

Exhibit D

King County, Washington
\$48,535,000
Limited Tax General Obligation (Public Transportation Sales Tax)
Refunding Bonds, 2009

Refunded 1998A Bonds

Maturity Date (December 1)	Amounts	Interest Rates
2009	\$3,540,000	5.00%
2010	3,715,000	5.00
2011	3,900,000	5.00
2012	4,090,000	5.00
2013	4,290,000	5.00
2014	4,500,000	5.00
2015	4,715,000	5.00
2016	4,940,000	5.00
2017	5,185,000	5.00
2018	5,435,000	5.00
2019	5,705,000	5.00

All of the above-described Refunded 1998A Bonds are called for redemption on March 20, 2009, at a price of 101% of par plus accrued interest.

Government Obligations

Type*	Maturity Date	Par Amount	Interest Rate
CERT	3/20/2009	\$51,266,843	0.130%

*CERT - United States Treasury Certificate of Indebtedness--State and Local Government Series