

Attachment E

09:18:23 a.m. PDST

- Upcoming Calendar
- Overview
- Compare
- Summary

Bid Results

King County \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest NIC.
Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
Reoffering	50,000	Morgan Stanley & Co, LLC	0.374886	50,000M
		Wells Fargo Bank, National Association	0.401477	50,000M
		J.P. Morgan Securities LLC	0.405227	50,000M
		Goldman, Sachs & Co.	0.437273	50,000M
		RBC Capital Markets	0.443523	50,000M
		Bank of America Merrill Lynch	0.533409	50,000M
		Citigroup Global Markets Inc.	0.558977	50,000M
		TD Securities	0.578409	50,000M
-----				-----
Awarded Totals	50,000M			400,000M
Issue Size	50,000M			

Save

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

© 1981-2002 i-Deal LLC, All rights reserved, Trademarks

Upcoming Calendar Overview Result Excel

Wells Fargo Bank, National Association - Charlotte , NC's Bid 
King County
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,781,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3700	101.588

Bid: 101.563000
 Premium: \$781,500.00
 Net Interest Cost: \$196,277.78
 NIC: 0.401477
 Time Last Bid Received On: 11/16/2015 8:56:51 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
 Contact: Andrew Maffucci
 Title: Vice President
 Telephone: 704-410-4066
 Fax: 704-383-0065

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**J.P. Morgan Securities LLC - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,413,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.2500	0.4000	100.827

Bid: 100.826000
 Premium: \$413,000.00
 Net Interest Cost: \$198,111.11
 NIC: 0.405227
 Time Last Bid Received On: 11/16/2015 8:58:23 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Brian Gonor
 Title: Vice President
 Telephone: 212-834-7224
 Fax: 917-456-3554

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**Goldman, Sachs & Co. - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,764,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.4200	101.538

Bid: 101.528000
 Premium: \$764,000.00
 Net Interest Cost: \$213,777.78
 NIC: 0.437273
 Time Last Bid Received On: 11/16/2015 8:59:06 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Goldman, Sachs & Co., New York , NY
 Contact: Lori Ciralo
 Title: VP
 Telephone: 212-902-3451
 Fax: 212-493-0479

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**RBC Capital Markets - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,516,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.5000	0.4380	101.033

Bid: 101.033000
 Premium: \$516,500.00
 Net Interest Cost: \$216,833.33
 NIC: 0.443523
 Time Last Bid Received On: 11/16/2015 8:49:11 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
 Contact: craig laraia
 Title: managing director
 Telephone: 212-618-2019
 Fax: 212-428-2369

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**Bank of America Merrill Lynch - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,717,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.434000
 Premium: \$717,000.00
 Net Interest Cost: \$260,777.78
 NIC: 0.533409
 Time Last Bid Received On: 11/16/2015 8:58:17 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bank of America Merrill Lynch, New York , NY
 Contact: Jim Brewer
 Title: Director
 Telephone: 212-449-5544
 Fax: 646-736-6960

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

**Citigroup Global Markets Inc. - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,704,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459

Bid: 101.409000
 Premium: \$704,500.00
 Net Interest Cost: \$273,277.78
 NIC: 0.558977
 Time Last Bid Received On: 11/16/2015 8:59:44 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
 Contact: Mark Matthews
 Title: Director
 Telephone: 212-723-7101
 Fax: 212-723-8823

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Upcoming Calendar Overview Result Excel

TD Securities - New York , NY's Bid



King County

\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,695,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5500	101.410

Bid: 101.390000
 Premium: \$695,000.00
 Net Interest Cost: \$282,777.78
 NIC: 0.578409
 Time Last Bid Received On: 11/16/2015 8:57:33 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
 Contact: Chris Dimon
 Title:
 Telephone: 212-827-7171
 Fax:

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____