

### Attachment E

09:18:23 a.m. PDST

[Upcoming Calendar](#)

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## Bid Results

### King County \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

The following bids were submitted using **PARITY**<sup>®</sup> and displayed ranked by lowest NIC.  
Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
<a href="#">Reoffering</a>	50,000	<a href="#">Morgan Stanley &amp; Co, LLC</a>	0.374886	50,000M
		<a href="#">Wells Fargo Bank, National Association</a>	0.401477	50,000M
		<a href="#">J.P. Morgan Securities LLC</a>	0.405227	50,000M
		<a href="#">Goldman, Sachs &amp; Co.</a>	0.437273	50,000M
		<a href="#">RBC Capital Markets</a>	0.443523	50,000M
		<a href="#">Bank of America Merrill Lynch</a>	0.533409	50,000M
		<a href="#">Citigroup Global Markets Inc.</a>	0.558977	50,000M
		<a href="#">TD Securities</a>	0.578409	50,000M
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Awarded Totals	50,000M			400,000M
Issue Size	50,000M			

[Save](#)

\*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar Overview Result Excel

**Wells Fargo Bank, National Association - Charlotte , NC's Bid **  
**King County**  
**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,781,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3700	101.588

Bid: 101.563000  
 Premium: \$781,500.00  
 Net Interest Cost: \$196,277.78  
 NIC: 0.401477  
 Time Last Bid Received On: 11/16/2015 8:56:51 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC  
 Contact: Andrew Maffucci  
 Title: Vice President  
 Telephone: 704-410-4066  
 Fax: 704-383-0065

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**J.P. Morgan Securities LLC - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,413,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.2500	0.4000	100.827

Bid: 100.826000  
 Premium: \$413,000.00  
 Net Interest Cost: \$198,111.11  
 NIC: 0.405227  
 Time Last Bid Received On: 11/16/2015 8:58:23 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY  
 Contact: Brian Gonor  
 Title: Vice President  
 Telephone: 212-834-7224  
 Fax: 917-456-3554

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**Goldman, Sachs & Co. - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,764,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.4200	101.538

Bid: 101.528000  
 Premium: \$764,000.00  
 Net Interest Cost: \$213,777.78  
 NIC: 0.437273  
 Time Last Bid Received On: 11/16/2015 8:59:06 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY  
 Contact: Lori Ciralo  
 Title: VP  
 Telephone: 212-902-3451  
 Fax: 212-493-0479

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**RBC Capital Markets - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,516,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.5000	0.4380	101.033

Bid: 101.033000  
 Premium: \$516,500.00  
 Net Interest Cost: \$216,833.33  
 NIC: 0.443523  
 Time Last Bid Received On: 11/16/2015 8:49:11 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY  
 Contact: craig laraia  
 Title: managing director  
 Telephone: 212-618-2019  
 Fax: 212-428-2369

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,717,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.434000  
 Premium: \$717,000.00  
 Net Interest Cost: \$260,777.78  
 NIC: 0.533409  
 Time Last Bid Received On: 11/16/2015 8:58:17 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY  
 Contact: Jim Brewer  
 Title: Director  
 Telephone: 212-449-5544  
 Fax: 646-736-6960

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**Citigroup Global Markets Inc. - New York , NY's Bid  
King County**



**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,704,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.409000  
 Premium: \$704,500.00  
 Net Interest Cost: \$273,277.78  
 NIC: 0.558977  
 Time Last Bid Received On: 11/16/2015 8:59:44 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY  
 Contact: Mark Matthews  
 Title: Director  
 Telephone: 212-723-7101  
 Fax: 212-723-8823

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

Upcoming Calendar Overview Result Excel

**TD Securities - New York , NY's Bid**



**King County**

**\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,695,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5500	101.410

Bid: 101.390000  
 Premium: \$695,000.00  
 Net Interest Cost: \$282,777.78  
 NIC: 0.578409  
 Time Last Bid Received On: 11/16/2015 8:57:33 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY  
 Contact: Chris Dimon  
 Title:  
 Telephone: 212-827-7171  
 Fax:

Issuer Name: King County Company Name: \_\_\_\_\_

Accepted By: \_\_\_\_\_ Accepted By: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_