

ATTACHMENT F

DESCRIPTION OF THE BONDS

- (a) Principal Amount (Series A): \$50,000,000
- (b) Purchase Price (Series A): \$_____ (\$_____ per \$100), representing the stated principal amount of the Series A Bonds, plus a premium of \$_____, minus an underwriter's discount of \$_____.
- (c) Interest Rate (Series A): _____%.
- (d) Principal Amount (Series B): \$50,000,000
- (e) Purchase Price (Series B): \$_____ (\$_____ per \$100), representing the stated principal amount of the Series B Bonds, plus a premium of \$_____, minus an underwriter's discount of \$_____.
- (f) Interest Rate (Series B): _____%.
- (g) Initial Period: Long-Term Interest Period commencing November 24, 2015, and ending November 16, 2016.
- (h) Interest Payment Date: November 16, 2016.