Attachment E

09:18:23 a.m. PDST Upcoming Calendar Overview Compare Summary

Bid Results

King County \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

The following bids were submitted using $\textit{PARITY}^\circledR$ and displayed ranked by lowest NIC. Click on the name of each bidder to see the respective bids.

	Amount Awarded (M)	Bidder Name	NIC	Bid Amount
Reoffering	50,000	Morgan Stanley & Co, LLC	0.374886	50,000M
	39314753741114-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	Wells Fargo Bank, National Association	0.401477	50,000M
	and the first of the state of the forest or development when the State of S	J.P. Morgan Securities LLC	0.405227	50,000M
		Goldman, Sachs & Co.	0.437273	50,000M
		RBC Capital Markets	0.443523	50,000M
		Bank of America Merrill Lynch	0.533409	50,000M
		Citigroup Global Markets Inc.	0.558977	50,000M
	The control of the second seco	TD Securities	0.578409	50,000M
Awarded Totals	50,000M			400,000M
Issue Size	50,000 M			
		Save		

^{*}Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

Page 1 of 1 **PARITY Bid Form**

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Wells Fargo Bank, National Association - Charlotte , NC's Bid **King County** \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,781,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.3700	101.588
Bid:	1	01.563000		
Premium:			\$7	781,500.00
Net Interest	Cost:		\$1	196,277.78
NIC:				0.401477
Time Last B	id Receive	d On:11/16	/2015 8:	56:51 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:	Wells Fargo Bank, National Association, Charlotte , NC
Contact:	Andrew Maffucci
Title:	Vice President
Telephone	e:704-410-4066

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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Fax:

704-383-0065

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PARITY Bid Form

917-456-3554

Fax:

J.P. Morgan Securities LLC - New York, NY's Bid **King County** \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B



For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,413,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	1.2500	0.4000	100.827
Bid:		1	00.826000	
Premium:		\$4	113,000.00	
Net Interest	Cost:		\$1	198,111.11
NIC:			0.405227	
Time Last Bid Received On:1			/2015 8:	58:23 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:	J.P. Morgan Securities LLC, New York , NY	
Contact:	Brian Gonor	
Title:	Vice President	
Telephone	212-834-7224	

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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Upcoming Calendar	Overview Result Excel

Goldman, Sachs & Co. - New York, NY's Bid **King County** \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B



For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,764,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price		
11/16/2016	50,000M	2.0000	0.4200	101.538		
Bid:			1	01.528000		
Premium:			\$7	764,000.00		
Net Interest	Cost:		\$2	213,777.78		
NIC:				0.437273		
Time Last B	id Receive	d On:11/16	/2015 8:	59:06 PST		

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Pr	eliminary Official Statement, all of which are made a part hereof.	
Bidder:	Goldman, Sachs & Co., New York , NY	

Contact: Lori Ciraolo

Goldman, Sachs & Co., New York , NY

Title:

VΡ

Telephone:212-902-3451 Fax: 212-493-0479

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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RBC Capital Markets - New York, NY's Bid King County



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,516,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

	Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
	11/16/2016	50,000M	1.5000	0.4380	101.033
	Bid: Premium:			1	01.033000
				\$5	516,500.00
	Net Interest Cost:			\$2	216,833.33
	NIC: Time Last Bid Receive				0.443523
			d On:11/16	/2015 8:	49:11 PST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:	RBC Capital Markets,	New York, NY

craig laraia Contact:

Title: managing director Telephone:212-618-2019

Fax:

212-428-2369

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

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Bank of America Merrill Lynch - New York , NY's Bid **King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,717,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date Amount \$ Coupon % Yield % Dollar Price

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
11/16/2016	50,000M	2.0000	0.5000	101.459
Bid:			1	01.434000
Premium:		\$7	717,000.00	
Net Interest Cost:		\$2	260,777.78	
NIC:			0.533409	
Time Last Bid Received On:11/16/		/2015 8:	58:17 PST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale,

and the Pr	and the Preliminary Official Statement, all of which are made a part hereof.				
Bidder:	Bank of America Merrill Lynch, New York , NY				
Contact:	Jim Brewer				

Title: Director Telephone:212-449-5544 Fax: 646-736-6960

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	

Page 1 of 1 PARITY Bid Form

Upcoming Calendar	Overview Result Excel

Citigroup Global Markets Inc. - New York, NY's Bid **King County**



\$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,704,500.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

	Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price	
	11/16/2016	50,000 M	2.0000	0.5000	101.459	
,	Bid:			1	01.409000	
	Premium: Net Interest Cost:			\$704,500.00		
				\$273,277.78		
	NIC:			0.558977		
	Time Last Bid Received On:11/16/2015			/2015 8:	59:44 PST	

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof

and the Fit	and the Freinninary Official Statement, all of which are made a part hereof.				
Bidder:	Citigroup Global Markets Inc., N	New York , NY			

Mark Matthews Contact:

Director Title:

Telephone:212-723-7101

212-723-8823 Fax:

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date [.]		Date:	

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TD Securities - New York, NY's Bid



King County \$50,000,000 Junior Lien Sewer Revenue Bonds, Series 2015B

For the aggregate principal amount of \$50,000,000.00, we will pay you \$50,695,000.00, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate:

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price		
11/16/2016	50,000M	2.0000	0.5500	101.410		
Bid:	1	01.390000				
Premium:			\$695,000.00			
Net Interest	\$2	282,777.78				
NIC:				0.578409		
Time Last Bid Received On:11/16/2015 8:57:33 PST						

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder:	TD Securities, New York , NY
Contact:	Chris Dimon
TC: (L.	

Title:

Telephone:212-827-7171

Fax:

Issuer Name:	King County	Company Name:	
Accepted By:		Accepted By:	
Date:		Date:	