

# ATTACHMENT B

**Merrill Lynch & Co. - New York, NY's Bid  
King County**

# 11902

## **\$110,000,000 Unlimited Tax General Obligation Bonds, 2004 (Harborview Medical Center)**

For the aggregate principal amount of \$110,000,000.00, we will pay you \$114,400,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %
12/01/2005	2,825M	2.0000
12/01/2006	3,020M	3.0000
12/01/2007	3,235M	4.0000
12/01/2008	3,465M	4.0000
12/01/2009	3,715M	4.0000
12/01/2010	3,990M	4.0000
12/01/2011	4,285M	4.0000
12/01/2012	4,600M	5.0000
12/01/2013	4,940M	5.0000
12/01/2014	5,305M	5.0000
12/01/2015	5,695M	5.0000
12/01/2016	6,165M	5.0000
12/01/2017	6,660M	4.2500
12/01/2018	7,185M	4.2500
12/01/2019	7,740M	5.0000
12/01/2020	8,325M	5.0000
12/01/2021	8,950M	5.0000
12/01/2022	9,605M	5.0000
12/01/2023	10,295M	5.0000

Total Interest Cost: \$66,991,289.69  
Premium: \$4,400,000.00  
Net Interest Cost: \$62,591,289.69  
TIC: 4.347291

Time Last Bid Received On: 04/19/2004 8:59:10 PDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Merrill Lynch & Co., New York, NY  
Contact: Paul Kuhns  
Title: Managing Director  
Telephone: 212-449-5081  
Fax: 212-449-3733

11902

Issuer  
Name: King County

Company  
Name: \_\_\_\_\_

Accepted  
By: \_\_\_\_\_

Accepted  
By: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_