interest Cost: \$50,085,422.78
 Premium: \$714,173.05
 Net Interest Cost: \$49,371,249.73

TIC: 5.097171
Time Last Bid Received On:05/24/2004 8:52:15 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York, NY
Contact: Charles Reed
Title: VP
Telephone:212-723-7093
Fax: 212-723-8951

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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Lehman Brothers - New York, NY's Bid



**King County
\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,287,853.90, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	805M	3.2500
06/01/2006	830M	3.2500
06/01/2007	855M	3.2500
06/01/2008	880M	4.0000
06/01/2009	910M	4.0000
06/01/2010	945M	4.0000
06/01/2011	985M	4.0000
06/01/2012	1,030M	5.2500
06/01/2013	1,080M	5.2500
06/01/2014	1,130M	5.2500
06/01/2015	1,185M	5.2500
06/01/2016	1,250M	5.2500
06/01/2017	1,315M	5.2500
06/01/2018	1,385M	5.3750
06/01/2019	1,460M	5.3750
06/01/2020	1,540M	5.3750
06/01/2021	1,625M	5.3750
06/01/2022	1,710M	5.5000
06/01/2023	1,805M	5.5000
06/01/2024	1,900M	5.5000
06/01/2025		
06/01/2026		
06/01/2027		
06/01/2028		
06/01/2029	11,070M	5.1250
06/01/2030		
06/01/2031		
06/01/2032		
06/01/2033		
06/01/2034	14,305M	5.1250

Total Interest Cost:	\$49,252,269.53
Premium:	\$287,853.90
Net Interest Cost:	\$48,964,415.63

TIC: 5.107883
Time Last Bid Received On:05/24/2004 8:59:14 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Lehman Brothers, New York, NY
Contact: Frank Vitiello
Title: Senior V.P.
Telephone:212-528-1061
Fax: 646-758-2068

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Goldman, Sachs & Co. - New York, NY's Bid



**King County
\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,391,891.35, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	805M	5.0000
06/01/2006	830M	5.0000
06/01/2007	855M	2.5000
06/01/2008	880M	3.0000
06/01/2009	910M	3.3750
06/01/2010	945M	4.0000
06/01/2011	985M	4.0000
06/01/2012	1,030M	5.2500
06/01/2013	1,080M	5.2500
06/01/2014	1,130M	5.0000
06/01/2015	1,185M	5.0000
06/01/2016	1,250M	5.0000
06/01/2017	1,315M	5.2500
06/01/2018	1,385M	5.3750
06/01/2019	1,460M	5.3750
06/01/2020	1,540M	5.3750
06/01/2021	1,625M	5.3750
06/01/2022	1,710M	5.5000
06/01/2023	1,805M	5.5000
06/01/2024	1,900M	5.5000
06/01/2025	1,995M	5.1250
06/01/2026	2,100M	5.1250
06/01/2027	2,205M	5.1250
06/01/2028	2,325M	5.1250
06/01/2029		
06/01/2030	5,020M	5.1250
06/01/2031		
06/01/2032	5,565M	5.2500
06/01/2033		
06/01/2034	6,165M	5.2500

Total Interest Cost: \$49,532,751.51
 Premium: \$391,891.35
 Net Interest Cost: \$49,140,860.16

TIC: 5.109162
Time Last Bid Received On: 05/24/2004 8:59:55 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York, NY
Contact: Rhonda Sentochnik
Title: VP
Telephone: 212-902-6582
Fax: 212-902-3065

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Merrill Lynch & Co. - New York, NY's Bid



**King County
\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,474,322.65, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	805M	4.0000
06/01/2006	830M	4.0000
06/01/2007	855M	4.0000
06/01/2008	880M	4.0000
06/01/2009	910M	4.0000
06/01/2010	945M	4.0000
06/01/2011	985M	4.0000
06/01/2012	1,030M	4.0000
06/01/2013	1,080M	5.0000
06/01/2014	1,130M	5.0000
06/01/2015	1,185M	5.0000
06/01/2016	1,250M	5.0000
06/01/2017	1,315M	5.0000
06/01/2018	1,385M	5.3750
06/01/2019	1,460M	5.3750
06/01/2020	1,540M	5.3750
06/01/2021	1,625M	5.3750
06/01/2022	1,710M	5.5000
06/01/2023	1,805M	5.5000
06/01/2024	1,900M	5.5000
06/01/2025	1,995M	5.1000
06/01/2026	2,100M	5.1250
06/01/2027		
06/01/2028		
06/01/2029		
06/01/2030	9,550M	5.2500
06/01/2031		
06/01/2032		
06/01/2033		
06/01/2034	11,730M	5.2500

Total Interest Cost: \$49,722,871.45
 Premium: \$474,322.65
 Net Interest Cost: \$49,248,548.80

TIC: 5.111140
Time Last Bid Received On:05/24/2004 8:59:58 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Merrill Lynch & Co., New York, NY
Contact: Paul Kuhns
Title: Managing Director
Telephone:212-449-5081
Fax: 212-449-3733

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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**Bear, Stearns & Co., Inc. - New York, NY's Bid
King County**



**\$50,000,000 Limited Tax General Obligation
Bonds, 2004 (Public Transportation Sales Tax)**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,373,081.15, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2005	805M	4.0000
06/01/2006	830M	4.0000
06/01/2007	855M	4.0000
06/01/2008	880M	5.0000
06/01/2009	910M	5.0000
06/01/2010	945M	5.0000
06/01/2011	985M	5.0000
06/01/2012	1,030M	5.2500
06/01/2013	1,080M	5.2500
06/01/2014	1,130M	5.2500
06/01/2015	1,185M	5.0000
06/01/2016	1,250M	5.0000
06/01/2017	1,315M	5.3750
06/01/2018	1,385M	5.3750
06/01/2019	1,460M	5.3750
06/01/2020	1,540M	5.3750
06/01/2021	1,625M	5.3750
06/01/2022	1,710M	5.5000
06/01/2023	1,805M	5.5000
06/01/2024	1,900M	5.5000
06/01/2025		
06/01/2026		
06/01/2027		
06/01/2028		
06/01/2029	11,070M	5.1250
06/01/2030		
06/01/2031		
06/01/2032		
06/01/2033		
06/01/2034	14,305M	5.1250

Total Interest Cost: \$49,446,625.73
 Premium: \$373,081.15
 Net Interest Cost: \$49,073,544.58

TIC: 5.123438
Time Last Bid Received On:05/24/2004 8:59:53 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bear, Stearns & Co., Inc., New York, NY
Contact: Roy Carlberg
Title: Associate Director
Telephone:212-272-4910
Fax: 212-272-3899

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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