

12919

Result

Hutchinson, Shockey, Erley & Co.'s Reoffering Scale
King County



**\$51,325,000 Limited Tax General Obligation Refunding
(Public Transportation Sales Tax) Bonds, 2009**

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	Call Date
12/01/2009	4,320M	3.0000	1.0000	101.561	
12/01/2010	4,120M	2.0000	1.2000	101.408	
12/01/2011	4,245M	3.0000	1.4500	104.216	
12/01/2012	4,365M	3.0000	1.6500	104.933	
12/01/2013	4,490M	3.0000	1.8000	105.477	
12/01/2014	4,625M	4.0000	2.0000	110.874	
12/01/2015	4,750M	4.0000	2.1000	111.956	
12/01/2016	4,885M	2.5000	2.4000	100.704	
12/01/2017	5,030M	4.0000	2.6000	110.930	
12/01/2018	5,170M	4.0000	2.8500	109.757	
12/01/2019	5,325M	4.0000	3.0800	108.385	

Accrued Interest: \$0.00

Gross Production: \$54,696,596.80

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Upcoming Calendar Overview Result Excel

Hutchinson, Shockey, Erley & Co. - Chicago , IL's Bid
King County



\$51,325,000 Limited Tax General Obligation Refunding
(Public Transportation Sales Tax) Bonds, 2009

For the aggregate principal amount of \$51,325,000.00, we will pay you \$54,404,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2009	4,320M	3.0000
12/01/2010	4,120M	2.0000
12/01/2011	4,245M	3.0000
12/01/2012	4,365M	3.0000
12/01/2013	4,490M	3.0000
12/01/2014	4,625M	4.0000
12/01/2015	4,750M	4.0000
12/01/2016	4,885M	2.5000
12/01/2017	5,030M	4.0000
12/01/2018	5,170M	4.0000
12/01/2019	5,325M	4.0000

Total Interest Cost: \$11,143,992.71
 Premium: \$3,079,500.00
 Net Interest Cost: \$8,064,492.71
 TIC: 2.488009
 Time Last Bid Received On:02/02/2009 8:59:41 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Hutchinson, Shockey, Erley & Co., Chicago , IL
 Contact: Jim VanMetre
 Title:
 Telephone:312-443-1550
 Fax: 443--72-25

Issuer Name: King County Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

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