

**J.P. Morgan Securities LLC - New York , NY's Bid
King County
\$34,300,000 Limited Tax General Obligation Bonds, 2017
Series B**

For the aggregate principal amount of \$34,300,000.00, we will pay you \$39,369,744.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
06/01/2018	2,950M	3.0000
06/01/2019	3,605M	5.0000
06/01/2020	3,710M	5.0000
06/01/2021	3,845M	4.0000
06/01/2022	3,995M	5.0000
06/01/2023	4,175M	5.0000
06/01/2024	4,395M	5.0000
06/01/2025	1,690M	5.0000
06/01/2026	1,770M	5.0000
06/01/2027	505M	5.0000
06/01/2028	290M	4.0000
06/01/2029	305M	4.0000
06/01/2030	320M	4.0000
06/01/2031	335M	4.0000
06/01/2032	355M	4.0000
06/01/2033	370M	4.0000
06/01/2034	390M	4.0000
06/01/2035	410M	4.0000
06/01/2036	430M	4.0000
06/01/2037	455M	4.0000

Total Interest Cost:	\$9,161,184.58
Premium:	\$5,069,744.85
Net Interest Cost:	\$4,091,439.73
TIC:	1.849218
Time Last Bid Received On:07/24/2017 8:59:52 PDST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
 Contact: Steve Mitacek
 Title: Vice President
 Telephone:212-834-7155
 Fax: 212-834-6739

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____