

Attachment D

Upcoming Calendar Overview Result Excel

**Morgan Stanley & Co, LLC - New York , NY's Bid
King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,794,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3690	101.589

Bid: 101.589000
 Premium: \$794,500.00
 Net Interest Cost: \$183,277.78
 NIC: 0.374886
 Time Last Bid Received On: 11/16/2015 8:58:46 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Morgan Stanley & Co, LLC, New York , NY
 Contact: Jenna Russotto
 Title: Vice President
 Telephone: 212-761-1573
 Fax: 212-507-1378

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Result

**Morgan Stanley & Co, LLC's Reoffering Scale
King County
\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B**



Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
11/16/2016	50,000M	2.0000	0.3690	101.589	

Accrued Interest: \$0.00

Gross Production: \$50,794,500.00

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