

Attachment C

09:19:15 a.m. PDST

Upcoming Calendar | Overview | Compare | Summary

Bid Results

**King County
 \$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
 2015 Series B**

The following bids were submitted using **PARITY®** and displayed ranked by lowest TIC.
 Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input checked="" type="checkbox"/> Reoffering	Bank of America Merrill Lynch	3.359838
<input type="checkbox"/>	Morgan Stanley & Co, LLC	3.364663
<input type="checkbox"/>	Mesirow Financial, Inc.	3.371560
<input type="checkbox"/>	J.P. Morgan Securities LLC	3.374083
<input type="checkbox"/>	RBC Capital Markets	3.377376
<input type="checkbox"/>	Citigroup Global Markets Inc.	3.379032
<input type="checkbox"/>	Wells Fargo Bank, National Association	3.383007
<input type="checkbox"/>	Hutchinson, Shockey, Erley & Co.	3.391863
<input type="checkbox"/>	Raymond James & Associates, Inc.	3.393587
<input type="checkbox"/>	Robert W. Baird & Co., Inc.	3.456483
<input type="checkbox"/>	Goldman, Sachs & Co.	3.573646

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

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Upcoming Calendar | Overview | Result | Excel

Morgan Stanley & Co, LLC - New York , NY's Bid
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B



For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,501,658.87, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	4.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	4.0000
01/01/2028	1,855M	4.0000
01/01/2029	2,045M	4.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$55,613,888.89
 Premium: \$7,656,658.87
 Net Interest Cost: \$47,957,230.02

TIC: 3.364663
Time Last Bid Received On: 10/26/2015 8:59:53 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
Contact: Daniel Kelly
Title: Executive Director
Telephone: 212-761-1541
Fax: 212-507-2510

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

Mesirow Financial, Inc. - Chicago , IL's Bid



**King County
 \$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
 2015 Series B**

For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,568,607.93, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	3.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	4.0000
01/01/2029	2,045M	4.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036	2,490M	4.0000
01/01/2037		
01/01/2038		
01/01/2039	8,155M	4.0000
01/01/2040		
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	23,790M	4.0000

Total Interest Cost: \$55,784,933.89
 Premium: \$7,723,607.93
 Net Interest Cost: \$48,061,325.96

TIC: 3.371560
Time Last Bid Received On:10/26/2015 8:59:49 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL
Contact: Stephen Murphy
Title:
Telephone:212-530-7661
Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel



Mesirow Financial, Inc. - Chicago , IL's Bid
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B

For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,568,607.93, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	3.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	4.0000
01/01/2029	2,045M	4.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036	2,490M	4.0000
01/01/2037		
01/01/2038		
01/01/2039	8,155M	4.0000
01/01/2040		
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	23,790M	4.0000

Total Interest Cost: \$55,784,933.89
 Premium: \$7,723,607.93
 Net Interest Cost: \$48,061,325.96

TIC: 3.371560
Time Last Bid Received On: 10/26/2015 8:59:49 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Mesirow Financial, Inc., Chicago , IL
Contact: Stephen Murphy
Title:
Telephone: 212-530-7661
Fax:

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

J.P. Morgan Securities LLC - New York , NY's Bid
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B



For the aggregate principal amount of \$91,845,000.00, we will pay you \$100,715,164.84, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	5.0000
01/01/2031	1,970M	5.0000
01/01/2032	2,055M	5.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$57,259,403.89
 Premium: \$8,870,164.84
 Net Interest Cost: \$48,389,239.05

TIC: 3.374083
Time Last Bid Received On: 10/26/2015 8:59:32 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: J.P. Morgan Securities LLC, New York , NY
Contact: Steve Mitacek
Title: Vice President
Telephone: 212-834-7155
Fax: 212-834-6739

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel



RBC Capital Markets - New York , NY's Bid
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B

For the aggregate principal amount of \$91,845,000.00, we will pay you \$100,080,077.09, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	3.0000
07/01/2017	4,195M	4.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	5.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$56,511,607.78
 Premium: \$8,235,077.09
 Net Interest Cost: \$48,276,530.69

TIC: 3.377376
Time Last Bid Received On:10/26/2015 8:59:58 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: RBC Capital Markets, New York , NY
Contact: Jaime Durando
Title: Managing Director
Telephone:212-618-5630
Fax: 212-618-2570

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

**Citigroup Global Markets Inc. - New York , NY's Bid
King County**



**\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B**

For the aggregate principal amount of \$91,845,000.00, we will pay you \$100,664,009.60, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	5.0000
01/01/2031	1,970M	5.0000
01/01/2032	2,055M	5.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036	2,490M	4.0000
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	11,120M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$57,259,403.89
 Premium: \$8,819,009.60
 Net Interest Cost: \$48,440,394.29

TIC: 3.379032
Time Last Bid Received On: 10/26/2015 8:59:56 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., New York , NY
Contact: Charles Reed
Title: Director
Telephone: 212-723-7093
Fax: 212-723-8951

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

Wells Fargo Bank, National Association - Charlotte , NC's Bid 
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B

For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,899,311.39, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036	2,490M	4.0000
01/01/2037	2,600M	4.0000
01/01/2038		
01/01/2039		
01/01/2040	8,520M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$56,328,675.00
 Premium: \$8,054,311.39
 Net Interest Cost: \$48,274,363.61

TIC: 3.383007
Time Last Bid Received On: 10/26/2015 8:59:36 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Wells Fargo Bank, National Association, Charlotte , NC
Contact: Walker McQuage
Title: Managing Director
Telephone: 704-410-4082
Fax: 704-410-0205

Issuer Name: King County

Company Name: _____

Accepted By: _____

Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

**Hutchinson, Shockey, Erley & Co. - Chicago , IL's Bid
King County**



**\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B**

For the aggregate principal amount of \$91,845,000.00, we will pay you \$99,645,976.94, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	4.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	4.0000
01/01/2033	2,475M	4.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$56,132,367.78
 Premium: \$7,800,976.94
 Net Interest Cost: \$48,331,390.84

TIC: 3.391863
Time Last Bid Received On: 10/26/2015 8:59:49 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Hutchinson, Shockey, Erley & Co., Chicago, IL
Contact: Jim VanMetre
Title:
Telephone: 312-443-1555
Fax: 312-443-7225

Issuer Name: King County

Company Name: _____

Accepted By: _____


Accepted By: _____

Date: _____

Date: _____

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Upcoming Calendar Overview Result Excel

Raymond James & Associates, Inc. - St. Petersburg , FL's Bid 
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B

For the aggregate principal amount of \$91,845,000.00, we will pay you \$100,833,246.10, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	5.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	5.0000
01/01/2031	1,970M	5.0000
01/01/2032	2,055M	5.0000
01/01/2033	2,475M	5.0000
01/01/2034	2,485M	4.0000
01/01/2035	2,595M	4.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	4.0000

Total Interest Cost: \$57,683,178.89
 Premium: \$8,988,246.10
 Net Interest Cost: \$48,694,932.79

Upcoming Calendar Overview Result Excel

Robert W. Baird & Co., Inc. - Red Bank , NJ's Bid



**King County
 \$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
 2015 Series B**

For the aggregate principal amount of \$91,845,000.00, we will pay you \$101,203,164.24, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	2.0000
07/01/2017	4,195M	5.0000
07/01/2018	4,480M	5.0000
07/01/2019	4,690M	5.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	4.0000
01/01/2030	2,135M	4.0000
01/01/2031	1,970M	4.0000
01/01/2032	2,055M	5.0000
01/01/2033	2,475M	5.0000
01/01/2034	2,485M	5.0000
01/01/2035	2,595M	5.0000
01/01/2036	2,490M	5.0000
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	11,120M	4.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045	16,960M	4.0000
01/01/2046	3,865M	5.0000

Total Interest Cost: \$59,351,451.67
 Premium: \$9,358,164.24
 Net Interest Cost: \$49,993,287.43

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Goldman, Sachs & Co. - New York , NY's Bid
King County
\$91,845,000 Sewer Improvement and Refunding Revenue Bonds,
2015 Series B



For the aggregate principal amount of \$91,845,000.00, we will pay you \$104,928,984.62, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
07/01/2016	4,060M	2.0000
07/01/2017	4,195M	3.0000
07/01/2018	4,480M	4.0000
07/01/2019	4,690M	4.0000
07/01/2020	5,005M	5.0000
07/01/2021	5,130M	5.0000
07/01/2022	5,545M	5.0000
07/01/2023	1,560M	5.0000
07/01/2024	1,640M	5.0000
07/01/2025	1,725M	5.0000
01/01/2027	1,765M	5.0000
01/01/2028	1,855M	5.0000
01/01/2029	2,045M	5.0000
01/01/2030	2,135M	5.0000
01/01/2031	1,970M	5.0000
01/01/2032	2,055M	5.0000
01/01/2033	2,475M	5.0000
01/01/2034	2,485M	5.0000
01/01/2035	2,595M	5.0000
01/01/2036		
01/01/2037		
01/01/2038		
01/01/2039		
01/01/2040	13,610M	5.0000
01/01/2041		
01/01/2042		
01/01/2043		
01/01/2044		
01/01/2045		
01/01/2046	20,825M	5.0000

Total Interest Cost: \$66,932,276.11
 Premium: \$13,083,984.62
 Net Interest Cost: \$53,848,291.49

