

KING COUNTY

1200 King County Courthouse 516 Third Avenue Seattle, WA 98104

Signature Report

May 12, 2015

Ordinance 18041

| | Proposed No. 2015-0176.1 | Sponsors McDermott and Phillips |
|----|--|---|
| 1 | AN ORDINANCE appro | ving and adopting the collective |
| 2 | bargaining agreement ne | gotiated by and between King |
| 3 | County and Amalgamate | d Transit Union, Local 587 |
| 4 | (Transit - Departments: 7 | ransportation, Executive Services |
| 5 | (Finance and Business O | perations Division)) representing |
| 6 | employees in the departn | nents of transportation and |
| 7 | executive services; and e | stablishing the effective date of |
| 8 | said agreement. | |
| 9 | BE IT ORDAINED BY THE CO | DUNCIL OF KING COUNTY: |
| 10 | SECTION 1. The collective bar | gaining agreement negotiated by and between |
| 11 | King County and Amalgamated Transit | Union, Local 587 (Transit - Departments: |
| 12 | Transportation, Executive Services (Fin- | ance and Business Operations Division)) |
| 13 | representing employees in the department | nts of transportation and executive services, |
| 14 | which is Attachment A to this ordinance | , is hereby approved and adopted by this |
| 15 | reference made a part hereof. | |

- SECTION 2. Terms and conditions of said agreement shall be effective from
- November 1, 2013, through and including October 31, 2016.

Ordinance 18041 was introduced on 5/4/2015 and passed by the Metropolitan King County Council on 5/11/2015, by the following vote:

Yes: 7 - Mr. Phillips, Mr. von Reichbauer, Mr. Gossett, Ms. Lambert,

Mr. Dunn, Mr. Dembowski and Mr. Upthegrove

No: 0

Excused: 2 - Ms. Hague and Mr. McDermott

KING COUNTY COUNCIL KING COUNTY, WASHINGTON

arry Phillips, Chair

ATTEST:

Anne Noris, Clerk of the Council

APPROVED this are day of may , 2015.

Dow Constantine, County Executive

Attachments: A. Agreement between Amalgamated Transit Union, Local 587 and King County Metro Transit

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AGREEMENT BETWEEN AMALGAMATED TRANSIT UNION, LOCAL 587 AND KING COUNTY METRO TRANSIT

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AGREEMENT BETWEEN AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY METRO TRANSIT

PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION". When the term "PARTIES" is used herein, it refers to METRO and the UNION. When the term "AGREEMENT" is used herein, it refers this collective bargaining agreement, not including Exhibit D.

PREAMBLE

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees represented by the UNION. In order to best serve the public interest, the PARTIES agree to provide efficient, reliable and convenient service. In the spirit of cooperation, the PARTIES agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the PARTIES recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to employee discipline. To that end, the PARTIES have set forth in Article 4, Section 3, specific major infractions which will result in discharge or, under certain circumstances, suspension.

DEFINITIONS

The terms "negotiate", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of this term does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance

which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical, dental and vision plans, shall mean an Employee's spouse/domestic partner and unmarried dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 26 under conditions specified in federal health care laws. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced or widowed as defined in Revised Code of Washington (RCW) 49.60.040.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time that starts with the pay period that follows the pay period that includes December 31 and ends with the pay period that includes December 31.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "legally protected class", as used in this AGREEMENT, shall mean a group of individuals who are protected from discrimination under federal, state or local laws.

The term "domestic partner" shall mean a person living with an Employee if s/he and the Employee:

- 1. Share the same regular and permanent residence, and
- 2. Have a close personal relationship, and
- 3. Are jointly responsible for basic living expenses, and
- 4. Are not married to anyone, and
- 5. Are at least 18 years of age, and
- 6. Are not related by blood closer than would bar marriage in the State of Washington, and

7. Are each other's sole domestic partner and are responsible for each other's 1 common welfare. 2 CONVENTIONS 3 The PARTIES agree that the term "Employee" (upper case E), whenever used, whether 4 singular or plural, means and applies to those employees of METRO included within the UNION, and 5 that this AGREEMENT covers only those Employees. 6 References to an Article shall mean the respective Article of this AGREEMENT, unless 7 otherwise specified. 8 References to a Section shall mean the respective Section of the Article of this AGREEMENT in which the reference is contained, unless otherwise specified. 10 References to a Paragraph shall mean the respective Paragraph of the Section and Article of 11 this AGREEMENT in which the reference is contained, unless otherwise specified. 12 The abbreviation "RDO" stands for regular day off. 13 The term "RAIL" shall refer to the Rail Section of METRO as created to operate Light Rail 14 and Streetcar service. 15 The abbreviation "FTO" stands for Full-Time Bus Transit Operator. 16 The abbreviation "PTO" stands for Part-Time Bus Transit Operator. 17 ARTICLE 1: UNION/MANAGEMENT RELATIONS 18 SECTION 1 - SOLE BARGAINING AGENT 19 A. METRO recognizes the UNION as the sole bargaining agent for those Employees 20 working in the job classifications listed in Articles 15 through 26 and Exhibit A. Current or future 21 Employees assigned to perform work which historically or traditionally has been UNION work at 22 METRO or its successors, or which is agreed or legally determined to be UNION work, also shall be 23 covered by the terms of this AGREEMENT. 24 B. The PARTIES agree that no Employee shall be discriminated against because of 25 UNION membership or non-membership. 26 C. METRO will notify the UNION of any change in any existing UNION job 27 description prior to the implementation of the change. 28

SECTION 2 - UNION MEMBERSHIP

A. Each Employee shall make application to become a member of the UNION within 30 days after his/her date of employment or pay an agency fee, except as otherwise restricted, or provided for, by law. However, if the Employee qualifies for a bona fide religious objection to union membership as described in RCW 41.56.122, the above requirement shall be satisfied by the payment of an amount equal to initiation fees and regular UNION dues to a non-religious charitable organization in accordance with the procedures set forth in the Washington Administrative Code.

- B. Failure by any Employee to satisfy the requirements of Paragraph A or to maintain payment of dues, fees and/or assessments shall constitute cause for dismissal; however, METRO has no duty to act until the UNION makes a written request for discharge and verifies that the Employee received written notification of the delinquency, including the amount owing and method of calculation, and notification that nonpayment within seven days will result in discharge by METRO.
- C. Calculation of the 30-day period in Paragraph A shall not include periods of temporary employment of less than 90 continuous days.
- D. METRO agrees to deduct the regular initiation fee, regular dues, contributions to the Committee on Political Education (COPE) and/or other fees uniformly required from the paycheck of each Employee who voluntarily has authorized such deductions. The amounts deducted shall be transmitted monthly to the UNION on behalf of the Employees involved. Authorization by the Employee shall be on a form approved by the PARTIES and may be revoked by the Employee upon request. The performance of this function is recognized as a service to the UNION by METRO.
- E. The UNION agrees to indemnify and save METRO harmless from any and all liabilities resulting from compliance with Paragraphs B and D.

SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

SECTION 4 - UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of union insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

SECTION 5 - MANAGEMENT RIGHTS

The management and direction of the world

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by the PARTIES.

SECTION 6 – UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by the PARTIES, for UNION bulletin boards, which will not exceed 48 inches by 44 inches, unless otherwise agreed by the PARTIES. All materials posted shall be signed by a full-time officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, the PARTIES shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will provide adequate space adjacent to each UNION bulletin board for a clipboard.

SECTION 7 – LABOR-MANAGEMENT RELATIONS COMMITTEE

- A. The PARTIES agree to maintain a committee to be known as the "Labor-Management Relations Committee (LMRC)". This committee shall be scheduled to meet monthly for the purpose of discussing, approving, and/or proposing resolutions to:
- Issues or problems of METRO policy which affect the UNION and which either party requests be placed on the agenda.
- 2. Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by both PARTIES.
 - 3. Reports from section level labor-management committees.
 - 4. Other matters of mutual concern.
- B. Written notes may be taken by committee participants during meetings, but such notes will not be used by either party in a grievance, arbitration or other controversy between the

PARTIES.

SECTION 8 - JOINT SAFETY COMMITTEE

The Joint Safety Committee shall meet once each quarter or when requested by either the UNION or METRO. The committee shall consist of three members appointed by METRO and three members appointed by the UNION. Duties of the committee shall be restricted to discussing safety goals and making recommendations to help METRO improve safety standards for all METRO job classifications.

METRO is committed to providing a safe workplace and wishes increase communication about safety concerns to Employees through their UNION. At the commencement of this AGREEMENT, METRO and the UNION shall convene a special work group to assess the UNION's concerns about METRO's compliance with safety laws and regulations. The special work group shall consist of two members appointed by METRO and two members appointed by the UNION. The work group shall: 1) review METRO's compliance with safety laws and regulations; 2) make recommendations, as appropriate, for changing workplace processes and procedures; 3) assess what training may be required by law; 4) assess whether METRO's staff is conducting sufficient investigations into workplace accidents and assess what training may be required relating to investigations; and 5) make recommendations about how to enforce safety rules in the workplace.

SECTION 9 – JOINT SECURITY STEERING COMMITTEE

The PARTIES agree to jointly maintain a Labor-Management Security Steering Committee which shall meet at least quarterly for the purpose of maintaining and supporting the work of the Base Security Committees and to discuss security goals and potential actions to help METRO improve security standards for all METRO job classifications.

SECTION 10 - JOINT SCHEDULING COMMITTEE

The Joint Scheduling Committee shall meet when requested by either the UNION or METRO. The committee shall consist of up to three members appointed by METRO and up to three members appointed by the UNION. Duties of the committee shall be restricted to discussing scheduling goals and making recommendations to help METRO improve route scheduling and planning.

SECTION 11 - VEHICLE PROCUREMENT COMMITTEE

The PARTIES shall mutually select one Operator and one Mechanic to serve on the Vehicle Procurement Committee.

SECTION 12 – OPERATOR UNIFORM COMMITTEE

A Joint Labor-Management Uniform Committee with at least one UNION-appointed member shall meet at least semi-annually to discuss the uniform program and select uniform items.

SECTION 13 – COMMITTEE SELECTIONS

METRO will solicit input from the UNION when selecting Employees to serve on standing committees and boards, or task forces, unless otherwise specified in this AGREEMENT.

SECTION 14 – PRINTING OF THE AGREEMENT

Upon completion of contract negotiations and agreement on and ratification of a new AGREEMENT, the PARTIES will equally share the costs of printing copies of the new AGREEMENT. The UNION will arrange for the printing and will bill METRO for half the cost.

ARTICLE 2: EQUAL EMPLOYMENT OPPORTUNITY

SECTION 1 – MERIT SYSTEM

The PARTIES are committed to providing equal employment opportunity for all new applicants for employment, as well as for present Employees. METRO shall recruit, select and promote employees and/or individuals from the community workforce on the basis of their relative knowledge, skills and abilities and in accordance with King County's equal employment opportunity and affirmative action policies. Upon request, METRO will inform Employees of the knowledge, skills and abilities that are the subject of interviews or role-plays for UNION positions.

SECTION 2 – NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability or liability for service in the Armed Forces of the United States. The PARTIES pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of

1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status or disability, except as specifically exempted by a bona fide occupational qualification. Any employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary action.

ARTICLE 3: GENERAL CONDITIONS

SECTION 1 – TECHNOLOGICAL CHANGE

- A. If METRO considers a technological change that has an impact on the wages, hours or working conditions of any Employee, METRO agrees to notify the UNION at least 60 days prior to implementation of such technological change and further agrees to negotiate with the UNION any impact or effect upon any Employee.
- **B.** If a technological change results in the creation of a new job classification which is appropriately included in the UNION, METRO agrees to negotiate the wages, hours and working conditions with the UNION.
- C. If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

SECTION 2 - LOST AND FOUND ITEMS

Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. No article may be kept by an Employee.

SECTION 3 - PAYROLL DEDUCTIONS

No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit his/her entire paycheck to any financial institution affiliated with the Northwest Clearing House Association.

SECTION 4 – RESTROOMS AND FIRST AID FACILITIES

A. METRO will arrange for adequate restrooms to be used by Employees on all routes and shall take all reasonable steps to ensure each restroom's sanitary condition. Any other restroom on an Employee's route may be used in an emergency situation. METRO shall arrange for and

designate restroom facilities as near as possible to each terminal of each route. METRO will identify potential restrooms for new routes and meet with the UNION to review the routes prior to forwarding them for King County Council approval.

B. METRO will provide adequate sanitary and toilet facilities, a first aid area and required equipment at all permanent work sites.

SECTION 5 - CONTRIBUTIONS AND SOLICITATIONS

- A. No Employee shall be compelled to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.
- B. Solicitations for funds or the distribution of commercial materials shall not be conducted on METRO property without its written consent. Solicitations and distributions pursuant to RCW 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.
- C. METRO will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

SECTION 6 – DEFECTIVE EQUIPMENT

- A. METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a METRO vehicle with defective or missing equipment.
- **B.** If an Employee receives a fine for speeding and/or defective equipment as described above, METRO shall pay up to \$1,000 for the Employee's reasonable attorney fees for litigating the fine. No Employee is eligible for more than \$1,000 of reimbursement during the life of this AGREEMENT. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine was issued.

SECTION 7 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of the UNION, unless such surveillance is for the security of the public and/or Employees or for the

security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article 4, Section 3.

SECTION 8 - SERVICE LETTER

Upon request, an Employee or former Employee will be provided a letter showing his/her term of service and the position(s) in which s/he was employed.

SECTION 9 - METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, s/he shall notify the Employee in writing, of the purpose and time limitation for having the meeting. METRO will take the Employee's work schedule into account when making the request. Any Employee required to meet with his/her immediate supervisor shall be paid for all time spent with the immediate supervisor.

SECTION 10 - SUBCONTRACTING

- A. METRO shall not contract out work historically performed by Employees if the contracting of such work eliminates or reduces the normal workload of the UNION.
- **B.** If, in order to secure funding for a specific project, METRO is required to contract all or part of the work to be performed due to the limitations imposed by the funding agreement, such contracting shall not be considered a violation of this AGREEMENT.
- C. In the case of a circumstance, which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen, and for which METRO could not reasonably be able to provide the necessary tools, personnel or equipment to perform the work in a timely manner, METRO shall be allowed to enter into temporary sub-contracting arrangements for such circumstance only. Prior to entering into any such sub-contracting arrangements, METRO will meet with the UNION to explore all cost effective alternatives which would allow the work to be performed by current Employees.
- **D.** METRO may subcontract dial-a-ride service to a maximum of 3% of total service hours.
 - E. METRO may continue to provide historical and traditional paratransit service.

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formerly known as Special Transportation Services Program, to elderly and/or disabled persons through contracting with outside providers to meet the requirements of the Americans with Disability Act of 1990, as amended.

SECTION 11 - VENDING MACHINE PROCEEDS

A. METRO agrees to lease space for vending machines in Transit facilities to an organization which will in turn contract with the UNION for payment of the historical and traditional 25% of the net proceeds it receives from these vending machines directly to the UNION. The UNION will then forward those monies to the Puget Sound Labor Agency or the Local 587 Retirees Chapter for social, recreational and charitable purposes.

B. METRO will not terminate its contract with MERAA and/or its successors as long as that organization agrees to provide the aforesaid 25% of the net proceeds.

SECTION 12 – PROBATIONARY PERIOD

Each full-time Employee, except as modified by Article 26, Section 2, shall have a six-month probationary period commencing with his/her date of employment and/or date of qualification, where required.

- A. A PTO, an Assigned CIS or an Assigned PSR who completed probation and who becomes an FTO, a CIS or a PSR, respectively, will not serve a second probationary period.
- B. A PTO who has not completed probation and who becomes an FTO will complete an FTO probation, receiving one day of credit towards his/her FTO probation for every two days of PTO service.
- C. Upon qualification, each Assigned CIS and Assigned PSR shall have a probationary period of one calendar year or 1,044 work hours, whichever comes first.
- D. Upon qualification, each PTO shall have a probationary period of one calendar year, except as provided in Article 16, Section 2, Paragraph E.
- E. Upon satisfactory completion of this evaluation period, the Employee will enjoy all rights of regular Employee status.

SECTION 13 - DETAILS AND TEMPORARY ASSIGNMENTS

Where a vacancy occurs in any position in the UNION which is to be filled by detail or

temporary appointment, Employees of METRO who are capable and desirous of doing the work shall be given first consideration before any outside help is employed. Such vacancy shall be posted and filled in accordance with METRO's Merit System per Article 2, Section 1. Among Employees seeking any such position, seniority shall be considered in filling the position.

The posting obligation shall be triggered when the facts and circumstances indicate that a vacancy will be filled for 60 days or longer by detail or temporary appointment. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process.

SECTION 14 - VACATION, SICK LEAVE AND AC TIME DONATION

- A. Each calendar year, an Employee may donate up to 50% of his/her available vacation leave and up to 100% of his/her AC time, in eight-hour increments, to individuals employed by King County.
- **B.** Each calendar year, an Employee who has more than 100 hours of sick leave may donate a maximum of 24 hours, in eight-hour increments, to individuals employed by King County.
- C. Donated vacation, sick leave and AC time become the property of the recipient. Donated vacation and sick leave may not be cashed out by the recipient upon retirement. Vacation, sick leave, and AC time may be donated only to an individual employed by King County who has exhausted or will have exhausted, within five calendar days following receipt of the donation request in the Payroll Section, his/her sick leave, vacation leave and AC time.
- **D.** A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.
- E. If a UNION Employee donates leave to a King County employee who is not represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of Paragraph D.

SECTION 15 - NEGOTIATED MEAL AND REST PERIODS

The PARTIES agree to continue the long standing agreement to specifically supersede in total the State provisions regarding meal and rest periods for Employees. Full Time Operators, Part Time Operators, and First Line Supervisors do not receive a designated meal period. Additionally, Employees in these job classifications will be entitled to meal and rest periods only as described in this AGREEMENT, and not those provided by State law. Meal and rest periods for other Employees covered by this AGREEMENT have also been negotiated in ways that supersede State provisions in whole, or in part.

ARTICLE 4: DISCIPLINE

SECTION 1 - GENERAL

A. METRO shall have exclusive authority to suspend any Employee without pay for a period not to exceed 30 days for a single offense in accordance with this AGREEMENT; provided, however, that if such suspension is unjustifiable, the Employee shall be paid for the time lost; and further provided that, no Employee shall be relieved of duty or suspended for minor infractions of rules, where no damage or injury results, without first conducting an investigation.

- **B.** An Employee called as a witness by METRO, during an investigation or hearing, shall receive regular compensation as set forth in Article 10, Section 11.
- C. The Book, the official handbook for Transit Operators, as agreed by the UNION, will specify the rules and regulations, provided such rules and regulations are not in conflict with the provisions of this AGREEMENT or with applicable laws. If it is necessary to revise or change The Book, revisions or changes will be discussed with the UNION before implementation. The Book will be available at all bases.
- **D.** Counseling that is given to Employees will not be considered to be discipline and cannot be grieved. If an Employee disagrees with the counseling, s/he should provide a written rebuttal to his/her chief, which will be included in the Employee's personnel file. A UNION-represented Employee will not issue discipline to another UNION-represented Employee.

SECTION 2 – TYPES OF DISCIPLINE

A. Types of discipline shall include oral reminders, written reminders, disciplinary

probation, suspension and discharge.

B. Oral or written reminders will be given to the Employee by his/her immediate supervisor for infractions defined in this Article. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge receipt of the oral reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.

C. Explanation of the suspension of any Employee by METRO shall be given to the Employee in writing. The UNION will be notified in writing of the suspension within a reasonable time after the action has been taken. The Employee shall sign the notice of suspension to acknowledge receipt of same.

D. Whenever METRO discharges an Employee, explanation of the discharge will be given to the Employee in writing. The UNION will be notified in writing of the discharge within a reasonable time after the action has been taken. The Employee shall sign the notice of discharge to acknowledge receipt of same.

SECTION 3 – TYPES OF MAJOR AND SERIOUS INFRACTIONS

A. "Major infractions" include:

- Gross misconduct
 - Insubordination
 - Gross negligence
 - Theft of METRO funds or property or job related theft
 - Misappropriation the personal use of METRO funds or property
 - The use of intoxicants or the odor of intoxicants
 - The use or odor of narcotics or abuse of controlled substances
 - Preventable accidents in accordance with the accident point system
 - Late reports, absences, and unexcused absences, in accordance with Section 6

| 1 | Late occurrences and unexcused absences, in accordance with Article 17, |
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| 2 | Section 11, and Article 18, Section 14 |
| 3 | • Falsification of sick reports |
| 4 | Falsification of applications or any other official METRO documents |
| 5 | Willful failure to turn in lost articles |
| 6 | Willful destruction or damage to METRO property/possessions |
| 7 | Serious or repeated harassment based on a legally protected class (see |
| 8 | DEFINITIONS) |
| 9 | Committing a felony while on duty or conviction of a job-related felony |
| 10 | Serious or repeated discrimination, as prohibited under Article 2. |
| 11 | B. Major infractions will result in discharge unless METRO determines that there are |
| 12 | circumstances which cause a suspension to be appropriate. |
| 13 | C. "Serious Infractions" – METRO may also determine that an infraction is |
| 14 | misconduct, negligence, or a serious performance problem, which warrants discipline under the just |
| 15 | cause standard. A suspension under this Section may be issued up to, but not to exceed, five days. |
| 16 | D. Infractions, other than those listed above, shall be considered "minor infractions". |
| 17 | SECTION 4 – DISCIPLINARY ACTIONS FOR MINOR INFRACTIONS |
| 18 | A. The following are examples of specific categories of minor infractions: passenger |
| 19 | relations, off-route operation, off-schedule operation, failure to stop for passengers or failure to |
| 20 | unload passengers, traffic code violations, failure to report any traffic violation conviction other than |
| 21 | parking, out of uniform violations, smoking in a METRO facility or vehicle, willful failure to follow |
| 22 | other procedures or directives, not properly accounting for passenger fares, safety related infractions, |
| 23 | fuel nozzle breakage and willful failure to report defective equipment. |
| 24 | B. Disciplinary actions issued within a twelve-month period within a category of |
| 25 | minor infraction shall be administered in the following manner: |
| 26 | 1. First minor infraction – Oral Reminder. |
| 27 | 2. Second minor infraction – Written Reminder. |
| 28 | 3. Third minor infraction – Appropriate discipline for the severity of the |

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infraction, which could include a two-day suspension.

- 4. Fourth minor infraction Five-day suspension.
- 5. Fifth minor infraction Discharge.

SECTION 5 – REMOVING INFRACTIONS

A minor infraction which is one year old shall be crossed off the Employee's record. Future disciplinary action will be based on the number of infractions that remain. For example, if an Employee commits a minor infraction on January 3rd of a year, that infraction shall be crossed off on January 3rd of the next year. When an Employee takes a leave of absence that is at least 30 calendar days, the total time on leave will be added to the one-year period that must elapse before a minor infraction is crossed off that Employee's record. A permanent record of all minor infractions will be maintained. A minor infraction shall not be used in any promotional process within the bargaining unit after it is a year old.

SECTION 6 - MISSES

- A. The PARTIES recognize that METRO provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously excused.
- **B.** If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.
- C. An Employee requesting work on his/her RDO, who fails to report for work or who reports for work late, will be subject to the policies defined in this AGREEMENT.
- **D.** Except in Vehicle Maintenance and Facilities Maintenance, misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:
 - First Informational Notice.
 - Second Oral Reminder.
- Third Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include referral to the Employee Assistance Program. The METRO unit superintendent/chief and the

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Employee.

- 3. During the attendance probation, the language of Paragraph H will not
- 4. For each miss that occurs during the attendance probation, the Employee will be informed in writing of his/her status.
- 5. The Employee will be allowed no more than three misses in each of the two following twelve-month periods (e.g., an Employee who was informed on 7/17/14 that s/he had a seventh miss, with a five-day suspension on 7/18-22/14, would be on probation with no more than three misses allowed 7/23/14-7/22/15 and no more than three misses allowed 7/23/15-7/22/16). An Employee who successfully completes the two twelve-month periods will no longer be on attendance probation.
- 6. An Employee who has a fourth miss during either twelve-month attendance probation period will be subject to discharge.
- 7. The attendance probation periods will be extended by any unpaid leave or industrial injury in excess of ten consecutive days.
- G. Four consecutive workdays of absence without leave will be considered a resignation.
- H. A continuous record of 60 days without a miss will cancel the first late report or absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will cancel the next late report or absence on the Employee's record, until all are cancelled. Should the Employee have a miss, another 60-day period must be completed before more cancellations will be made. For the purpose of administering this Paragraph, any time missed from work due to unpaid leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days without a miss.

SECTION 7 – MISSES – TRANSIT OPERATORS

- A. Misses for Transit Operators include:
- 1. Unexcused Absence Failure to report within one hour after designated report time or an FTO's failure to accept late report, or calling in sick less than 30 minutes before an

assignment. If an FTO on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner when being given the assignment, the FTO will be paid for one hour of late report and for the assignment, if it is worked. If an FTO on late report fails to report to the Base Dispatcher/Planner after one hour and is notified of such by the Base Dispatcher/Planner and is not used for an assignment, the FTO will receive pay only for one hour of late report.

- 5. If, after one hour, no work is available, the FTO will be released, or placed at the bottom of the report list for work later in the day at a minimum pay of two and one-half hours.
- 6. A PTO who has an absence will lose his/her assignment and pay for that day, except that a PTO who has an absence on his/her first piece of work may be assigned to work his/her second piece of work.
- E. The procedures for changing misses to absences or excused absences for Transit Operators shall be as follows:
- 1. An FTO may provide a written request to the immediate supervisor the same day as his/her unexcused absence. If such request is granted, the FTO either will be placed at the bottom of the report list for work later in the day at minimum pay of two and one-half hours or will be released for the day.
- 2. A request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.
- **F.** The procedures for Transit Operators going on or coming off the sick list shall be as follows:
- 1. An Employee, who calls in sick less than 30 minutes before his/her report time, will be put on the sick list and will be given an unexcused absence.
- 2. An Employee, who has called in sick and has been given an unexcused absence, may make a written request to his/her immediate supervisor, within five workdays of the Employee's return to work, to change the unexcused absence to an absence or an excused absence.

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| 1 | The immediate supervisor shall determine whether the circumstances warrant a change from an |
| 2 | unexcused absence. However, the unexcused absence will be excused in all cases where the |
| 3 | Employee received medical treatment and was unable to report the absence as required. |
| 4 | 3. An Operator coming off the sick list must notify the base by 10:00 a.m. in |
| 5 | order to be scheduled for work the next day. One continuous incident of sick leave will be charged to |
| 6 | an Operator who anticipates returning to work and comes off the sick list prior to 10:00 a.m., but |
| 7 | whose licensed practitioner will not release the Operator for duty the following day. |
| 8 | SECTION 8 – MISSES – EMPLOYEES OTHER THAN TRANSIT OPERATORS, |
| 9 | VEHICLE MAINTENANCE AND FACILITIES MAINTENANCE EMPLOYEES |
| 10 | A. The following are definitions of misses for all Employees, other than Transit |
| 11 | Operators, Vehicle Maintenance and Facilities Maintenance Employees: |
| 12 | 1. Late Report – Reporting to work late from one minute up to one hour after |
| 13 | designated report time. |
| 14 | 2. Unexcused Absence – Failure to report for work within one hour of |
| 15 | designated report time. |
| 16 | 3. Absence – Any unexcused absence that has been changed to an absence by |
| 17 | the immediate supervisor/designee. |
| 18 | B. The immediate supervisor can assign an Employee work, paying only for time |
| 19 | worked, in six-minute increments. |
| 20 | C. Requests by an Employee for a miss to be changed to an absence or an excused |
| 21 | absence must be presented, in writing, to the immediate supervisor within five workdays of the |
| 22 | occurrence. |
| 23 | D. The procedures for Employees reporting back to work after time on the sick list |
| 24 | shall be determined by the appropriate work unit. |
| 25 | 1. An Employee, who calls in sick less than 30 minutes before his/her report |
| 26 | time, will be put on the sick list and will be given an unexcused absence. |
| 27 | 2. An Employee who has called in sick and has been given an unexcused |
| 28 | absence, may make a written request to his/her immediate supervisor, within five workdays of the |

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| 1 | Employee's return to work, to change the unexcused absence to an absence or an excused absence. |
| 2 | The immediate supervisor shall determine whether the circumstances warrant a change from an |
| 3 | unexcused absence. However, the unexcused absence will be excused in all cases where the |
| 4 | Employee received medical treatment and was unable to report the absence as required. |
| 5 | SECTION 9 – PROBATIONARY EMPLOYEES |
| 6 | The discipline of probationary Employees is the sole responsibility of METRO. Any |
| 7 | Employee who is not satisfactory, in the judgment of METRO, will be discharged. Discharges during |
| 8 | the probationary period are not subject to the grievance and/or arbitration procedures in this |
| 9 | AGREEMENT; however, the Employee will, upon request, have the right to a termination review. |
| 10 | The termination review must be requested within 15 days of the notification of discharge. METRO |
| 11 | will schedule the termination review and respond to the UNION, in writing, within a reasonable time. |
| 12 | SECTION 10 – CLAIMS OF UNJUST SUSPENSION OR DISCHARGE |
| 13 | If an Employee claims to have been unjustly suspended or discharged during the term of this |
| 14 | AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT. |
| 15 | SECTION 11 – WRONGFULLY SUSPENDED OR DISCHARGED |
| 16 | A. If, after review of a suspension or discharge, it is mutually agreed that an Employee |
| 17 | who was suspended or discharged was completely blameless of charges regarding the offense, s/he |
| 18 | shall be reinstated to his/her former position without loss of seniority and will be paid wages lost as |
| 19 | though s/he had not been suspended or discharged. No entry shall be made on the Employee's record |

lly agreed that an Employee garding the offense, s/he will be paid wages lost as he had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the PARTIES may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages s/he would have earned should be restored to him/her.

ARTICLE 5: GRIEVANCE AND ARBITRATION

SECTION 1 - GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except as outlined in Paragraph E. A "grievance", as used in this AGREEMENT, shall mean a claim by an

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Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article 8, Section 4, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the PARTIES. However, should either party breach the time limitation, that party shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other party's favor; it being understood that such forfeiture does not decide the merits or establish a precedent. This forfeiture provision does not apply to discharge cases. If METRO fails to meet the response deadline, the UNION has the right to move the grievance to the next step. If the UNION fails to move the grievance to the next step by the deadline or notify METRO of its intent to not pursue the grievance, METRO will send a written notice requiring the UNION to respond or withdraw within 30 days of the notice.

C. Employees are encouraged to meet, whenever possible, with their chief or supervisor/superintendent to discuss their claim that the contract has been violated prior to filing a formal grievance. If an Employee initiates such a conversation, s/he must understand that the timeline for filing a grievance is only extended if it is done by mutual written agreement with a chief or unit supervisor/superintendent.

D. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been violated and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph E. Grievances filed on behalf of Employees in the Finance and Business Operations Division of the Department of Executive Services shall be filed with the person noted in [brackets] below.

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her immediate supervisor/designee. Thereafter, the immediate supervisor/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, a Shop Steward/UNION Officer within 15 days after receipt of

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the grievance, to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to the manager/designee. Thereafter, the manager/designee shall meet with the Employee and the UNION Business

Representative/designee to review and discuss the grievance within 15 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within 10 days following the meeting, notify the UNION in writing of its decision. The UNION Business

Representative/designee may, within 15 days from the notification, refer the grievance to Step 3.

Such referral must be in writing.

Step 3: The grievance shall be presented to Transit Human Resources [Director of King County Labor Relations/designee]. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee [Director of King County Labor Relations/designee], manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 15 days after receipt of the Step 3 referral, unless a later date is mutually agreed by the PARTIES. METRO shall, within 10 days from the meeting, notify the UNION in writing of its decision. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources [Director of King County Labor Relations/designee] in writing. Such referral must be sent by registered mail, certified mail or fax, within 60 days after the UNION receives the Step 3 decision.

E. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her immediate supervisor/designee. Prior to a

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| 1 | Step 1 hearing, the discharged Employee may choose to appeal his/her discharge to the King County |
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| 2 | Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION |
| 3 | procedure. If the Employee chooses to be represented by the UNION, s/he waives any right to appeal |
| 4 | to the King County Personnel Board. The immediate supervisor/designee shall meet with the |
| 5 | Employee and, unless UNION representation is waived in writing by the Employee, the UNION |
| 6 | Business Representative/designee within 15 days after receipt of the grievance to discuss the |
| 7 | grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO |
| 8 | shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. |
| 9 | If the UNION Business Representative/designee determines that the grievance has merit, it may be |
| 10 | referred to Step 2 within 15 days of such notification. Such referral must be in writing. |
| 11 | Step 2: The grievance shall be presented to Transit Human Resources |
| 12 | [Director of King County Labor Relations/designee]. Thereafter, the Employee and UNION Business |
| 13 | Representative/designee will meet with a committee consisting of a Transit Human Resources |
| 14 | designee [Director of King County Labor Relations/designee], manager/designee and other |
| 15 | appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held |
| 16 | within 30 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the |
| 17 | PARTIES. A written decision shall be sent to the UNION within 10 days after the meeting. If no |
| 18 | agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to |
| 19 | arbitration by notifying Transit Human Resources [Director of King County Labor |

F. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation. Except in the Vehicle Maintenance and Facilities Maintenance Sections, grievances shall be heard during management's normal working hours unless stipulated otherwise by both parties.

Relations/designee] in writing. Such referral must be sent by registered mail, certified mail or fax

G. In the Facilities and Vehicle Maintenance Sections:

within 60 days after the UNION receives the Step 2 decision.

1. All first step grievance hearings will be held at the base where the grievant

is currently assigned, during the grievant's regularly-scheduled work hours or within one-half hour of the grievant's normal shift start or quit time, at the grievant's option.

2. All second and third step grievance hearings will be held at the UNION office, a mutually agreed location or METRO's main administrative office building.

SECTION 2 – ARBITRATION PROCEDURE

- A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one member appointed by the UNION Business Representative, one member appointed by METRO's Transit Human Resources and an impartial arbitrator selected using the following procedure:
- The PARTIES shall mutually agree upon a list of eight impartial arbitrators as soon as possible after the execution of this AGREEMENT.
- 2. The names on such list of arbitrators shall rotate and the next three arbitrators starting from the top of the list shall be polled by the UNION to determine their two next available dates to hear a grievance, unless the PARTIES agree to select another arbitrator on the list. The arbitrator with the earliest dates acceptable to the PARTIES shall be selected for the arbitration. The UNION will contact the arbitrator to confirm his/her availability and will schedule the arbitration. The selected arbitrator will then be placed at the bottom of the list.
- 3. The selected impartial arbitrator may hear more than one case, if mutually agreed by both PARTIES, provided said arbitrator hears and decides each case independently before proceeding to the next case.
- 4. If the PARTIES determine that an arbitrator is unacceptable and should be removed from the list, that arbitrator shall issue any outstanding decisions, but shall not be scheduled for more arbitrations.
- 5. When the rotating list of arbitrators is reduced below eight names, the PARTIES must mutually select, within 10 calendar days after receipt of the Federal Mediation and Conciliation Service's arbitrators list, the new arbitrator(s) to bring the total list to eight before additional arbitrations are scheduled. The names of the newly appointed arbitrator(s) shall be placed

at the bottom of the list.

| 2 | B. The submission of a grievance to the Arbitration Board shall be based on the |
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| 3 | original written grievance. |
| 4 | C. No more than one grievance shall be submitted before the same arbitrator at one |
| 5 | hearing, unless agreed in writing by both PARTIES prior to the scheduling of the arbitration. |
| 6 | D. The Arbitration Board shall settle or decide a grievance submitted for arbitration |
| 7 | within 30 days after the date of the submission of post-hearing briefs, or after the date of the |
| 8 | arbitration hearing if no briefs are submitted. |
| 9 | E. The power and authority of the Arbitration Board shall be to hear and decide each |
| 10 | grievance and shall be limited strictly to determining the meaning and interpretation of the terms of |
| 11 | this AGREEMENT. |
| 12 | 1. The Arbitration Board shall not have the authority to add to, subtract from, |
| 13 | or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the |
| 14 | UNION. The Arbitration Board's decision, including upholding, modifying or setting aside any |
| 15 | disciplinary action or the award of lost wages and benefits, shall be in accordance with federal and |
| 16 | state laws, and shall be final and binding on all parties. |
| 17 | 2. The decision of the Arbitration Board shall be based solely on the evidence |
| 18 | and arguments presented by the PARTIES in the presence of each other. |
| 19 | F. The PARTIES agree that the power and jurisdiction of any arbitrator who is chosen |
| 20 | shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT. |
| 21 | G. If the arbitrator upholds the grievance, METRO shall pay the cost of the arbitrator. |
| 22 | If the grievance is denied, the UNION shall pay the cost of the arbitrator. Each party shall be |
| 23 | responsible for the cost of its own attorney fees. If both PARTIES agree to cancel an arbitration, |
| 24 | prior to the decision of the arbitrator, the cancellation fee shall be split by both PARTIES. |
| 25 | H. The PARTIES agree to attend a pre-arbitration conference not later than 30 days |
| 26 | after the arbitration is requested. The purpose of such conference shall be to discuss and narrow |
| 27 | issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding. |
| 28 | I. The arbitration hearing shall be conducted under the rules and regulations set forth |
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by the American Arbitration Association.

SECTION 3 – EXPEDITED ARBITRATION

- A. As an alternative to the arbitration procedure outlined in Section 2, the PARTIES may agree to an expedited arbitration procedure. When a grievance is advanced to arbitration, either party may request an expedited arbitration process. At the time of the request, the party requesting an expedited arbitration shall outline the process desired. The requested expedited arbitration process may include, but is not limited to, some or all of the following characteristics as agreed by both PARTIES:
 - 1. The PARTIES will not be represented at the hearing by attorneys;
 - 2. The hearing will be informal and conducted under the rules and regulations set forth by the American Arbitration Association;
 - 3. No briefs will be filed;
 - 4. The hearing will be completed in one day with neither side being allowed more than a half a day for their presentation;
 - 5. The arbitrator will issue a decision within two business days of the hearing with a written opinion within 30 days;
 - 6. The arbitrator shall be mutually selected by the PARTIES.
 - B. If the PARTIES agree on an expedited arbitration process:
- 1. The power and authority of the arbitrator shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of the AGREEMENT;
- 2. The arbitrator shall not have the authority to add to, subtract from or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The arbitrator's decision, including upholding, modifying or setting aside any disciplinary action and/or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all parties.
- 3. The decision of the arbitrator shall be based solely on the evidence and arguments presented by the PARTIES at the hearing.

previously held, except as provided in Section 2, Paragraph E.

- H. Bus Supervisors and Rail Supervisors will have separate classification seniority, within the respective section (Bus or Rail). Bus Supervisor seniority will be determined by the most recent date of hire as a Supervisor-in Training.
- I. A former Employee rehired as a PTO, or a current Employee transferring to PTO who has never been a PTO, will be placed first in seniority within his/her PTO training class. If two or more such persons are in the same PTO training class, seniority will be determined by most recent date and time of application.
- J. An Employee who has had a non-disciplinary medical termination and who returns to his/her same classification within three years from the date of termination shall be reinstated to the seniority that s/he previously held. An Employee who has had a non-disciplinary medical termination and who returns to his/her same classification beyond three years from the date of termination will have his/her seniority in the job classification start on the date of his/her rehire. This provision shall be effective on the date of execution of this AGREEMENT and shall not be applied retroactively.
 - K. Temporary Employees shall be governed by the provisions of Article 26.
- L. Classification seniority will determine the order of layoffs, except as provided elsewhere in the AGREEMENT.

SECTION 2 - PROMOTION, TRANSFER, DEMOTION AND LAYOFF

- A. Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in METRO outside of the UNION shall retain his/her classification seniority for all purposes for one year from the date of promotion or transfer.
- **B.** A King County employee not represented by the UNION who previously has attained permanent status in a UNION job classification, and who demotes for any reason other than layoff, will not be eligible for reinstatement of classification seniority. In no case shall such a demotion displace any Employee.
- C. Any Employee who demotes for any reason other than layoff will forfeit all rights to the classification from which s/he was demoted.
 - D. An Employee who demotes to a previously held classification will be reinstated to

the position in classification seniority order which s/he had formerly held in the classification to which s/he has been demoted.

E. An employee who returns to a UNION classification due to layoff after more than one year away from the UNION shall only be credited with layoff seniority (i.e., no seniority will be given for selection of vacations, assignments or RDOs). For the purpose of further layoffs, such employee will be credited for actual days spent in any classification to which s/he returns. If such credit would give the employee the same seniority date as other Employees, s/he shall be placed below the other Employees in seniority order for that date.

SECTION 3 – DETAILS, UPGRADES AND SPECIAL PROJECTS

- A. The PARTIES recognize the value provided to Employees by having detail and upgrade opportunities available. The PARTIES also agree that detail and upgrade opportunities should balance the desire of Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a position in order to be effective in that position.
- **B.** An Employee, who is detailed or upgraded to work on a capital improvement project, shall return to his/her regular position on a date mutually agreed by the PARTIES prior to the start of the detail or upgrade.
- C. No detail or upgrade to a position outside the UNION, except for a capital improvement project, including In-Plant Bus Inspector, will exceed one year.
- **D.** Any Employee who is in a detail or upgrade position for at least 90 days shall be required to spend at least 90 days in his/her regular position before being detailed or upgraded to another position.
- E. An Employee who exceeds the time limits (mutually agreed date or one year) will lose his/her classification seniority, except for the purpose of layoff.

SECTION 4 - SENIORITY LISTS

- A. Seniority for all Employees shall be recorded on lists certified by the UNION and on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION.
 - B. The UNION agrees to provide METRO with certified seniority lists by job

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classification showing name(s) and seniority for picks, move-ups, promotions and layoffs; provided that METRO gives the UNION at least 14 calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates and job classifications. METRO will also provide a list of all terminations, retirements, promotions, demotions and transfers on at least a monthly basis. The UNION will provide, as a courtesy to METRO, an explanation of any discrepancies appearing on these lists.

ARTICLE 7: LAYOFF AND RECALL

SECTION 1 - REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack of funds or improvement in efficiency. METRO will inform the UNION of potential layoffs 45 days or more in advance in order to allow the PARTIES to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then such Employees will be referred to the King County Career Support Services. Should the King County Career Support Services cease to exist or to provide the necessary services, the PARTIES will form a relocation task force to seek alternate gainful employment for affected Employees.

SECTION 2 – METHOD OF REDUCTION

A. METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse classification seniority, except as otherwise specified in this AGREEMENT.

B. A laid-off employee who has attained regular status in another job classification may displace a less senior Employee in such classification, provided that the laid-off employee has obtained all necessary certifications to perform the duties of such classification. A position in the highest-paying classification in which there is a less senior Employee and in which the employee previously has attained regular status will be offered. No Employee shall be placed into a classification from which the Employee has demoted or failed to complete the probationary period. A laid-off Employee who exercises the right to return to a previous position will be reinstated to the position in classification seniority order which s/he had previously held, except as provided in Article

6. Section 2, Paragraph E.

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SECTION 3 – RECALLING LAID-OFF EMPLOYEES

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A. An Employee shall be eligible for reinstatement for 24 months following layoff and shall be recalled to service in the order of his/her classification seniority. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of his/her current address. METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within 15 days after such reinstatement offer has been mailed by METRO and report for work at the time and place stipulated in the notice.

B. An Employee, who fails to respond to or declines the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list. METRO will send a letter to such Employee notifying him/her of the loss of reinstatement rights.

ARTICLE 8: HOLIDAY

SECTION 1- FULL-TIME TRANSIT OPERATORS, REVENUE COORDINATORS AND SUPERVISORS

Eligible Employees in the classifications of FTO, Revenue Coordinator, and Supervisor shall be granted the eleven holidays specified in Section 4 as days off with eight hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight hours AC time. An Employee who works on the day of observance, as a part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on non-holidays.

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SECTION 2- PART-TIME TRANSIT OPERATORS

Each eligible PTO shall be granted the following holidays off with pay equal to his/her current picked assignment:

New Year's Day

Memorial Day

Independence Day

Labor Day

Thanksgiving Day

Christmas Day

A PTO who works on a paid holiday shall receive holiday pay and pay for actual hours worked.

SECTION 3 - OTHER EMPLOYEES

A. Eligible Employees, except Employees in the classifications of Transit Operator, Revenue Coordinator, Assigned PSR, Assigned CIS and Supervisor, shall be granted the eleven holidays specified in Section 4, as days off with eight hours pay. An Employee, who is on RDO or vacation on the day of observance, shall receive eight hours AC time. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time at the rate of time and one-half for all time worked.

B. The provision of Paragraph A shall not apply to FLSA-exempt Employees.

SECTION 4 – DAYS OF OBSERVANCE

Each listed holiday shall be observed once each calendar year on the date established by state law or, if there is no such law, on the date established by METRO. When one of the holidays designated below falls on Sunday, the holiday shall be observed on Monday. When one of the holidays designated below falls on Saturday, the holiday shall be observed on Friday.

| New Year's Day | Labor Day |
|-------------------------------|----------------|
| Martin Luther King Junior Day | Veterans Day |
| Lincoln's Birthday | Thanksoiving F |

Lincoln's Birthday Thanksgiving Day

Presidents' Day Mark McLaughlin Day (Day

after Thanksgiving)

Memorial Day Christmas Day

Independence Day

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must:

F. Vacation Accrual Table

| 1. Completed Years of Active Service | 2. Vacation Hours Accrued Per Paid Straight-Time Hour | 3. Maximum Hours Per Biweekly Pay Period Based on 80 Hours | 4. Maximum Hours Accrued Per Year | 5. Maximum Days Accrued Per Year | 6. Maximum Hours Carryover at End of Payroll Year |
|--|---|--|--|---|---|
| 0-4 | .0385 | 3.080 | 80 | 10 | 160 |
| 5-9 | .0577 | 4.616 | 120 | 15 | 240 |
| 10-15 | .0770 | 6.160 | 160 | 20 | 320 |
| 16 | .0808 | 6.480 | 168 | 21 | 336 |
| 17 | .0847 | 6.776 | 176 | 22 | 352 |
| 18 | .0885 | 7.080 | 184 | 23 | 368 |
| 19 | .0924 | 7.392 | 192 | 24 | 384 |
| 20 | .0962 | 7.696 | 200 | 25 | 400 |
| 21 | .1001 | 8.000 | 208 | 26 | 416 |
| 22 | .1039 | 8.312 | 216 | 27 | 432 |
| 23 | .1078 | 8.616 | 224 | 28 | 448 |
| 24 | .1116 | 8.928 | 232 | 29 | 464 |
| 25+ | .1154 | 9.232 | 240 | 30 | 480 |

G. Each Employee shall be paid for accrued vacation to a maximum of eight hours per day, except as provided elsewhere in this AGREEMENT.

H. Until the beginning of the 2016 payroll year, an Employee may take any vacation earned in a payroll year, in the next payroll year. At the beginning of the 2016 payroll year, Employees will accrue vacation each payroll period, and that vacation, along with un-picked vacation, will be available for use as provided in the AGREEMENT and the practices of the PARTIES.

- I. An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.
- J. A PTO, who becomes an FTO, may retain his/her vacation accrual. An FTO who becomes a PTO may cash out any accrued hours remaining in his/her vacation balance.
- K. Employees shall not be eligible to take or be paid for vacation leave until they have successfully completed their first six months of service with METRO, and if they leave METRO prior

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to successfully completing their first six months of METRO service, shall forfeit and not be paid for accrued vacation leave.

SECTION 2 - SCHEDULING VACATIONS

A. METRO will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When a holiday, that an Employee, except a PTO, normally would have received, falls within his/her vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article 8, in lieu of holiday pay. METRO shall arrange vacations for Employees on such schedules as will least interfere with the function of the division; but which accommodate the desires of the Employees to the greatest degree feasible.

B. A PTO who picks vacation in a week which includes a paid holiday, as specified in Article 8, Section 2, shall receive holiday pay in lieu of vacation pay for such day.

SECTION 3 – SELECTION OF VACATIONS

Procedures for use and selection of vacations are specified in individual Employee group Articles of this AGREEMENT. Unless otherwise provided in individual Employee group Articles, Employees may only pick vacation hours they have accrued at the time of the vacation pick.

SECTION 4 – VACATION CARRY OVER

A. A Full Time Operator or Part Time Operator may carry over vacation based on the following schedule:

| Completed Calendar Years of Service | FTO Days Allowed To Carry Over Each Year | PTO Hours Allowed To Carry Over Each Year |
|---|--|---|
| 1 - 4 | 2 | 6 |
| 5 - 9 | 3 | 12 |
| 10 - 14 | 4 | 20 |
| 14+ | 5 | 30 |

In addition to the days listed above, a full-time Employee may carry over any fraction of a day. An Employee who desires to carry over vacation time must make his/her request at the time

vacations are being scheduled.

B. For all Employees, the number of vacation hours carried over shall not exceed the maximum carryover hours in Section 1.F Column 6 above. No PTO shall carry over more than the maximum number of annual hours for which the PTO is currently eligible.

C. Any vacation that is accrued in excess of the allowable carryover amounts in Article 9, Sections 1(G) Column 6 and 4(B) shall be considered "use it or lose it". This means that any vacation hours in excess of the allowable carryover, at the end of the payroll year, shall be forfeited and removed from the Employee's vacation balance, except as provided in Article 16, Section 7, Paragraph F.

D. Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated vacation which s/he has not picked may use it in single- or multiple-day increments with the prior approval of his/her immediate supervisor.

E. An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

SECTION 5 – VACATION CASH OUT

With the exception noted below for Customer Communications and Services, a full-time Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of his/her vacation, provided s/he picks a minimum of 80 hours of vacation. Once a year, during the first vacation pick of the year for an Employee's work unit, an Employee may elect to cash out a minimum of eight hours up to a maximum of 60 hours of their current vacation balance. Employees may elect to receive the cash out payment following the first vacation pick of the year and/or following November 1, provided each payment is of at least eight hours.

In Customer Communications and Services, a full-time Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of his/her vacation, provided s/he picks a minimum of 80 hours of vacation. Once a year, during the November vacation pick, an Employee may elect to cash out a minimum of eight hours up to a maximum of 60 hours in a calendar year. Employees may elect to receive the cash out payment

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following the vacation pick and/or following the first full payroll period in the next year, provided each payment is of at least eight hours. Employees may only cash out vacation available for use at the time of the cash out. At the November pick, METRO will notify each Employee of his/her vacation balance as of the last payroll before the pick, and the amount s/he will have accrued as of the beginning of the payroll year.

SECTION 6 - VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, s/he shall be paid for all accrued hours remaining in his/her vacation balance.

SECTION 7 - VACATION AFTER MILITARY LEAVE OF ABSENCE

- A. An Employee entering active military service will be paid for all accrued vacation.
- **B.** A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within 90 days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- C. An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one year. Such accrual will be credited to the Employee upon return to METRO from military leave.

SECTION 8 - VACATION - UNION BUSINESS LEAVE

An Employee elected to full-time UNION office, who takes an extended leave of absence under the provisions of Article 10, Section 3, shall be paid for whatever vacation s/he has earned by the effective date of leave before taking such leave. Alternatively, s/he may retain credit for all accumulated vacation, to be used after the leave of absence, in accordance with the procedures contained in Article 10, Section 3. However, should such UNION Officer not resume his/her employment with METRO, s/he will be paid at the rate in effect when the leave of absence began.

ARTICLE 10: LEAVES OF ABSENCE

SECTION 1 - GENERAL

The decision to grant an unpaid leave of absence shall be the decision of METRO, except as limited by this AGREEMENT. At METRO's option, such unpaid leaves of absence, not to exceed

one calendar year, may be granted, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by METRO. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for union business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article 5.

SECTION 2 - BEREAVEMENT LEAVE

A. If an Employee's spouse/domestic partner or a child, parent, brother, sister, grandparent or grandchild of an Employee or his/her spouse/domestic partner dies, such Employee may take two days off with pay for bereavement leave per incident and one additional day off with pay per incident when total travel from the Employee's home to the memorial service and back exceeds 200 miles. Additionally, an Employee may use vacation, AC time and/or up to three days of accrued sick leave for bereavement leave purposes per incident, with the approval of the Employee's immediate supervisor. METRO may, at its discretion, grant bereavement leave for persons other than those listed above where a close family relationship exists. Use of sick leave for bereavement leave purposes shall not count toward probationary points or as an incidence of sick leave in determining verification requirements as specified in Article 11, Section 1.

B. An Employee on bereavement leave will be paid his/her regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight hours per day, except as provided in Article 13.

SECTION 3 – UNION BUSINESS

A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this AGREEMENT relating to benefit costs, accruals and holiday eligibility shall remain in force while an Employee is on UNION business leave to a maximum of 30 calendar days during each calendar year. For UNION business leave in excess of the 30 calendar days, no benefits shall accrue (i.e., vacation and sick leave) and costs of benefit premiums (i.e., medical, dental, optical and disability) shall be the

responsibility of the UNION. For purpose of calculating the 30-day limitation, RDOs and holidays shall be included only if the Employee was on UNION business leave the day preceding and the day after the RDO/holiday.

- **B.** METRO may authorize compensation for UNION Executive Board Officers who are performing work-related business.
- C. The 30-day limitation for determining payment and accrual of benefits shall not include UNION Executive Board members while attending the regularly scheduled monthly Executive Board meeting, while attending membership meetings, while working on picks, while participating on a UNION negotiating committee or while replacing the full-time UNION Officers during contract negotiations.
- **D.** All full-time Local 587 UNION Officers, one International UNION Officer and/or one A.F.L.-C.I.O.-elected Officer shall be granted extended leaves of absence from METRO.
- E. If an Employee is granted a leave of absence, s/he will continue to accrue all types of seniority, including vacation accrual credit, during the effective period.
- F. The UNION agrees to provide METRO with correct lists of all UNION Officers, Stewards, and committee members as soon as practicable after the effective date of this AGREEMENT, and to provide a new and corrected list of same as soon as practicable following any UNION election or appointment.
- **G.** During days of general UNION election, additional members not to exceed 45, shall be granted leave to act as tellers.

SECTION 4 – JURY DUTY

- A. Upon receiving notification to report to serve on jury duty, jury panel or jury test, an Employee shall immediately notify his/her immediate supervisor. If an Employee is used for jury duty and submits proof of report for same, s/he shall receive time off with pay at his/her regular rate of pay for his/her regular assignment, not to exceed eight hours per day for each day served. Compensation received for jury duty must be forwarded to METRO; however, reimbursement for travel expenses may be retained by the Employee.
 - B. Any Employee, except for a PTO, excused from jury duty less than four hours after

his/her jury duty reporting time, shall promptly notify his/her immediate supervisor and may be required to report back to work. An FTO may be required to report back to work a p.m. tripper. A Special Classification, Vehicle Maintenance, CIO, PSO or Facilities Employee scheduled to work a shift ending by 9:00 p.m. shall be required to report to work if there are at least four hours remaining in the Employee's regularly scheduled workday. An Employee also shall have at least twelve hours off between the completion of his/her scheduled day's assignment and reporting back to jury duty. If the Employee must change clothes before reporting to work, the Employee and immediate supervisor shall agree on a reasonable report time.

- C. Except as provided above, no FTO shall be required to report back to work. Such FTO may accept work if work is available.
- **D.** When a PTO is released from jury duty, s/he will notify his/her immediate supervisor and may be placed on his/her regular assignment that day or any following day.

SECTION 5 - MILITARY LEAVE

- A. Any Employee who is called into, or enlists in, the Armed Forces of the United States or its allies, shall be given an unpaid leave of absence in accordance with applicable laws affecting military leave.
- **B.** Any Employee who is a member of an organized reserve unit of the Armed Forces of the United States shall be granted necessary time off for military training as follows:
- An Employee will be granted such paid military training leave per calendar year as is required by law.
- 2. The Employee must present his/her orders for active training duty to his/her immediate supervisor prior to taking such leave.
- 3. The Employee will be paid for those days s/he normally would be scheduled to work during such leave up to a maximum of eight hours per day.
- 4. Employees covered by this Paragraph shall be granted all seniority rights and accruals for vacation and sick leave benefits as provided in this AGREEMENT.

SECTION 6 - MATERNITY/PATERNITY LEAVE

A. Upon request, an Employee shall be granted a maximum of six months unpaid

leave of absence, after exhausting all AC and vacation, in conjunction with the birth or legal adoption of his/her child. A request for such leave shall be filed with the Employee's immediate supervisor at least 60 days in advance of the anticipated leave commencement. An Employee on Federal Family and Medical Leave/King County Family Medical Leave (FMLA/KCFML) leave will continue to have medical, dental, and vision benefits premiums paid by METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

B. A female Employee must report her pregnancy to METRO before the anticipated commencement of leave, and submit a medical provider's statement indicating the date when the medical provider expects the Employee will no longer be able to continue the normal duties of her position. Female Employees may continue normal duties until the date specified by the medical provider. After that date, the sick leave and disability provisions of this AGREEMENT shall apply for the period of disability.

SECTION 7 - FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve weeks of leave for his/her own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve-month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, PTOs and Assigned Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous or intermittent.

SECTION 8 - KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

A. An Employee may take up to a combined total of 18 weeks of unpaid leave for his/her own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9, Paragraph A, within a twelve-month period. To be

eligible for leave under this Section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. However, PTOs and Assigned Employees shall be eligible for leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months. The leave may be continuous (consecutive days or weeks), or intermittent (taken in whole or partial days as needed).

- B. Intermittent leave is subject to the following conditions:
- 1. When leave is taken after the birth or placement of a child by adoption or foster care, an Employee may take leave intermittently or on a reduced leave schedule only if authorized by the Employee's immediate supervisor;
- 2. An Employee may take leave intermittently or on a reduced schedule when medically necessary due to a serious health condition of the Employee or family member of the Employee. If this leave is foreseeable based on planned medical treatment, the immediate supervisor or his/her designee may require the Employee to transfer temporarily to an available alternate position for which the Employee is qualified, that has equivalent pay and benefits, and that accommodates recurring periods of leave.

SECTION 9 – LEAVE USAGE

- A. Sick leave usage: In addition to those circumstances outlined in Article 11, Section 1, Employees may use sick leave to care for family members provided the following two conditions are met:
- 1. The Employee has been employed by King County for twelve months or more and has worked a minimum of 1,040 hours in the preceding twelve months. However, PTOs and Assigned Employees shall be eligible to use sick leave under this Section if they have been employed by King County for twelve months or more and have worked a minimum of 510 hours in the preceding twelve months.
 - 2. The leave is for one of the following reasons:
- a. the family member is the Employee's spouse or domestic partner, the Employee's parent, a parent of the Employee's spouse or domestic partner; provided that the

family member has a serious health condition as defined by the King County Personnel Guidelines; or

b. the birth of a child and care of the newborn child, or placement of
the child by adoption or foster care; provided the leave is taken within twelve months of the birth,
adoption, or placement.

B. Accrued leave usage:

- 1. When taking leave for his/her own health reasons, an Employee must use all of his/her accrued sick leave and any donated sick leave before taking any unpaid leave. The Employee may use accrued vacation or AC time before going on unpaid status.
- 2. When taking a leave for family reasons, the Employee must choose at the start of the leave whether the particular leave will be paid or unpaid. When an Employee chooses to take paid leave for family reasons s/he must use all his/her sick leave prior to going on unpaid leave or using vacation or AC time. However, an Employee taking paid leave for family reasons may set aside a reserve of up to 80 hours of accrued sick leave, which does not have to be used during the leave for family reasons.
- C. An Employee who has exhausted all of his/her sick leave may use accrued vacation leave and AC time before going on leave of absence without pay, if approved by his/her immediate supervisor, or as provided by state or federal law.
- **D.** In addition to the leave rights granted by this AGREEMENT, Employees may have additional leave rights as provided by the Washington Family Care Act (RCW 49.12.270) or as otherwise provided for by law.

SECTION 10 - CONCURRENT RUNNING OF LEAVE

Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run concurrently to the extent permitted by law.

SECTION 11 – WITNESS LEAVE

- A. Any Employee called as a witness on behalf of METRO during an investigation or trial shall receive regular compensation.
- **B.** Any Employee who receives a subpoena to testify in a METRO-related case or receives a subpoena for any incident witnessed on duty shall receive regular compensation.

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| 1 | C. No Employee called as a witness in a METRO-related case by another Employee |
| 2 | under investigation for an infraction, during an investigation or trial, shall receive regular |
| 3 | compensation. |
| 4 | ARTICLE 11: SICK LEAVE |
| 5 | SECTION 1 – PROCEDURES |
| 6 | A. A regular Employee who is off work due to one of the following reasons shall be |
| 7 | eligible for sick leave: |
| 8 | 1. The Employee's bona fide illness or non-occupational injury. |
| 9 | 2. Supplemental payment for an occupational injury when payments, as |
| 10 | specified in Article 12, Section 9, are exhausted. |
| 11 | 3. A part-time Employee's occupational injury for up to three calendar days |
| 12 | immediately following the injury. |
| | 4. To care for the Employee's child if the following conditions are met: |
| 13 | a. The child is under the age of 18. |
| 14 | b. The Employee or the Employee's spouse/domestic partner is the |
| 15 | natural parent, stepparent, adoptive parent, legal guardian, foster parent, or other person standing in |
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| 17 | place of the parent to the child. c. The Employee's child has a health condition requiring the |
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| 19 | Employee's personal supervision during the hours of his/her absence from work. |
| 20 | d. The Employee actually attends to the child's care during the absence |
| 21 | from work. |
| 22 | 5. The care of an Employee's adult family member whose health condition |
| 23 | requires the Employee's personal supervision during his/her absence from work. |
| 24 | 6. The Employee's personal appointment with a licensed health care provider. |
| 25 | 7. Domestic violence leave that satisfies the conditions of RCW 49.76. An |
| 26 | Employee who is absent from work as provided by RCW 49.76 may elect to use his or her sick leave |
| 27 | and other paid time off, compensatory time, or unpaid leave time. |
| 28 | B. Absences for sick leave must be reported at least 30 minutes before the Employee |

is scheduled to report. An absence reported less than 30 minutes before an Employee is scheduled to report will be considered unexcused and will not be changed to an excused absence unless such Employee can submit verification from a licensed practitioner that s/he or his/her child received medical treatment and the Employee was unable to report the absence as required. Payment will be made only when the Employee, child, or qualifying family member is sick.

- C. The ability to work regularly is a requirement of continued employment.
- D. Each Employee who uses paid sick leave, or who takes other time off for a reason permitted by Paragraph A, must sign a sick leave certification form. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with Paragraph A constitutes a falsification of a sick report, which is a major infraction per Article 4, Section 3. A certification will be turned in within five calendar days of the day the Employee returns to work. An Employee who refuses to sign or provide the certification shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.
- **E.** Except as follows, medical verifications will no longer be required for absences, and will be replaced by the self-certification program described above. METRO may require medical or, as appropriate, other independent verification whenever:
 - 1. An Employee is absent for more than five consecutive workdays, or
- 2. An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave, or
- 3. An Employee has previously been placed on notice of suspected sick leave abuse (which is not grievable), and is thereafter further suspected of sick leave abuse after a reasonable investigation. The assessment of whether a reasonable suspicion exists will depend on all of the facts and circumstances known to the Unit Supervisor responsible for making the decision. Evidence of potential sick leave abuse may include but is not limited to circumstances where an Employee is absent repeatedly, or has absences that precede or follow RDOs, or that follow some other pattern. Verification under this Paragraph may be required for a period up to six months.
 - F. An Employee who abuses sick leave may be subject to discipline. In addition to

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the discipline, such Employee may be required to provide medical verification of all sick leave use for a maximum period of one year from the most recent date of disciplinary action. METRO will not consider approved FMLA/KCFML leaves in assessing discipline.

- G. METRO may, at its discretion, visit or call an Employee at home to verify illness.
- H. When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner, stating that the Employee was unable to perform his/her duties and the date of treatment/hospitalization or that the Employee was required to supervise a sick family member.
- I. For medical appointments, METRO may request that the licensed practitioner's office confirm in writing that the Employee had an appointment. Further medical verification will not be required for a scheduled medical appointment when the Employee has given at least two days notice to his/her immediate supervisor.
- J. METRO's Disability Services Coordinator/designee from Metro Disability Services and the Union President/designee shall immediately review any allegations of arbitrary and/or unfair treatment that are brought to their attention relating to the administration of Paragraph E. In such cases, no verifications shall be required until the review is complete. Furthermore, during January and July (unless otherwise mutually agreed), the PARTIES shall convene a special Joint Labor-Management Committee to monitor compliance and evaluate the experience with the new sick leave language contained herein.
- K. Except as provided in Paragraph E.3 and F, a full-time Employee who has at least 500 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 500-hour threshold as a result of illness/injury and a part-time Employee who has at least 250 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 250-hour threshold as the result of an illness/injury.

SECTION 2 – ACCRUAL OF SICK LEAVE

Each Employee, except as specified in this AGREEMENT, shall accrue sick leave at the rate of 0.046 hours for each hour on regular pay status to a maximum of 40 hours per week. No Employee shall be entitled to sick leave with pay during the first 30 days of employment, except as

may be provided by the Washington Family Care Act, RCW 49.12.270. There shall be no limit on the amount of sick leave that can be accumulated.

SECTION 3 – PAYMENT OF SICK LEAVE

- A. An Employee shall receive sick leave pay only for hours missed from a regular assignment, to a maximum of eight hours at his/her regular straight-time rate per day for each workday absent. A full-time Employee shall receive eight hours sick leave pay for each full day missed from work, unless his/her accrued sick leave balance is less than eight hours. A full-time Employee working a 4/40 schedule will be paid sick leave in accordance with Article 13, Section 8.
 - B. No Employee shall be paid sick leave in excess of his/her accrued sick leave.
- C. Upon separation from employment as a result of death or service retirement, as defined by the Washington State Public Employee's Retirement System or the City of Seattle Retirement System, an Employee or his/her estate shall be paid 35% of accrued sick leave at the rate of pay in effect at time of separation. An Employee retiring under the City of Seattle Retirement System will have the option of having the legal equivalent of this 35% of accrued sick leave paid toward medical care premiums.
- D. No payment of accrued sick leave will be made to an Employee who leaves METRO for any other reason.
- **E.** A full-time Employee who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive payment for sick leave, except as provided in Article 12, Section 9. An Employee will continue to accrue sick leave on straight-time hours missed, up to a maximum of 90 workdays for each industrial injury.
- **F.** A full-time Employee who is sick on a holiday shall receive holiday pay in lieu of sick leave.
- G. A part-time Employee who is sick on a paid holiday as specified in Article 8, Section 2, shall receive holiday pay in lieu of sick leave.

SECTION 4 - USE OF AC TIME

After all accrued sick leave has been exhausted, AC time may be used for an illness when a medical statement, acceptable to METRO, has been submitted verifying that the Employee was

unable to perform the duties of his/her position.

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SECTION 5 - RESERVE SICK LEAVE

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hospitalized as an inpatient for at least 24 hours. No sick leave shall be transferred from such reserve 5

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ARTICLE 12: BENEFITS

to reserve sick leave.

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SECTION 1 – MEDICAL, DENTAL, VISION, LIFE, AND LONG TERM DISABILITY BENEFITS

FTOs employed as of November 1, 1977, were credited with a balance of sick leave known as

reserve sick leave. Such reserve sick leave may be used only for an illness during which the FTO is

account to the active account. All regular sick leave in the active account must be exhausted before

sick leave in the reserve account may be used. The provisions of Section 3, Paragraph C shall apply

A. King County presently participates in group medical, dental, vision, life, and longterm disability insurance benefit programs. These programs, and the level of METRO premium contribution to these programs is determined by the Joint Labor-Management Insurance Committee (JLMIC). The JLMIC is comprised of representatives from King County and its labor unions. The Committee's function shall be to review, study and make recommendations relative to existing medical, dental, vision, life, and long-term disability insurance programs. King County agrees to continue the JLMIC.

B. All full-time Employees, part-time and assigned Employees who are regularly scheduled to work half time or more, and their dependents will be covered by the medical, dental, vision, life, and long-term disability plans developed by the JLMIC. METRO agrees to maintain the level of benefits as provided by these plans and pay premiums as described in these programs through 2016. Benefits for 2017 will be the same unless modified by the JLMIC, in which case the UNION may negotiate alternative benefits.

C. The PARTIES agree to incorporate changes to Employee insurance benefits which King County may implement as a result of the agreement of the JLMIC, but otherwise METRO will not make unilateral changes to existing benefits.

D. An employee will be eligible for the insurance benefits on the first calendar day of

the month following his or her hire date or the day after his or her qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be eligible for the insurance benefits on that date.

- E. METRO will hold an open enrollment at least once during each calendar year. Employees will be allowed to make changes in their benefit selections during that open enrollment period.
- **F.** For the purposes of this AGREEMENT, "half-time" shall mean 20 paid hours per week. Eligibility requirements for part-time and on-call Employees will be defined by policy mutually developed and agreed by the PARTIES.

SECTION 2 – MEDICAL BENEFITS – PART-TIME AND ASSIGNED EMPLOYEES (LESS THAN HALF-TIME)

- A. The medical, dental and vision insurance benefits developed by the JLMIC will be available to part-time and assigned Employees, who are regularly scheduled to work less than half-time. Insurance benefits will be available on the first day of the month following an Employee's hire or qualification, whichever comes later. The medical plan includes the pharmacy plan, and neither can be purchased separately. METRO will contribute an amount equal to 80% of the Group Health premium for Employee-only coverage; the Employee will pay the remaining portion of the premium through payroll deduction.
- **B.** Dependent coverage, paid by the Employee, will be available through payroll deduction, if elected, on the eligibility date or during any open enrollment period thereafter.
- C. The PARTIES agree to establish a medical program within the Washington State Basic Health Plan as soon as such is available. METRO will contribute up to the maximum dollar amount allowed in Paragraph A.

SECTION 3 - MEDICAL BENEFITS - RETIREES

Within 60 days of service retirement, a retired Employee with five or more years of consecutive service may continue medical and vision coverage with METRO at the prevailing METRO group rate until age 65 or until s/he becomes eligible for Medicare. Such Employee waives all rights to COBRA coverage.

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and.

Department; and,

SECTION 4 – DENTAL AND VISION INSURANCE – PART-TIME EMPLOYEES (LESS THAN HALF-TIME)

On the first of the month following qualification or hire date, whichever is later, each part-time Employee, who is regularly scheduled to work less than half time, may elect to take dental and/or vision coverage only in conjunction with one of the medical coverage options. METRO will pay 50% of the premium for Employee only coverage; the balance will be paid by payroll deduction. Dependent coverage, paid by the Employee, shall be available through payroll deduction on the eligibility date or during any annual open enrollment period thereafter.

SECTION 5 - SHORT-TERM DISABILITY - FULL-TIME EMPLOYEES

A short-term disability plan shall be made available to all full-time Employees. Enrollment in the plan is mandatory. Coverage shall begin as set forth in the policy. The Employee shall pay the monthly premium by payroll deduction. METRO shall administer the policy.

SECTION 6 - ACCIDENTAL DEATH BENEFIT - CRIMINAL ASSAULT

METRO provides, for all Employees, special coverage in the event of a felonious assault. The maximum benefits payable are \$50,000 for death, dismemberment, loss of sight, or permanent total disability, less any amount payable under a group life or accidental death and dismemberment policy.

SECTION 7 – PERSONAL PROPERTY LOSS BENEFIT

- A. Employees shall be reimbursed for loss of certain personal property due to armed robbery, assault, or theft, excluding mysterious disappearance, under the following conditions:
 - 1. The armed robbery, theft or assault occurs while the Employee is at work;
- 2. The property was in the personal possession of the Employee at the time of the theft or robbery or, in the case of Transit Operators, the property was on the coach and was not left unattended, except when the Operator was required to leave the driver's compartment to attend to official METRO duties; and,
 - 3. The Employee makes a robbery, theft or assault report to the Police
 - 4. The Employee files a claim with METRO and provides receipted bills to

substantiate that replacements have been purchased or repairs made.

reimbursed are:

B. The items covered by this AGREEMENT and the maximum values to be re:

| <u> Item</u> | Maximum Value | |
|------------------------------|---------------|--|
| Watch | \$55.00 | |
| Uniform clothing | replacement | |
| Wallet | \$25.00 | |
| Bag | \$55.00 | |
| Purse | \$35.00 | |
| Driver's License | replacement | |
| Employee Transit Pass | replacement | |
| Prescription Eyeglasses | \$200.00 | |

SECTION 8 - TRANSIT PASS

Each current and retired Employee is eligible for an annual transit pass.

SECTION 9 - WORKERS' COMPENSATION - INDUSTRIAL INSURANCE

A. METRO, pursuant to Washington State Industrial Insurance laws (Title 51 RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.

- **B.** In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as follows:
- 1. METRO will provide an amount which, when added to the state-prescribed payment and any alternative work wages, maintains the percentage set forth below of the Employee's net pay, based on 80 hours times his/her hourly rate minus any mandatory deductions per pay period. The percentage shall be as follows:
 - a. For the first 60 workdays missed -100%.
 - **b.** For the next 60 workdays missed -90%.
 - c. For the next 140 workdays missed 80%.
- 2. Such supplemental payment program will continue for a period not to exceed 260 workdays, or two calendar years from the date of injury, whichever comes first.

| 3. | To determine net take-home pay, the Payroll Section will calculate the |
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| oyee's hourly wage | at the time of injury times 80 hours minus mandatory deductions. |

- 4. A full-time Employee who is otherwise eligible for supplemental payment, but who is not receiving any actual supplemental payment because the total payments s/he is receiving from state-prescribed payments and work wages exceeds the limits in Paragraph 1, shall continue to be benefit eligible.
 - C. To be eligible for METRO's supplemental payments, the Employee must:
- 1. Notify METRO's Workers' Compensation Office if unavailable for more than 24 hours during a Monday through Friday period.
- 2. Notify METRO's Workers' Compensation Office of other employment or compensation received while being paid workers' compensation.
- 3. Be available for medical treatment and/or vocational rehabilitation, consultation, or services.
- 4. Accept alternative work assignments which are offered by METRO and which meet medical restrictions identified by the Employee's physician. METRO shall contact the Employee's physician if identified restrictions require clarification.
 - 5. Maintain eligibility for workers' compensation under state regulations.
- 6. When notified at least 48 hours in advance, attend all meetings and independent medical examinations scheduled by METRO concerning the Employee's status or claim, unless other medical treatment conflicts with the METRO appointment and the Employee notifies METRO's Worker's Compensation staff or the Employee's immediate supervisor at least 24 hours prior to such meeting or examination.
- 7. If records indicate two "no shows" for scheduled medical or vocational services, supplemental payments may be terminated, provided such Employee and the UNION are notified seven days in advance.
- **D.** An Employee who misses work due to an on-the-job injury will continue to accrue vacation and sick leave on straight-time hours of work missed to a maximum of 90 workdays during each calendar year. One such 90-day accrual will be allowed for each industrial injury.

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> Amalgamated Transit Union, Local 587 November 1, 2013 through October 31, 2016

E. If an Employee exhausts supplemental payments, s/he may use sick leave, vacation leave or AC time in lieu of METRO's supplemental payments, as provided in Paragraph B. If such Employee is working an alternative work assignment, such payments will be at the hourly rate of the alternative work assignment.

- F. Each Employee, who files a claim for workers' compensation, will be provided a copy of the rules in this Section.
- G. If an Employee is required by METRO to be cleared by the Workers' Compensation Office before returning to work, but s/he is not on pay status or receiving compensation from any source including short-term or long-term disability, such Employee will receive one-half hour of straight-time pay. If a ride check also is required, such Employee will be paid an additional one hour of straight-time pay.
- H. METRO is required to recover any overpayment. An Employee, who has received an overpayment, shall repay it in a manner which assures METRO's recovery and does not unnecessarily burden such Employee.
- I. An Employee with an open Worker's Compensation claim who is working an alternative work assignment or is working in his/her regular classification at less than full duty must use accrued leave or take approved leave without pay for medical appointments associated with the Employee's claim.

SECTION 10 - LEGAL DEFENSE

Whenever an Employee is named as a defendant in civil action arising out of the performance of the Employee's duties and, such Employee was acting within the scope of employment, METRO shall, consistent with King County Code (KCC) 2.21.050 et seq., at the written request of such Employee, furnish counsel to represent such Employee to a final determination of the action, without cost to such Employee.

SECTION 11 – COMMERCIAL DRIVERS LICENSE

METRO agrees to pay for Commercial Drivers License (CDL) renewals for all Employees who are required to have a CDL, all Supervisors, and Utility Service Workers per Article 17, Section 2, Paragraph D.

SECTION 12 - GENERAL CONDITIONS

- **A.** Benefit premiums paid by an Employee shall be deducted in equal installments from the first and second paycheck of every month.
- **B.** Upon request, METRO will provide available medical usage data regarding Employees to the UNION.
- C. METRO shall not make its monthly contribution for medical, dental, group life insurance, long-term disability insurance, or vision care for any Employee who is on leave of absence or other unpaid status for 30 consecutive days or more, except as provided by applicable family medical leave laws or Article 10, Section 3, Paragraph B.

SECTION 13 – ACCUMULATED COMPENSATORY TIME

- A. "Accumulated Compensatory time (AC time)" is defined to mean all time earned by an Employee, which may be paid by compensatory time off instead of by cash.
- **B.** Except as provided in Paragraph C, and in Article 18, Section 11, Paragraph G, each full-time Employee may choose to receive AC time instead of cash for all work performed at the overtime rate. An Employee will notify METRO of such choice by filing a METRO form on or before the first day of the pay period affected by the change.
 - C. AC time in excess of 100 hours shall be paid in cash at the end of each pay period.
- D. Except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, METRO will determine the number of Employees allowed to have time off. An Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by METRO.
- E. By written request, an Employee may cash out any portion of his/her AC bank, provided s/he cashes out at least eight hours. Payment will be made as part of the next possible payroll following METRO's receipt of the request.
- F. No shift differential will be allowed on AC time earned. When AC time is taken or cashed out, it will be paid at the rate of the shift on which the Employee is working.

SECTION 14 - RETIREMENT ACKNOWLEDGEMENT

Upon retirement, METRO will authorize the expenditure of up to \$50 per Employee for the

purpose of acknowledging that Employee's service to the citizens of King County. The Employee shall choose the form of acknowledgement from two options: either a celebration, including refreshments, at the worksite or a luncheon with the Employee's immediate supervisor. In addition, each retiring Employee shall receive a METRO bus stop sign with his/her name imprinted upon it.

ARTICLE 13: 4/40 ASSIGNMENTS

SECTION 1 – DEFINITION OF 4/40 EMPLOYEES

- A. A "4/40 Employee" shall mean a regular full-time Employee whose assignment is guaranteed a minimum of ten hours straight-time pay per day for four days per week in lieu of eight hours straight-time pay per day for five days per week.
- B. Each 4/40 Employee shall be subject to the provisions of this Article, which shall supersede any conflicting provisions elsewhere in this AGREEMENT.

SECTION 2 - REGULAR DAYS OFF

Each 4/40 Employee shall have three RDOs per week, including at least two consecutive days.

SECTION 3 - HOLIDAYS

Each 4/40 Employee shall be granted the same holidays as other Employees in his/her classification. An Employee who is on RDO or vacation on the day of observance, will receive eight hours of AC time at the straight-time rate. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours AC time at the rate specified in Article 8 plus pay, at the applicable rate, for all time worked. If the day of observance coincides with the Employee's regular day to work, but the Employee is not scheduled to work, the Employee will receive ten hours of holiday pay.

SECTION 4 - PERSONAL HOLIDAY

A 4/40 Employee who chooses a personal holiday will receive ten hours of personal holiday

SECTION 5 - VACATION AND AC TIME

While using accrued vacation or AC time, a 4/40 Employee will be paid a maximum of ten hours per day for each regular workday.

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SECTION 6 - BEREAVEMENT LEAVE

A 4/40 Employee on bereavement leave will be paid eight hours bereavement leave plus two hours sick leave for each workday of METRO-approved bereavement leave. A 4/40 Employee who has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee who is granted additional time off in accordance with Article 10, Section 2 will be paid ten hours sick leave, AC time and/or vacation per workday for up to three additional days.

SECTION 7 – JURY DUTY/MILITARY LEAVE

A 4/40 Employee, who is required to serve on jury duty or military leave, will receive his/her regular rate of pay for ten hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight hours per day, five days per week for each pay week in which the leave is taken.

SECTION 8 - SICK LEAVE

A 4/40 Employee on sick leave will be paid a maximum of ten hours at straight-time for each workday absent.

SECTION 9 - DISABILITY

The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of disability according to hours normally scheduled to work. For any full weeks of disability, such Employee shall be considered as if s/he is an eight hour per day, five day per week Employee.

SECTION 10 – OVERTIME

All hours worked in excess of ten hours in the scheduled workday or work on any of the three RDOs shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum 30-days notice prior to the cancellation of a 4/40 shift, except in the Operations division, when run cuts make this impossible.

ARTICLE 14: RATES OF PAY

SECTION 1 – WAGE RATES AND WAGE PROGRESSIONS

A. Effective on the start of the pay period that includes November 1, 2013, the top

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hourly wage rate for each job classification will be as shown in Exhibit A. These wages shall be effective until the pay period that includes October 31, 2014. The wages in Exhibit A reflect a 1.67% increase from the expiration of the prior collective bargaining agreement, which is derived from the cost of living formula in Section 2 below.

B. Wage progressions are as follows:

- 1. Except for Revenue Coordinators, Leads, Trainees, Equipment Dispatchers, PTOs, Supervisors and Supervisors-in-Training, each job classification will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of twelve months, the second step will be 80%; upon completion of the next twelve months, the third step will be 90%; upon completion of the next six months, the fourth step will be 95%; and upon completion of the next six months, the fifth step will be 100%. A new hire in the position of Mechanic, Maintenance Painter, Maintenance Machinist, Metal Constructor, Millwright, Maintenance Constructor, Sheet Metal Worker, Electronic Technician, Equipment Painter, Carpenter, Vehicle Upholsterer, Building Operating Engineer, or Transit Radio and Communication Systems Specialist may start at the 90% rate if METRO determines that s/he is a fully qualified individual. METRO will be solely responsible for determining whether a new hire is a fully qualified individual in the classifications noted above. If METRO so determines, the Employee may be hired at the 90% rate.
- 2. Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the Service Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the Service Supervisor classification. Supervisors will have five step increments as follows: first step will be 90% of the top rate; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%.
- 3. Revenue Coordinators, Leads, Trainees, and Equipment Dispatchers are classifications which each have a single wage rate and are not subject to the wage progression.
- 4. PTOs will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of 24 months, the second step will be 80%; upon

completion of the next 24 months, the third step will be 90%; upon completion of the next twelve months, the fourth step will be 95%; and upon completion of the next twelve months, the fifth step will be 100%.

5. A PTO who is selected for an FTO position will retain his/her part-time wage step and will be given appropriate wage progression credit for part-time service, provided there is no more than a two day break in service. Such credit shall be calculated by giving one-half credit for the period of time worked in that step, rounding upward to the nearest one-half month and applying that period to the full-time qualification date.

C. An Employee who is promoted or upgraded into a classification with a higher topstep hourly rate shall be placed at the lowest step in the salary schedule for the new classification which results in an increase of at least 2.5%. Thereafter, a promoted Employee shall progress to any subsequent wage steps based on completion of the required service periods. Service in the new classification on a temporary upgrade status prior to promotion shall not be counted toward progression on the schedule.

SECTION 2 - COST OF LIVING

A. In addition to the wage increase for November 1, 2013 set out in Article 14, Section 1(A), there will be two cost-of-living adjustments payable on the start of the pay period that includes November 1, 2014, and November 1, 2015.

B. All cost-of-living adjustments will be based on the annual average growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year). These adjustments will be based on the following formula:

$$(Aug_{y-1} + Oct_{y-1} + Dec_{y-1} + Feb_y + Apr_y + June_y) /$$

$$(Aug_{y-2} + Oct_{y-2} + Dec_{y-2} + Feb_{y-1} + Apr_{y-1} + June_{y-1}) -1$$

$$Y = Current \ Year$$

$$Y-1 = 1 \ Year \ Ago$$

$$Y-2 = 2 \ Years \ Ago$$

- C. For the cost-of-living adjustment on the pay period that includes November 1, 2014 and November 1, 2015: the top step of each job classification shall be 95% of the number determined by the formula in Paragraph B times the base wage for such classification. Such adjustments shall never result in a wage reduction. The base wage for each classification for the cost of living adjustments, shall be the top step wage in effect October 1, each year, for that classification. Other steps in the wage progression for each classification will be recalculated according to Section 1, based on the adjusted top step.
- **D.** Computations of all wage rates will be carried out to the tenth of a cent (\$.001). Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent (\$.01).

SECTION 3 – WORK OUTSIDE OF CLASSIFICATION

A. All assigned work performed in a higher paid classification will be paid a minimum of two hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two hours up to and including four hours, s/he will be paid at such rate for four hours. When an Employee is assigned such work for more than four hours, s/he will be paid at such rate for eight hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight hours.

B. If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages. However, an Employee who accepts a temporary appointment to a lower paid position shall receive the wage rate for such lower paid position.

SECTION 4 – FLSA REQUIREMENTS

- A. All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".
- B. A Rover, extra person, or a Relief Supervisor who has his/her RDOs changed, resulting in a workweek of over 40 hours, will be paid overtime for all hours in excess of 40.

 METRO will attempt, whenever possible, to provide such Employee with two days off during each scheduled workweek.

SECTION 5 – DEMOTION

Employees who accept a demotion into a lower paid UNION position because of poor health or other compelling reasons, as mutually agreed by the PARTIES, will be placed at a wage step within the new position's wage range which most closely matches the Employee's wage in his or her former wage range, but does not exceed the rate of pay received by the Employee in his/her former classification.

ARTICLE 15: FULL-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

- A. A "Full-Time Transit Operator (FTO)" shall mean a person employed by METRO on a continuing basis who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided s/he has accepted all work assigned as specified in this Article. For each regularly-scheduled workday or portion thereof on which an FTO does not perform his/her assignment, s/he shall lose his/her guarantee for that day and s/he shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly scheduled workday" shall mean a day on which an Employee is normally required to work.
 - **B.** There will be four kinds of FTOs:
 - 1. A "Regular Operator" shall mean an FTO who picks runs as a work

assignment for his/her eight or ten-hour guarantee.

- 2. A "Report Operator" shall mean an FTO who picks report assignments for
- 3. An "Extra Board Operator" shall mean an FTO who picks the Extra Board or Report and works all assignments placed on the Extra Board for his/her eight-hour guarantee.
- 4. A "System Board Operator" shall mean an FTO who picks the System Board and works all assignments placed on the System Board for his/her eight-hour guarantee.
- C. An FTO who desires to work on a less than full-time basis while attending school or for compassionate reasons may, with METRO's approval, be transferred to "Group D" status, provided s/he has completed one continuous year of service as an FTO immediately preceding transfer to this group. Group D Operators will be subject to the following:
- 1. A Group D Operator will be paid his/her normal hourly rate. A Group D Operator may select a position on the Extra Board with restricted availability of days and times.
 - 2. Group D Operators will be eligible for the benefits and conditions of regular
- 3. Group D Operators will be paid at the overtime rate for all work in excess of eight hours in a workday. All time worked in excess of 40 straight-time hours in a workweek shall
- 4. A Group D Operator, who so desires, may be assigned additional work on his/her off days after overtime has been assigned to Regular, Report, and Extra-Board Operators.
- 5. Group D Operators will pick their vacations as FTOs with the amount of vacation taken in accordance with Article 9.
 - 6. A Group D Operator who selects a position on the Extra Board:
- a. Must declare his/her intention to pick a Group D Extra Board position 14 days prior to the first day of FTO pick.
- b. Must pick either: 1) a run combination on Saturday and at least two peak-time weekday periods as defined by METRO, or 2) at least five peak-time weekday periods as defined by METRO.

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- c. Will have an eight-hour guarantee on Saturday, if picked, and will be guaranteed the part-time minimum tripper guarantee, as per Article 16, Section 1, for each weekday peak-time period picked.
 - d. Must meet Extra Board Operator qualification requirements.
- e. Shall be assigned from surplus work by Group D seniority before any Additional Tripper List ("ATL") or overtime assignments are made.
- 7. Group D will be administered according to guidelines mutually developed and agreed by the PARTIES.
- 8. A Group D Operator returning to assignment as an FTO shall be assigned a position on the Day Board at the base currently picked, which is mutually agreeable to the PARTIES, until the next shake-up.
- **D.** "Loader" shall refer to an FTO who picks, or is assigned on the Extra Board, the task of collecting/checking fares; but who does not drive the conveyance for which the fares are used.

SECTION 2 – FULL-TIME GUARANTEES

- A. FTOs will not be required to accept PTO status.
- B. METRO will not reduce the number of FTOs below 1,223. In the event of a layoff, all PTOs shall be laid off prior to the layoff of any FTO, provided that for every two PTOs laid off due to a substantial reduction of funds or ridership, METRO may, at its discretion, reduce the daily guarantee of one FTO position to five hours. Any PTO who has prior status as an FTO and who is laid off will go to the layoff list, not to an FTO position. FTOs will pick reduced-guarantee work by seniority in the normal FTO pick process. FTOs selecting reduced-guarantee work will have two consecutive RDOs and will pick an assignment with a guaranteed paid time of five hours for each of their regular work days. FTOs selecting a reduced-guarantee position will be paid at the overtime rate for all time worked in excess of eight hours in a day and for all time worked in excess of 40 straight-time hours in a workweek. Nothing herein shall be construed as giving METRO the authority to reduce any other right or benefit of affected FTOs. Reinstatement of the eight-hour daily guarantee shall be in seniority order on the same one-for-two basis as the reduction, when the PTO positions vacated by the layoff are filled.

- C. Assignment of specials and extras will be made to FTOs only, except as otherwise provided in this AGREEMENT.
- **D.** The number of PTOs, with each DTA Operator counted as two PTOs, shall not exceed 45% of the total number of Transit Operators.
 - E. All runs and reports will be worked by FTOs.
 - F. All full-time vacation reliefs will be worked by FTOs.
- G. Work left vacant because of the absence of an FTO will be worked by an FTO, unless otherwise specified in this AGREEMENT.
- H. For 500 day base units, the minimum number of full-time runs shall be 843. For every day base unit above or below 500, the minimum number of full-time runs will increase or decrease by one respectively. "Day base units" shall mean the number of coaches operating regularly-scheduled service at noon each weekday or Saturday.
 - I. The Extra Board will be worked only by FTOs.

SECTION 3 - GENERAL CONDITIONS

- A. Each Operator will sign in for his/her work. When an Operator does not sign in on time, the Supervisor on duty will notify the appropriate Report Operator to take the assignment.
- **B.** The Base Dispatcher/Planner may use his/her judgment as to which Operator to use in an emergency.
- C. Any Operator not being relieved when arriving at the relief point will call the Coordinator and inform him/her that no relief Operator is present. If the Operator does not wish to continue working, s/he shall follow the procedures set forth herein. If the coach is inbound the Operator will operate to Pine Street going northbound, to Main Street going southbound, or to Third Avenue going westbound or eastbound, then return to the base. If the coach is outbound with passengers, the Operator will continue to the terminal if the round trip back to the relief point is less than one and one-half hours. If the round trip back to the relief point is more than one and one-half hours, METRO must dispatch a car with a relief Operator and must return the relieved Operator to the base. Coaches which do not operate through the Seattle central business district will be governed by the one and one-half hour rule.

| 1 | D. An "assignment" shall mean any work or duties that the Employee is required to |
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| 2 | perform. |
| 3 | E. During a shakeup, the start or quit time of an FTO's assignment may be altered by |
| 4 | up to 30 minutes. An assignment may be altered by more than 30 minutes if all Operators regularly |
| 5 | assigned to that route/run agree to the alteration. Pay time will be adjusted based on the alteration. |
| 6 | F. If an FTO loses an RDO because of a change in schedule, s/he will be given time |
| 7 | off to compensate for such day. No FTO may have more RDOs in any pay period than s/he would |
| 8 | have received had no change of schedule been made. |
| 9 | G. The cutoff time for calling to be removed from the sick list, and for signing the day |
| 10 | off book for time off, is 10:00 a.m. Should an Operator report sick after 10:00 a.m., s/he may retain |
| 11 | his/her following day's full assignment by calling off the sick list at least one hour prior to the start of |
| 12 | the next day's full assignment, or prior to 10:00 a.m., whichever comes first. |
| 13 | H. At each pick, an Operator may indicate his/her preference regarding training |
| 14 | assignments. METRO will attempt to accommodate an Operator's preference when assigning |
| 15 | students; however, any Operator may be given a training assignment if necessary. Trainees shall |
| 16 | drive during all training assignments unless METRO or the instructing Operator determines that |
| 17 | safety would be jeopardized. |
| 18 | I. METRO shall provide a minimum scheduled break of five-minutes or 10% of the |
| 19 | scheduled trip time, whichever is greater, after each revenue trip, except when: |
| 20 | 1. The revenue trip is less than 15 minutes long, or |
| 21 | 2. The revenue trip is the last revenue trip before the coach returns to the base, |
| 22 | or |
| 23 | 3. The revenue trip is live-looped or through-routed, in which case the |
| 24 | scheduled break shall not be less than 10% of the previous two trips, or |
| 25 | 4. The layover has been reduced by mutual agreement of the PARTIES. |
| 26 | METRO shall include and separate the amount of time provided for deadheading and layover |
| 27 | between each trip (unless deadheading or layover is not required) on Operator run cards. |
| 28 | J. When circumstances beyond the Operator's control result in less than five minutes |

layover in the previous two hours, the Operator shall be entitled to a ten-minute break at the next outer terminal, except on his/her last trip, provided the Operator attempts to notify the Coordinator. METRO agrees to review routes or assignments identified by the UNION as having a pattern of insufficient break time.

- **K.** In order to provide reasonable breaks, METRO shall schedule at least one 15-minute layover in assignments over five hours in length, METRO shall schedule either an additional 15-minute layover or one 30-minute layover in weekday assignments over eight hours in length.
- L. When an Operator working an assignment finds it does not provide the guaranteed break time, the Operator should notify METRO of such by filing a service report.
 - M. "Length" equals report, travel and platform time, but does not include bonus time.
 - N. An Operator may voluntarily install/remove chains if needed.
- O. When a Sunday schedule is operated on a holiday, an FTO who has picked a Sunday run and whose regular workday falls on the holiday will work his/her Sunday run. A Regular Operator on a regular workday without a Sunday run shall have the day off at holiday pay.
- P. Each day at each base, METRO guarantees that for every 45 FTOs normally scheduled to work on that day at that base, rounded to the nearest 45, one FTO from the day off book shall be excused from his/her assignment. However, the guarantee shall be a minimum of one each day for any base with FTOs and for the System Board. These guarantees shall not apply in the case of an extreme emergency.
- Q. Separate day off books for FTOs and PTOs will be maintained at each base. There will be a separate day off book for System Board Operators.
- 1. Once the minimum guarantees are met, the number of additional PTOs excused on a particular day shall not be greater than the number of additional FTOs excused on that same day.
- 2. However, if excusing additional a.m. or p.m. PTOs or FTOs wanting a portion of the day off would balance the open work, METRO may excuse such Operators.
- 3. After all FTOs who have so requested are excused, there shall be no limit to the number of PTOs excused.

- R. Candidates for Bus Supervisor-in-Training positions shall be selected from METRO FTOs, Rail Operators, Streetcar Operators and Rail Supervisors, who were not previously Bus Supervisors. Operator candidates must have at least two and one-half years of full-time bus driving service in the five years preceding the closing date for applications.
- S. All assignments shall be completed within a maximum 16-hour spread. Such spread will begin with the start time of the first assignment following at least eight continuous hours off.
- T. When an Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of his/her assignment, METRO will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up. If METRO wishes to change the coach type on a picked assignment to a type that a Regular Operator of that assignment is restricted from operating, METRO must find an alternate assignment that is agreeable to both the Operator and the UNION. In cases where no agreement can be reached, METRO will not change the coach type.

SECTION 4 - RUNS

- A. There shall be two types of FTO runs.
- 1. A "straight run" shall mean straight-through work which is at least seven hours and eleven minutes including platform, report and travel time.
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours and eleven minutes in total work time, including platform, report and travel time, and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight run. Combos which quit after 8:00 p.m. shall be paid straight-through.
 - B. A "day run" shall mean any run which is completed by 8:00 p.m.
 - C. A "night run" shall mean any run that is completed after 8:00 p.m.
- **D.** At the discretion of METRO, "frags", meaning assignments less than seven hours and eleven minutes, including platform, report and travel time, may be posted and selected at the

pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall apply to frags.

- E. The total number of straight day runs for the system on weekdays or Saturdays shall be equivalent to at least 70% of the day base units on weekdays or Saturdays, respectively.
 - F. Straight day runs shall comprise at least 58% of all straight runs.
- G. At least 70% of all Saturday runs shall be straight runs. There shall be no combos on Sunday.
 - H. Runs and trippers on a route may be assigned to more than one base.
- I. Runs shall be determined by METRO in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a "tripper".
- J. Any Extra Board Operator working a regularly scheduled run shall be paid the regularly scheduled run pay.
- **K.** Open runs and combos may be broken into trippers on the same day in order to allow METRO to fill all work.

SECTION 5 - OPERATOR PICKS

- A. At pick, seniority for all FTOs shall prevail in the selection of runs, reports and/or board positions, vacations, overtime trippers, bases, and RDOs.
- B. FTOs will have two system-wide picks, at least 22 weeks apart. An additional system-wide pick will occur at a time to take effect during June. METRO will use a maximum of two First Line Supervisors for each of the Full-Time and Part-Time picks; the reminder of the staffing will be with Operators and Operations administrative staff. All established practices and procedures for the Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.
- C. METRO will determine the work, possible RDO combinations and the base from which work will originate.
- D. The UNION will supply METRO with a signed, certified Operator seniority list three weeks prior to the first day of the pick. Copies of the pick schedule will be posted in each base

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and in the UNION office at least two weeks prior to the first day of the pick.

- E. An FTO who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.
- F. An FTO who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shakeup to be on the pick schedule. Such Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES.
- **G.** An FTO who returns to duty without a picked assignment will be placed on an assignment mutually agreeable to the PARTIES.
- H. The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- I. Copies of all assignment sheets showing the runs, reports, Extra Board positions, System Board positions and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.
- J. Each Operator shall have two consecutive RDOs, or in case of a 4/40 Operator three consecutive RDOs, in every seven-day period, except when Operator shake-ups or move-ups make this impossible.
- K. An FTO who selects Regular or Report Operator status shall select five consecutive workday assignments. Each FTO's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If an FTO selects runs, there must be at least eight hours off between assignments on consecutive days. If an FTO selects reports, there must be at least eight hours off between assignments on consecutive workdays in addition to the spread time. No FTO will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on his/her two consecutive RDOs.
- L. An FTO picking the System Board will select a position on the Day Board at each of the operating bases, except that the FTO may select one suburban area (North, East/Bellevue, or South) for which the FTO does not have to select a board position; the number of exemptions for each region will be limited to no more than one-half of the total number of System Board Operators.

System Board Operators will select an RDO combination which will be the same for every base at which they work. System Board Operators will indicate their assignment priority for each base. The maximum number of System Board positions posted will be 35. In no case will METRO assign more than 18 System Board Operators to any operating base per pay period, with one exception, that being Atlantic Base during the first three pay periods of each payroll year. In order to be eligible to pick the System Board, an Operator must have worked at least 85% of his/her scheduled assignments during the 16-week period ending three weeks prior to the pick. For purposes of this calculation, vacation and AC time taken will be considered as time worked.

- M. An Operator shall report to the pick room at least 20 minutes before his/her pick time, receive instructions and use this time to examine available work assignments. No Operator shall be compensated for time spent in the selection process, unless it is during his/her regular work hours.
 - N. UNION representatives shall be present during picks.
- O. An Operator, who fails to appear at his/her scheduled pick time and who does not notify the UNION of his/her choices via an absentee pick form, shall have an assignment selected for him/her by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- P. When a new operating base opens or an existing operating base closes and that base has/had Operator assignments, a system-wide pick will occur.
 - Q. Group D Operator vacations will be selected at the FTO pick.
- R. Each FTO must pick a Regular, Report, Extra Board or System Board assignment which is compatible with any existing medical restrictions s/he has on file with METRO. Failure to do so will result in forfeiture of the FTO's daily or assignment guarantee for each day on which the FTO has picked an incompatible assignment, unless no work is available within the FTO's restriction.
- S. A Regular Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after the FTO pick and after Report and vacation relief Operators have made their selections. If vacant

Sunday assignments are still available, they may be offered for pick by seniority to all FTOs at the base whose RDO falls on the holiday.

SECTION 6 - MOVE-UPS

- A. If regular or report assignments become vacant, less senior FTOs at the base may request a move-up.
- 1. An FTO who moves up must pick the entire assignment of the FTO who vacated the run or report. If a Regular Operator moves up to a report assignment, such Operator will be placed on the board position of the FTO who vacated the report assignment.
- 2. An Extra Board Operator who moves up to a report assignment will remain on his/her picked board position.
- **B.** If new Day Board RDO combinations or board positions become available, Day Board Operators at the base who could not have picked these RDO combinations or board positions may request a move-up; such move-up will be limited to the Extra Board Operators.
- C. Assignments of FTOs who have transferred to RAIL for training as Streetcar or Rail Operators will not be considered vacant until the FTO has been certified as a Streetcar or Rail Operator.
- D. FTO move-ups will be conducted only when they can be implemented at least 28 days prior to the end of the current shake-up.
 - E. System Board Operators shall not participate in move-ups.
- **F.** Move-ups will be conducted by shop stewards at the affected base at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 7 - SELECTING VACATIONS

- A. FTOs who choose, or are forced by METRO, to pick vacation in the final weeks of the Fall shake-up, will pick such vacation at the Fall pick. FTOs who choose to pick vacation during the other weeks of the year will pick such vacation at the January pick.
- **B.** Vacations may be split into periods of one or more full weeks. If an Employee's vacation is not evenly divisible into full weeks, the odd number of days must be taken as a block in

year.

the number of vacations offered in each period. Each year, METRO shall furnish the UNION with a list of vacation periods.

D. The UNION shall determine the prime periods for the following year and inform METRO of their determination in writing in advance of the first day of the fall pick of the current

C. FTOs may pick only one prime time vacation per year. METRO shall determine

- E. Future pick and shake-up dates occurring during the vacation periods that Operators can select at the current pick shall be posted in the pick room by METRO.
- **F.** After a vacation relief has been assigned to an Extra Board Operator, there shall be no changes in vacation unless the Operator who is assigned the vacation relief agrees.
- G. An Operator may, with METRO approval, change his/her vacation at the base to a period which s/he did not have the seniority to pick provided the available period(s) are posted at least one week in advance.
- H. With METRO approval, an Operator may use his/her accumulated carry-over vacation, which s/he has not picked, in single-day increments.

SECTION 8 - EXTRA BOARD

- A. Each base shall have a Day Extra Board (Day Board) to fill open assignments, any special work, and overtime assignments according to the overtime assignment process. Bases having night work shall also have a Night Extra Board (Night Board) for the same purposes. Day and Night Boards shall be open for selection at pick by all FTOs by seniority. FTOs may select any available position on either Extra Board.
- **B.** During a shake-up, any newly hired FTOs shall be placed four positions up from the bottom of the Day Board. Selection of position shall be by seniority.
- C. For System Board assignments, METRO will determine the number of positions at each base during each biweekly pay period. Each Operator shall list bases in order of preference.

 METRO will assign Operators to bases for each biweekly pay period, honoring preferences according to seniority. During the biweekly pay period the System Board Operator will fill the position on the

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| 1 | board that s/he selected at pick and will be assigned work according to the assignment provisions of |
| 2 | this Section. |
| 3 | D. All work assigned to an Extra or System Board Operator as part of his/her regular |
| 4 | workday assignment will be within a spread of 13 hours unless voluntarily waived by the Operator or |
| 5 | in the case of an extreme emergency. |
| 6 | E. The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be |
| 7 | final until 2:00 p.m. If the Extra Boards are not posted by 4:00 p.m., each Extra or System Board |
| 8 | Operator assigned to that base who is available the following day will receive one hour of straight- |
| 9 | time pay, except in case of extreme emergency. |
| 10 | F. The Extra Boards shall be assigned according to the following rules: |
| 11 | 1. All available work will be sorted into two categories as follows: |
| 12 | a. Category A shall include: |
| 13 | 1) Straight day runs which quit at 8:00 p.m. or earlier. |
| 14 | 2) Day reports which have a quit time of 10:00 p.m. or earlier |
| 15 | as determined by a 13-hour spread. |
| 16 | 3) Combos which quit at 8:00 p.m. or earlier. |
| 17 | 4) Tripper combinations which quit at 8:00 p.m. or earlier. |
| 18 | 5) Tripper and report combinations which have a latest quit |
| 19 | time of 8:00 p.m. or earlier as determined by a 13-hour spread. |
| 20 | 6) Special work which has an estimated quit time of 8:00 p.m. |
| 21 | or earlier. |
| 22 | b. Category B shall include: |
| 23 | 1) Runs which quit later than 8:00 p.m. |
| 24 | 2) Reports which have a quit time later than 10:00 p.m., as |
| 25 | determined by a 13-hour spread. |
| 26 | 3) Combos or other combinations of work which quit later than |
| 27 | 8:00 p.m. |
| 28 | 4) Special work which has an estimated quit time of later than |
| | 41 |

| 1 | 8:00 p.m. |
|-----|---|
| 2 | 2. Category B assignments shall be assigned first, beginning with the Night |
| 3 | Board, from the bottom of the board, according to quit time, latest quit time assigned first. |
| 4 | a. If there are more available Operators on the Night Board than |
| 5 | assignments in Category B, then the remaining Night Board Operators shall be assigned Category A |
| 6 | work with the latest start time assigned first. |
| 7 | b. If there are fewer available Operators on the Night Board than |
| 8 | available assignments in Category B, then remaining Category B assignments shall be assigned to the |
| 9 | Day Board, latest quit first, from the bottom up. |
| 10 | 3. Category A work shall be assigned next to the Day Board, from the top of |
| 11 | the board down, according to quit time, with the earliest quit assigned first. |
| 12 | 4. Quit time of special work shall be estimated by METRO for the purpose of |
| 13 | establishing assignment sequence. There is no guarantee that special work will quit at the estimated |
| 14 | time. |
| 15. | 5. If two or more Operator assignments within the same category quit at the |
| 16 | same time, they shall be assigned as follows: |
| 17 | a. A run will be assigned before a report. |
| 18 | b. An assignment with more pay will be assigned before an assignment |
| 19 | with less pay. |
| 20 | c. If two assignments pay the same, the assignment with the lesser |
| 21 | amount of work including report time and travel time will be assigned first. |
| 22 | d. If two assignments pay the same and have the same amount of work |
| 23 | including report time and travel time, they will be assigned at the discretion of METRO. |
| 24 | 6. If the number of Extra and System Board Operators available for work on a |
| 25 | regular workday is greater than the number of available runs, reports and special work which fits the |
| 26 | definition of a run, then tripper combinations may be inserted in the assignment sequence according |
| 27 | to their quit times. Tripper combinations will be made with trippers, pieces of work and special work |
| 28 | under seven hours and eleven minutes at METRO's discretion. Tripper combinations with more than |

one split will be paid straight-through for the lesser split. Any tripper combination split of 29 minutes or less will be paid straight-through. To be paid, an Operator must submit complete and accurate reports.

- 7. If the number of Extra and System Board Operators available for work on a regular workday is less than the number of available runs, reports and special work which fits the definition of a run, runs may be taken out of the assignment sequence. The runs to be removed from the assignment sequence will be combos, late day runs with a quit time from 6:01 p.m. to 8:00 p.m., and early quit relief runs with a quit time of 8:01 p.m. to 9:59 p.m., in that order.
- 8. All weekday pieces of work open before the Extra Board's 10:00 a.m. cutoff will be assigned to Full-Time Extra and System Board Operators, who are qualified and available, as a regular assignment. Any remaining work, except part-time trippers, will be assigned first according to the overtime assignment sequence, then to PTOs on the Additional Tripper List, except as prohibited in this AGREEMENT. Part-time trippers will be assigned first to the Additional Tripper List, then to FTOs according to the overtime assignment sequence in Section 10, Paragraph D.
- 9. On holidays, an Operator left without an assignment shall receive the day off at holiday pay. All Operators in a base who request the holiday off via the day off book will be excused before any Operator in the same base is forced to take the day off.
- 10. An Operator who is qualified in accordance with Section 12, but who is not qualified on the specific assignment s/he would normally receive, shall be passed over until the first assignment for which s/he is qualified becomes available. If work is not available to match an Operator's qualifications, the Operator shall be placed on report and may be sent out to qualify. The eight-hour guarantee shall apply for that day. If the last Operator available does not qualify for the last assignment available in the assignment sequence, then the next latest quit assignment for which that Operator qualifies shall become his/her assignment for the day and the remaining Operators shall be assigned in the normal sequence. This process may be repeated until the last available Operator is qualified on the last available assignment.
 - 11. Any Extra or System Board Operator who receives an assignment out of

sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any FTO who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment s/he should have had or the assignment s/he received, whichever is greater.

- **12.** The following provisions shall apply to Extra Board Operators who choose vacation reliefs:
- a. Extra Board Operators, except Report Operators and System Board Operators, may request to work the runs or reports of FTOs who are on vacation, sick leave, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may be picked as vacation reliefs until they are filled by a move-up. An Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the Operator. Operators will pick this work by seniority.
- **b.** An Extra Board Operator shall be qualified prior to the effective starting date of the vacation relief.
- c. For a Sunday-schedule holiday, all Extra Board Operators who regularly work that day, and who are working vacation reliefs which have no Sunday assignment, shall pick from all vacant Sunday assignments available after Report Operators have picked.
- d. When a vacation relief assignment ends, the Extra Board Operator shall revert to his/her regular picked position on the Extra Board without any penalty to METRO. This Operator then becomes eligible for the next available vacation relief, or remainder of an unpicked vacation relief, according to seniority.
 - e. Extra Board overtime policies remain unchanged.
- f. An Extra Board Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Subparagraph d.
- 13. If an Extra or System Board Operator's normal sequence assignment conflicts with his/her partial absence or non-driving assignment, then such Operator will be given an assignment which is not a straight run and which has a quit time within one hour of his/her normal

sequence assignment. METRO will attempt to maximize straight-time paid work hours for such

- G. No Operator's RDO shall be cancelled or changed without the consent of the Operator, except in extreme emergency. Each Extra and System Board Operator shall have a
- H. Any Extra or System Board Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra or System Board Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.
- I. An Extra or System Board Operator who, for any reason, does not receive his/her requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An Operator electing to pass up will report to the base after his/her 10-1/2
- J. An Extra Board Operator may be assigned work at other bases, when necessary to
- 1. At each pick, a volunteer list of Extra Board Operators willing to accept
- 2. Work assigned to volunteer Inter-base Transfer Operators will be in the following sequence: Combos; then early quit relief runs with a quit time from 8:01 p.m. to 9:59 p.m.; and then late day runs with quit time from 6:01 p.m. to 8:00 p.m.
- 3. An inter-base transfer assignment will not adversely affect the quit time
- 4. An Inter-base Transfer Operator may qualify on any major route at the base(s) s/he has volunteered for and will be paid at the applicable rate.
- 5. Each Inter-base Transfer Operator will be assigned overtime according to his/her pick option, at his/her home base.

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K. Except as provided in Paragraph J, no Extra Board Operator will be required to qualify on routes not regularly assigned to his/her operating base.

SECTION 9 – REPORT OPERATORS

- A. Report times will be posted and selected at the FTO pick.
- **B.** FTOs shall pick reports according to the open pick system.
- C. An FTO picking reports must be qualified on 75% of all routes from his/her picked base by the first day of the shake-up. S/he must be qualified on all routes and foreign routes from that base, except for Center Park, 30 days after the effective date of the shake-up. No Report Operator will be required to qualify on routes not regularly assigned to his/her picked operating base.
- **D.** Report Operators will be available for a spread of 13 hours and must accept all work according to Report Operator work rules set forth in this AGREEMENT.
- E. For a Sunday-schedule holiday, a Report Operator having a Sunday report and who regularly works on that day will work his/her Sunday report. A Report Operator on his/her regular workday without a Sunday report may choose to pick, by seniority, from all vacant Sunday assignments or to revert to his/her position on the Extra Board for assignment.
- F. METRO may adjust picked report times by a maximum of 30 minutes when a change is needed. METRO shall give five days notice to an Operator whose report will be affected. When changes adversely affect an Operator's personal life or impose serious hardship in reporting to work, the Operator may request that the base supervisor and the UNION review the matter.
- G. An Operator may voluntarily waive his/her 13-hour spread. An Operator may not waive the eight continuous hours off. The maximum spread will be 16 hours. A Report Operator who waives his/her 13-hour spread must still be available for his/her regular shift the next day.
- H. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any Operator required to report shall receive a minimum of two and one-half hours pay. However, an Operator serving on report shall be considered on report, regardless of assignment, until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, an Operator may be released or assigned to further duties. If report time and tripper time are

consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.

- I. At the beginning of each shake-up, METRO shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of METRO, provided that any assigned or picked report shall not share the same report time. If METRO determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- J. The Operator with the earliest first report time gets the first piece of work that is or becomes available within his/her 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 8, Paragraph F.5 also apply to Operators on report. FTOs on late report follow the last Report Operator and the last Operator on pass-up. When necessary for a Report Operator to be assigned work at another base, s/he shall be paid straight through until the start of the assignment and shall be paid actual travel time back to the original base.
- **K.** At the discretion of the Base Dispatcher/Planner, assignments that become available for Report Operators may be broken up, if necessary, to keep service in operation.
- L. Work available at the time a Report Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Base Dispatcher/Planner.
- M. An Operator on paid report, who is not qualified but who has met the qualification requirements contained in Paragraph C, will be passed over and, if no further work opens for which s/he is qualified, will not lose his/her eight-hour guarantee for that day.
- N. An Operator required to serve on report on a Sunday or Sunday-schedule holiday, shall serve continuous report until given work or released for the day. An Operator who has picked a Saturday report shall serve continuous report until given work or released for the day.
- O. Should an Operator who has picked a regular report, and another Operator who has a non-regular report share the same initial report time, the Operator who must be off earliest will be

first up. If both Operators must be off at the same time, the Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board Operators have the same initial report time, the most senior Operator will have first right of refusal on an available assignment.

- P. No Report Operator will be required to work prior to report time.
- Q. A Report Operator with a partial absence or non-driving work assignment that is within his/her 13-hour spread will be removed from his/her report and given an assignment that starts no earlier than the start time of his/her report assignment and has a scheduled quit time within his/her normal spread or within 13 hours of his/her non-driving work assignment, whichever is earlier.

 METRO will attempt to maximize straight-time paid work hours for such Operator.
- R. METRO shall determine which report positions at the applicable base shall be required to qualify on Center Park and will post this information in the pick room. An Operator who picks such a position and fails to qualify on this service will remain on his/her picked report for the shake-up, but will be required to qualify on such service before again picking such a report. If an Operator fails to qualify on this service, s/he will be given an additional opportunity to qualify prior to the next FTO pick.

SECTION 10 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- **B.** Any FTO working a regular run on his/her RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. An FTO who works two separate and complete runs on the same day will be paid such guarantee for each run. An FTO assigned overtime on his/her RDO, per Paragraph D.2 and D.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.
- **C.** All runs shall be assigned and every available Operator shall have work before any overtime assignment is made.
 - D. If overtime is available it shall be assigned by seniority with the greatest pay time

| 1 | first, according to the following sequence. For the purpose of this Paragraph, a System Board |
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| 2 | Operator will be considered an Extra Board Operator at the base s/he is currently assigned: |
| 3 | 1. Extra Board Operators on regular workday, within spread. |
| 4 | 2. Extra Board Operators and Report Operators on an RDO. |
| 5 | 3. Regular Operators on regular workday. |
| 6 | 4. Regular Operators on an RDO. |
| 7 | 5. Extra Board Operators on regular workday voluntarily exceeding their |
| 8 | spread time, except as provided in Section 3, Paragraph S. |
| 9 | 6. Extra Board Operators on regular workday and Report Operators who have |
| 10 | reverted to their positions on the Extra Board, forced in inverse order of seniority. |
| 11 | E. No FTO shall be required to work on his/her RDO. No Regular Operator shall be |
| 12 | assigned overtime work unless s/he volunteers for such work. |
| 13 | F. Any FTO volunteering for overtime shall be required to work the overtime |
| 14 | assigned. |
| 15 | G. An Extra or System Board Operator may request to add or remove overtime |
| 16 | availability for regular workdays at the pick or prior to 10:00 a.m. on Friday, to be effective Saturday. |
| 17 | Operators who remove overtime availability may be assigned overtime only in accordance with |
| 18 | Paragraph D.6. |
| 19 | H. A Regular Operator may request to be added to or removed from the overtime list |
| 20 | by submitting a request in writing at the pick or prior to 10:00 a.m. on Friday, to be effective |
| 21 | Saturday. |
| 22 | I. Any FTO, having completed a scheduled run of less than eight hours, who is used |
| 23 | for any purpose whatsoever, not in connection with his/her completed run, shall be paid his/her eight |
| 24 | hours and shall be paid at the overtime rate for all additional time worked. This shall apply also to |
| 25 | time worked due to failure of a road relief or to additional work assigned by a Supervisor. Such time |
| 26 | will not reduce the spread pay of the run. |
| 27 | J. METRO shall post 275 weekday and Saturday overtime trippers each week, for |
| 28 | selection at pick according to the following: |
| | |

- 1. A Regular Operator may select one overtime tripper per day, including his/her RDO. An Extra Board Operator may select one overtime tripper for each RDO. System Board Operators may not pick overtime trippers.
- 2. METRO shall determine the location of the trippers and the numbers allocated to each base for the pick after consultation with the UNION Part-Time Pick Coordinator.
- 3. If all posted trippers are not picked, the balance shall be offered for pick at the base to all FTOs, including Group D Operators and excluding System Board Operators, by FTO seniority. An FTO may pick a second tripper per day at this time. An Extra Board Operator may not pick a tripper on his/her regular day to work. Any remaining trippers shall be assigned according to the work rules.
- 4. An FTO who has picked an overtime tripper will be assigned that tripper on the day(s) picked unless excused.
 - 5. An FTO may pick overtime trippers only at the base s/he picked.
- K. METRO will maintain a minimum percentage of FTO overtime of at least 10.5%, as measured on an annual basis. The annual percentage will be calculated by dividing total regular overtime hours worked by total regular hours worked and reported to the UNION at the end of each payroll year. Should METRO fail to maintain the specified percentage, the PARTIES will meet to discuss an immediate remedy. Should the PARTIES fail to agree on a remedy, METRO will, beginning with the Summer shake-up, reinstate the language in Articles 16.4.F.3 and 15.8.F.8 of the labor agreement which expired on October 31, 2010.

SECTION 11 – SPECIAL ALLOWANCES

- A. Ten minutes report time shall be paid at the applicable rate.
- **B.** Thirty minutes straight-time pay shall be paid for the first report of each accident. If an Operator is required to fill out a separate report by the State of Washington or a local police department, an additional 30 minutes straight-time pay shall be paid. If the Safety Officer approves the first accident report and the Operator is called in to fill out an additional report other than those for the State of Washington or local police departments, an additional 30 minutes straight-time pay shall be paid for filling out each additional report. Forty-five minutes straight-time pay shall be paid

J. Road relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day as determined by a mutually agreed method.

K. Tripper storage travel time shall be paid at the applicable rate for the time established for travel between the storage base and the home base and for waiting to either board a shuttle or start a trip, whichever is applicable.

L. An Operator who is relieved on the road and is directed by METRO to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

M. System Board Operators will receive 7% per hour premium pay for all hours worked.

SECTION 12 – QUALIFICATION

A. The Training Section will determine the standards and procedures required for qualification on routes. The Training Section will determine the amount of time paid to qualify on routes. A list will be posted at each base in the Operators' reporting area showing the amount of time that will be paid for qualifying. When an Operator is assigned to qualify in a car or bus, s/he will receive pay for actual time spent qualifying. The Training Section will determine what constitutes a major route change that would necessitate requalification. The Training Section will keep a permanent record of all route changes and whether such changes were minor or major. The most recent major change and the three most recent minor changes on each route will be identified by date in *The Book*. Pay for qualifying will be at the applicable rate. If the UNION disagrees with the amount of qualification time, the PARTIES shall meet to resolve the issue.

B. An Extra Board Operator must be qualified on six major routes by the effective date of shake-up and on all major routes at his/her picked base within 30 days after the effective date of the shake-up. A System Board Operator must be qualified on three major routes, determined by METRO, at each picked base by the effective date of shake-up and on all other major routes, within 60 days after the effective date of the shake-up. A "major route" shall mean a route or route group which has at least 40 hours per weekday of scheduled platform time at a specific base. After being

28 allows time for qualifying

given seven-days' notice, an Operator not qualified on routes, as required in this AGREEMENT, may lose his/her daily guarantee and may not be permitted to work until s/he complies with the qualification requirements specified in this AGREEMENT. If a base does not have six major routes, then any Extra Board Operator at that base must qualify on at least six routes, including all major routes by the effective date of the shake-up. If the base does not have six routes s/he must qualify on all routes at the base.

- C. An Extra or System Board Operator also may qualify on and will be paid for any minor routes scheduled out of his/her picked base(s). In addition, METRO may assign Operators to qualify on minor routes. A "minor route" shall mean a route or route group which has fewer than 40 hours per weekday of scheduled platform time at a specific base.
- D. An Operator who has not operated a trolley, dual mode, articulated, or motor coach, or in the tunnel for one year or longer, may request a refresher course. Having provided two days' notice, such Operator will not be required to drive in such facility/equipment until s/he has completed the refresher course. At each Operator pick, an Operator seeking coach qualification other than Center Park may sign a list indicating his/her desire to qualify on equipment operating from his/her picked base. METRO will schedule training for such Operators within a reasonable length of time. METRO also will provide training within a reasonable length of time on new equipment introduced to a base for those Operators desiring such training.
- E. The date an Operator qualifies on a route shall be recorded and shall be updated for any shake-up in which that Operator has driven that route. An Operator may request disqualification, with a two-day notice, on any route s/he has not driven in the previous five years or on any route which has undergone three minor changes since s/he last drove it. All Operators will be disqualified when a route undergoes a major change.
- F. At the discretion of the Base Dispatcher/Planner, an Extra Board or System Board Operator may be assigned to qualify in addition to a straight run.
- G. An Extra or System Board Operator who would receive a combo or tripper assignment in his/her normal sequence may be taken out of sequence and given an assignment which allows time for qualifying on routes. Such Operator will not be assigned a straight run when taken

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- H. An Extra Board Operator who is qualified on the least number of routes in a base may be pulled out of assignment sequence and assigned to qualify.
- I. A System Board Operator may be assigned to qualify as part of his/her daily guarantee.
- J. Minor changes affecting routes in a base shall be posted in an appropriate accessible location in the Operator reporting area. All Operators shall be responsible for being familiar with those changes affecting routes on which they have qualified.
- K. A Regular Operator desiring to qualify on routes in order to be eligible for overtime on those routes may qualify at the applicable rate of pay on any major or minor routes at his/her picked base. An Operator will be paid for qualifying on a route only if s/he is qualified on the equipment/facility necessary to operate that route.
- L. Any Operator picking a run/base which requires coach/tunnel qualification must have successfully completed the appropriate training before the effective date of shake-up, unless METRO is unable to provide training. The appropriate training will be scheduled by METRO to meet the requirement. Operators will be responsible for requesting this training.
- M. Trainees on Center Park will be selected by the base supervisor/designee from Extra Board Operators on a volunteer basis.
- N. An FTO who fails to qualify on his/her picked assignment or equipment will be placed on an assignment or Extra Board position mutually agreed by the PARTIES, to be consistent with his/her seniority, until the next shakeup.
- O. System Board Operators will be required to qualify on the tunnel and all equipment designated by METRO.

SECTION 13 – UNIFORMS

- A. Upon completion of training and after qualification, a newly hired Operator shall be issued four shirts, three pairs of pants/shorts, one sweater, and one parka. Thereafter, the uniform allowance shall be available annually on the Operator's anniversary date.
 - B. A uniform allowance of twelve times the top step Transit Operator wage rate on

January 1 of each year shall be available annually on each Operator's qualification date. The uniform allowance may be used only to purchase authorized uniform items. An Operator who does not pick an assignment and who is not required to be in uniform for the entire shake-up will have his/her uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.

- C. An Operator who moves from part-time to full-time status, or vice versa, will continue to receive his/her uniform allowance on his/her original qualification date.
- **D.** Uniform allowance balances may be carried over if unused. An Operator's accrued allowance may not exceed 25 times the top step Transit Operator wage rate that will be in effect on January 1st immediately following the effective date of this AGREEMENT.
- E. Operators are required to be in uniform while on duty. When uniform garments are not available, an out of uniform slip will be given to the Operator by the Supervisor before the Operator goes on duty. Uniform items with insignia shall be worn only to and from work and while on duty. UNION garments and other items with ATU insignia approved by METRO shall be considered acceptable uniform attire.
- **F.** Footwear designated by METRO may be purchased with the uniform allowance. Footwear must meet the current standards of uniform footwear for Transit Operators.
- G. All uniform items will be union made, unless mutually agreed between the PARTIES.

ARTICLE 16: PART-TIME TRANSIT OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A "Part-Time Transit Operator (PTO)" shall mean a person employed by METRO on a continuing basis, whose regularly scheduled assignment is a tripper, which is guaranteed a minimum of two hours and thirty minutes straight-time pay, or a DTA, which is guaranteed a minimum of four hours and forty minutes straight-time pay.

SECTION 2 – SPECIAL CONDITIONS

A. METRO shall offer all new FTO positions to qualified PTOs, provided there are sufficient qualified applicants. Seniority shall determine the order of selection, provided the PTO's

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| 1 | most recent twelve-month work record does not exceed METRO's probationary standards for PTOs, |
| 2 | with the exception that a minor infraction that does not result in discipline as defined in this |
| 3 | AGREEMENT will not be used in determining the PTO's qualification. PTOs with less than one |
| 4 | year of service will be evaluated on a pro-rated probationary standard. A major infraction within the |
| 5 | 24 months preceding the offer may result in disqualification. |
| 6 | B. METRO reserves the right to rehire former METRO FTOs to vacant FTO positions |
| 7 | independent of the formal FTO recruitment process. |
| 8 | C. Should the guarantee described in Paragraph A result in failure to meet METRO's |
| 9 | Affirmative Action objectives, the UNION agrees to meet and negotiate appropriate adjustments to |
| 10 | the guarantee. |
| 11 | D. METRO will determine the standards to be met by FTO trainees. An Operator |
| 12 | who fails to meet such standards will be returned to the PTO position. |
| 13 | E. An Operator who retires and is rehired as a PTO within one year of his/her |
| 14 | retirement will not be required to serve a probationary period. However, any retired Operator not |
| 15 | meeting rehire standards may, at METRO's discretion, be rehired and required to serve a probationary |
| 16 | period. |
| 17 | SECTION 3 – GENERAL CONDITIONS |
| 18 | A. The provisions of Article 15, Section 3, Paragraphs A, B, C, D, G, H, I, J, K, L, M, |
| 19 | N, Q, S and T shall also apply to PTOs. |
| 20 | B. Each day at each base, METRO guarantees that for every 55 PTOs normally |
| 21 | scheduled to work, rounded to the nearest 55, one PTO shall be excused from his/her assignment. |
| 22 | However, the guarantee shall be at least two each day for any base with PTOs. These guarantees shall |
| 23 | not apply in cases of extreme emergency. A PTO granted time off via the day off book may request |
| 24 | payment from his/her available vacation balance. |
| 25 | SECTION 4 – WORK ASSIGNMENTS |
| 26 | A. A new PTO will be given a specific assignment by METRO until the next shake- |
| 27 | up. |

B. No PTO will be allowed to work on Saturday or Sunday. A PTO will work on a

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holiday only when his/her picked tripper is scheduled to be in service. On Sunday-schedule holidays, a PTO will be limited to working his/her picked tripper only. Each PTO must be scheduled off work by 8:30 p.m. and will not be allowed to work an assignment that starts prior to 3:45 a.m. PTOs may work outside the hours and days specified in this Paragraph only for non-driving work assignments such as assigned training and route qualification or as provided in Paragraph C.3 or C.4.

- C. PTOs shall not work runs, portions of runs, reports, specials, standbys, or extras except as otherwise provided in this section.
- 1. To avoid a cancellation of service, a PTO's assignment may be, with the PTO's consent, traded with an assignment on the dispatching call record which has been left vacant by a PTO, provided the sign-in time of such assignment is within 60 minutes of the sign-in time of the PTO's scheduled assignment for that day. Such Operator will be paid for time worked or his/her scheduled assignment, whichever is greater.
- 2. On the day of service, with METRO's approval, two PTOs may trade assignments. Such PTOs will be paid for actual time worked, or minimum assignment guarantee. Each such PTO will be limited to one trade per pay period.
- 3. Weekday trippers, specials, standbys or extras on the dispatching call record remaining open within 90 minutes of the sign-in time of the assignment may be offered to qualified PTO's, if there are no qualified FTO's available to work the assignment. METRO will maintain a list, at each base, of FTOs available to work open assignments on the dispatching call record. METRO will make reasonable efforts to exhaust the list before assigning available work to PTOs.
- 4. If surplus weekend specials and/or extras remain after all FTO regular and overtime sequences identified in Article 15.8 and 15.10.D have been completed, they may be offered to qualified PTO's.
- **D.** METRO may combine a.m. and p.m. trippers to make one "dual tripper assignment (DTA)". These assignments may be made available at each pick to PTOs for selection by seniority, subject to the following conditions:
 - 1. DTAs must:
 - a. Not exceed six hours and forty minutes in total pay time including

| 1 | report and travel time. |
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| 2 | b. Contain no more than one split. |
| 3 | c. Be within a spread time of 13 hours. |
| 4 | 2. A PTO who picks a DTA will be guaranteed a minimum of four hours and |
| 5 | forty minutes straight-time pay for each set of a.m. and p.m. trippers worked. |
| 6 | 3. If either an a.m. or p.m. portion of a DTA is not scheduled to operate, the |
| 7 | single tripper guarantee of two hours and thirty minutes shall apply to the remaining assignment. |
| 8 | 4. No layoffs or reductions in hours will occur as a result of this Paragraph. |
| 9 | The conditions of this Paragraph will not be construed as full utilization of PTOs. |
| 10 | E. METRO will create no fewer than 220 PTO assignments which pay at least four |
| 11 | hours. |
| 12 | F. A PTO may request to be added to, or removed from, the Additional Tripper List |
| 13 | (ATL) at each pick or prior to 10:00 a.m. on Friday to be effective on Monday. Once on the ATL, the |
| 14 | PTO shall be available to work during the times s/he has listed and on any routes on which s/he is |
| 15 | qualified at the time of the assignment subject to the following conditions: |
| 16 | 1. Assignment of work to the ATL will be in accordance with the provisions |
| 17 | of Article 15, Section 8, Paragraph F.8. |
| 18 | 2. Each PTO's assignment shall be within a 13-hour spread, unless s/he |
| 19 | requests a shorter or longer spread. No PTO's assignment shall exceed a 16-hour spread. |
| 20 | 3. PTOs shall be assigned additional trippers by seniority. A PTO may work |
| 21 | additional trippers only at the base s/he picks and shall receive no more than one ATL assignment per |
| 22 | day. |
| 23 | 4. A PTO may be assigned to work halves of combos, specials and shake-up |
| 24 | reliefs after the work has been assigned to available FTOs in accordance with Article 15, Section 8, |
| 25 | Paragraph F.8. Such work will be assigned first to Full-Time Extra Board Operators, then via the |
| 26 | FTO overtime assignment sequence. Any remaining unassigned work may be assigned to the ATL. |
| 27 | 5. If work is assigned out of normal rotation, the PTO who should have |
| 28 | received the assignment will receive pay equal to the difference in the amount of pay s/he would have |
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UNION indicating his/her

received had s/he worked the appropriate tripper, or pay for the assignment actually worked, whichever is greater.

- G. When a PTO's assignment has been modified temporarily due to a custom bus or school change such that the custom bus or school trip(s) is no longer contiguous with the rest of the assignment, such PTO will have the option of working the modified assignment or working his/her reduced regular assignment.
- H. If the start time and/or quit time of any assignment picked by a PTO is changed for the remainder of the shake-up or the assignment is cancelled for the remainder of the shake-up, the pay of the picked assignment will be guaranteed for the remainder of the shake-up. This guarantee shall be cancelled if the PTO refuses an alternate assignment offered by METRO. If, due to a verified personal hours restriction, a PTO cannot accept an alternate assignment offered by METRO the guarantee shall remain intact.

SECTION 5 - OPERATOR PICKS

- A. In conjunction with the FTO picks, PTOs will have two system-wide picks, at least 22 weeks apart. An additional system-wide pick will occur at this time to take effect during June.

 METRO shall administer the Part-Time pick. METRO will use a maximum of two First Line Supervisors for each of the Full-Time and Part-Time picks; the reminder of the staffing will be with Operators and Operations administrative staff.
- **B.** Before the last assignment which fits a PTO's am/pm restriction is picked, the PTO will be placed on that assignment, regardless of seniority. The UNION shall determine the validity of restriction requests.
- C. A PTO who wishes to select a work assignment may report to the pick 20 minutes before his/her pick time, receive instructions, and use this time to examine available work assignments. A PTO shall not be compensated for time spent in the selection process, unless it is during his/her regular work hours.
 - **D.** A UNION representative shall be present during picks.
- E. A PTO, who is unable to attend the pick, may leave an absentee pick form with the UNION indicating his/her work preferences. Failure to do so will result in the UNION representative

selecting an assignment comparable, in start time, quit time, and base, to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

F. Each PTO must pick an assignment which is compatible with any existing medical restrictions s/he has on file with METRO.

SECTION 6 – MOVE-UPS

- A. Once per shake-up, the UNION will organize and conduct a PTO move-up at each base. Additional move-ups may be conducted by mutual agreement.
- **B.** All PTOs at the base will be eligible to participate in the move-up. Selection of vacant work will be by seniority. The UNION will schedule the pick times.
- C. A PTO may not select work out of another base, except as mutually agreed by the PARTIES.
- **D.** An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.
- E. Available work, as determined by METRO, will be posted at least five days prior to the move-up. No changes to the work will be made within the five days prior to the move-up date, unless mutually agreed by the PARTIES.

SECTION 7 – SELECTING VACATION AND ANNUAL LEAVE

- A. PTOs shall be subject to the vacation rights and responsibilities outlined in Article 9. Each PTO who has completed twelve months of service shall be guaranteed an annual leave of absence of up to five days. Any PTO who has previously retired from METRO will be eligible to pick an annual leave of absence of up to ten days.
- **B.** A PTO who accrued vacation hours in the prior payroll year may select five-day (Monday Friday) blocks of vacation at pick. Vacation selections shall be for only one shake-up at a time. A request for a five-day block of vacation/leave submitted between picks must be submitted at least 14 days prior to the starting date.
- C. A PTO granted time off via the day off book or approved single-day compassionate leave may request payment from his/her available vacation balance.

D. The minimum number of vacation days that a PTO may take will depend on the Employee's total years of METRO service, as follows:

| Years of METRO service | Minimum Number of Days |
|------------------------|---------------------------|
| 1 - 4 | 10 |
| 5 - 9 | 15 |
| 10 - 14 | 20 |
| 15 - 19 | 25 |
| 20+ | 30 |

1. For each day of vacation taken, the amount of vacation time paid will equal the length of the PTO's regular assignment for that day, provided there are sufficient hours in the PTO's vacation balance to cover the vacation.

2. If a PTO's vacation accrual is not sufficient to cover the minimum number of days, the PTO may elect to take fewer vacation weeks, or take the minimum days of vacation, being paid the full amount of his/her available vacation balance and taking the remaining time as approved unpaid leave.

E. Vacation will be paid at the PTO's current rate at the time vacation is taken. It is the PTO's responsibility to bring discrepancies in accruals to the attention of a base chief.

F. If a PTO has unused vacation at the end of the payroll year, the PTO may elect to cash out part or all of the unused hours. If the PTO elects to cash out less than the full number of unused hours, the number of hours cashed out must be in one-hour increments.

G. Separate blocks of a.m. and p.m. vacation periods will be available for pick at each base. The number of periods available will be no less than 10% of the number of opposite (a.m. or p.m.) single tripper assignments at that base available at the part-time pick. A minimum of two a.m. and two p.m. vacation blocks shall be made available at each base. When a PTO whose assignment is a DTA picks vacation, s/he uses both an a.m. and a p.m. guaranteed period.

H. Vacation/leave trippers will be posted for pick twelve days prior to the start date.

PTOs will be assigned to vacation/leave work by a rotating seniority bid system. Bids for vacation/leave work must be submitted at least seven days prior to the vacation/leave start date. The most senior PTO applying for the vacation relief, who has driven the least number of vacation reliefs for the current shake-up, will be assigned. It is the responsibility of the picking PTO to be qualified on any tripper assigned. Once a relief PTO is assigned, a vacation/leave may not be changed or cancelled. In instances where two or more periods of vacation/leave are taken consecutively, each week will be assigned separately.

- I. When no PTO is available and assigned to guaranteed vacation work at least five days prior to the first day of the vacation, the work will be assigned according to the normal assignment sequence as specified in Article 15, Section 8, Paragraph F.8. When no PTO is available and assigned to non-guaranteed vacation or annual leave work at least five days prior to the first day of the leave, the vacation/leave may be postponed by METRO until such time as a PTO is available.
- J. When a PTO's picked tripper does not operate for a week, s/he may pick one vacation relief tripper as part of the normal rotating seniority bid system. When one or both picked trippers of a PTO's DTA does not operate for a week, s/he may pick one vacation relief tripper as part of the normal rotating seniority bid system.

SECTION 8 – OVERTIME

- A. Any daily assignment in excess of eight hours, not including qualifying time or holiday pay, shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay.
- **B.** All time worked in excess of 40 straight-time hours in a workweek shall be paid at the overtime rate.

SECTION 9 – SPECIAL ALLOWANCES

- A. The provisions of Article 15, Section 11, Paragraphs A, B, C, J, K, and L shall also apply to PTOs.
- **B.** Thirty minutes straight-time pay shall be paid to PTOs for each day spent instructing a student.

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Amalgamated Transit Union, Local 587

1. The PTO hired prior to January 1, 1990, to operate Vashon assignments is grandfathered onto Vashon assignments and will not be bumped from Vashon assignments due to his seniority. If such Operator voluntarily chooses work other than Vashon assignments, he will forfeit all rights to grandfathered status.

- 2. Each Vashon Operator must maintain a residence on Vashon Island. Failure to do so will result in removal from a Vashon assignment. A Vashon Operator shall inform METRO as soon as s/he knows s/he will be moving off Vashon Island.
- 3. A Vashon Operator must be available and qualified to work any Vashon assignment unless s/he is on an authorized absence from work.
 - 4. A Vashon Operator must install or remove chains as necessary.
- 5. Restrictions in this AGREEMENT on spread, start and quit times, vacation relief and ATL limits do not apply to Vashon work assignments.
- 6. A Vashon Operator who fails to meet the terms and conditions of this Section may be removed from Vashon service.
- 7. Vashon Operators and their vacation requests will not count as part of the Section 7, Paragraph G, base vacation minimum guarantee.
- 8. Vashon Operators will be allowed to call by phone to have their name placed in the day off book and/or personal holiday book.
- B. To be eligible to pick a Vashon assignment, a PTO must not have had more than one unexcused absence or two misses of any kind (including unexcused absences) during the previous twelve months. METRO will inform the PTO and the UNION if a current Vashon Operator becomes ineligible.
- C. If a temporary vacancy occurs, it will be assigned via the Vashon ATL per Paragraph E. If a permanent vacancy occurs it will be filled by a system-wide move-up. Until the system-wide move-up is concluded, the vacancy shall be filled as a temporary vacancy.
- **D.** Operators who live on Vashon Island may sign up for the Vashon ATL. All ATL assignments will be offered first to Vashon Operators, by rotation, and then to PTOs on the Vashon ATL, by rotation.

| 1 | E. All vacation/annual leave reliefs will be offered first to Vashon Operators. Work |
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| 2 | which cannot be filled by Vashon Operators may be picked by PTOs on the Vashon ATL. Vashon |
| 3 | Operators may share vacation/annual leave relief work as mutually agreed among Vashon Operators. |
| 4 | An Operator who is assigned Vashon work in an emergency may, at his/her request, be removed from |
| 5 | his/her regular assignment while working a Vashon assignment. |
| 6 | F. Any Section or provision of this Article which is not in conflict with the provisions |
| 7 | of this Section, shall also apply to Vashon Operators. |
| 8 | ARTICLE 17: VEHICLE MAINTENANCE EMPLOYEES |
| 9 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 0 | "Vehicle Maintenance Employees" shall mean all Employees in the following job |
| 1 | classifications: |
| 12 | Assistant Utility Service Worker |
| 13 | Electronic Technician |
| 14 | Equipment Dispatcher |
| 15 | Equipment Painter |
| 16 | Equipment Service Worker – Stores Driver |
| 17 | Equipment Service Worker |
| 18 | Lead Electronic Technician |
| 19 | Lead Equipment Painter |
| 20 | Lead Equipment Service Worker |
| 21 | Lead Maintenance Machinist |
| 22 | Lead Mechanic |
| 23 | Lead Sheet Metal Worker |
| 24 | Lead Transit Parts Specialist |
| 25 | Lead Purchasing Specialist |
| 26 | Lead Vehicle Upholsterer |
| 27 | Maintenance Machinist |

• Mechanic

| 1 | Mechanic Apprentice |
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| 2 | Metal Constructor |
| 3 | Millwright |
| 4 | Paint Preparation Technician |
| 5 | Purchasing Specialist |
| 6 | Purchasing Specialist-NRV |
| 7 | Senior Stores Clerk |
| 8 | Sheet Metal Worker |
| 9 | Transit Parts Specialist |
| 10 | Utility Service Worker |
| 11 | Vehicle Damage Estimator |
| 12 | VM Technical Information Process Specialist III |
| 13 | VM Technical Information Process Specialist III - Stores |
| 14 | Vehicle Upholsterer |
| 15 | SECTION 2 – GENERAL CONDITIONS |
| 16 | A. METRO shall not adopt time estimates contained in flat-rate mechanics books for |
| 17 | scheduling or evaluation purposes. METRO work standards are exempted from this provision. |
| 18 | B. Prior to installing electronic time clocks in the Vehicle Maintenance workplace, |
| 19 | METRO will notify the UNION and discharge any bargaining obligation that is mandated by law. |
| 20 | C. METRO wreckers and shop trucks shall carry an additional Mechanic when |
| 21 | necessary for trouble calls. For safety purposes, an Employee cannot be required to go out in a |
| 22 | wrecker unassisted. |
| 23 | D. A Utility Service Worker (USW) who agrees to drive a vehicle in the performance |
| 24 | of his/her fundamental duties, who acquires a Washington state Class B CDL, and who successfully |
| 25 | completes METRO's driver training, will have an additional \$1.00 per hour added to his/her base |
| 26 | USW wage rate for all hours worked. Such Employee also will be subject to METRO's Accident |
| 27 | Point System and federally mandated random drug/alcohol tests. A USW who is earning a \$.70 |
| 28 | premium as of November 1, 2004, and who fails to get a CDL will continue to be paid the \$.70 |
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premium as long as s/he continues in that classification. A USW who fails to maintain his/her CDL shall lose his/her premium pay.

- E. METRO will endeavor to schedule changes to chief and Lead work assignments to coincide with the pick posting. If there is chief or Lead personnel movement that does not coincide with the pick posting, the PARTIES will meet to discuss the need for a shake-up or move-up.
- F. In addition to the conditions listed in Article 6, Section 3, METRO shall post all opportunities for Vehicle Maintenance detail/special projects, In-Plant Bus Inspectors and any long-term upgrade opportunities for a minimum of ten days and provide the UNION with copies of all postings. If more than one person is needed for the special assignment, those wishing to apply who meet all qualifications of METRO will be placed in a pool, in seniority order, and be rotated through the position. The posting obligation shall be triggered when the facts and circumstances indicate that a vacancy will be filled for 60 days or longer by detail or temporary appointment. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process.

SECTION 3 – WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.
 - B. A new Employee shall be assigned by METRO until the next pick or move-up.
 - C. Assignment of specific duties on any shift shall be at the discretion of METRO.
- **D.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- E. Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship or

request for accommodation, which requires an alteration in the start or quit times of a shift, such Employee may request that METRO consider their request. METRO will then contact the UNION to review the matter. Alterations to Employees' start or quit times shall be made by mutual consent of the PARTIES.

F. For holiday work assignments, METRO will determine the staffing needs for each shift. When METRO has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, first to Employees that are scheduled to work that day as part of their regular work assignment. If after offering the holiday assignment, by seniority, to Employees who are regularly scheduled to work that day and there are more assignments available, it will then be offered to Employees on their RDO until assignments are filled. Should no Employee accept the holiday assignment it may be assigned by inverse seniority to Employees that are scheduled to work that day as part of their regular work assignment.

SECTION 4 - ROVER AND VOLUNTEER ASSIGNMENTS

- A. The assignment of volunteers is governed by the following rules:
- 1. If a vacancy/assignment occurs, METRO may fill the vacancy/assignment by offering the assignment in seniority order to a volunteer at the base from a different shift, then to a volunteer from another base. METRO will post a volunteer sign-up list at the beginning of each shake-up to be used for the assignment of volunteers.
- 2. If no volunteer is available, METRO will assign the work to a rover in accordance with the language in this Section.
- 3. All language in this Section which applies to rovers, also will apply to volunteers.
- **B.** METRO will identify rover positions by classification. The maximum number of rover positions for any classification is one rover position for each base. When not filling a rover assignment, the RDOs for all rover pick positions will be Saturday and Sunday, as identified on the pick sheets. METRO is limited to one rover in the classifications of 35 Employees or less.
- C. These rovers will be used by the immediate supervisor to the best advantage of METRO. METRO retains the right to change the assignment of any rover to any combination of

base, shift, or RDO.

- **D.** Rover assignments will be a minimum of five days. If a rover is still filling a vacancy/assignment after three weeks, such rover shall have the option to return to his/her regular shift and may not be reassigned to the same vacancy/assignment until another rover has been used to fill the vacancy/assignment.
- **E.** The work schedule for rovers will be arranged to provide five consecutive workdays and two consecutive RDOs whenever possible.
- F. METRO will provide a minimum of 48 hours advance notice prior to any change in assignment for any rover, except for rovers in the Stores section.
- **G.** For the purpose of RDO overtime only, a rover shall be considered assigned to the base and shift at which s/he worked the day preceding his/her RDOs.
- H. A rover assigned to a different work shift will receive the shift differential, if any, associated with his/her picked shift or the shift differential associated with the shift to which the rover is assigned, whichever is greater.

SECTION 5 – LEAD EMPLOYEES

- A. When a permanent vacancy occurs within a Lead classification, the position shall be filled by a recruitment. Applicants shall be current Employees in the classification being led and must have, as of the last day applications are accepted, a minimum of two years experience in that classification at METRO.
- **B.** Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the Leads and the UNION. Among Employees determined to be equally qualified by METRO, seniority shall be the deciding factor.
- C. Each Lead Employee in the Vehicle Maintenance Division shall receive a 10% premium above the top step of the existing wage rate and any shift differential of the classification for which s/he serves as a Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
 - D. Lead Employees have the responsibility of coordinating the work of the Employees

to whom they are assigned to provide lead direction. Lead Employees assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Vehicle Maintenance Lead shall be considered a working Lead. In addition to his/her Lead duties, a Lead shall continue to perform the regular work of the classification s/he is leading.

- E. No Lead Employee will discipline (as defined in Article 4, Section 2, Paragraph A) other Employees or perform formal Employee evaluations. No Employee acting as or upgraded to chief shall issue discipline to other Employees or perform formal evaluations.
- **F.** For overtime and holiday work assignments: When performing the regular work of the classification that s/he is leading, the Lead of that specific classification will be offered the assignment only after all the other Employees in that classification (by base, by shift, by seniority) have been asked first.
- G. A Lead Employee may resign his/her Lead position at any time. The Employee will remain in the position until METRO is able to replace him/her, generally with a regular appointment.

SECTION 6 - PICKS AND MOVE-UPS

- A. Three times each year except at NRV, when a facility opens or closes, or when METRO schedules a system-wide pick, the number of Employees required on each shift at each base shall be posted. Two picks will coincide with Operators' Spring and Fall picks and the third pick will be in June. NRV positions for Mechanic, Lead Mechanic, and Transit Parts Specialist will be picked once each year at the first pick of each year.
- B. At the pick, each Employee listed in Section 1, except as noted in this Section, will be permitted to select, by classification seniority, his/her base and shift (when applicable), and his/her two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by METRO on the pick sheets. Prior to each pick, the Manager of Vehicle Maintenance/designee will meet with the UNION Executive Board Officers for Vehicle Maintenance and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects which may be appropriate for posting on the pick sheets.

1. All Lead Employees in Section 1 shall pick once annually prior to the first pick of the year for other Vehicle Maintenance Employees.

2. Employees in the classifications of Maintenance Machinist, Lead
Maintenance Machinist, Mechanic Apprentice, Senior Stores Clerk, VM TIPS III - Stores, and
Assistant Utility Service Worker will be considered stationary classifications and will not participate in the pick unless METRO establishes multiple shifts or work sites for these classifications.

C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by METRO at all Vehicle Maintenance work locations. Should any modifications to the pick schedules and shifts occur after the posting, METRO will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.

D. METRO will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of his/her pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during his/her work hours.

E. UNION representatives for Vehicle Maintenance will be present and facilitate the pick.

F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the METRO designee, as identified on the pick schedules, indicating his/her work preferences. This form must be received by the METRO designee no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (base, shift, and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

G. When METRO determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. A UNION Executive Board Officer for Vehicle Maintenance will be notified prior to the pick process. If such Employee returns to work during a shake-up, s/he may return to his/her previous picked position, if such still exists, or to a position as close as possible to the assignment s/he was working previously. METRO and the Employee may

mutually agree to a different assignment, and the UNION will be notified.

H. Any Employee covered by this Article, who picks a pos-

H. Any Employee covered by this Article, who picks a position in which s/he does not properly perform may be placed on any available shift at any base until the next shake-up by his/her unit supervisor.

- I. If a vacant position is to be filled, Employees in that classification, at that base, may have a move-up. The UNION will be notified and effect the move-up. When such vacancy is a Lead position or in a job classification with 35 or fewer Employees, such move-up will be system-wide.
- J. Stores Drivers hired before November 1, 2007, are grandfathered into Stores Driver assignments and will not be bumped during any subsequent pick. If a Stores Driver voluntarily chooses work other than a Stores Driver assignment, s/he will forfeit all rights to grandfathered Stores Driver status. Stores Drivers will pick Stores Driver assignments and vacation by Stores Driver seniority, independent of Equipment Service Workers, and have first right of refusal for all Stores Driver CSC assignments of three weeks or less before the assignment is offered to an Equipment Service Worker.

SECTION 7 – VACATION SELECTION

- A. Vacations will be picked by classification, system wide once each year no later than March 15th.
- **B.** The number of Employees on vacation at any one time shall be regulated by METRO, except that the number of Mechanic vacation positions allowed will be 10% of the classification per each vacation period. This number will be determined at the time of the annual vacation pick.
- C. Vacations may be selected in blocks (defined as 5 consecutive workdays for 8-hour shifts and 4 consecutive workdays for 10-hour shifts), as described more fully below.
- **D.** If at the time of vacation pick an Employee's vacation leave accrual is not evenly divisible into full week 40-hour blocks, an Employee may elect to pick a full week 40-hour block or an additional such block when the remainder of the Employee's accrued leave, including vacation and Personal Holiday rollover, is equal to or greater than 24 hours at the time of the pick. This provision also applies to newly hired or rehired Employees if they have not yet accumulated 40 hours of

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vacation leave.

E. In order to use the blocks, an Employee must have the time available at the time the vacation is to be used. That time can be in the form of vacation leave, AC time, or Personal Holiday. An Employee who has otherwise used his/her leave time prior to the dates picked for vacation shall not be permitted to use any time chosen for which s/he does not have available leave. An Employee will not be allowed leave without pay (LWOP) to cover for days s/he selected but for which s/he does not have the accruals available on the day requested, except with the express written consent of METRO in accordance with Article 10, Section 1 of this AGREEMENT. If such written consent is not granted, the Employee will be expected to be at work on his/her normal shift.

F. The selection of vacations by Vehicle Maintenance Employees shall be extended over the entire calendar year. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employees' regular day off (RDO).

G. A Vehicle Maintenance Employee may otherwise use vacation in increments of one or more hours, provided he/she has vacation available and subject to advance approval by his/her supervisor.

SECTION 8 - OVERTIME

A. All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.

B. An overtime assignment of four hours or less shall be offered within a base, shift and job classification, by seniority to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be performed.

C. An overtime assignment of more than four hours shall be offered within a base, shift and job classification, by seniority, to qualified Employees (including Lead and Apprentice Employees in accordance with Section 5, Paragraph F and Section 8, Paragraph M), including

Employees on an RDO before it is split into smaller pieces.

- **D.** With at least two-hour notice to an Employee, METRO may cancel an overtime assignment in its entirety.
- E. In all classifications, should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.
- F. Overtime in the classification of Transit Parts Specialist (TPS) shall be offered by seniority within the base. Unplanned overtime in blocks up to four hours shall be offered to the senior TPS on the preceding or succeeding shift. All overtime assignments of four hours or more or those that are preplanned, shall be offered by seniority within a base to qualified TPSs. Should no TPS at the base accept the overtime assignment, it shall be offered by seniority system wide to an available TPS.
- G. An Employee who does not want to be offered overtime opportunities on his/her RDOs preceding or succeeding any paid time off or holidays must provide written notice to his/her immediate supervisor. This provision does not apply to forced overtime. An Employee shall not be eligible to work overtime on RDOs between his/her consecutive vacation blocks.
- H. Mechanics who have picked CSC workgroups as identified on the pick, will be offered overtime by shift, by seniority, within the following two workgroups:

Rebuild - Mechanical

Rebuild - Electrical

Mechanics at CSC who are qualified and available for overtime from another CSC workgroup will be offered overtime by base, by shift, by seniority only after all other qualified Mechanics in the CSC workgroup where the overtime is offered.

I. Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.

J. In the case of an extreme emergency, METRO can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24-hour period thereafter. In addition, an Employee must have at least one of his/her RDOs in each seven-day period. An Employee may voluntarily waive the time off required in this Paragraph.

K. A Vehicle Maintenance Employee, who has gone home after his/her regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.

L. A Vehicle Maintenance Employee called in before his/her regularly scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

M. An Apprentice will be offered an overtime or holiday work assignment (by base, by shift, by seniority) only after Employees and Leads in that classification have been asked first.

Apprentices will not be subject to inverse seniority to fill work assignments for overtime or on holidays.

SECTION 9 – SHIFT DIFFERENTIAL

Shift differential will be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 10 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classifications of Electronic Technician, Maintenance Machinist, Mechanic, Mechanic Apprentice, Metal Constructor, Millwright, Sheet Metal Worker, Vehicle Upholsterer, and to Leads in those classifications. The amounts shall be as follows:

| Year | Allowance |
|------|-----------|
| 2014 | \$826 |
| 2015 | \$826 |
| 2016 | \$826 |

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METRO agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate METRO receives under its tool contracts, in accordance with procedures established by METRO. Tools purchased under METRO's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- B. METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be for actual replacement cost of the inventory on file. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. METRO shall be liable for any tool boxes damaged or stolen from METRO property. Each Employee shall have on file with his/her immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. Photographs will be accepted. METRO shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which s/he claims are missing.
- C. Each Vehicle Maintenance Employee shall receive his/her choice of coveralls or a clean uniform (pants and shirt) daily.
- **D.** Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat, and boots. Each Employee is required to wear footgear approved by METRO. Each Employee shall be entitled to a METRO voucher to be applied toward purchases of footgear (one pair of boots and cushioned inserts identified on the METRO voucher at time of purchase). The maximum METRO contribution paid by such voucher shall be \$200 per Employee as provided in Paragraph E.
- E. METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.
- F. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at

2. An Employee may work a full eight hours, or ten hours for 4/40 Employees,

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| 1 | even though this work would continue into the next shift. |
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| 2 | 3. An Employee may not use AC time or vacation to make up lost time. |
| 3 | 4. An Employee will be paid for actual hours worked at his/her scheduled rate |
| 4 | of pay. |
| 5 | 5. A late occurrence shall not create an overtime opportunity for the late |
| 6 | Employee. No grievances will be filed by other Employees claiming overtime infringements should |
| 7 | an Employee elect to work his/her full shift and the time worked extends into another shift. |
| 8 | 6. Late occurrences will be recorded in a 180-day rolling time frame as |
| 9 | follows: |
| 10 | 1st through 5th occurrence – Employee and immediate supervisor |
| 11 | initial the attendance card. |
| 12 | 6th occurrence – One-day suspension without pay. |
| 13 | 7th occurrence – Discharge, treated as a major infraction as defined in |
| 14 | Article 4. |
| 15 | D. Unexcused absences (over two hours late) shall be managed and recorded as |
| 16 | follows: |
| 17 | 1. An Employee may complete his/her shift only. |
| 18 | 2. An Employee may not use AC time or vacation to supplement his/her |
| 19 | regular shift pay. |
| 20 | 3. Such Employee is not eligible for overtime that day. |
| 21 | 4. Unexcused absences will be recorded in a twelve-month rolling time frame |
| 22 | as follows: |
| 23 | 1st and 2nd occurrence – Employee and immediate supervisor initial |
| 24 | the attendance card. |
| 25 | 3rd occurrence – One-day suspension without pay. |
| 26 | 4th occurrence – Discharge, treated as a major infraction as defined in |
| 27 | Article 4. |
| 28 | E. An occurrence which results in a second one-day suspension within 180 days of the |

occurrence that resulted in the first suspension shall result in discharge.

- F. Extenuating circumstances will be considered. Any request by an Employee to have a late occurrence or unexcused absence removed from the attendance management record must be presented to the immediate supervisor in writing, within five working days of the occurrence. An Employee who had a late occurrence or unexcused absence removed from the attendance management record has the option to use vacation leave, AC time, or sick leave as appropriate to make up the lost time.
 - G. The PARTIES agree to review this Section on an annual basis.

SECTION 12 - APPRENTICESHIP PROGRAM

The purpose of this program is to establish an on-the-job apprenticeship training program leading to the status of journey level in the classification to which s/he is apprenticed. The classification of apprentice shall be covered under all the terms and conditions of this AGREEMENT, unless otherwise specified under the specific Apprenticeship Standards for such classification.

- A. All Employees are eligible to apply for and participate in the Apprenticeship Program.
- **B.** Qualified Employees in Vehicle Maintenance shall be selected before other qualified Employees.
- C. Should no Employee be qualified, METRO may hire through an open and competitive recruiting process.

SECTION 13 – TRAINING

- A. When possible, training will be scheduled to minimally impact swing and graveyard Employees. Efforts will be made to conduct training on all shifts. If training is off the Employee's normally picked shift, flexible schedules will be allowed by mutual agreement of the Employee and his/her immediate supervisor.
- **B.** If the training session is cancelled, the Employee will be required to return to his/her base to complete his/her shift or request paid time off for the remainder of the day.
- C. If a training that is not during the Employee's normally picked shift is cancelled, the Employee shall not suffer loss of pay.

| 1 | SECTION 14 – VEHICLE MAINTENANCE LABOR-MANAGEMENT RELATIONS |
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| 2 | The PARTIES agree to maintain a committee to be known as the Vehicle Maintenance Labor |
| 3 | Management Relations Committee (VMLMRC), with the express intent of promoting and |
| 4 | encouraging a collaborative, on-going labor-management relationship that strengthens mutual respect |
| 5 | trust, understanding and effective communication. This committee shall meet for the purpose of |
| 6 | discussing, approving and/or proposing resolutions to: |
| 7 | A. Issues or problems of METRO policies which affect the Employees and which |
| 8 | either party requests be placed on the agenda. |
| 9 | B. Issues or problems of contract administration, other than formal grievances which |
| 10 | are being processed, unless mutually agreed by both PARTIES. |
| 11 | C. Other matters of mutual concern. |
| 12 | ARTICLE 18: FACILITIES MAINTENANCE EMPLOYEES |
| 13 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 14 | "Facilities Maintenance Employees" shall mean all Employees in the following job |
| 15 | classifications, and their respective lead positions where applicable: |
| 16 | Building Operating Engineer |
| 17 | Carpenter |
| 18 | Equipment Operator |
| 19 | Facilities Maintenance Trainee |
| 20 | Facilities Maintenance Worker |
| 21 | Grounds Specialist |
| 22 | Lead Building Operating Engineer |
| 23 | • Lead Carpenter |
| 24 | Lead Grounds Specialist |
| 25 | Lead Maintenance Constructor |
| 26 | Lead Maintenance Painter |
| 27 | Lead Maintenance Signage Specialist |
| 28 | Lead Transit Custodian |

| 1 | Lead Transit Radio and Communication Systems Specialist |
|----|--|
| 2 | Lead Utility Laborer |
| 3 | Maintenance Constructor |
| 4 | Maintenance Painter |
| 5 | Maintenance Signage Specialist |
| 6 | Purchasing Specialist |
| 7 | Transit Custodian I |
| 8 | • Transit Custodian II |
| 9 | Transit Electronic Communications Technician |
| 10 | Transit Radio and Communication Systems Specialist |
| 11 | Utility Laborer |
| 12 | SECTION 2 – GENERAL CONDITIONS |
| 13 | If the UNION wishes to discuss concerns about the movement of a chief that does not |
| 14 | coincide with the pick posting, the PARTIES will discuss whether there is a need for a shake-up or |
| 15 | move-up. |
| 16 | SECTION 3 – SUBCONTRACTING |
| 17 | A. METRO shall not subcontract work historically performed by members of the |
| 18 | UNION, except that METRO may contract the maintenance of up to ten park-and-ride lots during the |
| 19 | term of this AGREEMENT. Duties will include pulling weeds, clearing brush, picking up trash and |
| 20 | other work that does not require power tools except weed eaters. |
| 21 | B. Prior to each shakeup, PARTIES representatives will establish, by mutual |
| 22 | agreement, which park-and-ride lots will be subcontracted during the upcoming shakeup. |
| 23 | C. METRO may make assignments with unpaid volunteers or unpaid community |
| 24 | groups to clean or otherwise maintain METRO shelters and park-and-ride lots. |
| 25 | SECTION 4 – CAREER PATHS – PERMANENT APPOINTMENTS |
| 26 | A. Vacancies in the Transit Custodian I classification will be filled by Maintenance |
| 27 | Worker applicants by seniority. |
| 28 | B. Vacancies in the Transit Custodian II classification will be filled by Transit |

Custodian I applicants by seniority. If no Transit Custodian I accepts the position, METRO will offer the position to Maintenance Workers by qualifications.

- C. Vacancies in the Utility Laborer classification will be filled from all lower Facilities classifications by qualifications.
- D. Vacancies in the Signage Specialist classification will first be filled by Utility Laborer applicants by seniority.
- E. Vacancies in the Lead Transit Custodian classification will be filled by Transit Custodian II applicants by qualifications. If no Transit Custodian II accepts the position, such position will be offered to all other Facilities Employees by qualifications.
- F. Vacancies in the Equipment Operator classification will be filled by qualifications, including driving and CDL requirements, from all lower Facilities classifications.

SECTION 5 - WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.
- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that the PARTIES review the matter.
- C. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday, the day shift the second, and the swing shift the third.
- **D.** The term "complex", as used in this Article, shall mean a group of specific worksites within a defined geographical area, as described in Exhibit C, except as modified by the Facilities Labor-Management Relations Committee.
- E. For holiday work assignments, METRO will determine the staffing needs for each shift. After METRO determines how many Employees in each classification shall be required to

| 1 | work, holiday assignments shall be offered consistent with the overtime language in Section 10. |
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| 2 | F. Assignment of specific duties on any shift shall be at the sole discretion of |
| 3 | METRO. |
| 4 | G. 48-hours written notice or other official notification shall be given to any |
| 5 | Employee regarding any shift changes made due to backfilling or vacancies. |
| 6 | H. A new Employee shall be assigned by METRO until the next pick or move-up. |
| 7 | SECTION 6 – UPGRADES |
| 8 | A. The provisions of Article 14, Section 3, Paragraph A, shall not apply to Facilities |
| 9 | Maintenance Employees. Instead, all assigned work in a higher paid classification will be paid at the |
| 10 | higher rate of pay for actual time worked up to four hours. Assigned work in a higher paid |
| 11 | classification in excess of four hours will be paid at the higher rate of pay for the entire shift. |
| 12 | Overtime will be paid at the overtime rate for the higher paid classification. |
| 13 | B. Upgrades to classifications above Signage Specialist will be based on |
| 14 | qualifications, as determined by METRO. |
| 15 | C. For classifications of Signage Specialist and below, upgrades shall be offered to |
| 16 | the immediate lower classification by seniority as follows: |
| 17 | 1. For positions lasting less than 30 days, upgrades shall be offered by |
| 18 | worksite, complex and system-wide. |
| 19 | 2. For positions lasting 30 days or more, upgrades will be offered system- |
| 20 | wide. |
| 21 | D. An Employee who declines a temporary upgrade opportunity may not displace the |
| 22 | Employee who accepted it, regardless of seniority. |
| 23 | E. Upgrade work will be assigned to qualified Employees, by seniority, within a |
| 24 | worksite. Training opportunities for upgrade qualification will be offered by seniority on the training |
| 25 | sign-up sheets. |
| 26 | F. An Employee upgraded to a regular Lead position shall receive 10% above the top |
| 27 | step of the wage rate of the classification for which s/he serves as a Lead. |

1. If METRO determines that a Lead position will be needed for a project or

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crew which has three or more Employees and/or will last for more than 90 days, and/or when justified by the additional responsibilities and coordination, METRO will assign a regular journey-level Lead instead of a designated Lead.

- 2. Employees upgraded to a regular Lead position will be selected from Employees on the project or crew who have completed probation.
- 3. When more than three Employees in the same Transit Custodian classification work together as a crew, a regular Lead will be assigned to the shift at such worksite or complex.
- 4. Each regular Lead will be considered a working Lead. In addition to his/her Lead duties, a regular Lead shall continue to perform his/her assigned duties.
 - 5. No regular Lead will discipline other Employees.

SECTION 7 – DESIGNATED LEADS

- A. Each designated Lead in the Facilities Maintenance units shall receive a 10% differential above his/her existing wage rate for his/her classification.
- **B.** A designated Lead will be assigned by the immediate supervisor when three or more Employees are assigned to work together as a team without supervision for more than two hours. The senior Employee in the highest paid job classification on the work team shall be assigned the designated Lead responsibility.
- C. Any Employee who trains a newly hired Employee will receive designated Lead pay.
 - D. No Transit Custodian II will be eligible for a designated Lead assignment.
- E. Once assigned as a designated Lead person, the Employee shall be paid at the designated Lead rate of pay for the entire shift. Any time worked as a designated Lead in excess of eight hours, or ten hours for a 4/40 Employee, will be paid at one and one-half times the designated Lead rate of pay.
- F. A designated Lead will be considered a working Lead. In addition to his/her designated Lead duties, a designated Lead shall continue to perform his/her assigned duties.
 - G. No designated Lead will discipline, as defined in Article 4, Section 2, Paragraph A,

other Employees or perform Employee evaluations.

H. Designated Lead Employees have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Designated Lead Employees assign job tasks and direct Employees' efforts to ensure that work gets done effectively.

SECTION 8 - REGULAR LEADS

- A. When a permanent vacancy occurs within a Regular Lead classification, the position will be filled by a recruitment from Employees in the classification being led having a minimum of two years experience in that classification at METRO or Employees with at least two years of similar experience within King County.
- **B.** Regular Lead Employees shall be selected on the basis of ability, training, education, experience, seniority, and job performance with UNION input, through appropriate testing procedures and/or evaluations.
- C. Each Regular Lead Employee in the Facilities Maintenance Section shall receive a ten percent differential above the top step of the highest wage rate of classification(s) for which s/he serves as a Regular Lead.
- D. Regular Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Regular Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively. A Regular Lead will be considered a working Lead. In addition to his/her Regular Lead duties, a Regular Lead shall continue to perform the regular work of the classification from which s/he was originally recruited.
- E. No Regular Lead Employee will discipline, as defined in Article 4, Section 2, Paragraph A, other Employees or perform formal Employee evaluations.
- F. For Overtime and Holiday work assignments: When performing the regular work of the classification that s/he is leading, the Regular Lead of that specific classification will be offered the assignment only after Employees in that classification have been asked in each step of the overtime process.
- G. The Shelter Refurb Crew will be assigned a Regular Lead and the Regular Lead will be recruited from the journey-level trades (currently Carpenter and Maintenance Constructor) of

this work group. S/he will act as Lead only for employees assigned to the Shelter Refurb Crew. Should the Shelter Refurb Program terminate, the Regular Lead will revert back to his/her original classification and seniority.

SECTION 9 - PICKS AND MOVE-UPS

- A. Two picks shall be held annually, to be effective on the start of the closest pay period to March 15 and September 15. When a facility opens or closes, a system-wide pick will occur for those job classifications affected.
- **B.** If a permanent or long-term vacant position is to be filled, a system-wide move-up in that classification will be permitted. Move-ups will be conducted only when they can be completed 28 days prior to a shake-up.
- C. All Facilities picks will show the usual openings in each classification for each complex, worksite and shift. When a need arises for filling temporary vacancies due to absences or for adjusting workloads, METRO will solicit volunteers from the classification needed within the complex. If no Employee volunteers, the least senior Employee available in the classification, within the worksite, will be assigned. METRO retains the right to move the least senior Employee to another worksite, shift or RDO combination. METRO will provide a minimum of 24-hours advance notice prior to any change in assignment.
- **D.** All Employees listed in Section 1 may select by classification seniority, complex, worksite, shift (when applicable) and two consecutive RDOs. Specific duties within a classification may also be picked to the extent specified by METRO on the pick sheets.
- E. Copies of the proposed pick schedule and shifts will be posted for review no later than 14 calendar days prior to the start of the pick. Changes in the posting may not be made less than seven days prior to the pick. The effective date of the shake-up will be approximately two weeks after the pick.
- **F.** METRO will make arrangements for each Employee who is working on a shift to be available to pick his/her assignment a minimum of ten minutes prior to his/her designated pick time.
 - G. An Employee who wishes to select an assignment will report to an appropriate

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pick location at least ten minutes ahead of his/her pick time to examine available work assignments. No Employee shall be compensated for time spent in the selection process, unless it is during his/her regular work hours.

- H. A UNION representative for Facilities Maintenance Employees shall be present during each pick, including vacation picks.
- I. An Employee who is unable to attend the pick may leave an absentee pick form with the UNION indicating his/her work preferences. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment most recently worked. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- J. When METRO determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer from Facilities Maintenance will be notified prior to the start of the pick process.

SECTION 10-VACATION SELECTION

- A. METRO will determine the number of Employees who may be on vacation at any one time in each job classification, at each worksite, and shall indicate same on a list at each worksite.
- B. At the first pick of the calendar year, each Facilities Maintenance Employee, after having first selected a worksite and complex, may select a maximum of five separate blocks of vacation. Each block shall consist of five consecutive workdays. No more than five vacation blocks may be used in any calendar year. Vacation selections shall be made by seniority within a job classification. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second, etc.

 METRO shall post a calendar at each worksite with all approved vacation selections indicated.

 Vacation changes shall not be allowed except in emergencies, as determined by METRO. Picked vacation blocks shall begin and end with the Employee's RDO's.
- C. Two separate vacation calendars for September 15 through the start of the following March shake-up will be created at the vacation pick. One calendar will contain system-

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wide guaranteed vacations. The other will contain complex vacation requests. An Employee who has picked a period on the system-wide calendar will be guaranteed his/her vacation regardless of which worksite s/he picks in the fall. Administrative area vacation requests, made at the pick, will be granted, by seniority, as long as no Employee in the same classification who has a system-wide guarantee moves into said administrative area at the fall pick. After the vacation pick, vacation requests will be honored on a first come, first served basis.

- **D.** An Employee who does not select vacation at the first pick of the year must request vacation at least 30 days prior to the first effective day of requested leave, unless otherwise approved by METRO.
- E. An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing his/her vacation time.
- F. On September 15 of each year, METRO will notify each Employee who has a vacation balance which exceeds the allowable carry-over per Article 9, Section 4. Such Employee must use the amount of vacation which exceeds the allowable carry-over before the end of the payroll year.
- G. An Employee who desires to use unpicked vacation may use single-day increments with the prior approval of his/her immediate supervisor.
- H. An Employee may use vacation leave in one-hour increments with the approval of his/her immediate supervisor.
- I. METRO will respond to a written request for any vacation or leave within seven days of receipt.

SECTION 11 - OVERTIME

- A. All hours worked in excess of eight, or ten hours for a 4/40 Employee, in the scheduled workday and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- **B.** When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A "special task" shall mean:

1. non-ordinary circumstances in which the work cannot wait to be completed; or

2. the work is unreasonable to have anyone but the existing Employee performing the work be the one to complete the special task.

C. An Employee who wishes to receive planned or scheduled overtime shall sign, or request to be put on, an overtime list posted at his/her complex on a weekly basis. Each overtime list will be posted on Monday and pulled at noon on Thursday for the following Saturday through Friday overtime period. If Thursday is a Holiday, the list shall be pulled at 4:00 p.m. on Wednesday. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority.

METRO will not call an Employee who is on an authorized leave for overtime, unless it is an extreme emergency.

1. Overtime shall be assigned to Employees on the list by seniority in the classification (see Exhibit C).

a. Custodians—First to the same shift in the worksite, second to other shifts in the worksite, third to all shifts in the complex, fourth to all shifts system wide.

b. Utility Laborers—First to the same shift at the worksite in the same work program, second to other shifts at the worksite in the same work program, third to the whole work program.

c. All other classifications—Within the classification, first to the same shift in the same work program, second to other shifts at the worksite in the same work program, third to all shifts in the same work program.

Employees must be qualified and reasonably available, which includes the Employee having ten hours off between shifts.

2. If the overtime assignment is not filled from the classification, it may be offered, by seniority, to Employees on the list in the next lower job classification(s) before it is offered to Employees on the list in a higher classification at the worksite where the overtime is required, provided the Employee is qualified for the upgrade and reasonably available to do the work, including having ten hours off between shifts.

 3. If the overtime has not been filled after all of the procedures outlined above have been followed, then it will be assigned in inverse order of seniority in the affected job classification, at the worksite where the overtime is required. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, METRO may assign overtime to any qualified Employee.

D. A Facilities Maintenance Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. An Employee who works overtime before his/her regularly scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked. If a Facilities Maintenance Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate. A Facilities Maintenance Employee who is required to be on standby on his/her RDO, including holidays, will receive four hours of standby pay at his/her overtime rate for each set of RDOs, including holidays, or on a holiday not connected to his/her RDOs, that s/he is on standby. "Standby" shall mean the time from the quit time of the Employee's shift to the start time of the Employee's next scheduled shift, during which the Employee is required to be available for work.

E. A Facilities Maintenance Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from his/her immediate supervisor.

F. Overtime on any shift shall be computed at the rate paid for the Employee's regularly scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.

G. "Reimbursable overtime" shall be identified by METRO at the time of offering, and shall mean labor costs being recovered by Facilities from funding sources other than Facilities' annual budget, and will be paid as overtime rather than as AC time.

SECTION 12 – SHIFT DIFFERENTIAL

Shift differential shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 13 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually on Employees' regular paychecks not later than March of each year to Employees permanently assigned as of January 1st to the classifications of Building Operating Engineer, Carpenter, Maintenance Constructor, Transit Radio and Communication Systems Specialist, Transit Electronic Communications Technicians, Leads and to authorized Trainees in these classifications. Employees who are upgraded into positions that are eligible for a tool allowance shall not receive a tool allowance, unless their base classification is eligible for a tool allowance. The amounts shall be as follows:

| Year | Allowance |
|------|-----------|
| 2014 | \$405 |
| 2015 | \$405 |
| 2016 | \$405 |

METRO will provide those tools necessary to perform all assigned mechanical work to Facilities Maintenance Employees who are not provided the annual tool allowance.

- B. METRO shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be in the amount of \$6,000. Except at the discretion of METRO, no claim shall be honored without evidence of forcible entry unless a police report has been filed. Payment is contingent upon the Employee having on file with his/her immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. METRO shall have the right to inspect the inventory of tools; however, an Employee shall be allowed three days after the inspection to locate any tools which are missing.
 - C. Each Facilities Maintenance Employee shall receive eight uniforms.
 - D. Each Employee who is required to work in inclement weather or hazardous areas

will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rainset, hat and boots.

- E. METRO shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by METRO to wear a particular type of footgear shall be entitled to a METRO voucher to be applied toward purchases of such footgear. The maximum METRO contribution paid by such voucher shall be \$200 per Employee. A replacement item will be issued when the item is lost, stolen, damaged or worn out.
- F. When an Employee works two or more hours of overtime in conjunction with his/her regular shift, METRO will provide, upon request, an unpaid 30-minute meal period.
- **G.** METRO shall reimburse each Employee for the cost of any license(s) required in relation to his/her job classification or job duties, excluding the cost of the state-issued drivers license.

SECTION 14 - ATTENDANCE MANAGEMENT

- A. The PARTIES recognize that Facilities Maintenance duties and functions are critical and that Employees have the responsibility and obligation to be at work on time each day. Facilities Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- **B.** Facilities Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence.

C. A late occurrence:

- 1. of up to one hour shall be managed and recorded as follows:
 - a. An Employee may complete any time left on his/her shift.
 - **b.** An Employee may work a full eight or ten hours even though this work would continue into the next shift.
 - c. An Employee may not use AC time or vacation to make up lost time.
 - **d.** An Employee will be paid for actual hours worked at his/her scheduled rate of pay.
 - e. A late occurrence shall not create an overtime opportunity for the

SECTION 16 – LABOR-MANAGEMENT RELATIONS COMMITTEE

A. METRO Facilities Maintenance and the UNION agree that a joint Facilities Labor-Management Relations Committee (FLMRC) is established and authorized, consistent with applicable laws and the terms of this AGREEMENT. The committee will be composed of the Facilities Maintenance Manager, the UNION President/designee, the Facilities Maintenance Executive Board Officer, and two UNION appointed members with an equal number appointed by Facilities Management, including a supervisor/chief of Radio Maintenance. This committee shall meet at least quarterly. As the need arises, additional meetings may be scheduled. The purposes of this committee shall be implementation, discussion and resolution of working conditions, updates to the notebook entitled Policies, Procedures, and Guidelines, issues/problems of METRO policy/procedures which affect Facilities Maintenance, contract clarification issues, issues or problems of contract administration other than formal grievances which are being processed, and other matters of mutual concern.

B. METRO shall inform the UNION of changes in the Power and Facilities notebook entitled Policies, Procedures, and Guidelines after review and acceptance by the FLMRC and prior to the implementation of said changes.

ARTICLE 19: REVENUE COORDINATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. "Revenue Coordinators" shall include all Employees in the classification of Revenue Coordinator.

B. Work historically or traditionally performed by Revenue Coordinators will be performed by Employees assigned to that classification.

SECTION 2 – WORK ASSIGNMENTS

A. All shifts in the classification of Revenue Coordinator shall be completed within a continuous eight and one-half hour period. Each Revenue Coordinator shift will include a one-half hour lunch break.

B. The workweek shall consist of five consecutive days with each workday guaranteed at eight hours. There shall be two consecutive RDOs.

- C. Employees who pick a regular weekly schedule consisting of four 10-hour shifts will be governed by the provisions in Article 13.
- **D.** All shifts in the Revenue Coordinator classification, once picked, will not be altered or changed during a shake-up without approval of the affected Employee and the UNION.
- E. A Revenue Coordinator who is called back to work after his/her regular shift will be guaranteed at least three hours pay at the overtime rate.

SECTION 3 - PICKS

- A. Three times each year, at the request of the UNION, METRO shall post all shifts required for the classification of Revenue Coordinator. Each Employee shall be permitted to select his/her shifts and RDOs in accordance with individual classification seniority.
 - B. A UNION representative for Revenue Coordinators shall be present during pick.
- C. A Revenue Coordinator, who is unable to attend pick, must leave his/her shift preference with the UNION or a shift will be picked for him/her by the UNION. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular work hours. An assignment selected via absentee pick shall not be subject to the grievance/arbitration procedure.

SECTION 4 – VACATION SELECTION

A Revenue Coordinator taking his/her vacation in two or more blocks may select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection, etc., until all blocks of vacation have been selected.

SECTION 5 – SPECIAL BENEFITS

Each Revenue Coordinator will be provided clean coveralls daily.

SECTION 6 - APPOINTMENTS AND TRAINING

A. When METRO requires additional Revenue Coordinators, candidates for these promotional opportunities shall be selected from Employees on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures. Such vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Once selected, the candidates shall be placed on the Intermittent Revenue Coordinator (IRC) List in seniority order

| 1 | as determined by the UNION. |
|----|---|
| 2 | B. METRO, with input from the Revenue Coordinators, will establish and publish |
| 3 | standards for qualification. METRO will determine in each case whether an Intermittent has |
| 4 | successfully qualified. Failure to qualify as an IRC will result in removal from the IRC List and |
| 5 | return to the Employee's previous job classification with no loss in seniority. |
| 6 | C. When a permanent vacancy occurs within the Revenue Coordinator classification, |
| 7 | the position will be filled by qualified IRCs from the IRC List, by seniority. IRCs who receive |
| 8 | regular appointments as Revenue Coordinators shall be subject to a one-year probationary period. |
| 9 | D. When a vacancy occurs in the Revenue Coordinator classification between picks, |
| 0 | Employees working in that classification will be allowed a move-up by seniority. The remaining |
| 11 | vacancy will then be filled from the IRC List, by seniority, with first right of refusal. |
| 12 | E. Revenue Coordinators shall receive a straight-time premium for assignments |
| 13 | instructing another Employee as follows: |
| 14 | 1. One hour of pay at the Revenue Coordinator Employee's current rate for |
| 15 | four hours or less of instruction in one day. |
| 16 | 2. Two hours of pay at the Revenue Coordinator Employee's current rate for |
| 17 | more than four hours of instruction in one day. |
| 18 | ARTICLE 20: SPECIAL CLASSIFICATIONS |
| 19 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 20 | "Special Classification Employees" shall mean all Employees in the following classifications: |
| 21 | Accounting Technician I |
| 22 | Accounting Technician II |
| 23 | Information Distributor |
| 24 | Operations Security Liaison |
| 25 | Transfer Room/Warehouse Worker |
| 26 | SECTION 2 – WORK ASSIGNMENTS |
| 27 | A. The workweek shall consist of five consecutive days, except when an Employee's |
| 28 | pick makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular |

workday. Each shift, except where modified by historical practice, will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks.

- **B.** The graveyard shift shall be considered the first shift of the day; the day shift shall be considered the second; and the swing shift shall be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.
- C. Shifts and RDOs shall be arranged so that each Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs.

SECTION 3 – PICKS

Employees within a classification which has any combination of day, swing and/or graveyard shifts shall be entitled to select their worksite and shift by seniority in conjunction with Transit Operator picks.

SECTION 4 – VACATION SELECTION

- A. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. An Employee may take his/her vacation in one day or one-hour increments. Requests for use of such vacation must be approved, in advance, by his/her immediate supervisor.
 - **B.** Vacations will be picked by seniority.
- C. An Employee, who takes his/her vacation in two or more periods shall select the second period of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.
- **D.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current.
- E. Any picked vacation period not used will be offered to other Employees by seniority in the same classification if METRO determines business reasons permit.

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SECTION 5 - OVERTIME

A. All hours worked in excess of eight hours in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straighttime rate of pay of the classification for actual overtime hours worked.

B. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Over-time on graveyard shift extending into the day shift shall be paid with graveyard shift differential.

SECTION 6 – SPECIAL ALLOWANCES

A. Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift.

B. An Employee who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate. An Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

C. Special Classifications Employees shall receive a straight-time premium for instructing individuals as follows:

- 1. One hour of pay at the Employee's current rate for four hours or less of instruction in one day.
- 2. Two hours of pay at the Employee's current rate for more than four hours of instruction in one day.

SECTION 7 – SPECIAL BENEFITS

A. Each Employee who is required to work in inclement weather will be provided the necessary foul weather gear which includes, but is not limited to, a rainset, hat and boots.

B. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of his/her regular shift will be required, METRO will provide a 30 minute unpaid meal period or a 15-minute paid break, upon request.

C. When an Employee is called in for emergency work two or more hours prior to the

| 1 | start of his/her regular shift, METRO will provide a 30-minute unpaid meal period or a 15 minute |
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| 2 | paid break, upon request. |
| 3 | SECTION 8 – INFORMATION DISTRIBUTORS, TRANSFER ROOM/WAREHOUSE |
| 4 | WORKER AND SUPPLY DISTRIBUTORS |
| 5 | A. Two smocks or two coveralls will be made available to Information Distributors, |
| 6 | Transfer Room/Warehouse Workers and Supply Distributors. |
| 7 | B. METRO shall provide each Information Distributor, Transfer Room/Warehouse |
| 8 | Worker and Supply Distributor with the necessary safety equipment, including but not limited to, an |
| 9 | abdominal belt, gloves and/or dust masks. |
| 10 | C. "Information Distributors" shall mean all Special Classifications Employees in the |
| 11 | classification of Information Distributor, whose historical and traditional work is the receipt, |
| 12 | warehousing, record keeping and distribution throughout the METRO service area of transit-related |
| 13 | items, principally informational or promotional materials and timetables. However, from time to time |
| 14 | individuals other than Information Distributors may need to pick up or drop off informational or |
| 15 | promotional materials and time-tables in small quantities. |
| 16 | D. Information Distributors' overtime shall be offered by seniority, on a rotating |
| 17 | basis, for extra work not assigned to an Employee. |
| 18 | E. METRO will reimburse each Information Distributor for telephone expenses |
| 19 | incurred as part of his/her duties. |
| 20 | SECTION 9 – OPERATIONS SECURITY LIAISON |
| 21 | A. Employees in this job classification will work 40 hours per week on a flexible |
| 22 | work schedule approved by their immediate supervisor. |
| 23 | B. Overtime at the rate of time and one-half will be paid for all hours worked in |
| 24 | excess of 40 hours in a payroll week. A payroll week starts Saturday at 12:01 a.m. and ends Friday at |
| 25 | midnight. |
| 26 | C. Future positions and vacancies in the Operations Security Liaison classification |
| 27 | will be offered to qualified Employees represented by the UNION who have been an FTO for a |
| 28 | minimum of three years. |

| 1 | D. If work is performed on a holiday, the Employee will not receive additional pay for |
|----|--|
| 2 | such work beyond the Employee's regular weekly salary. |
| 3 | E. Sections 2 through 8 do not apply to the classification of Operations Security |
| 4 | Liaison. |
| 5 | ARTICLE 21: CUSTOMER INFORMATION OFFICE EMPLOYEES |
| 6 | SECTION 1 - DEFINITION OF EMPLOYEES |
| 7 | "Customer Information Office Employees (CIO Employees)" shall mean all Employees in the |
| 8 | following classifications: |
| 9 | Assigned Customer Information Specialist (Assigned CIS) |
| 10 | Customer Information Specialist (CIS) |
| 11 | Senior Customer Information Specialist (including a.m. Senior, Weekend Senior |
| 12 | and p.m. Senior) (Senior CIS) |
| 13 | SECTION 2 – GENERAL CONDITIONS |
| 14 | A. All routine update work dealing with information provided exclusively for, or |
| 15 | historically in, the CIO shall be performed by CIO Employees as long as the information continues to |
| 16 | be provided in the same manner. |
| 17 | B. Senior CIS, CIS and Assigned CIS shall be considered as one classification for the |
| 18 | purposes of layoff. |
| 19 | C. The PARTIES agree to establish a joint Working Conditions Committee |
| 20 | comprised of equal number of METRO-appointed and UNION-appointed Customer Communications |
| 21 | and Services Office representatives. The purpose of this committee will be to improve working |
| 22 | conditions and work processes in Customer Communications and Services. The committee will meet |
| 23 | regularly and during the planning phase of any project that will impact working conditions. The |
| 24 | UNION-appointed representatives on the committee shall be paid by METRO at the appropriate rate. |
| 25 | SECTION 3 – WORK ASSIGNMENTS |
| 26 | |
| 27 | considered the second; and the graveyard shift will be considered the third. Any shift with a quitting |
| 28 | time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from |

2:01 a.m. to 10:00 a.m. will be considered graveyard shift.

- B. The workweek shall consist of five consecutive days, except when a CIO Employee's pick makes this impossible. Each CIO Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within either a continuous nine-hour period that will include an unpaid hour lunch and two paid fifteen minute breaks, a continuous eight and one-half hour period that will include an unpaid one-half hour lunch and two paid 15-minute breaks. Exceptions to this rule are:
- Graveyard shift, which shall be completed within a continuous eight-hour period, so long as it is staffed by only one CIO Employee.
- Assigned Weekend shifts on Saturday or Sunday shall be completed within either a continuous eleven-hour period that will include an unpaid hour lunch and two paid fifteen minute breaks, or a continuous 10-1/2 hour period that will include an unpaid one half-hour lunch break and two paid 15-minute rest breaks.
- A CIO Employee who picks a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions in Article 13.
- C. Shifts and RDOs shall be arranged so that each CIO Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs; except that CISs, who select extra positions, and Assigned CISs shall have at least 54 hours off for RDOs.
- **D.** No more than 20% of all full-time CIS assignments shall be extra positions. A CIS who selects an extra position shall be guaranteed eight hours pay each day.
- E. Work schedules for extra person and Assigned CIS positions shall be posted on Tuesday of the week prior to the effective date of the assignment.
- F. No regular, full-time continuous shift in the CIO shall be split during the life of this AGREEMENT. No full-time CIS will be required to accept assigned status. No Assigned CIS will be required to accept a split shift without mutual agreement between the PARTIES.
- METRO may create telecommuting shifts, which will be assigned and administered according to the guidelines below, which have been mutually agreed by the PARTIES:
 - Telecommuting shall be offered by mutual agreement between METRO and an Employee.

So long as there is mutual agreement between METRO and the Employee to telecommute,
 there shall be no limit on the number of telecommuting shifts that may be offered.

- Employees who select telecommuting shifts will be subject to current King County's
 Telecommuting Policy, # PER 18-4 (AEP) Effective October 15, 2001, unless specifically
 modified by this agreement.
- Employees picking telecommuting shifts will be entitled to a minimum of one-hour of call back pay.
- In the event an Employee is denied or removed from telecommuting, the UNION will be notified and informed of the reason(s).

SECTION 4 - PICKS

- A. Each CIS and Assigned CIS shall select, by seniority, a shift, assigned position or an extra position at each pick. Each CIS and Assigned CIS, who selects a shift, also will be entitled to select, by seniority, his/her two consecutive RDOs, breaks and lunch hours by seniority at the pick. Each CIS and Assigned CIS, who picks an extra position, will be assigned his/her two consecutive RDOs, breaks, and lunch hour.
- **B.** Senior CISs in positions that have been designated by METRO as permanent assignments, shall not be subject to the pick.
- C. Selection of shift and vacation for CISs and Senior CISs will be determined by seniority earned within the specific classification.
- **D.** CIS picks will be scheduled in conjunction with Transit Operator picks. Copies of the pick schedule, the shifts, and extra positions available for selection shall be prepared, posted and sent to the UNION at least two weeks prior to the date of the pick.
 - E. A UNION representative shall be present during pick.
- **F.** No change or alteration to any shift which was picked shall be made during a shake-up without consent from the affected CIO Employee and the UNION.
- G. Vacancies in the position of Senior CIS will be filled by a CIO Employee with at least two years of experience as a CIO Employee. When qualifications and experience are equal, current continuous service as a CIS will be the determining factor.

| H. All available acting weekend Senior CIS positions will be posted at the pick. Two |
|--|
| years experience as a CIO Employee is preferred. The acting weekend Senior CISs will be selected |
| by seniority on a rotating basis. Such acting assignments will last one shake-up. |

- I. A CIO Employee who is unable to attend the pick may leave, with the UNION, an absentee pick form indicating his/her work preferences. Failure to do so will result in the UNION representative picking an assignment for the CIO Employee. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
- J. No CIO Employee shall be compensated for time spent in the pick unless it is during his/her regular work hours.
- **K.** When a permanent vacancy occurs, CIO Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.
- L. When METRO determines that a CIO Employee will be unavailable for work for an entire shake-up, for any reason, such CIO Employee shall not pick a shift. This provision shall include any CIO Employee who is detailed or upgraded into job classifications other than his/her own.
- M. Once per year, there will be a move option, in seniority order, to vacant work stations.

SECTION 5 – VACATION SELECTION

- A. Vacations will be picked by seniority as outlined in this Section. Senior CISs will pick from a separate vacation list.
- **B.** The vacation pick shall be completed by November 15th each year. The vacation calendar shall remain posted and shall be kept current. Employees may pick the amount of vacation they are projected to have in their accrual bank at the beginning of the payroll year.
- C. Vacations may be split into periods of one or more full weeks when this can be arranged at no additional cost to METRO. A CIO Employee may elect to take 50% of his/her vacation in one-day or one-hour increments. Requests for use of such vacation must be approved in

advance by the immediate supervisor.

- **D.** A CIO Employee who takes his/her vacation in two or more periods shall select the second period of his/her vacation after all CIO Employees in his/her classification have made their first selection; his/her third selection after all CIO Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.
- E. At the vacation pick, a CIO Employee may select vacation combined with AC in consecutive blocks. A CIO Employee may not pick AC unless it is accrued at the time of the vacation pick.
- **F.** Any picked vacation periods not used will be offered to other CIO Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 6 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or on a CIO Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked.
- **B.** Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.
- C. Overtime will be offered on a rotating basis from a CIO Employee overtime list. If the list is exhausted or if no CIO Employee on the list is reasonably available, overtime will be offered to eligible Pass Sales Office ("PSO") Employees by seniority on a rotating basis. If no PSO Employee is reasonably available, METRO may assign overtime to CIO Employees by inverse seniority.

SECTION 7 – SPECIAL ALLOWANCES

- **A.** Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift.
- **B.** A CIO Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate.

A CIO Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked. An exception shall be telecommuters, who will be guaranteed one hour of pay at the overtime rate.

- C. CISs and Assigned CISs shall receive a straight-time premium for assignments instructing another Employee as follows:
- 1. One hour of pay at the CIO Employee's current rate for four hours or less of instruction in one day.
- 2. Two hours of pay at the CIO Employee's current rate for more than four hours of instruction in one day.
- **D.** CIS and Assigned CIS shall receive a premium of \$.75 per hour for straight time out of classification work in the PSO.
- **E.** CIS trainees will receive at least 50% of the current top step hourly wage for CISs for actual hours worked until successfully completing training.

SECTION 8 - SPECIAL BENEFITS

- A. When a CIO Employee is informed during his/her regular shifts that overtime in excess of two hours beyond the end of his/her regular shift will be required, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.
- **B.** When a CIO Employee is called in for emergency work two or more hours prior to the start of his/her regular shift, METRO will provide a 30-minute unpaid meal period or a 15-minute paid break, upon request.

SECTION 9 – ASSIGNED AND SENIOR CUSTOMER INFORMATION SPECIALISTS

- A. Each Assigned CIS shall receive his/her work assignments from METRO and may work less than an eight hour day and/or 40-hour workweek.
- **B.** If the PARTIES agree to split shifts, up to one-third of Assigned CIS shifts may be split, with a maximum spread of 12-1/2 hours. The Assigned CIS will be paid at a rate equivalent to time and one-half for spread time in excess of 10-1/2 hours.
- C. An Assigned CIS who is on active pay status at least 80 hours in one calendar month also is eligible for holiday pay as provided in Article 8, for any of the listed holidays which are

| 1 | observed in the succeeding month. In addition, an Assigned CIS may be eligible for a personal |
|----|--|
| 2 | holiday, as provided in Article 8, Section 5. An Assigned CIS who works less than 80 hours in one |
| 3 | calendar month will not be eligible for holiday pay in the succeeding month. However, such |
| 4 | Employee, who works on the day of observance of any of the holidays listed in Article 8, Section 4, |
| 5 | will be paid at the overtime rate. |
| 6 | D. An Assigned CIS will accrue sick leave upon qualification. |
| 7 | E. Not more than 40% of all CIS positions shall be Assigned CISs. |
| 8 | F. METRO shall offer all new or vacant full-time CIS positions to qualified Assigned |
| 9 | CISs. If no qualified Assigned CIS is available, METRO then shall offer the new or vacant CIS |
| 10 | positions to qualified PSO Employees. Likewise, METRO shall offer all new or vacant Assigned CIS |
| 11 | positions to qualified PSO Employees. If there are no qualified PSO applicants, METRO may |
| 12 | conduct an open and competitive recruitment to fill the vacancy. Seniority shall determine the order |
| 13 | of selection after qualifications have been determined through appropriate criteria and testing |
| 14 | methods as determined by METRO. METRO shall determine qualification criteria. |
| 15 | G. A Senior CIS shall notify CISs of infractions but will not issue discipline or |
| 16 | perform formal performance evaluations of Employees. |
| 17 | H. Senior CISs may monitor CISs on an ongoing/rotating basis. An observation |
| 18 | report will be placed in the CIO Employee's file only upon request of the Employee. |
| 19 | I. Vacancies in Senior CIS positions will be filled from qualified CIS applicants. |
| 20 | ARTICLE 22: SUPERVISORS |
| 21 | |
| 22 | |
| 23 | on a regular full-time continuing basis in any one of the following classifications: |
| 24 | Base Dispatcher/Planner |
| 25 | Communications Coordinator |
| 26 | Schedule Maker |
| 27 | Service Supervisor |
| 28 | Transit Instructor |

 B. A "Supervisor-in-Training (SIT)" shall mean an Employee who is training to become a Supervisor.

SECTION 2 – MUTUAL RESPONSIBILITIES

The management and direction of the work force, which includes, but is not limited to, assigning work, clarifying all job specifications with regard to duties and setting performance standards with input from Supervisors, is vested exclusively in METRO, limited only by the stated conditions in this Article. No changes in existing rights or related conditions shall be made without first negotiating with the UNION.

SECTION 3 – SUPERVISOR-IN-TRAINING

A. Supervisor-in-Training vacancies shall be posted on METRO bulletin boards for at least two calendar weeks. Candidates for these positions shall be selected from METRO FTOs, Rail Operators, Streetcar Operators and Rail Supervisors, who were not previously Bus Supervisors. Operator candidates must have at least two and one-half years of full-time bus driving service in the five years preceding the closing date for applications. Interested Employees must formally apply through METRO's Transit Human Resources Office within the specific time frame listed. Selection of SIT candidates shall be the sole responsibility of METRO. Candidates shall be selected in accordance with METRO's Merit System on the basis of ability, training, education, experience and job performance, as determined by appropriate testing procedures and evaluations, which have been, and will continue to be, developed with input from the Supervisors. Whenever possible, a Supervisor, selected by METRO after consultation with the UNION, will be included in the SIT candidate selection process.

- **B.** Successful candidates will be placed on a list by seniority. The SIT candidate list will remain in effect until exhausted. Candidates must meet eligibility criteria used for the recruitment process at the time of appointment or they will be removed from the list. Once removed from the list, an Operator must wait until the next recruitment and reapply.
- C. SITs will be placed in that classification for twelve months. During the twelvemonth period, each SIT will be required to qualify in the Base Dispatcher/Planner and Service Supervisor classifications. Failure to qualify will result in termination as an SIT. Upon completion

of training in each area, the SIT will receive a performance evaluation. Upon qualification in all required areas, the SIT will receive a formal review with METRO. An SIT who is terminated or withdraws from any of the required classifications during training will be returned to FTO with no loss of seniority.

- **D.** METRO will establish and publish standards for qualification and, with input from the instructing Supervisors, will determine in each case whether the SIT has successfully qualified in each required classification.
- E. SIT candidates may be trained before an appointment is available. If such training exceeds 30 continuous calendar days, all time spent in training will count toward satisfying the SIT probation requirement and will be credited day for day for purposes of leave accruals, salary step placement and future salary step increases.
 - F. An SIT shall not formally train another SIT at any time.
 - G. Upon appointment, an SIT shall be subject to a twelve-month probationary period.
- H. An SIT, upon hire date, will receive a voucher for four pairs of uniform pants, six uniform shirts or blouses, one sweater vest or insulated vest, one all-season parka or jacket and one authorized hat. Upon promotion to Supervisor, the Employee will receive the Supervisor uniform allowance according to the provision in Section 10, Paragraph B.
- I. An SIT may be assigned to work Service Supervisor or Base Dispatcher/Planner shifts under direct supervision of a Supervisor. Upon successful completion of training in either classification, the SIT may independently work shifts in that classification.
- J. Upon qualification in either Service Supervisor or Base Dispatcher/Planner classification, the SIT may be placed at the bottom of the relief list in that classification for the remainder of the time s/he is assigned to that classification. Upon qualification in both classifications, an SIT will be assigned work in either classification, at METRO's discretion. When assigned to a relief list, the SIT's assignments will be governed by the provisions of Section 6, Paragraphs E, F and G.
- K. Upon qualification in both classifications, and by mutual agreement between the PARTIES, an SIT may be eligible to fill a vacant Supervisor position by seniority.

L. At METRO's discretion, an SIT who has successfully qualified in the Service Quality and Base Dispatcher/Planner classifications may volunteer to qualify in the Transit Instructor or Communication Coordinator classification.

- M. Upon qualification in a classification, an SIT will be eligible to bid on overtime in that classification. Overtime will be assigned according to the overtime guidelines for Supervisors.
- N. Requests for vacation or other paid time off will be granted, as staffing levels permit and at METRO's discretion, in a manner that does not interfere with the SIT's training schedule. An SIT will not be granted vacation time in any period that was filled at pick in the classification in which the SIT is being trained at the time of vacation.
- O. The following provisions of this Article shall also apply to SITs: Section 6, Paragraphs J and O; Section 7, Paragraphs A and B; and Section 8, Paragraphs A, B and C.

SECTION 4 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed by the PARTIES, all shifts or positions required in the job classifications of Communications Coordinator, Base Dispatcher/Planner, Service Supervisor, Schedule Maker (when a Senior Schedule Planner is not assigned per Article 23, Section 2, Paragraph C), and Transit Instructor, will be posted for a general pick. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick. Copies of schedules and assignments to be picked will be posted at all work sites 14 days prior to the pick. METRO also will issue each Supervisor, and the UNION, a copy of this information. After the posting, there will be a review period in which changes may be made by METRO. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15.

- **B.** Shifts will be classified as regular and relief. Supervisors will be permitted to select shifts, RDOs, and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
 - C. Supervisors who have not worked in a classification for twelve months may

request, or may be assigned, a refresher period. Once qualified in a classification, a Supervisor will be considered permanently qualified unless mutually agreed by the PARTIES.

- **D.** A Supervisor may report to the pick room no earlier than 20 minutes prior to his/her pick time to examine available work assignments.
- E. A Supervisor who does not attend the pick must leave, with the UNION, at least four choices of assignments in order of preference. Failure to do so will result in the UNION representative making every effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular working hours.
 - F. UNION representation for the Supervisors shall be present during the pick.
- G. All Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, RDOs, or job classification changed during a shake-up without approval of the affected Supervisor(s) and the UNION.
 - H. At each pick, Supervisors may volunteer in writing to work overtime.
- I. There will be no restriction, except as provided elsewhere in this Article, on the number of Supervisors picking in or out of a particular classification except that the number of nonqualified Supervisors, or Supervisors who have not worked within a classification for ten years, picking into the Transit Instructor, or Communications Coordinator classifications will be limited to two in each classification. However, the unit supervisor may exceed this number at his/her discretion. For picks due to the opening or closing of a facility, or changes in facility hours, nonqualified Supervisors will not be allowed to pick into the Transit Instructor, Schedule Maker or Communications Coordinator classifications without prior approval of the unit supervisor.
- J. If a sufficient number of qualified Supervisors do not voluntarily pick into a particular classification, Supervisors who are currently qualified in that classification will be required, in inverse order of seniority, to pick shifts in that classification. When a Supervisor is forced into a classification because of the language in this Paragraph, there will be a re-pick for all Supervisors with less seniority than the Supervisor who is being forced.

K. If a nonqualified Supervisor picks the Schedule Maker, Transit Instructor or Communications Coordinator classification and fails to qualify, his/her vacant shift will be filled by the next most senior Supervisor who desires it, who will be inserted into the section in seniority order. There will be a repick of assignments within the section, starting with the inserted Supervisor. The Supervisor who fails to qualify will fill the resulting vacancy if s/he is qualified to do so. If not, this process will be repeated until there is a vacancy in a classification in which s/he is qualified. S/he may repick the classification in which s/he failed to qualify after a period of two years or with the approval of the unit supervisor.

L. To be considered qualified as a Communications Coordinator, a Supervisor must successfully complete a qualification process consisting of a training period and two weeks of independent performance of the duties of the position. METRO will determine qualification based on job performance. Supervisors who fail to qualify in this classification will not participate in the qualification process for a period of two years without permission of the unit supervisor.

M. In order for a Supervisor to pick the Service Quality or Training Sections or to be on an overtime list in either classification, the Supervisor must have a valid CDL with required endorsement, medical certification or waiver of certification at the time of the pick. Licenses, waivers and endorsements will be checked at the pick.

N. A Supervisor picking the Transit Instructor classification will pick his/her work location by seniority.

O. All block assignments shall have ten hours off between consecutive day's assignments except that in one instance per week per blocked assignment, there may be a minimum of eight hours off. Each Supervisor who chooses a block assignment shall choose no more than three separate assignments to place in the blocks. Blocks must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Each Supervisor picking block assignments shall select one set of the same posted assignment for two consecutive days, a different set of the same posted assignment for another two consecutive days, and a third posted assignment for a single day. Supervisors' selection of blocks may require inclusion of a one-day floating assignment. Should either party be adversely affected by this Paragraph, the PARTIES agree to meet and negotiate

up.

1 necessary changes.

P. Pick will be governed by the provisions of this Section and by guidelines mutually developed and agreed by the PARTIES.

SECTION 5 - MOVE-UPS

- A. When a vacancy occurs during a shake-up in any Supervisor classification and METRO elects to fill the vacant shift, a system-wide seniority move-up will be held by the UNION as soon as possible. Remaining vacant assignments may be offered in seniority order to SITs who are qualified in all required classifications. If there is a remaining vacancy in the Communications Coordinator or Transit Instructor classification not filled by a move-up, METRO may fill the vacancy with the lowest seniority Supervisor who is qualified in the classification and who is not already assigned to the Communications Coordinator or Transit Instructor classification. Once a Supervisor is forced into the classification because of the language of this Paragraph, shifts will be picked by seniority starting with the forced Supervisor.
 - B. Move-ups may not be requested during the last eight weeks of the current shake-
- C. A Supervisor qualifying in the Communications Coordinator or Transit Instructor classification may participate in move-ups; but s/he will not move into the new assignment until s/he has completed or been released from the training requirement.

SECTION 6 - WORK ASSIGNMENTS

- A. All job classifications except for Transit Instructor, SIT and Schedule Maker shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.
- **B.** All assignments in the classification of Schedule Maker and Transit Instructor shall be completed within a continuous eight hour period, unless the assignment is designated for an unpaid 30-minute lunch break.
- C. All Base Dispatcher/Planner shifts shall be straight through, unless mutually agreed by the PARTIES. Communications Coordinator assignments shall have no more than one split shift, except that up to three split shifts may be added to coordinate Rapid Ride service. Service

Supervisor assignments shall be guaranteed 80% straight-through on weekdays and 100% straight-through on nights (any shift completed after 8:00 P.M.), weekends and holidays when Sunday schedules are operating. Relief Supervisors in the Service Quality Section shall be guaranteed 70% straight-through shifts on weekdays, unless waived by the Relief Supervisor, and 100% straight-through on nights, weekends and holidays when Sunday schedules are operating. Temporary split extra assignments may be assigned to the relief list, however, a Relief Supervisor cannot be required to work a split extra assignment for more than two consecutive weeks.

- D. Regular shifts shall consist of five consecutive days of work within a specific classification in a workweek, with each workday guaranteed eight hours. Regular shift RDOs shall be two consecutive days. 4/40 shifts shall consist of four consecutive days of work within a specific classification, with each workday guaranteed ten hours. All regular shifts in the classifications of Service Supervisor, Base Dispatcher/Planner and Communications Coordinator will be assigned in their entirety unless otherwise approved by the unit supervisor. When a shift is cancelled, the unit supervisor will notify the UNION.
- E. Relief shifts will be guaranteed 40 hours of work per workweek, with an eight-hour guarantee each workday. RDOs for Relief Supervisors shall be posted by the last day of each pay period for the following pay period. There will be two consecutive RDOs for each 40-hour week, except for Relief Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected Supervisor, except in an emergency. The RDOs for Relief Supervisors may change each pay period as a result of the availability of assignments.
- F. Prior to the end of each pay period, each Relief Supervisor will pick his/her assignment for the next pay period from the known available assignments and available RDOs, by seniority. Assignments with four or five days of the same shift number available in one pay week (Saturday through Friday) must be picked in their entirety with their RDOs. Each pay week will be picked separately. Assignments selected the first week will not affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised. Block assignments may be broken up with shifts selected individually by the Relief

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G. If there are not enough work assignments for all Relief Supervisors to choose from, extra assignments may be created. METRO may change a Relief Supervisor's extra assignment by up to eight hours, provided the change is made at least twelve hours before the start time of the Supervisor's extra assignment, except as provided in Paragraph J. In an emergency, or with the Relief Supervisor's consent, a Relief Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.

H. METRO may post assignments that may be open for more than two weeks for selection by Relief Supervisors within the work unit. Vacant assignments may be posted until filled by a move-up.

- I. Scheduled Transit Instructor work will be selected by seniority by qualified Transit Instructors at the worksite. Selected assignments will be worked in their entirety unless a requested change is approved by the unit supervisor. METRO may modify a Transit Instructor's work assignments to meet training needs. To balance workload, METRO may require one or more Transit Instructors from one worksite to work at a different worksite. Such assignments will be made to qualified Transit Instructors in inverse seniority, unless a more senior, qualified Transit Instructor volunteers for the assignment.
- J. All Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- K. METRO will determine the number of relief shifts in each classification, but the number of relief shifts in each Supervisor classification will not exceed one-third of the total of all shifts in that classification; however, not less than three at METRO's option.
- L. METRO agrees to assign all special assignments, tasks and projects by giving equal consideration to the Supervisor's education, ability and experience as it applies to each assignment. Special assignments, tasks and projects will be posted for regular Supervisors to apply; and selection shall be based on the above criteria if the special assignment, task or project is to exist

for 30 days or more. If the special assignment, task or project is in excess of 90 days, the special assignment, task or project will be rotated among those Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow Supervisors to become better qualified for their present work assignments or for advancement.

- M. Any work that has been historically or traditionally performed by Supervisors will not be performed by any other individual.
- N. On a holiday when METRO operates a Sunday schedule, Base Operations Utility and Planner/Utility shifts will be, at METRO's sole discretion, either cancelled or operated as scheduled. The decision to cancel a shift or operate that shift as scheduled will be specific to each shift and each holiday. If a Utility or Planner/Utility shift is cancelled, the regularly scheduled Supervisor for that shift will be off with holiday pay. If a Utility or Planner/Utility shift is not cancelled, the regularly scheduled Supervisor for that shift will have the option of working the shift or taking the day off with holiday pay. If the regularly scheduled Supervisor chooses not to work that shift, the shift will be filled by the normal Relief Supervisor assignment process, then through the overtime assignment processes.
- O. When a shift remains unfilled within one hour of the start time of the shift and METRO determines that the shift cannot be cancelled, a Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which Supervisor will fill the shift, METRO will consider seniority, Supervisor qualification, business requirements and the Supervisor's desire to change work assignments.
- P. METRO may require up to four Supervisors to train in each of the Communication Coordinator and Transit Instructor classifications during each shake-up. Volunteers, in seniority order, will be selected for the training. If there are not enough volunteers to fill designated training requirements, Supervisors may be required to train. If a Supervisor is required to train as a Communications Coordinator, s/he will be selected in inverse seniority order from Supervisors who

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selected in inverse seniority order from Supervisors who have not had a previous opportunity to train as a Transit Instructor. A Supervisor who fails to qualify will return to his/her picked assignment. For the purpose of this Paragraph, years of seniority will be calculated from the date of appointment as an SIT and adjusted day-for-day for any time spent in excess of 90 consecutive calendar days on either military leave (unless required otherwise by law) and/or in a layoff status. If a Supervisor has volunteered to train and successfully qualifies as a Communications Coordinator, either through the pick process or in response to an offer to train, the Supervisor can be forced to remain in the Control Center per the provisions in Article 22.4.J and 22.5.A for up to one year only.

SECTION 7 – SPECIAL ALLOWANCES

- A. Spread time pay, at one-half pay, will be awarded after 10-1/2 hours within one workday, providing that premium time is not already being paid, in which case spread time will be reduced by the exact amount of premium time. Twelve hours will be the limit for any spread assignment.
- B. Any Supervisor working in the Communications Coordinator classification will receive a 5% differential added to his/her wage rate for all time worked in that classification. Any Supervisor working a window shift as a Base Dispatcher/Planner will receive a 5% differential added to his/her wage rate for all time worked in that capacity.
- C. A Supervisor shall receive two hours straight-time pay for each shift during which s/he instructs a new or nonqualified Supervisor or a Supervisor who requires a refresher or retraining for which METRO requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 8 - OVERTIME

- A. All hours worked in excess of eight hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.
- B. Any work performed on a RDO shall be paid at the overtime rate with minimum pay of four hours. No Supervisor will be required to work on his/her RDO except in an extreme

emergency.

- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES.
- **D.** Posted special event assignments will be available for pick by those Supervisors selecting either the Service Supervisor or Communications Coordinator classifications. These assignments will be known as future overtime and will be credited to the Supervisor in advance and combined with hours actually worked.

SECTION 9 - VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article 9 with the following exceptions:

- A. At the spring pick, Supervisors will select vacations in increments of no less than five days, in order of Supervisor seniority in each classification. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order by seniority within each classification. Appropriately accrued vacation will be used in the selection of these periods. Supervisors shall use the same Vacation Period Table as Transit Operators.
- **B.** At the fall pick, if a Supervisor picks into a classification, listed in Section 1, other than the one for which s/he has selected his/her fall vacation, and his/her fall vacation period is full in the newly picked classification, s/he may not bump a person with lower seniority who has already selected that period in that classification. Such Supervisor will select another vacation period from the remaining periods in the new classification. Appropriately accrued vacation will be used in the selection periods.
- C. The number of Supervisors within a classification allowed on vacation during the same period shall be at least 14% of the number of Supervisors in that classification, including SITs projected to be in the classification on June 30. However, during FTO pick, the minimum number of Base Dispatcher/Planners allowed on vacation shall be reduced by two except during the August FTO pick when it will be reduced by one. Qualified Relief Supervisors and/or one-third of all Transit Instructors may be required to work in other classifications to fill vacation reliefs, by inverse seniority.

D. A Supervisor may use his/her current vacation accrual in single-day increments with the approval of his/her immediate supervisor.

SECTION 10 - SPECIAL BENEFITS

- A. Upon the approval of the unit supervisor, at least one Supervisor per day in each classification shall be allowed to use a personal holiday.
- B. Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the Service Supervisor wage rate on January 1 of each year shall be available for each Supervisor. The maximum uniform allowance balance which may be carried over into the next year is twenty times the top step of the Service Supervisor wage rate in effect on January 1. The uniform voucher may be used only to purchase authorized uniform items. When a Supervisor needs to replace his/her all-weather parka or jacket due to normal wear and tear, METRO will issue a voucher for its replacement. In addition to the above allowances, a Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of the Base Dispatcher/Planner wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Supervisors.
- A Supervisors' Uniform Committee shall be appointed to maintain or modify all Supervisors' clothing and appearance standards.
 - 2. All necessary safety and foul weather gear will be provided by METRO.

SECTION 11 – GENERAL

- A. All Supervisors working in the classifications of Transit Instructor,

 Communications Coordinator, Service Supervisor and SIT will receive hands-on orientation on all
 coach or coach-related equipment within 90 days of its use in service. Those Supervisors who are
 directly involved in the operation/service of the special equipment will receive orientation or training
 on such equipment.
- **B.** It is METRO's responsibility that all Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.
 - C. The PARTIES will establish a Supervisors Labor-Management Relations

Amalgamated Transit Union, Local 587

Committee for the purpose of exploring and responding to issues of mutual concern to METRO and the Supervisors.

- **D.** METRO and the Supervisors will develop a complete written description of the duties and responsibilities of each shift, to be made available at each pick.
- E. For all classifications as set forth in Section 1: METRO will determine the number of Supervisors allowed to have time off through day off book procedures and will accommodate Supervisor requests consistent with daily staffing requirements. Day off book procedures will be consistent in all classifications. Requests for AC days may not be entered into the day off book more than one calendar month in advance of the day(s) off desired.

ARTICLE 23: SCHEDULE SECTION AND OSS COORDINATORS

SECTION 1 – DEFINITION OF EMPLOYEES

- Operations Support System (OSS) Coordinator
- Scheduling Technical Information Processing Specialist III
- Senior Schedule Planner
- Transit Information Planner

SECTION 2 – GENERAL CONDITIONS

A. Senior Schedule Planners, Transit Information Planners and OSS Coordinators are presently classified as salaried Employees and as such may work flexible schedules. The decision of whether to classify Employees as FLSA-exempt is solely within the discretion of King County. Should King County change the salaried status of Employees under this Article, it shall negotiate the effects of this change with the UNION. An Employee may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work hours, compressed workweek, telecommuting and/or job share arrangements upon approval of his/her unit supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days executive leave annually, to be administered according to King County policy.

B. When there is a regular vacancy in the Senior Schedule Planner classification, it will be offered to all other Senior Schedule Planners. The unit supervisor will decide who fills the vacancy based on seniority, work knowledge and work performance. The remaining vacant

 assignment will be subject to recruitment and will be filled by a Bus Supervisor, Rail Supervisor or O&M Supervisor who has previous Bus Supervisor seniority or an OSS Coordinator, based on merit. If no Bus Supervisor, Rail Supervisor, or O&M Supervisor who has previous Bus Supervisor Seniority or OSS Coordinator applies during a recruitment to fill a regular vacancy, METRO may then recruit for and select from other qualified Employees.

C. At every regular Supervisor pick, one Senior Schedule Planner position will be used for training. METRO will solicit letters of interest from Bus Supervisors, Rail Supervisors and an O&M Supervisor who has previous Bus Supervisor seniority and OSS Coordinators to temporarily fill this Senior Schedule Planner position. The Senior Schedule Planner position is intended to provide Supervisors or OSS Coordinators with training opportunities in the Schedule Unit. If there are multiple candidates for this training position, METRO will make a selection using a merit-based selection process. If there are no applicants for this training position, the position will be filled as a Schedule Maker position and posted no later than six days prior to Supervisor pick, in accordance with Supervisor pick guidelines. In order to provide for an orderly transition, there will be a brief period of overlap between the Supervisor completing his/her training period and the next Supervisor selected to begin his/her training, in order for the new trainee to become qualified.

- **D.** When there is a regular vacancy in the OSS Coordinator classification it will be filled by a Bus Supervisor, Rail Supervisor or an O&M Supervisor with previous Bus Supervisor experience or a Senior Schedule Planner. METRO will use a merit-based selection process to determine the most qualified individual to fill the vacancy. If no Supervisor or Senior Schedule Planner applies during a recruitment to fill a regular vacancy, METRO may then recruit and select from qualified Employees.
- E. When an OSS Coordinator is required to work on a holiday, s/he will have another day off with pay on a day mutually agreed by the Employee and his/her unit supervisor.
- F. Employees listed in Section 1 will receive a second personal holiday to be used in the payroll year in lieu of the holiday for Lincoln's Birthday specified in Article 8, Section 4. The use of the personal holiday will be governed by Article 8, Section 7, Paragraph A.

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ARTICLE 24: WATERFRONT STREETCAR CONDUCTORS (WSFC)

When the WFSC resumes service, Employees who work on the WFSC will become part of METRO's Rail Section. In anticipation of this change, the PARTIES agree that Article 24 of the collective bargaining agreement that was in effect between November 1, 2004, and October 31, 2007, is hereby removed from this AGREEMENT. It is understood that deleted text of former Article 24 will serve as a starting point for negotiations for a future article for Conductors in Exhibit D. Unless mutually agreed otherwise, negotiations to establish the contents of an article for Conductors will begin at least six months prior to METRO reinstituting service on the WFSC.

ARTICLE 25: PASS SALES OFFICE EMPLOYEES

SECTION 1 – DEFINITION OF EMPLOYEES

"Pass Sales Office (PSO) Employees" shall mean all Employees in the following classifications:

- Assigned Pass Sales Representative (Assigned PSR)
- Pass Sales Representative (PSR)
- Senior Accounting Representative

SECTION 2 - GENERAL CONDITIONS

A. An operations manual for each area of PSO will specify applicable policies and procedures. Such policies and procedures shall not conflict with the provisions of this AGREEMENT. Revisions will be discussed with the UNION before implementation. A complete, updated manual will be available to all PSO Employees.

B. The PARTIES agree to establish a Joint Working Conditions Committee comprised of equal numbers of METRO management and UNION-appointed Customer Communications and Services representatives. The purpose of this committee will be to improve working conditions and work processes in Customer Communications and Services. The committee will meet regularly and during the planning phase of any project that will impact working conditions. The UNION-appointed representatives on the committee shall be paid by METRO at the appropriate rate.

SECTION 3 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift, except where modified by historical practice, will be completed within either a continuous nine hour period with an unpaid one-hour lunch period and will include two paid fifteen minute breaks, or a continuous eight and one-half hour period and will include an unpaid one-half hour lunch and two paid 15-minute breaks.

B. The graveyard shift shall be considered the first shift of the day; the day shift shall be considered the second; and the swing shift shall be considered the third. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered graveyard shift.

C. Shifts and RDOs shall be arranged so that each Employee shall have at least eight hours off between shifts and at least 60 hours off for RDOs.

SECTION 4 - PICKS

A. Each PSR will select his/her position at a time scheduled in conjunction with Transit Operator picks. Positions at the Sales Counter, Metro Customer Stop and 624-PASS will be available for pick. At pick a volunteer list for qualified PSRs will be posted for backfill purposes for short term vacancies.

B. During his/her probationary period, each PSR will receive training in each of the following areas: Sales Counter or Metro Customer Stop and 624-PASS. A PSR will not participate in the pick until his/her training period is completed and s/he is qualified in all work areas. A PSR trainee who completes his/her training and is qualified in all work areas will pick a vacant position by seniority for the remainder of the current shake-up.

C. Copies of the proposed pick schedules and shifts will be posted for review 21 calendar days prior to the start of the pick. Changes in the posting may not be made less than five days prior to the pick.

- **D.** A UNION representative shall be present during the pick.
- E. A PSR who is unable to attend the pick may leave an absentee pick form indicating

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his/her work preferences with the UNION. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative will make an effort to select an assignment comparable to the assignment last selected at pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. Employees shall not be compensated for time spent in the selection process, unless it is during their regular work hours.

F. When METRO determines that a PSO Employee will be unavailable for work for an entire shake-up, for any reason, that PSO Employee shall not pick a shift. This provision shall include PSO Employees who are detailed or upgraded into job classifications other than their own.

SECTION 5 - FILLING VACANCIES

A. A "short term vacancy" shall mean a vacancy lasting for five or fewer working days. A "temporary vacancy" shall mean a vacancy lasting for more than five working days. A "permanent vacancy" shall mean a vacancy for which there is a hiring process.

B. At pick, PSRs qualified in all PSO work areas will have the opportunity to be on a volunteer list for backfill of short term vacancies. If there are no volunteers available, such work will be assigned by inverse seniority on a rotating basis. A record of the rotating inverse seniority list shall be posted and kept updated.

C. If a temporary vacancy is to be filled, it shall be filled by detail assignment. PSO Employees who are qualified and willing to do the work shall be given first consideration. Seniority, workload and staffing needs shall be the determining factors in filling the position. If no PSO Employee volunteers are available, the position will first be assigned to PSO Employees by inverse seniority on a rotating basis, then to qualified volunteers from the CIO. If no qualified Employees are reasonably available, outside help will be used. The UNION will be advised when outside help is called.

D. METRO shall offer all new or vacant full-time PSR positions to qualified Assigned PSRs. If no qualified Assigned PSR is available, METRO then shall offer the new or vacant PSR positions to qualified CIO Employees. Likewise, METRO shall offer all new or vacant Assigned PSR positions to qualified CIO Employees. Seniority shall determine the order of selection after qualifications have been determined through appropriate criteria and testing methods as defined

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by METRO. METRO shall determine qualification criteria. If there are no qualified CIO applicants, METRO may conduct an open and competitive recruitment to fill the vacancy.

E. When a permanent vacancy occurs, PSO Employees working in such classification may have a move-up, by seniority, provided such move-up is completed 28 days prior to the next shake-up.

SECTION 6 - OVERTIME

- A. Overtime will be offered by seniority on a rotating basis from a PSO Employee overtime list. If the list is exhausted or if no PSO Employee on the list is reasonably available, overtime will be offered to eligible CIO Employees by seniority on a rotating basis. If no CIO Employee is reasonably available, METRO may assign overtime to PSO Employees by inverse seniority.
- B. All hours worked in excess of eight hours in the scheduled workday or work on a PSO Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay of the classification for actual overtime hours worked.
- C. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending into graveyard shift shall be paid with swing shift differential. Overtime on graveyard shift extending into day shift shall be paid with graveyard shift differential.

SECTION 7 – SPECIAL ALLOWANCES

- A. Shift differentials shall be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift.
- B. A PSO Employee who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed at least three hours of pay at the overtime rate. A PSO Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.
- C. PSRs and Assigned PSRs shall receive a straight-time premium for instructing individuals as follows:
 - 1. One hour of pay at the PSO Employee's current rate for four hours or less of

D. A PSO Employee who takes his/her vacation in two or more periods shall select

the second period of his/her vacation after all PSO Employees in his/her classification have made

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their first selection; his/her third selection after all PSO Employees in his/her classification have made their second selection; etc., until all periods of vacation have been selected.

- E. At the vacation pick, a PSO Employee may select vacation combined with AC in consecutive blocks. A PSO Employee may not pick AC unless it is accrued at the time of the vacation pick.
- **F.** Any picked vacation periods not used will be offered to other PSO Employees by seniority in the same classification if METRO determines business reasons permit.

SECTION 10 – ASSIGNED PASS SALES AND SENIOR ACCOUNTING REPRESENTATIVES

- A. Each Assigned PSR shall receive his/her work assignments from METRO and may work less than an eight-hour day and/or 40-hour workweek.
- **B.** No regular, full-time, continuous shift in the PSO shall be split during the life of this AGREEMENT. No PSR will be required to accept assigned status. No Assigned PSR will be required to accept a split shift without mutual agreement between the PARTIES.
- C. An Assigned PSR, who is on active pay status at least 80 hours in one calendar month, also is eligible for holiday pay as provided in Article 8, for any of the listed holidays which are observed in the succeeding month. In addition, an Assigned PSR may be eligible for a personal holiday, as provided in Article 8, Section 5. An Assigned PSR who works less than 80 hours in one month will not be eligible for holiday pay in the succeeding month. However, such Assigned PSR who works on the day of observance of any of the holidays listed in Article 8, Section 4 will be paid at the overtime rate.
 - D. An Assigned PSR will accrue sick leave upon qualification.
 - E. Not more than 25% of all PSO positions shall be Assigned PSRs.
- F. If the PARTIES agree to split shifts, up to one-third of Assigned PSR shifts may be split, with a maximum spread of 12-1/2 hours. The Assigned PSR shall be paid at a rate equivalent to time and one-half for spread time in excess of 10-1/2 hours.
- G. Senior Accounting Representatives shall notify PSRs and Assigned PSRs of infractions but will not issue discipline or perform formal performance evaluations of PSO

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H. Vacancies in the position of Senior Accounting Representative will be filled by a PSO Employee with at least two years of experience as a PSR. When qualifications and experience are equal, continuous service as a PSR will be the determining factor.

ARTICLE 26: TEMPORARY EMPLOYEES

SECTION 1 - DEFINITION

- A. "Temporary Employee" shall mean a person who is employed for a period of time not to exceed 1040 hours in a rolling twelve-month period. However, Temporary Employees may be used for a maximum period of 2080 hours in a rolling twelve-month period if mutually agreed by the PARTIES.
- B. "Project Temporary Employee" shall mean a person who is employed for a period of time expected to exceed 1,040 hours in a rolling twelve month period but not to exceed the duration of the project, the duration of a backfill for another Employee, or two years, whichever comes first.
 - C. Employees covered by this Article:
- 1. Will not be used to fill regular, Career Service positions until after the process provided in Article 3, Section 13 has been completed.
- 2. Do not become Career Service Employees and must be immediately separated if their employment exceeds the limits established above; otherwise, a contract violation has occurred.
- 3. Shall be considered probationary Employees for the duration of their employment, whose instances of discharge will be covered by Article 4.9.
 - 4. Are not subject to the layoff and recall provisions of the AGREEMENT.
 - 5. Will be assigned to work locations, shifts, and regular days off by METRO.
- 6. Will either be provided with those tools necessary to perform their jobs, or will receive one-third of the applicable tool allowance in effect at the time for the classification.
- **D.** Positions filled by Employees covered by this Article will not be part of the regular pick process for regular Employees.

E. METRO and the UNION will periodically meet to discuss the use of Employees under this Article and whether the work should properly be performed by other Employees.

Additionally, METRO will notify the UNION and offer to meet to discuss any project which would employ a substantial number of Employees under this article.

SECTION 2 - SELECTION AS A PERMANENT EMPLOYEE

- A. A Temporary Employee or Project Temporary Employee who is selected by METRO for a permanent position in the same classification shall serve a six-month probationary period; however, if the Employee has 90 or more days of continuous temporary employment in the classification at the time of selection, the probationary period shall be reduced to three months and s/he will receive a seniority date, vacation service credits and wage progression which reflects his/her continuous service.
- **B.** A Temporary Employee or Project Temporary Employee who is separated from METRO and rehired as a permanent Employee within 30 days will not receive seniority or vacation service credits. However, such Employee rehired within a year will receive wage progression credit for time served as a Temporary Employee or Project Temporary Employee.

SECTION 3 - WAGES AND BENEFITS FOR TEMPORARY EMPLOYEES

- A. A Temporary Employee shall be paid for actual hours worked at the current rate in effect for his/her classification and length of service. Such Employee is eligible for overtime pay after working more than eight hours in one day, 40 straight-time hours in one workweek, or for hours worked on holidays.
- **B.** A Temporary Employee who has less than 60 days of service is not eligible for any Employee benefits.
- C. A Temporary Employee who is employed for 60 days or longer continuous service and who works full-time shall be eligible, beginning the first of the month following the 60-day anniversary, for sick leave, holidays, vacation and medical, dental and optical benefits.
- **D.** A Temporary Employee whose employment is extended beyond 1,040 hours in a rolling twelve-month period shall receive retroactive benefits to the date of hire (based on established start dates of benefits).

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SECTION 4 – WAGES AND BENEFITS FOR PROJECT TEMPORARY EMPLOYEES

A. Project Temporary Employees will have seniority only within a group of Project Temporary Employees in the same classification for picking vacation, overtime opportunities, and for forced overtime.

- B. A Project Temporary Employee may serve as a lead for other Temporary Employees or Project Temporary Employees. Selection for such lead positions shall be based on merit.
- C. When METRO needs to separate one or more Project Temporary Employees, it will do so in inverse seniority order, unless METRO identifies an operational reason to change that order. METRO will provide the plan for the order of separation to the UNION prior to providing formal notice to the Employees.
- **D.** A Project Temporary Employee is eligible for benefits from the date of hire (based on established start dates).

ARTICLE 27: MODIFICATION PROVISION AND SAVINGS CLAUSE

SECTION 1 - MODIFICATION PROVISION

No modification, alteration, or revision to this AGREEMENT shall be asserted, implemented, or considered a binding modification to this AGREEMENT unless first reduced to writing, identified as such, and signed by the Director of the King County Office of Labor Relations/designee and the UNION President/Business Representative/designee.

SECTION 2 – SAVINGS CLAUSE

Should any provision of this AGREEMENT be rendered or declared invalid because of any existing or subsequent legislation or by any court decision, the remaining provisions of this AGREEMENT shall continue in full force and effect. Both PARTIES agree to immediately attempt to renegotiate such invalidated provisions to comply with the law.

ARTICLE 28: TERM OF AGREEMENT This AGREEMENT shall become effective November 1, 2013, and shall remain in full force and effect until October 31, 2016. Not later than August 1, 2016, either party wishing to modify the terms of this AGREEMENT shall notify the other party in writing setting forth their proposal for modification. By: King County Executive AMALGAMATED TRANSIT UNION LOCAL 587 Paul J. Bachtel President/Business Representative

2015.

EXHIBIT A – JOB CLASSIFICATIONS AND TOP HOURLY WAGE RATES

2 TITLE 3 **Operators** 4 \$30.71 Transit Operator 5 Full-Time Transit Operator Trainee (50% of Top Step Transit \$15.36 Operator) 6 Vehicle Maintenance 7 \$18.42 Assistant Utility Service Worker (80% of USW) 8 Electronic Technician \$35.15 9 **Equipment Dispatcher** \$30.38 \$35,15 **Equipment Painter** 10 \$28.53 Equipment Service Worker - Stores Driver 11 \$28.53 **Equipment Service Worker** 12 *Lead Electronic Technician \$38.67 13 \$38.67 *Lead Equipment Painter 14 *Lead Equipment Service Worker \$31.38 15 *Lead Maintenance Machinist \$38.67 *Lead Mechanic \$38.67 16 \$33.69 *Lead Purchasing Specialist 17 *Lead Sheet Metal Worker \$38.67 18 *Lead Transit Parts Specialist \$32.64 19 *Lead Vehicle Upholsterer \$38.67 20 Maintenance Machinist \$35.15 21 \$35.15 Mechanic Mechanic Apprentice (5 step wage progression) \$35.15 22 \$35.15 Metal Constructor 23 \$35.15 Millwright 24 Paint Preparation Technician (85% of Equipment Painter) \$29.88 25 \$30.63 **Purchasing Specialist** 26 Purchasing Specialist-NRV \$30.63 27 \$28.15 Senior Stores Clerk \$35.15 Sheet Metal Worker 28

TITLE 1 \$29.67 Transit Parts Specialist 2 \$23.02 **Utility Service Worker** 3 Utility Service Worker (Driver - \$0.70 above USW) \$23.72 \$24.02 4 Utility Service Worker (Driver CDL-\$1.00 above USW) \$38.67 Vehicle Damage Estimator (10% above Sheet Metal Worker) 5 \$28.15 VM Technical Information Process Specialist III 6 \$28.15 VM Technical Information Process Specialist III Stores 7 \$35.15 Vehicle Upholsterer 8 * 10% above non-lead positions 9 Facilities Maintenance 10 \$35.15 **Building Operating Engineer** \$35.15 11 Carpenter \$30.83 **Equipment Operator** 12 \$22.34 Facilities Maintenance Worker 13 \$29.70 Grounds Specialist 14 \$38.67 *Lead Building Operating Engineer 15 \$38.67 *Lead Carpenter \$32.67 16 *Lead Grounds Specialist \$38.67 *Lead Maintenance Constructor 17 \$38.67 *Lead Maintenance Painter 18 \$31.87 *Lead Maintenance Signage Specialist 19 \$42.00 *Lead Transit Radio And Communication Systems Specialist 20 \$27.60 *Lead Transit Custodian 21 \$30.53 *Lead Utility Laborer \$35.15 22 Maintenance Constructor \$35.15 Maintenance Painter 23 \$28.97 Maintenance Signage Specialist 24 \$30.63 **Purchasing Specialist** 25 \$22.75 Transit Custodian I 26 \$25.09 Transit Custodian II 27 \$27.46 Transit Electronics Communication Technician \$38.18 Transit Radio And Communication Systems Specialist 28

TITLE 1 \$27.75 **Utility Laborer** 2 *10% above non-lead position 3 **Revenue Coordinators** 4 \$31.55 Revenue Coordinator 5 **Special Classifications** \$24.14 Accounting Technician I 6 \$27.41 Accounting Technician II 7 \$25.43 Information Distributor 8 \$37.76 **Operations Security Liaison** 9 \$29.67 Transfer Room/Warehouse Worker 10 **Customer Communications and Services** 11 \$26.50 Assigned Customer Information Specialist \$26.50 Assigned Pass Sales Representative 12 \$26.50 **Customer Information Specialist** 13 \$26.50 Pass Sales Representative 14 \$29.19 Senior Accounting Representative (Post-Reorganization) 15 \$29.01 Senior Customer Information Specialist 16 **Supervisors** 17 *Base Dispatcher/Planner (when working the window) \$40.62 Base Dispatcher/Planner (when working as utility or planner) \$38.69 18 \$40.62 *Communications Coordinator 19 \$38.69 Schedule Maker 20 \$38.69 Service Supervisor 21 \$34.82 Supervisor-in-Training (90% of Supervisor) 22 \$38.69 **Transit Instructor** 23 * 5% above Service Supervisor **Schedule Section and OSS Coordinators** 24 \$49.49 **OSS Coordinator** 25 Scheduling Technical Information Processing Specialist III \$28.15 26 \$49.49 Senior Schedule Planner 27 **Transit Information Planner** \$39.79 28

EXHIBIT B - STATE AND CITY RETIREMENT PLANS 1 Questions regarding state or city retirement should be directed to King County's Benefits 2 Office (206-684-1556) or to the state or city retirement office. The addresses and telephone numbers 3 are as follows: 4 5 Department of Retirement Systems 6 Public Employees Retirement System 7 P.O. Box 48380 8 Olympia, WA 98504-8380 9 (360) 664-7000 **10** (800) 547-6657 11 www.drs.wa.gov 12 13 14 15 City Retirement Office 16 720 Third Avenue, Suite 900 17 Seattle, WA 98104-1829 18 (206) 386-1293 19 www.seattle.gov/retirement 20 21 22 23 24 25 26 27 28

EXHIBIT C – FACILITIES WORKSITE

| Classification(s) | Complexes/Work program | Worksite |
|---|-------------------------------|--|
| Equipment Operators | | NorthSouth |
| Custodial | • Central | Central &Atlantic Base/Revenue Processing/ Power Distribution Ryerson/Base Marketing/Transit Control Center/NRV |
| | East | East BaseBellevue Base Van Center |
| | North | North BaseNorth Facilities |
| | South | South Base/Safety/Training South Facilities/Component Supply Ctr/Construction Trailer |
| | Tunnel/SLUS | Tunnel/SLUS |
| Tunnel Trades & Labor Support | | • Tunnel |
| Maintenance Constructor | Bases & Field | |
| Carpenters BOE | | |
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| | Shelter Refurb | North |
| | | South |
| | Shelter Appearance | • North |
| | | • South |
| | Signage | • North |
| | | • South |
| | Environmental | • South |
| | Landscape/Grounds Maintenance | • North |
| | | South |

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EXHIBIT D TERMS AND CONDITIONS OF EMPLOYMENT FOR RAIL EMPLOYEES

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EXHIBIT D

AGREEMENT BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587

AND

KING COUNTY METRO TRANSIT

TERMS AND CONDITIONS OF EMPLOYMENT FOR RAIL EMPLOYEES

PARTIES TO THE AGREEMENT

This AGREEMENT is made and entered into by and between KING COUNTY METRO TRANSIT on behalf of King County, its successors and assigns, hereinafter referred to as "METRO", and the AMALGAMATED TRANSIT UNION (ATU), LOCAL 587, representing those Employees of METRO covered by this AGREEMENT, hereinafter referred to as the "UNION". When the term "PARTIES" is used herein, it refers to METRO, usually as represented by the RAIL Section, and the UNION. When the term "this AGREEMENT" is used herein, it refers to Exhibit D, the Terms and Conditions of Employment for Rail Employees.

PREAMBLE

The purpose of this AGREEMENT is to provide a working understanding between METRO and the Employees who work in the RAIL Section. The PARTIES agree that the collective bargaining agreement, of which this AGREEMENT is Exhibit D, does not apply to Employees in the RAIL Section except to the extent that provisions of that agreement, in whole or in part, have been expressly adopted herein. In order to best serve the public interest, the PARTIES agree to provide efficient, reliable, and convenient service. In the spirit of cooperation, the PARTIES agree that this can best be accomplished by maintenance of adequate facilities, staffing and equipment, and by efficient use of a qualified and responsible workforce. Employees are entitled to fair wages and working conditions as provided in this AGREEMENT, including all protections preserved by law. Further, the PARTIES recognize that a key element in the provision of fair working conditions includes a commitment to the concept of just cause with respect to employee discipline. To that end, the PARTIES have set forth in Article R4, Section 3, specific major infractions which will result in

discharge or, under certain circumstances, suspension.

DEFINITIONS

The terms "negotiate", as used in this AGREEMENT, shall mean the duty to meet upon request and negotiate with an intention of arriving at an agreement. Unless specifically stated, the use of this term does not require that the issue be submitted to arbitration if no agreement is reached.

The term "extreme emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO, such as an act of nature.

The term "emergency", as used in this AGREEMENT, shall mean a circumstance which is beyond the control of METRO at the time action is required and which could not reasonably have been foreseen on that occasion.

The term "eligible dependent", as used in METRO's medical, dental and vision plans, shall mean an Employee's spouse/domestic partner and unmarried dependent children of the Employee, the Employee's spouse or the Employee's domestic partner. Such children shall be eligible up to age 26 under conditions specified in federal health care laws. Special provisions extend coverage indefinitely for children with mental or physical disability.

The term "marital status", as used in this AGREEMENT, shall mean the legal status of being married, single, separated, divorced, or widowed as defined in Revised Code of Washington (RCW) 49.60.040.

The term "payroll year", as used in this AGREEMENT, shall mean the period of time that starts with the pay period that follows the pay period that includes December 31 and ends with the pay period that includes December 31.

The term "day", as used in this AGREEMENT, shall mean calendar day, unless otherwise noted.

The term "legally protected class", as used in this AGREEMENT, shall mean a group of individuals who are protected from discrimination under federal, state, or local laws.

The term "domestic partner" shall mean a person living with an Employee if s/he and the Employee:

1. Share the same regular and permanent residence, and

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The term "Link Light Rail" shall refer to Sound Transit Link Light Rail.

DOCUMENTS:

a. The "COLLECTIVE BARGAINING AGREEMENT" shall mean the AGREEMENT BETWEEN AMALGAMATED TRANSIT UNION LOCAL 587 and KING COUNTY METRO TRANSIT, November 1, 2013 through October 31, 2016 of which this AGREEMENT is Exhibit D.

b. This document shall be referred to as the TERMS AND CONDITIONS OF EMPLOYMENT FOR RAIL EMPLOYEES.

ARTICLE R1: UNION/MANAGEMENT RELATIONS

SECTION 1 - SOLE BARGAINING AGENT

A. METRO recognizes the UNION as the sole bargaining agent for those Employees working in the Rail Section of the King County Department of Transportation, Division of Transit, (henceforth referred to as RAIL) which are listed in Exhibit RA (to Exhibit D). Current or future Employees assigned to perform work which historically or traditionally has been UNION work at RAIL or its successors, or which is agreed or legally determined to be UNION work, also shall be covered by the terms of this AGREEMENT.

- B. The PARTIES agree that no Employee shall be discriminated against because of UNION membership or non-membership.
- C. METRO will notify the UNION of any change in any existing UNION job description prior to the implementation of the change.

SECTION 2 – UNION MEMBERSHIP

A. Each Employee shall make application to become a member of the UNION within 30 days after his/her date of employment or pay an agency fee, except as otherwise restricted, or provided for, by law. However, if the Employee qualifies for a bona fide religious objection to union membership as described in RCW 41.56.122, the above requirement shall be satisfied by the payment of an amount equal to initiation fees and regular UNION dues to a non-religious charitable organization in accordance with the procedures set forth in the Washington Administrative Code.

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B. Failure by any Employee to satisfy the requirements of Paragraph A or to maintain payment of dues, fees, and/or assessments shall constitute cause for dismissal; however, METRO has no duty to act until the UNION makes a written request for discharge and verifies that the Employee received written notification of the delinquency, including the amount owing and method of calculation, and notification that nonpayment within seven days will result in discharge by METRO.

C. Calculation of the 30-day period in Paragraph A shall not include periods of temporary employment of less than 90 continuous days.

D. METRO agrees to deduct the regular initiation fee, regular dues, contributions to the Committee on Political Education (COPE), and/or other fees uniformly required from the paycheck of each Employee who voluntarily has authorized such deductions. The amounts deducted shall be transmitted monthly to the UNION on behalf of the Employees involved. Authorization by the Employee shall be on a form approved by the PARTIES and may be revoked by the Employee upon request. The performance of this function is recognized as a service to the UNION by METRO.

E. The UNION agrees to indemnify and save METRO harmless from any and all liabilities resulting from compliance with Paragraphs B and D.

SECTION 3 – LIST OF NEW OR TERMINATING EMPLOYEES

Biweekly, METRO shall furnish the UNION with a list of new and/or terminating Employees.

SECTION 4 – UNION INSIGNIA

METRO Employees may wear, while on duty, the standard type of union insignia prescribed by the ATU International. The wearing of such insignia by a UNION member shall not be cause for discipline.

SECTION 5 – MANAGEMENT RIGHTS

The management and direction of the workforce, including work assignments, the determination of duties, the setting of performance standards, and the development of work rules to ensure the quality and efficiency of its operations and safety of Employees and the public, shall be vested exclusively in METRO, except as limited by the express language of this AGREEMENT and by any practice mutually established by the PARTIES.

November 1, 2013 through October 31, 2016

SECTION 6 – UNION BULLETIN BOARDS

METRO agrees to provide space at work locations, as determined by the PARTIES, for UNION bulletin boards, which will not exceed 48 inches by 44 inches, unless otherwise agreed by the PARTIES. All materials posted shall be signed by a full-time Officer of the UNION or shall be on UNION letterhead. Copies of any materials posted will be sent to the appropriate manager and to Transit Human Resources. No material shall be posted on or in METRO property by, or on behalf of, the UNION or its members, except as provided above. However, during terms of general UNION election of officers, the PARTIES shall agree upon suitable space and conditions for the posting of campaign literature. In addition, METRO will provide adequate space adjacent to each UNION bulletin board for a clipboard.

SECTION 7 – LABOR-MANAGEMENT RELATIONS COMMITTEE

A. The PARTIES agree to maintain a committee to be known as the "Labor-Management Relations Committee". This committee shall be scheduled to meet monthly for the purpose of discussing, approving, and/or proposing resolutions to:

- 1. Issues or problems of RAIL policy which affect the UNION and which either party requests be placed on the agenda.
- 2. Issues or problems of contract administration, other than formal grievances which are being processed, unless mutually agreed by the PARTIES.
 - 3. Reports from division level labor-management committees.
 - 4. Other matters of mutual concern.
- **B.** Written notes may be taken by committee participants during meetings, but such notes will not be used by either party in a grievance, arbitration or other controversy between the PARTIES.

SECTION 8 - JOINT SAFETY COMMITTEE

RAIL will participate in the METRO Joint Safety Committee.

SECTION 9 – JOINT SECURITY STEERING COMMITTEE

RAIL will participate in the METRO Joint Security Steering Committee.

SECTION 10 - COMMITTEE SELECTIONS

METRO will solicit input from the UNION when selecting Employees to serve on standing committees and boards, or task forces, unless otherwise specified in this AGREEMENT.

SECTION 11 – PRINTING OF THE AGREEMENT

Upon completion of contract negotiations and agreement on and ratification of a new AGREEMENT, the PARTIES will equally share the costs of printing copies of the new AGREEMENT. The UNION will arrange for the printing and will bill METRO for half the cost.

ARTICLE R2: EQUAL EMPLOYMENT OPPORTUNITY

SECTION 1 – MERIT SYSTEM

The PARTIES are committed to providing equal employment opportunity for all new applicants for employment, as well as for present Employees. METRO shall recruit, select, and promote employees and/or individuals from the community workforce on the basis of their relative knowledge, skills and abilities, and in accordance with King County's equal employment opportunity and affirmative action policies. Upon request, METRO will inform Employees of the knowledge, skills and abilities that are the subject of interviews or role-plays for UNION positions.

SECTION 2 – NONDISCRIMINATION

Personnel policies concerning hiring and placement, conditions and privileges of employment, compensation, training, tuition aid, promotions, transfers, discipline, benefits, and other related programs are administered on the basis of merit and without regard to an Employee's race, creed, color, religion, sex, sexual orientation, national origin, political affiliation, age, marital status, disability, or liability for service in the Armed Forces of the United States. The PARTIES pledge to comply with the Civil Rights Act of 1964, as amended, the Equal Employment Opportunity Act of 1972, the State Law Against Discrimination, and any similar or related federal and state laws and regulations which prohibit discrimination based on an Employee's race, creed, color, religion, national origin, political affiliation, age, sex, sexual orientation, marital status, or disability, except as specifically exempted by a bona fide occupational qualification. Any employee of METRO who obstructs this policy with respect to Equal Employment Opportunity will be subject to disciplinary action.

ARTICLE R3: GENERAL CONDITIONS

SECTION 1 – TECHNOLOGICAL CHANGE

- A. If RAIL considers a technological change that has an impact on the wages, hours or working conditions of any Employee, METRO agrees to notify the UNION at least 60 days prior to implementation of such technological change and further agrees to negotiate with the UNION any impact or effect upon any Employee.
- **B.** If a technological change results in the creation of a new job classification which is appropriately included in the UNION, METRO agrees to negotiate the wages, hours and working conditions with the UNION.
- C. If a technological change results in the displacement of an Employee, the transfer and/or retraining of the displaced Employee will be negotiated with the UNION.

SECTION 2 - LOST AND FOUND ITEMS

Each lost article found by an Employee shall be turned in to the base at a secured, locked drop box provided by METRO or to the Lost and Found Office. No article may be kept by an Employee.

SECTION 3 – PAYROLL DEDUCTIONS

No payroll deduction shall be made, except those required by law or authorized by the Employee. An Employee may directly deposit his/her entire paycheck to any financial institution affiliated with the Northwest Clearing House Association.

SECTION 4 – RESTROOMS AND FIRST AID FACILITIES

- A. RAIL will arrange for adequate restrooms to be used by Employees on all Link Light Rail and shall take all reasonable steps to ensure each restroom's sanitary condition. RAIL shall arrange for and designate restroom facilities as near as possible to each LINK terminal, and at least one terminal of the Streetcar line.
- **B.** RAIL will provide sanitary and adequate toilet facilities, and a first aid area and required equipment at all permanent work sites.

SECTION 5 – CONTRIBUTIONS AND SOLICITATIONS

A. No Employee shall be compelled to contribute to any charitable, civic or other public fund or collection. Such contributions shall be on a voluntary basis.

B. Solicitations for funds or the distribution of commercial materials shall not be conducted on RAIL property without its written consent. Solicitations and distributions pursuant to RCW 41.56 (the Washington State Public Employees' Collective Bargaining Act) shall not be restricted beyond that which is allowed by law.

C. RAIL will not solicit complaints or comments from Employees concerning their wages, hours or material working conditions without the approval of the UNION.

SECTION 6 – DEFECTIVE EQUIPMENT

METRO will pay all fines for speeding and/or defective equipment issued against an Employee driving a RAIL vehicle with defective or missing equipment.

If an Employee receives a fine for speeding and/or defective equipment as described above, METRO shall pay up to \$1,000 for the Employee's reasonable attorney fees for litigating the fine. No Employee is eligible for more than \$1,000 of reimbursement during the life of this AGREEMENT. This shall not apply where an Employee was aware of or should have been aware of and failed to report the defective equipment and/or missing equipment for which the fine was issued.

SECTION 7 – LIE DETECTOR TESTS/SURVEILLANCE OF EMPLOYEES

No Employee shall be required to take a lie detector test or be subject to unlawful surveillance. Random or indiscriminate surveillance will not be made by means of recording equipment and/or telephones without advance consent from the President/Business Representative of the UNION, unless such surveillance is for the security of the public and/or Employees or for the security of METRO funds in fixed locations other than revenue vehicles. No Employee will be disciplined for work conduct observed on a security surveillance system, except for conduct constituting a major infraction as listed in Article R4, Section 3.

SECTION 8 – SERVICE LETTER

Upon request, an Employee or former Employee will be provided a letter showing his/her term of service and the position(s) in which s/he was employed.

SECTION 9 – METHOD OF NOTIFICATION

When an immediate supervisor wants to discuss an existing or potential disciplinary matter with an Employee, s/he shall notify the Employee in writing, of the purpose and time limitation for

having the meeting. RAIL will take the Employee's work schedule into account when making the request. Any Employee required to meet with his/her immediate supervisor shall be paid for all time spent with the immediate supervisor.

SECTION 10 - SUBCONTRACTING

- A. RAIL's choice to use METRO employees to perform RAIL work does not constrain RAIL from selecting outside contractors in other instances.
- B. Nothing in the AGREEMENT affects the rights and remedies that are available to the UNION under the Sound Transit 13(C) Agreement. The provisions of the Sound Transit 13(C) Agreement are not enforceable under the terms of the grievance and arbitration provisions of this AGREEMENT.

SECTION 11 – VENDING MACHINE PROCEEDS

- A. To the extent permitted by Sound Transit, METRO agrees to lease space for vending machines in RAIL facilities to an organization which will in turn contract with the UNION for payment of the historical and traditional 25% of the net proceeds it receives from these vending machines directly to the UNION. The UNION will then forward those monies to the Puget Sound Labor Agency or the Local 587 Retirees Chapter for social, recreational and charitable purposes.
- **B.** METRO will not terminate its contract with the vending organization and/or its successors as long as that organization agrees to provide the aforesaid 25% of the net proceeds.

SECTION 12 – PROBATIONARY PERIOD

- Each RAIL Employee shall have a probationary period commencing with his/her date of employment or, if the position requires formal certification, the date of certification. Upon satisfactory completion of probation, the Employee will enjoy all rights of regular Employee status. Any Employee who came from a Bus position to RAIL and who fails probation for any reason, other than committing a major infraction, will be returned to his/her Bus position.
- A. Rail Supervisors, who came from a Bus Supervisor position, and all other Employees not listed in Paragraph B or C, shall have a six-month probationary period.
- B. The following classifications shall have a 120-day probationary period: Rail Operator, Streetcar Operator, Streetcar O&M Supervisor, Electromechanic and Streetcar Maintainer.

C. Rail Supervisors who did not come from Bus Supervisor positions shall have a twelve-month probationary period.

SECTION 13 – DETAILS AND TEMPORARY ASSIGNMENTS

Where a vacancy occurs in any position in the UNION which is to be filled by detail or temporary appointment, Employees of RAIL who are capable and desirous of doing the work shall be given first consideration before any outside help is employed. Such vacancy shall be posted and filled in accordance with METRO's Merit System per Article 2, Section 1. Among Employees seeking any such position, seniority shall be considered in filling the position.

The posting obligation shall be triggered when the facts and circumstances indicate that a vacancy will be filled for 60 days or longer by detail or temporary appointment. In the interim, METRO may fill the work consistent with this AGREEMENT, until the Employee is selected from the posting process.

SECTION 14 – VACATION, SICK LEAVE AND ACCUMULATED COMPENSATORY (AC) DONATION

- A. Each calendar year, an Employee may donate up to 50% of his/her available vacation leave and up to 100% of his/her AC time, in eight-hour increments, to individuals employed by King County.
- **B.** Each calendar year, an Employee who has more than 100 hours of sick leave may donate a maximum of 24 hours, in eight-hour increments, to individuals employed by King County.
- C. Donated vacation, sick leave and AC time become the property of the recipient. Donated vacation and sick leave may not be cashed out by the recipient upon retirement. Vacation, sick leave, and AC time may be donated only to an individual employed by King County who has exhausted or will have exhausted, within five calendar days following receipt of the donation request in the Payroll Section, his/her sick leave, vacation leave and AC time.
- **D.** A UNION Employee who donates leave to another UNION Employee does so on an hour-for-hour basis, meaning that one hour of donated leave becomes one hour of received leave, regardless of the pay rates of the donor or the recipient.
 - E. If a UNION Employee donates leave to a King County employee who is not

represented by the UNION, the receipt of the leave will be governed by the rules that normally apply to the recipient of the leave. If a King County employee who is not represented by the UNION donates leave to a UNION Employee, then the UNION Employee's receipt of the leave is administered by the terms of this Section.

SECTION 15 - RESPECT FOR CRAFT LINE BOUNDARIES IN STREETCAR

A. The PARTIES agree that because of the small size of the Streetcar operation, there shall be variations from the usual, customary and historic work jurisdiction rules and practices that have been established in the Bus agreement. RAIL shall generally respect the classification boundaries that are established in the classification specifications for Streetcar jobs; however it is agreed that the incidental assignment of cross-classification work is allowed. No Employee shall be expected to perform work for which s/he has not been adequately trained or which is unsafe.

B. If the UNION believes that cross-classification work has exceeded an incidental amount, the PARTIES shall convene special Labor-Management discussion to attempt to address the UNION's concerns over staffing levels and work assignments. Following growth of the Streetcar operation, this discussion may include negotiations to erect work jurisdiction rules that reflect the larger, more established workforce.

C. The PARTIES shall convene a Streetcar Joint Labor Management Committee on an as-needed basis by mutual agreement.

SECTION 16 – NEGOTIATED MEAL AND REST PERIODS

The PARTIES agree to continue the long standing agreement to specifically supersede in total the State provisions regarding meal and rest periods for Employees. Rail Operators, Rail Supervisors, Streetcar Operators and Streetcar Supervisors do not receive a designated meal period. Additionally, Employees in these job classifications will be entitled to meal and rest periods only as described in this AGREEMENT, and not those provided by state law. Meal and rest periods for other Employees covered by this AGREEMENT have also been negotiated in ways that supersede State provisions in whole, or in part.

ARTICLE R4: DISCIPLINE

SECTION 1 - GENERAL

A. METRO shall have exclusive authority to suspend any Employee without pay for a period not to exceed 30 days for a single offense in accordance with this AGREEMENT; provided, however, that if such suspension is unjustifiable, the Employee shall be paid for the time lost; and further provided that, no Employee shall be relieved of duty or suspended for minor infractions of

rules, where no damage or injury results, without first conducting an investigation.

- **B.** An Employee called as a witness by METRO, during an investigation or hearing, shall receive regular compensation as set forth in Article R10, Section 11.
- C. The RAIL Manager is responsible for identifying the procedures governing RAIL Operations. These processes will be defined in the issuance, control and modification of Directives, Rules, Standard Operating Procedures (SOPs), Notices, Long-Term Special Instructions and Train Orders.
- **D.** The Rulebook, the official handbook of the Rail section will specify the rules, provided such rules are not in conflict with provisions of this AGREEMENT or with applicable laws. If it is necessary to revise or change The Rulebook, the revisions or changes will be discussed with the UNION before implementation. The Rulebook will be available at Rail bases.
- E. Counseling that is given to Employees will not be considered to be discipline and cannot be grieved. If an Employee disagrees with the counseling, s/he should provide a written rebuttal to his/her chief, which will be included in the Employee's personnel file. A UNION-represented Employee will not issue discipline to another UNION-represented Employee.

SECTION 2 - TYPES OF DISCIPLINE

- **A.** Types of discipline shall include oral reminders, written reminders, disciplinary probation, suspension, and discharge.
- **B.** Oral or written reminders will be given to the Employee by his/her immediate supervisor for infractions defined in this Article. For an oral reminder, the immediate supervisor will file a memo (copy) in the Employee's service record covering the contents and cause for the reminder within a reasonable time after the infraction. The Employee shall sign the memo to acknowledge

receipt of the oral reminder. For written reminders, an explanation will be given to the Employee in writing, with a copy filed in the Employee's service record within a reasonable time after the infraction. The Employee shall sign the written reminder to acknowledge receipt of same.

C. Explanation of the suspension of any Employee by METRO shall be given to the Employee in writing. The UNION will be notified in writing of the suspension within a reasonable time after the action has been taken. The Employee shall sign the notice of suspension to acknowledge receipt of same.

D. Whenever METRO discharges an Employee, explanation of the discharge will be given to the Employee in writing. The UNION will be notified in writing of the discharge within a reasonable time after the action has been taken. The Employee shall sign the notice of discharge to acknowledge receipt of same.

SECTION 3 – TYPES OF MAJOR AND SERIOUS INFRACTIONS

- A. Major infractions include:
 - Gross misconduct
 - Insubordination
 - Gross negligence
 - Theft of RAIL funds or property or job related theft
 - Misappropriation the personal use of RAIL funds or property
 - The use of intoxicants or the odor of intoxicants
 - The use or odor of narcotics or abuse of controlled substances
 - Severe preventable accidents in accordance with the RAIL accident evaluation point system
 - Late reports, absences, and unexcused absences, in accordance with Section 6
 - Falsification of sick reports
 - Falsification of applications or any other official documents
 - Willful failure to turn in lost articles
 - Willful destruction or damage to RAIL property/possessions
 - Serious or repeated harassment based on a legally protected class (see

| | | flagger | |
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| 1 | | i. Violation of a Train Order or Special Instruction. | |
| 2 | | j. Violations of any operating rule which requires notification to and | |
| 3 | | permission from LCC prior to proceeding | |
| 4 | | k. Minor Preventable Accident | |
| 5 | | I. Major Preventable Accident (three to five days) | 1 |
| 6 | | m. Operating in excess of the posted speed. | ĺ |
| 7 | | n. Failure to check under and around an LRV prior to movement | |
| 8 | | 2. Esilves of an Employee to recertify his/her Rail Card will result in | |
| 9 | | ermination from RAIL and return to his/her previous Bus position with no more than five weekdays | |
| 10 | t | of being off work without pay. Unless mutually agreed by the PARTIES, a former FTO will be | |
| 11 | $\ \cdot \ $ | returned at his/her last base on an assignment mutually agreed by the PARTIES. | |
| 12 | \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | returned at his/her last base on an assignment than 3. A RAIL Employee discharged for a serious infraction will be returned to | |
| 13 | | his/her former Bus classification on an assignment mutually agreed by the PARTIES. All RAIL | |
| 14 | • | his/her former Bus classification on an assignment METRO record. | |
| 15 | 5 | infractions shall remain on such Employee's permanent METRO record. D. Infractions, other than those listed above, shall be considered minor infractions. | |
| 10 | 6 | D. Infractions, other than those instead as very SECTION 4 – DISCIPLINARY ACTIONS FOR MINOR INFRACTIONS Section 4 – Disciplinary Actions: | |
| 1 | 7 | SECTION 4 – DISCIPLINARY ACTIONS TO CARRY A. The following are examples of specific categories of minor infractions: A. The following are examples of specific categories of minor infractions: | |
| 1 | 8 | A. The following are examples of specific energy Headlight/train light violation, passenger relations, failure to stop for passengers, failure to unload | |
| 1 | 9 | Headlight/train light violation, passenger relations, failure to step at 1 passengers, failure to report a traffic violation, out of uniform violation, smoking in a RAIL facility | |
| 2 | 20 | passengers, failure to report a traffic violation, out of uniform violation, | |
| 2 | 21 | or vehicle. B. Disciplinary actions issued within a twelve-month period within a category of | |
| | 22 | B. Disciplinary actions issued within a two ve-monar parameters. | |
| | 23 | minor infraction shall be administered in the following manner: | |
| | 24 | 1. First minor infraction – Oral Reminder. | |
| | 25 | 2. Second minor infraction – Written Reminder. | |
| | 26 | 3. Third minor infraction – Appropriate discipline for the severity of the | |
| | 27 | infraction, which could include a two-day suspension. | |
| | 28 | 4. Fourth minor infraction – Five-day suspension. | |
| | | Amalgamated Transit Union, Local 587 - Rail | |

Amalgamated Transit Union, Local 587 - Rail November 1, 2013 through October 31, 2016 410C0115_Exhibit D Page 16

5. Fifth minor infraction – Discharge.

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SECTION 5 -TRAINING

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Training may be required where it is deemed by management to be beneficial. An order to participate in training is not punitive.

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SECTION 6 - REMOVING INFRACTIONS

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A minor infraction which is one year old shall be crossed off the Employee's record. Future disciplinary action will be based on the number of infractions that remain. For example, if an

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Employee commits a minor infraction on January 3rd of a year, that infraction shall be crossed off on

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January 3rd of the next year. When an Employee takes a leave of absence that is at least 30 calendar

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days, the total time on leave will be added to the one year period that must elapse before a minor

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infraction is crossed off that Employee's record. A permanent record of all minor infractions will be

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maintained. A minor infraction shall not be used in any promotional process within the bargaining

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unit after it is a year old.

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SECTION 7 - MISSES-RAIL OPERATORS, STREETCAR OPERATORS, RAIL

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SUPERVISORS AND O&M SUPERVISORS

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A. The PARTIES recognize that RAIL provides an essential public service and that Employees have the responsibility and the obligation to report for all assignments unless previously

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excused.

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B. If an Employee is late, the Employee is encouraged to report for possible assignments if work is available under other conditions, as noted in this AGREEMENT.

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C. An Employee requesting work on his/her RDO, who fails to report for work or

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who reports for work late, will be subject to the policies defined in this AGREEMENT.

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D. For Rail Operators and Rail Supervisors, misses include late reports, unexcused absences and absences. All misses shall be recorded. Unexcused absences recorded in a four-month period shall be subject to the following controls:

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First – Informational Notice.

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Second - Oral Reminder.

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Third – Written Reminder and the Employee will be offered a program of

assistance from both PARTIES in developing a plan to improve attendance. This program will include referral to the Employee Assistance Program. The METRO unit superintendent/chief and the UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.

- Fourth Two-day suspension, unless the Employee has a five-year record of less than three misses per year, in which case another Written Reminder shall be issued. Whether suspended or not, the Employee shall be given a referral to the Employee Assistance Program.
 - Fifth Discharge, unless RAIL determines that there are circumstances
 which cause a greater suspension to be appropriate such as the first instance
 of consecutive days of unverified sick leave.
 - E. All misses in a twelve-month period will be subject to the following:
 - First through third Informational Notice.
 - Fourth Oral Reminder.
 - Fifth Written Reminder and the Employee will be offered a program of assistance from both PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee Assistance Program. The METRO unit superintendent/chief and UNION Officer/designee will meet with the Employee to write the details of the program, which will be specific to the Employee.
 - Sixth Two-day suspension, unless the Employee has previously been on attendance probation per Paragraph F, in which case the Employee will again be placed on attendance probation.
 - Seventh Five-day suspension.
 - F. Any Employee who has acquired seven misses in a twelve-month period will be placed on attendance probation.
 - 1. The attendance probation will begin upon the completion of the suspension imposed as a result of the seven misses.
 - 2. The Employee will be offered a program of assistance from the PARTIES in developing a plan to improve attendance. This program will include a referral to the Employee

| 1 | Assistance Program. The METRO Unit superintendent/chief and UNION Officer/designee will mee |
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| 2 | with the Employee to write the details of the program, which will be specific to the Employee. |
| 3 | 3. During the attendance probation, the language of Paragraph H will not |
| 4 | apply. |
| 5 | 4. For each miss that occurs during the attendance probation, the Employee |
| 6 | will be informed in writing of his/her status. |
| 7 | 5. The Employee will be allowed no more than three misses in each of the two |
| 8 | following twelve-month periods (e.g., an Employee who was informed on 7/17/14 that s/he had a |
| 9 | seventh miss, with a five-day suspension on 7/18-22/14, would be on probation with no more than |
| 10 | three misses allowed 7/23/14-7/22/15 and no more than three misses allowed 7/23/15-7/22/16). An |
| 11 | Employee who successfully completes the two twelve-month periods will no longer be on attendance |
| 12 | probation. |
| 13 | 6. An Employee who has a fourth miss during either twelve-month attendance |
| 14 | probation period will be subject to discharge. |
| 15 | 7. The attendance probation periods will be extended by any unpaid leave or |
| 16 | industrial injury in excess of ten consecutive days. |
| 17 | G. Four consecutive workdays of absence without leave will be considered a |
| 18 | resignation. |
| 19 | H. A continuous record of 60 days without a miss will cancel the first late report or |
| 20 | absence that is less than twelve months old. Thereafter, each continuous 30 days without a miss will |
| 21 | cancel the next late report or absence on the Employee's record, until all are cancelled. Should the |
| 22 | Employee have a miss, another 60-day period must be completed before more cancellations will be |
| 23 | made. For the purpose of administering this Paragraph, any time missed from work due to unpaid |
| 24 | leaves of absence or suspension will not be counted toward a continuous record of 60 and/or 30 days |
| 25 | without a miss. |
| 26 | I. Misses for Rail Operators, Streetcar Operators, O&M Supervisors and Rail |
| 27 | Supervisors include: |
| 28 | 1. Unexcused Absence - Failure to report within one hour after designated |

report time or an Operator's failure to accept late report, or calling in sick less than 30 minutes before an Employee is scheduled to report. An unexcused absence will result in loss of assignment and pay for the day.

- 2. Late Report Reporting to work late from one minute up to one hour after e.
- 3. Absence An unexcused absence which has been changed to an absence.
- J. A miss, which the immediate supervisor determines was an incident of tardiness beyond the control of the Employee, will be changed to an excused absence and shall not be used for disciplinary purposes.
- **K.** The failure to sign in, when unaccompanied by tardiness, shall be treated as a minor infraction, as defined in Section 4.
- L. The procedure for late reports and absences for Rail and Streetcar Operators shall be as follows:
- 1. If the assigned Operator signs in or reports to his/her assigned work location within one minute after the report time s/he will be allowed to work his/her assignment and shall not receive a late report. The clock in the reporting area will be used to determine time. If there is a dispute as to the accuracy of the clock in the reporting area, the LCC's clock will be determinant.
- 2. If the first Report Operator is assigned to work, the Dispatcher/Planner will verbally notify the next Report Operator to be available to sign in for work.
- 3. Each Operator on late report will be assigned to the bottom of the report list in order of arrival. One hour of pay will be guaranteed to Operators who are assigned to late report.

 If an assignment can be made, normal procedures shall prevail.
- 4. At the end of one hour, an Operator on late report will report to the Dispatcher/Planner who will determine whether such Operator will be dismissed or continue on report. If such Operator is continued on report, the one hour guaranteed pay will be included in the two and one-half hour report guarantee.
- 5. If an Operator on late report fails to report to the Dispatcher/Planner after one hour, and is not notified of such by the Dispatcher/Planner when an assignment is given after the

hour, the Operator will be paid from the beginning of the late report up to the beginning of the assignment. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the Dispatcher/Planner when being given the assignment, the Operator will be paid for one hour of late report and for the assignment, if it is worked. If an Operator on late report fails to report to the Dispatcher/Planner after one hour and is notified of such by the Dispatcher/Planner and is not used for an assignment, the Operator will receive pay only for one hour of late report.

- 6. If, after one hour, no work is available, the Operator will be released, or placed at the bottom of the report list for work later in the day at a minimum pay of two and one-half hours.
- M. The procedures for changing misses to absences or excused absences shall be as follows:
- 1. A Rail or Streetcar Operator may provide a written request to the immediate supervisor the same day as his/her unexcused absence. If such request is granted, the Rail or Streetcar Operator either will be placed at the bottom of the report list for work later in the day at minimum pay of two and one-half hours or will be told to return home.
- 2. For a Rail Operator, Streetcar Operator, O&M Supervisor or Rail Supervisor, a request for a miss to be changed to an absence or excused absence must be presented, in writing, to the immediate supervisor, within five workdays of the occurrence. The immediate supervisor shall determine whether the miss shall be reduced to an absence or excused absence.
- N. The procedures for Rail Operators, Streetcar Operators, O&M Supervisors or Rail Supervisors going on or coming off the sick list shall be as follows:
- 1. An Employee, who calls his/her immediate supervisor and requests to be put on the sick list less than 30 minutes before his/her report time, will be put on the sick list and will be given an unexcused absence.
- 2. An Employee, who has called in sick and has been given an unexcused absence, may make a written request to his/her immediate supervisor, within five workdays of the Employee's return to work, to change the unexcused absence to an absence or an excused absence.

The immediate supervisor shall determine whether the circumstances warrant a change from an unexcused absence. However, the unexcused absence will be excused in all cases where the Employee received medical treatment and was unable to report the absence as required.

- 3. A Rail or Streetcar Operator coming off the sick list must notify the OMF by 10:00 a.m. in order to be scheduled for work the next day. One continuous incident of sick leave will be charged to an Operator who anticipates returning to work and comes off the sick list prior to 10:00 a.m., but whose licensed practitioner will not release the Operator for duty the following day.
- O. The immediate supervisor can assign a Rail Supervisor work, paying only for actual time worked.

SECTION 8 – PROBATIONARY EMPLOYEES

- A. Except as modified elsewhere in this AGREEMENT, the discipline of probationary Employees is the sole responsibility of RAIL.
- **B.** Except as noted below for former Bus Employees, probationary Employees who are not satisfactory, in the judgment of RAIL, will be discharged from METRO.
- C. A RAIL Employee who has come from Bus and who is not satisfactory, in the judgment of RAIL or quits RAIL during probation, shall be returned to his/her former Bus position. Operators will be returned to their last picked base per Article 15, Section 5, Paragraph G of the Bus agreement. The Employee will not be off work without pay for more than five weekdays. Any RAIL infractions will remain on his/her METRO record. This Paragraph does not apply to a RAIL Employee who is discharged for committing a major infraction.
 - D. A RAIL Operator who comes from Bus and is required to have a Rail Card, and who fails to recertify his/her Rail card will be removed from RAIL and returned to Bus. Unless mutually agreed by the PARTIES, Operators will be returned to their last base per Article 15, Section 5, Paragraph G of the Bus agreement. The Employee will not be off work without pay for more than five weekdays.
 - E. Discharges and removals during the probationary period are not subject to the grievance and/or arbitration procedures in this AGREEMENT; however, the Employee will, upon request, have the right to a termination review. The termination review must be requested within 15

days of the notification of discharge. RAIL will schedule the termination review and respond to the UNION, in writing, within a reasonable time.

SECTION 9 - CLAIMS OF UNJUST SUSPENSION OR DISCHARGE

If an Employee claims to have been unjustly suspended or discharged during the term of this AGREEMENT, the Employee will follow the grievance procedures outlined in this AGREEMENT.

SECTION 10 - WRONGFULLY SUSPENDED OR DISCHARGED

A. If, after review of a suspension or discharge, it is mutually agreed that an Employee who was suspended or discharged was completely blameless of charges regarding the offense, s/he shall be reinstated to his/her former position without loss of seniority and will be paid wages lost as though s/he had not been suspended or discharged. No entry shall be made on the Employee's record of such suspension or discharge.

B. If, however, after such a review, it is found that the Employee in question was not completely blameless, then the PARTIES may mutually agree upon a reduction of the penalty and upon what, if any, portion of the wages s/he would have earned should be restored to him/her.

ARTICLE R5: GRIEVANCE AND ARBITRATION

SECTION 1 – GRIEVANCE PROCEDURE

A. Employee grievances concerning the interpretation and application of this AGREEMENT shall be processed in accordance with the grievance procedure in this Article, except as outlined in Paragraph D. A "grievance", as used in this AGREEMENT, shall mean a claim by an Employee that the terms of this AGREEMENT have been violated and/or a dispute exists concerning the proper application or interpretation of this AGREEMENT.

B. If a time limit, as defined in this Section, falls on a Saturday, Sunday or holiday as specified in Article R8, Section 4, the time limit will be extended until 5:00 p.m. on the following business day. Time limits defined in this Section may be extended by a written agreement between the PARTIES. However, should either party breach the time limitation, that party shall forfeit all rights and claims to the grievance; and the grievance shall be considered resolved in the other party's favor; it being understood that such forfeiture does not decide the merits or establish a precedent.

This forfeiture provision does not apply to discharge cases. If RAIL fails to meet the response

deadline, the UNION has the right to move the grievance to the next step. If the UNION fails to move the grievance to the next step by the deadline or notify RAIL of its intent to not pursue the grievance, RAIL will send a written notice requiring the UNION to respond or withdraw within 30 days of the notice.

C. Employees are encouraged to meet, whenever possible, with their chief or

C. Employees are encouraged to meet, whenever possible, with their chief or supervisor/superintendent to discuss their claim that the contract has been violated prior to filing a formal grievance. If an Employee initiates such a conversation, s/he must understand that the timeline for filing a grievance is only extended if it is done by mutual written agreement with a chief or unit supervisor/superintendent.

D. If a grievance arises, it shall be put in writing, specifying the act or event being grieved, the date of the occurrence, the provisions of this AGREEMENT that allegedly have been violated, and the remedy sought. It will be handled in the following manner, except that grievances pertaining to the discharge of an Employee shall be processed in accordance with Paragraph D.

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her immediate supervisor/designee. Thereafter, the immediate supervisor/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, a Shop Steward/UNION Officer within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to the manager/designee. Thereafter, the manager/designee shall meet with the Employee and the UNION Business

Representative/designee to review and discuss the grievance within 15 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. If a grievance involves discipline, the person who issued the discipline will not conduct the meeting. METRO shall, within 10 days following the meeting, notify the UNION in writing of its decision. The UNION Business

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Representative/designee may, within 15 days from the notification, refer the grievance to Step 3. Such referral must be in writing.

Step 3: The grievance shall be presented to Transit Human Resources. Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee, manager/designee and other appropriate METRO personnel for the purpose of resolving the grievance. The meeting shall be held within 15 days after receipt of the Step 3 referral, unless a later date is mutually agreed by the PARTIES. METRO shall, within 10 days from the meeting, notify the UNION in writing of its decision. If no agreement can be reached at Step 3, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources in writing. Such referral must be sent by registered mail, certified mail or fax, within 60 days after the UNION receives the Step 3 decision.

E. If a grievance arises that involves an Employee's discharge, it shall be handled in the following manner:

Step 1: Within 15 days of the act or knowledge of the act being grieved, the Employee shall present the written grievance to his/her immediate supervisor/designee. Prior to a Step 1 hearing, the discharged Employee may choose to appeal his/her discharge to the King County Personnel Board. Such appeal will withdraw and void any grievance filed through the UNION procedure. If the Employee chooses to be represented by the UNION, s/he waives any right to appeal to the King County Personnel Board. The immediate supervisor/designee shall meet with the Employee and, unless UNION representation is waived in writing by the Employee, the UNION Business Representative/designee within 15 days after receipt of the grievance to discuss the grievance. The meeting may be held at a later date by mutual agreement of the PARTIES. METRO shall, within 10 days after the meeting, notify the UNION of its decision by fax and/or written copy. If the UNION Business Representative/designee determines that the grievance has merit, it may be referred to Step 2 within 15 days of such notification. Such referral must be in writing.

Step 2: The grievance shall be presented to Transit Human Resources.

Thereafter, the Employee and UNION Business Representative/designee will meet with a committee consisting of a Transit Human Resources designee, manager/designee and other appropriate METRO

personnel for the purpose of resolving the grievance. The meeting shall be held within 30 days after receipt of the Step 2 referral, unless a later date is mutually agreed by the PARTIES. A written decision shall be sent to the UNION within 10 days after the meeting. If no agreement can be reached at Step 2, the UNION Business Representative/designee may appeal to arbitration by notifying Transit Human Resources in writing. Such referral must be sent by registered mail, certified mail or fax within 60 days after the UNION receives the Step 2 decision.

F. Time spent by Employees adjusting grievances and/or pursuing arbitration is not

F. Time spent by Employees adjusting grievances and/or pursuing arbitration is not working time and shall not be compensated. However, if a Step 1 grievance hearing is held during the Employee's normal working hours, the Employee will not suffer a loss in compensation.

Grievances shall be heard during management's normal working hours unless stipulated otherwise by both PARTIES.

SECTION 2 – ARBITRATION PROCEDURE

A. If any grievance, including discharge, cannot be amicably resolved in accordance with the provisions of the grievance procedure defined in Section 1, it may be submitted to the Arbitration Board. The Arbitration Board shall consist of one member appointed by the UNION Business Representative, one member appointed by METRO's Transit Human Resources, and an impartial arbitrator selected using the following procedure:

- 1. The PARTIES shall mutually agree upon a list of eight impartial arbitrators as soon as possible after the execution of this AGREEMENT. This list shall be the same as the list referred in Article 5, Section 2, Paragraph A.1 of the Bus agreement.
- 2. The names on such list of arbitrators shall rotate and the next three arbitrators starting from the top of the list shall be polled by the UNION to determine their next two available dates to hear a grievance, unless the PARTIES agree to select another arbitrator on the list. The arbitrator with the earliest dates acceptable to the PARTIES shall be selected for the arbitration. The UNION will contact the arbitrator to confirm his/her availability and will schedule the arbitration. The selected arbitrator will then be placed at the bottom of the list.
- 3. The selected impartial arbitrator may hear more than one case, if mutually agreed by the PARTIES, provided said arbitrator hears and decides each case independently before

- G. If the arbitrator upholds the grievance, METRO shall pay the cost of the arbitrator. If the grievance is denied, the UNION shall pay the cost of the arbitrator. Each party shall be responsible for the cost of its own attorney fees. If both PARTIES agree to cancel an arbitration, prior to the decision of the arbitrator, the cancellation fee shall be split by both PARTIES.
- H. The PARTIES agree to attend a pre-arbitration conference not later than 30 days after the arbitration is requested. The purpose of such conference shall be to discuss and narrow issues, to explore settlement, and to treat other matters relevant to the arbitration proceeding.
- I. The arbitration hearing shall be conducted under the rules and regulations set forth by the American Arbitration Association.

SECTION 3 – EXPEDITED ARBITRATION

- A. As an alternative to the arbitration procedure outlined in Section 2, the PARTIES may agree to an expedited arbitration procedure. When a grievance is advanced to arbitration, either party may request an expedited arbitration process. At the time of the request, the party requesting an expedited arbitration shall outline the process desired. The requested expedited arbitration process may include, but is not limited to, some or all of the following characteristics as agreed by both PARTIES:
 - 1. The PARTIES will not be represented at the hearing by attorneys;
 - 2. The hearing will be informal and conducted under the rules and regulations set forth by the American Arbitration Association;
 - 3. No briefs will be filed;
 - 4. The hearing will be completed in one day with neither side being allowed more than a half a day for their presentation;
 - 5. The arbitrator will issue a decision within two business days of the hearing with a written opinion within 30 days;
 - 6. The arbitrator shall be mutually selected by the PARTIES.
 - B. If the PARTIES agree on an expedited arbitration process:
 - 1. The power and authority of the arbitrator shall be to hear and decide each grievance and shall be limited strictly to determining the meaning and interpretation of the terms of

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the AGREEMENT:

- 2. The arbitrator shall not have the authority to add to, subtract from, or modify this AGREEMENT, nor to limit or impair any common law right of METRO or the UNION. The arbitrator's decision, including upholding, modifying, or setting aside any disciplinary action and/or the award of lost wages and benefits, shall be in accordance with federal and state laws, and shall be final and binding on all parties.
- 3. The decision of the arbitrator shall be based solely on the evidence and arguments presented by the PARTIES at the hearing.
- 4. The expense of the impartial arbitrator shall be borne equally by both PARTIES.
- 5. The PARTIES agree that the power and jurisdiction of the arbitrator shall be limited to deciding whether there has been a violation of a provision of this AGREEMENT.
 - **6.** Each party shall be responsible for the cost of its own attorney fees.
- C. If the PARTIES are unable to agree within 14 calendar days of notification on an expedited arbitration procedure, the arbitration procedure in Section 2 shall be followed.

ARTICLE R6: SENIORITY

SECTION 1 – CALCULATING SENIORITY

- A. In the case of two or more Employees newly hired within the same job classification on the same date, seniority order will be calculated by the order of their respective application dates with RAIL during the current recruitment period, including hours and minutes.
- **B.** If two or more Employees are promoted/transferred at the same time to the same job classification, the date and time of current, continuous hire or qualification date, if applicable, with King County Metro or its predecessor organizations will determine seniority. This also applies to Employees who start work in the new position on different days due to different RDO combinations.
- C. Unless otherwise provided in this AGREEMENT, selection of vacation, RDOs, and assignments will be determined by seniority earned in a specific job classification.
 - D. For the purpose of seniority, PTO, FTO, Rail Operator and Streetcar Operator shall

retroactively.

be considered separate classifications. All certified Rail Operators will have seniority based on their respective FTO seniority until October 31, 2012. All certified Streetcar Operators will have seniority based on their respective FTO seniority until July 31, 2012. Thereafter, there shall be separate classification seniority for both Streetcar and Rail Operators established as follows:

- Streetcar Operators will have classification seniority separate from other
 Operators based on FTO seniority. Anyone hired into the position of Streetcar Operator after July 31,
 shall have Streetcar Operator seniority based on date of hire as a Streetcar Operator.
- Rail Operators will have classification seniority separate from other
 Operators based on FTO seniority. Anyone hired into the position of Rail Operator after October 31,
 shall have Rail Operator seniority based on date of hire as a Rail Operator.
- E. Bus Supervisors and Rail Supervisors will have separate classification seniority, within the respective section (Bus or Rail). Rail Supervisor seniority will be determined by the date of original hire as a Rail Supervisor or Rail Supervisor-in-Training.
- F. Streetcar O&M Supervisors will have seniority separate from other Supervisors. The first four O&M Supervisors have seniority based on their original date of hire into METRO. Subsequent hires will have seniority based on date of hire into this classification.
- G. Seniority in all other Rail classifications shall be established by date of hire into that Rail classification, with ties broken per Paragraphs A and B.
- H. An Employee who has promoted or transferred to a different classification, who returns to a previous classification, shall be reinstated to the position in seniority order that s/he previously held, except as provided in Section 2, Paragraph E.
- I. An Employee who has had a non-disciplinary medical termination and who returns to his/her same classification within three years from the date of termination shall be reinstated to the seniority that s/he previously held. An Employee who has had a non-disciplinary medical termination and who returns to his/her same classification beyond three years from the date of termination will have his/her seniority in the job classification start on the date of his/her rehire. This provision shall be effective on the date of execution of this AGREEMENT and shall not be applied retroactively.

 J. Temporary Employees will be governed by the provisions of Article R23.

SECTION 2 – PROMOTION, TRANSFER, DEMOTION, AND LAYOFF

- A. Unless otherwise specified in this AGREEMENT, an Employee who is promoted or transferred to a position in King County outside of the UNION shall retain his/her classification seniority for all purposes for one year from the date of promotion or transfer.
- **B.** Any King County employee not represented by the UNION who previously has attained permanent status in a UNION job classification, and who demotes, for any reason other than layoff, back to such classification after one year will not be eligible for reinstatement of classification seniority. In no case shall such a demotion displace any Employee.
- C. Any Employee who demotes for any reason other than layoff, will forfeit all rights to the classification from which s/he was demoted.
- **D.** An Employee who demotes to a previously held classification will be reinstated to the position in classification seniority order which s/he had formerly held in the classification to which s/he has been demoted.
- E. An employee who returns to a UNION classification due to layoff after more than one year away from the UNION shall only be credited with layoff seniority (i.e., no seniority will be given for selection of vacations, assignments or RDOs). For the purpose of further layoffs, such employee will be credited for actual days spent in any classification to which s/he returns. If such credit would give the employee the same seniority date as other Employees, s/he shall be placed below the other Employees in seniority order for that date.

SECTION 3 – DETAILS, UPGRADES AND SPECIAL PROJECTS

- A. The PARTIES recognize the value provided to Employees by having detail and upgrade opportunities available. The PARTIES also agree that detail and upgrade opportunities should balance the desire of Employees to prepare for promotional opportunities with the need to have an Employee accumulate experience in a position in order to be effective in that position.
- B. An Employee, who is detailed or upgraded to work on a capital improvement project, shall return to his/her regular position on a date mutually agreed by the PARTIES prior to the start of the detail or upgrade. No detail or upgrade to a position outside the UNION, except for a

capital improvement project will exceed one year.

C. Any Employee who is in a detail or upgrade position for at least 90 days shall be required to spend at least 90 days in his/her regular position before being detailed or upgraded to another position.

D. An Employee who exceeds the time limits (mutually agreed date or one year) will lose his/her classification seniority, except for the purpose of layoff.

SECTION 4 – SENIORITY LISTS

A. Seniority for all Employees shall be recorded on lists certified by the UNION and on file with METRO. Seniority shall be under the jurisdiction of the UNION. All questions or grievances pertaining to seniority shall be settled by the UNION.

B. The UNION agrees to provide METRO with certified seniority lists by job classification showing name(s) and seniority for picks, move-ups, promotions, and layoffs; provided that METRO gives the UNION at least 14 calendar days advance notice and provides an up-to-date list of all new hires, showing their application times and dates, and job classifications. METRO will also provide a list of all terminations, retirements, promotions, demotions and transfers on at least a monthly basis. The UNION will provide, as a courtesy to METRO, an explanation of any discrepancies appearing on these lists.

SECTION 5 - COMMITMENT TO RAIL

A. Per the rules below, Rail or Streetcar Employees may return to Bus classifications. Right of return will be by classification seniority. Returning Employees will be integrated into the next Bus pick for their classification.

1. Annually, on a date established by METRO, Rail Operators or Streetcar Operators may declare that they wish to return to FTO positions. No more than 10% of the Employees in the Rail Operator classification or Streetcar Operator classification, respectively, will be allowed to return to FTO positions at that time. Additional Employees may be allowed to return to FTO positions at METRO's sole discretion.

2. FTOs who have satisfactorily completed Rail or Streetcar training and have left Rail or Streetcar in good standing may fill up to 20% of the Rail Operator or Streetcar Operator

positions, respectively. Returning Rail or Streetcar Operators will be required to successfully complete recertification. FTOs may not otherwise exercise their seniority to bump Rail or Streetcar Operators from their positions.

- 3. Annually, on a date established by METRO, Rail Supervisors may announce their intentions to return to Bus Supervisor positions. No more than 20% of Rail Supervisors may return to Bus Supervisor classifications at that time. This option is available only to those Rail Supervisors who were previously Bus Supervisors.
- 4. Bus Supervisors who have previously qualified as Rail Supervisors and left in good standing may fill up to 20% of the Rail Supervisor positions. Returning Rail Supervisors will be required to successfully complete recertification. Bus Supervisors may not otherwise exercise their seniority to bump Rail Supervisors from their positions.
- 5. Electromechanics can return to their former classification at any time by mutual agreement between the PARTIES.
- 6. Following Rail training and probation, Facilities Employees who have moved to Way, Power and Signals positions may request to return to their Bus classification. Such Employees will be returned if Rail is willing to release the Employee and Bus is willing to accept the Employee.
- 7. Annually, on a date established by METRO, Streetcar O&M Supervisors or Streetcar Maintainers may declare that they wish to return to Bus positions. Each year, the number of Streetcar O&M Supervisors or Streetcar Maintainers who shall be allowed to return to Bus positions shall be limited to 10% of the Employees in the O&M Supervisor or Streetcar Maintainer classifications, respectively with a minimum of one Employee for each classification. Additional Employees may be allowed to return to Bus at METRO's sole discretion.
- 8. Any Employee who fails Streetcar training or Streetcar probation, or returns to Bus in any manner other than through the annual system, shall not be permitted to return to Streetcar for two years, except at METRO's discretion.
- **B.** Any Employee who fails Rail or Streetcar training, probation or recertification, for any reason other than a major infraction, will be returned to his/her previous Bus classification.

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ARTICLE R7: LAYOFF AND RECALL

SECTION 1 – REASON FOR LAYOFF

METRO will not lay off any Employee except due to reduction in service, lack of work, lack of funds, or improvement in efficiency. METRO will inform the UNION of potential layoffs 45 days or more in advance in order to allow the PARTIES to investigate whether Employees scheduled for layoff may continue to be employed by METRO. If a reduction in the work force should prove unavoidable and provisions cannot be made to retain affected Employees at different job classifications within METRO, then such Employees will be referred to the King County Career Support Services Section. Should the King County Career Support Services Section cease to exist or to provide the necessary services, the PARTIES will form a relocation task force to seek alternate gainful employment for affected Employees.

SECTION 2 – METHOD OF REDUCTION

- A. METRO shall determine the positions to be eliminated. Layoffs shall occur by inverse classification seniority, except as otherwise specified in this AGREEMENT.
- B. A laid-off Employee who has attained regular status in another job classification may displace a less senior Employee in such classification, provided that the laid-off Employee has obtained all necessary certifications to perform the duties of such classification. No Employee shall be placed into a classification from which the Employee has demoted or failed to complete the probationary period. A laid-off Employee who exercises the right to return to a previous position will be reinstated to the position in classification seniority order which s/he had previously held, except as provided in Article R6, Section 2, Paragraph E.

SECTION 3 - RECALLING LAID-OFF EMPLOYEES

A. An Employee shall be eligible for reinstatement for 24 months following layoff and shall be recalled to service in the order of his/her classification seniority. To be eligible for reinstatement, a laid-off Employee must keep METRO informed of his/her current address.

METRO's obligation to offer reinstatement shall be fulfilled by mailing a notice by registered mail to the most recent address supplied by the laid-off Employee. A laid-off Employee must notify METRO within 15 days after such reinstatement offer has been mailed by METRO and report for

work at the time and place stipulated in the notice.

B. An Employee, who fails to respond to the reinstatement offer or who fails to report to work when and where notified, shall be deleted from the recall list. METRO will send a letter to such Employee notifying him/her of the loss of reinstatement rights.

ARTICLE R8: HOLIDAYS

SECTION 1 – RAIL OPERATORS, STREETCAR OPERATORS AND RAIL SUPERVISORS

Eligible Employees in the classifications of Rail Operator, Streetcar Operator and Rail Supervisor shall be granted the eleven holidays specified in Section 3 as days off with eight hours pay. An Employee who is on RDO or vacation on the day of observance shall receive eight hours AC time. An Employee who works on the day of observance, as a part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time for all time worked, calculated in the method provided in this AGREEMENT for work performed on non-holidays.

SECTION 2 - OTHER EMPLOYEES

A. Eligible Employees, except Employees in the classifications of Rail Operator, Streetcar Operator and Rail Supervisor, shall be granted the eleven holidays specified in Section 3, as days off with eight hours pay. An Employee, who is on RDO or vacation on the day of observance, shall receive eight hours AC time. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours pay for such day and will receive AC time at the rate of time and one-half for all time worked.

B. The provision of Paragraph A shall not apply to FLSA-exempt Employees.

SECTION 3 – DAYS OF OBSERVANCE

Each listed holiday shall be observed once each calendar year on the date established by state law or, if there is no such law, on the date established by METRO. When one of the holidays designated below falls on Sunday, the holiday shall be observed on Monday. When one of the holidays designated below falls on Saturday, the holiday shall be observed on Friday.

| New Year's Day | Labor Day |
|-------------------------------|--------------------------------|
| Martin Luther King Junior Day | Veterans Day |
| Lincoln's Birthday | Thanksgiving Day |
| Presidents' Day | Mark McLaughlin Day (Day after |
| | Thanksgiving) |
| Memorial Day | Christmas Day |
| Independence Day | |

SECTION 4 – PERSONAL HOLIDAY

- A. Each Employee, except FLSA-exempt Employees, may choose one personal holiday per payroll year.
- **B.** RAIL must approve or deny the day selected. The following govern use of the personal holiday:
- 1. When an Employee has not used his/her personal holiday during a payroll year, the holiday will be converted to eight hours of vacation or ten hours of vacation if s/he is working a regularly picked four forty (4/40) assignment.
- 2. The personal holiday will be paid upon termination or retirement, provided the Employee has not taken the personal holiday during the payroll year.
- 3. The personal holiday cannot be taken while an Employee is on leave of absence without pay or on a day for which the Employee would otherwise receive holiday pay.
- C. An Employee must complete the initial 90 calendar days of employment before taking a personal holiday, except former Bus Employees.

SECTION 5 – SHIFT DIFFERENTIAL

An Employee shall be paid on a holiday at the hourly rate paid for the shift s/he is working.

F. Vacation Accrual Table

| 1. Completed Years of Active Service | 2. Vacation Hours Accrued Per Paid Straight-Time Hour | 3. Maximum Hours Per Biweekly Pay Period Based on 80 Hours | 4. Maximum Hours Accrued Per Year | 5. Maximum Days Accrued Per Year | 6. Maximum Hours Carryover at End of Payroll Year |
|--|---|--|-----------------------------------|---|---|
| 0-4 | .0385 | 3.080 | 80 | 10 | 160 |
| 5-9 | .0577 | 4.616 | 120 | 15 | 240 |
| 10-15 | .0770 | 6.160 | 160 | 20 | 320 |
| 16 | .0808 | 6.480 | 168 | 21 | 336 |
| 17 | .0847 | 6.776 | 176 | 22 | 352 |
| 18 | .0885 | 7.080 | 184 | 23 | 368 |
| 19 | .0924 | 7.392 | 192 | 24 | 384 |
| | .0962 | 7.696 | 200 | 25 | 400 |
| 20 | .1001 | 8.000 | 208 | 26 | 416 |
| 21 | .1039 | 8.312 | 216 | 27 | 432 |
| 22 | | 8.616 | 224 | 28 | 448 |
| 23 | .1078 | 8.928 | 232 | 29 | 464 |
| 24 | .1116 | | 240 | 30 | 480 |
| 25+ | .1154 | 9.232 | 240 | | |

G. Each Employee shall be paid for accrued vacation to a maximum of eight hours per day, except as provided elsewhere in this AGREEMENT.

H. Until the beginning of the 2016 payroll year, an Employee may take any vacation earned in a payroll year, in the next payroll year. At the beginning of the 2016 payroll year, Employees will accrue vacation each payroll period, and that vacation, along with un-picked vacation, will be available for use as provided in the AGREEMENT and the practices of the PARTIES.

I. An Employee, who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive any vacation pay.

K. Employees shall not be eligible to take or be paid for vacation leave until they have successfully completed their first six months of service with METRO, and if they leave METRO prior to successfully completing their first six months of METRO service, shall forfeit and

not be paid for accrued vacation leave.

SECTION 2 – SCHEDULING VACATIONS

A. RAIL will arrange with Employees to take their vacations during the calendar year at such time as will minimize the necessity of calling substitutes to carry on regular work. When a holiday that an Employee normally would have received falls within his/her vacation period, such Employee shall use vacation on the holiday and accrue AC time, as provided in Article R8, in lieu of holiday pay. RAIL shall arrange vacations for Employees on such schedules as will least interfere with the function of RAIL; but which accommodate the desires of the Employees to the greatest degree feasible.

SECTION 3 - SELECTION OF VACATIONS

Selection of vacation shall be by RAIL seniority within the work group the Employee is working. Employees may only pick vacation hours they have accrued at the time of the vacation pick.

SECTION 4 - VACATION CARRY OVER

A. A Rail Operator may carry over vacation based on the following schedule:

| Completed Calendar Years of Service | Days Allowed To Carry Over Each Year |
|---|--|
| 1 - 4 | 2 |
| 5 - 9 | 3 |
| 10 - 14 | 4 |
| 14 + | 5 |

In addition to the days listed above, an Employee may carry over any fraction of a day. An Employee who desires to carry over vacation time must make his/her request at the time vacations are being scheduled.

- **B.** For all Employees, the number of vacation hours carried over shall not exceed the maximum carryover hours in Section 1.F Column 6 above.
- C. Any vacation that is accrued in excess of the allowable carryover amounts in Article R9, Sections 1(G) Column 6 and 4(B) shall be considered "use it or lose it". This means that

any vacation hours in excess of the allowable carryover, at the end of the payroll year, shall be forfeited and removed from the Employee's vacation balance.

- **D.** Except as otherwise provided in this AGREEMENT, an Employee desiring to use accumulated vacation which s/he has not picked may use it in single- or multiple-day increments with the prior approval of his/her immediate supervisor.
- E. An Employee may carry over unused vacation time to the next succeeding year when METRO verifies that the Employee has been prevented from using said vacation because of injury, illness or work schedules.

SECTION 5 - VACATION CASH OUT

A RAIL Employee who has accrued more than 80 hours of vacation in a year may elect to cash out a portion of his/her vacation, provided s/he picks a minimum of 80 hours of vacation. Once a year, during the first vacation pick of the year for an Employee's work unit, an Employee may elect to cash out a minimum of eight hours up to a maximum of 60 hours of their current vacation balance. Employees may elect to receive the cash out payment following the first vacation pick of the year and/or following November 1, provided each payment is at least eight hours.

SECTION 6 - VACATION PAY UPON EMPLOYEE TERMINATION

Upon an Employee's termination or retirement from METRO, s/he shall be paid for all accrued hours remaining in his/her vacation balance.

SECTION 7 – VACATION AFTER MILITARY LEAVE OF ABSENCE

- A. An Employee entering active military service will be paid for all accrued vacation.
- **B.** A regular Employee who leaves METRO to enter active military service and who returns to work with METRO within 90 days after satisfactory completion of military service, shall begin accruing vacation at the applicable rate. Time spent on such military leave shall count as active service in determining the applicable accrual rate.
- C. An Employee entering active military service will continue to accrue vacation for time spent in military service up to a maximum of one year. Such accrual will be credited to the Employee upon return to METRO from military leave.

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SECTION 8 - VACATION - UNION BUSINESS LEAVE

An Employee elected to full-time UNION office, who takes an extended leave of absence under the provisions of Article R10, Section 3, shall be paid for whatever vacation s/he has earned by the effective date of leave before taking such leave. Alternatively, s/he may retain credit for all accumulated vacation, to be used after the leave of absence, in accordance with the procedures contained in Article R10, Section 3. However, should such UNION Officer not resume his/her employment with METRO, s/he will be paid at the rate in effect when the leave of absence began.

ARTICLE R10: LEAVES OF ABSENCE

SECTION 1 – GENERAL

The decision to grant an unpaid leave of absence shall be the decision of RAIL, except as limited by this AGREEMENT. At RAIL's option, such unpaid leaves of absence, not to exceed one calendar year, may be granted, for reasons other than those described in this Article. A reasonable amount of compassionate leave will be available to Employees under warranting circumstances as determined by RAIL. Requests must be submitted in writing to an Employee's immediate supervisor before any leave of absence begins. No unpaid leave of absence will be granted to an Employee to accept employment with another employer, except leaves for union business or leaves for government service in the public interest. The decision to grant or deny an unpaid leave of absence is not subject to the grievance/arbitration procedures in Article R5.

SECTION 2 – BEREAVEMENT LEAVE

A. If an Employee's spouse/domestic partner or a child, parent, brother, sister, grandparent, or grandchild of an Employee or his/her spouse/domestic partner dies, such Employee may take two days off with pay for bereavement leave per incident and one additional day off with pay per incident when total travel from the Employee's home to the memorial service and back exceeds 200 miles. Additionally, an Employee may use vacation, AC time and/or up to three days of accrued sick leave for bereavement leave purposes per incident, with the approval of the Employee's immediate supervisor. RAIL may, at its discretion, grant bereavement leave for persons other than those listed above where a close family relationship exists. Use of sick leave for bereavement leave purposes shall not count toward probationary points or as an incidence of sick leave in determining

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verification requirements as specified in Article R11, Section 1.

B. An Employee on bereavement leave will be paid his/her regular rate of pay for days on bereavement leave. Such pay shall be based on the Employee's regular assignment to a maximum of eight hours per day, except as provided in Article R13.

SECTION 3 – UNION BUSINESS

- A. Pay for time granted to an Employee for a leave of absence to conduct UNION business shall be deducted from regular pay on an hourly basis. All provisions of this AGREEMENT relating to benefit costs, accruals and holiday eligibility shall remain in force while an Employee is on UNION business leave to a maximum of 30 calendar days during each calendar year. For UNION business leave in excess of the 30 calendar days, no benefits shall accrue (i.e., vacation and sick leave) and costs of benefit premiums (i.e., medical, dental, optical and disability) shall be the responsibility of the UNION. For purpose of calculating the 30-day limitation, RDOs and holidays shall be included only if the Employee was on UNION business leave the day preceding and the day after the RDO/holiday.
- **B.** RAIL may authorize compensation for UNION Executive Board Officers who are performing work-related business.
- C. The 30-day limitation for determining payment and accrual of benefits shall not include UNION Executive Board members while attending the regularly-scheduled monthly Executive Board meeting, while attending membership meetings, while working on picks, while participating on a UNION negotiating committee or while replacing the full-time UNION Officers during contract negotiations.
- **D.** All full-time Local 587 UNION Officers, one International UNION Officer and/or one A.F.L.-C.I.O.-elected Officer shall be granted extended leaves of absence from METRO.
- E. If an Employee is granted a leave of absence, s/he will continue to accrue all types of seniority, including vacation accrual credit, during the effective period.
- F. The UNION agrees to provide METRO with correct lists of all UNION Officers,
 Stewards, and committee members as soon as practicable after the effective date of this
 AGREEMENT, and to provide a new and corrected list of same as soon as practicable following any

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UNION election or appointment.

G. During days of general UNION election, additional members not to exceed seven shall be granted leave to act as tellers.

SECTION 4 - JURY DUTY

A. Upon receiving notification to report to serve on jury duty, jury panel, or jury test, an Employee shall immediately notify his/her immediate supervisor. If an Employee is used for jury duty and submits proof of report for same, s/he shall receive time off with pay at his/her regular rate of pay for his/her regular assignment, not to exceed eight hours per day for each day served. Compensation received for jury duty must be forwarded to METRO; however, reimbursement for travel expenses may be retained by the Employee.

B. Any Employee excused from jury duty less than four hours after his/her jury duty reporting time, shall promptly notify his/her immediate supervisor and may be required to report back to work. An Employee also shall have at least twelve hours off between the completion of his/her scheduled day's assignment and reporting back to jury duty. If the Employee must change clothes before reporting to work, the Employee and immediate supervisor shall agree on a reasonable report time.

C. Except as provided above, no Rail or Streetcar Operator shall be required to report back to work. Such Operator may accept work if work is available.

SECTION 5 - MILITARY LEAVE

A. Any Employee who is called into, or enlists in, the Armed Forces of the United States or its allies, shall be given an unpaid leave of absence in accordance with applicable laws affecting military leave.

- B. Any Employee who is a member of an organized reserve unit of the Armed Forces of the United States shall be granted necessary time off for military training as follows:
- 1. An Employee will be granted such paid military training leave per calendar year as is required by law.
- 2. The Employee must present his/her orders for active training duty to his/her immediate supervisor prior to taking such leave.

3. The Employee will be paid for those days s/he normally would be scheduled to work during such leave up to a maximum of eight hours per day.

4. Employees covered by this Paragraph shall be granted all seniority rights and accruals for vacation and sick leave benefits as provided in this AGREEMENT.

SECTION 6 - MATERNITY/PATERNITY LEAVE

A. Upon request, an Employee shall be granted a maximum of six months unpaid leave of absence, after exhausting all AC and vacation, in conjunction with the birth or legal adoption of his/her child. A request for such leave shall be filed with the Employee's immediate supervisor at least 60 days in advance of the anticipated leave commencement. An Employee on FMLA/KCFML leave will continue to have medical, dental and vision benefits premiums paid by METRO. The Employee may elect to self-pay basic or enhanced Life, Accidental Death and Dismemberment (AD&D) and Long Term Disability (LTD) insurance coverage during any unpaid leave.

B. A female Employee must report her pregnancy to METRO before the anticipated commencement of leave, and submit a medical provider's statement indicating the date when the medical provider expects the Employee will no longer be able to continue the normal duties of her position. Female Employees may continue normal duties until the date specified by the medical provider. After that date, the sick leave and disability provisions of this AGREEMENT shall apply for the period of disability.

SECTION 7 – FEDERAL FAMILY AND MEDICAL LEAVE ENTITLEMENT

As provided for in the Federal Family and Medical Leave Act of 1993, an eligible Employee may take up to a combined total of twelve weeks of leave for his/her own serious health condition (as defined by the Family Medical Leave Act of 1993), for the birth or placement by adoption or foster care of a child, or for the serious health condition of an immediate family member (an Employee's child, spouse, or parent), within a twelve-month period. To be eligible for leave under this section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. The leave may be continuous or intermittent.

SECTION 8 – KING COUNTY FAMILY MEDICAL LEAVE ENTITLEMENT

A. An Employee may take up to a combined total of 18 weeks of unpaid leave for his/her own serious health condition (as defined by the King County Personnel Guidelines), or for family reasons as provided for in Section 9 Paragraph A of this Article, within a twelve-month period. To be eligible for leave under this Section, an Employee must have been employed by King County for twelve months or more and have worked a minimum of 1,040 hours in the preceding twelve months. The leave may be continuous (consecutive days or weeks), or intermittent (taken in whole or partial days as needed).

- B. Intermittent leave is subject to the following conditions:
- 1. When leave is taken after the birth or placement of a child by adoption or foster care, an Employee may take leave intermittently or on a reduced leave schedule only if authorized by the Employee's immediate supervisor;
- 2. An Employee may take leave intermittently or on a reduced schedule when medically necessary due to a serious health condition of the Employee or family member of the Employee. If this leave is foreseeable based on planned medical treatment, the immediate supervisor or his/her designee may require the Employee to transfer temporarily to an available alternate position for which the Employee is qualified, that has equivalent pay and benefits, and that accommodates recurring periods of leave.

SECTION 9 - LEAVE USAGE

A. Sick leave usage: In addition to those circumstances outlined in Article R11, Section 1, Employees may use sick leave to care for family members provided the following two conditions are met:

- 1. The Employee has been employed by King County for twelve months or more and has worked a minimum of 1,040 hours in the preceding twelve months.
 - 2. The leave is for one of the following reasons:
- a. the family member is the Employee's spouse or domestic partner, the Employee's parent, a parent of the Employee's spouse or domestic partner; provided that the family member has a serious health condition as defined by the King County Personnel Guidelines;

adoption, or placement.

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b. the birth of a child and care of the newborn child, or placement of the child by adoption or foster care; provided the leave is taken within twelve months of the birth,

B. Accrued leave usage:

1. When taking leave for his/her own health reasons, an Employee must use all of his/her accrued sick leave and any donated sick leave before taking any unpaid leave. The Employee may use accrued vacation or AC time before going on unpaid status.

2. When taking a leave for family reasons, the Employee must choose at the start of the leave whether the particular leave will be paid or unpaid. When an Employee chooses to take paid leave for family reasons s/he must use all his/her sick leave prior to going on unpaid leave or using vacation or AC time. However, an Employee taking paid leave for family reasons may set aside a reserve of up to 80 hours of accrued sick leave, which does not have to be used during the leave for family reasons.

C. An Employee who has exhausted all of his/her sick leave may use accrued vacation leave and AC time before going on leave of absence without pay, if approved by his/her immediate supervisor, or as provided by state or federal law.

D. In addition to the leave rights granted by this AGREEMENT, Employees may have additional leave rights as provided by the Washington Family Care Act (RCW 49.12.270) or as otherwise provided by law.

SECTION 10 - CONCURRENT RUNNING OF LEAVE

Medical leaves as outlined in Sections 6, 7 and 8, along with industrial injury leave shall run concurrently to the extent permitted by law.

SECTION 11 – WITNESS LEAVE

A. Any Employee called as a witness on behalf of METRO during an investigation or trial shall receive regular compensation.

B. Any Employee who receives a subpoena to testify in a METRO-related case or receives a subpoena for any incident witnessed on duty shall receive regular compensation.

B. Absences for sick leave must be reported at least 30 minutes before the Employee

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is scheduled to report. An absence reported less than 30 minutes before an Employee is scheduled to report will be considered unexcused and will not be changed to an excused absence unless such Employee can submit verification from a licensed practitioner that s/he or his/her child received medical treatment and the Employee was unable to report the absence as required. Payment will be made only when the Employee, child, or qualifying family member is sick.

- C. The ability to work regularly is a requirement of continued employment.
- D. Each Employee who uses paid sick leave, or who takes other time off for a reason permitted by Paragraph A, must sign a sick leave certification form. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with Paragraph A constitutes a falsification of a sick report, which is a major infraction per Article R4, Section 3. A certification will be turned in within five calendar days of the day the Employee returns to work. An Employee who refuses to sign or provide the certification shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.
- E. Except as follows, medical verifications will no longer be required for absences, and will be replaced by the self-certification program described above. METRO may require medical or, as appropriate, other independent verification whenever:
 - 1. An Employee is absent for more than five consecutive workdays, or
- 2. An Employee has insufficient accrued sick leave to cover an absence for a reason permitted by Paragraph A and requests use of AC time, vacation or unpaid leave, or
- 3. An Employee has previously been placed on notice of suspected sick leave abuse (which is not grievable), and is thereafter further suspected of sick leave abuse after a reasonable investigation. The assessment of whether a reasonable suspicion exists will depend on all of the facts and circumstances known to the Unit Supervisor responsible for making the decision. Evidence of potential sick leave abuse may include but is not limited to circumstances where an Employee is absent repeatedly, or has absences that precede or follow RDOs, or that follow some other pattern. Verification under this Paragraph may be required for a period up to six months.
 - F. An Employee who abuses sick leave may be subject to discipline. In addition to

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the discipline, such Employee may be required to provide medical verification of all sick leave use for a maximum period of one year from the most recent date of disciplinary action. METRO will not consider approved FMLA/KCFML leaves in assessing discipline.

- G. METRO may, at its discretion, visit or call an Employee at home to verify illness.
- H. When a medical verification is required, it shall be on a medical report acceptable to METRO, from a licensed practitioner, stating that the Employee was unable to perform his/her duties and the date of treatment/hospitalization or that the Employee was required to supervise a sick family member.
- I. For medical appointments, METRO may request that the licensed practitioner's office confirm in writing that the Employee had an appointment. Further medical verification will not be required for a scheduled medical appointment when the Employee has given at least two days notice to his/her immediate supervisor.
- J. Metro's Disability Services Coordinator/designee from METRO Disability

 Services and the Union President/designee shall immediately review any allegations of arbitrary and/or unfair treatment that are brought to their attention relating to the administration of Paragraph E. In such cases, no verifications shall be required until the review is complete. Furthermore, during January and July (unless otherwise mutually agreed), the PARTIES shall convene a special Joint Labor-Management Committee to monitor compliance and evaluate the experience with the new sick leave language contained herein.
- K. Except as provided in Paragraph E.3 and F, a full-time Employee who has at least 500 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 500-hour threshold as a result of illness/injury and a part-time Employee who has at least 250 hours of accrued sick leave shall not be required to obtain a medical verification unless s/he falls under the 250-hour threshold as the result of an illness/injury.

SECTION 2 – ACCRUAL OF SICK LEAVE

Each Employee, except as specified in this AGREEMENT, shall accrue sick leave at the rate of 0.046 hours for each hour on regular pay status to a maximum of 40 hours per week. No Employee shall be entitled to sick leave with pay during the first 30 days of employment, except

those former Bus Employees, or as may be provided by the Washington Family Care Act, RCW 49.12.270. There shall be no limit on the amount of sick leave that can be accumulated.

SECTION 3 – PAYMENT OF SICK LEAVE

A. An Employee shall receive sick leave pay only for hours missed from a regular assignment, to a maximum of eight hours at his/her regular straight-time rate per day for each workday absent. A full-time Employee shall receive eight hours sick leave pay for each full day missed from work, unless his/her accrued sick leave balance is less than eight hours. A full-time Employee working a 4/40 schedule will be paid sick leave in accordance with Article R13, Section 8.

- B. No Employee shall be paid sick leave in excess of his/her accrued sick leave.
- C. Upon separation from employment as a result of death or service retirement, as defined by the Washington State Public Employee's Retirement System or the City of Seattle Retirement System, an Employee or his/her estate shall be paid 35% of accrued sick leave at the rate of pay in effect at time of separation. An Employee retiring under the City of Seattle Retirement System will have the option of having the legal equivalent of this 35% of accrued sick leave paid toward medical care premiums.
- D. No payment of accrued sick leave will be made to an Employee who leaves METRO for any other reason.
- E. An Employee who is receiving Workers' Compensation supplemental benefits for an occupational injury shall not be entitled to receive payment for sick leave, except as provided in Article R12, Section 7. An Employee will continue to accrue sick leave on straight-time hours missed, up to a maximum of 90 workdays for each industrial injury.
- F. An Employee who is sick on a holiday shall receive holiday pay in lieu of sick leave.

SECTION 4 – USE OF AC TIME

After all accrued sick leave has been exhausted, AC time may be used for an illness when a medical statement, acceptable to METRO, has been submitted verifying that the Employee was unable to perform the duties of his/her position.

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SECTION 5 – RESERVE SICK LEAVE

Rail Employees employed with METRO as of November 1, 1977, were credited with a balance of sick leave known as reserve sick leave. Such reserve sick leave may be used only for an illness during which the Rail Employee is hospitalized as an inpatient for at least 24 hours. No sick leave shall be transferred from such reserve account to the active account. All regular sick leave in the active account must be exhausted before sick leave in the reserve account may be used. The provisions of Section 3, Paragraph C shall apply to reserve sick leave.

ARTICLE R12: BENEFITS

SECTION 1 – MEDICAL, DENTAL, VISION, LIFE, AND LONG TERM DISABILITY BENEFITS

A. King County presently participates in group medical, dental, vision, life, and longterm disability insurance benefit programs. These programs, and the level of METRO premium contribution to these programs is determined by the Joint Labor-Management Insurance Committee (JLMIC). The JLMIC is comprised of representatives from King County and its labor unions. The JLMIC's function shall be to review, study and make recommendations relative to existing medical, dental, vision, life, and long-term disability insurance programs. King County agrees to continue the JLMIC.

B. All regular Employees and their dependents will be covered by the medical, dental, vision, life, and long-term disability plans developed by the JLMIC. METRO agrees to maintain the level of benefits as provided by these plans and pay premiums as described in these programs through 2016. Benefits for 2017 will be the same unless modified by the JLMIC, in which case the UNION may negotiate alternative benefits.

C. The PARTIES agree to incorporate changes to Employee insurance benefits which King County may implement as a result of the agreement of the JLMIC, but otherwise METRO will not make unilateral changes to existing benefits.

D. An Employee will be eligible for the insurance benefits on the first calendar day of the month following his or her hire date or the day after his or her qualification date, whichever is the later date. However, if the later date is the first calendar day of the month, the Employee will be

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eligible for the insurance benefits on that date.

E. METRO will hold an open enrollment at least once during each calendar year. Employees will be allowed to make changes in their benefit selections during that open enrollment

SECTION 2 – MEDICAL BENEFITS – RETIREES

Within 60 days of service retirement, a retired Employee with five or more years of consecutive service may continue medical and vision coverage with METRO at the prevailing METRO group rate until age 65 or until s/he becomes eligible for Medicare. Such Employee waives all rights to COBRA coverage.

SECTION 3 – SHORT-TERM DISABILITY

A short-term disability plan shall be made available to all Employees. Enrollment in the plan is mandatory. Coverage shall begin as set forth in the policy. The Employee shall pay the monthly premium by payroll deduction. METRO shall administer the policy.

SECTION 4 – ACCIDENTAL DEATH BENEFIT – CRIMINAL ASSAULT

METRO provides, for all Employees, special coverage in the event of a felonious assault. The maximum benefits payable are \$50,000 for death, dismemberment, loss of sight, or permanent total disability, less any amount payable under a group life or accidental death and dismemberment policy.

SECTION 5 – PERSONAL PROPERTY LOSS BENEFIT

- A. Employees shall be reimbursed for loss of certain personal property due to armed robbery, assault, or theft, excluding mysterious disappearance, under the following conditions:
 - 1. The armed robbery, theft or assault occurs while the Employee is at work;
- 2. The property was in the personal possession of the Employee at the time of the theft or robbery or, in the case of Rail or Streetcar Operators, the property was on the train and was not left unattended, except when the Operator was required to leave the driver's compartment to attend to official METRO duties; and,
 - 3. The Employee makes a robbery, theft or assault report to the Police

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Department; and,

4. The Employee files a claim with METRO and provides receipted bills to substantiate that replacements have been purchased or repairs made.

B. The items covered by this AGREEMENT and the maximum values to be reimbursed are:

| Item | Maximum Value |
|-------------------------|---------------|
| Watch | \$55.00 |
| Uniform clothing | replacement |
| Wallet | \$25.00 |
| Bag | \$55.00 |
| Purse | \$35.00 |
| Driver's License | replacement |
| Employee Transit Pass | replacement |
| Rail Certification Card | replacement |
| Prescription Eyeglasses | \$200.00 |
| | |

SECTION 6 - TRANSIT PASS

Each current and retired Employee is eligible for an annual transit pass.

SECTION 7 – WORKERS' COMPENSATION – INDUSTRIAL INSURANCE

A. METRO, pursuant to Washington State Industrial Insurance laws (Title 51 RCW), will maintain workers' compensation procedures and payments consistent with all state laws, administrative rules, and guidelines, as promulgated by the State Legislature and Department of Labor and Industries.

- B. In addition to benefits accruing to Employees under State Industrial Insurance laws, METRO will maintain a program of supplemental payments for full-time Employees as follows:
- 1. METRO will provide an amount which, when added to the state prescribed payment and any alternative work wages, maintains the percentage set forth below of the Employee's net pay, based on 80 hours times his/her hourly rate minus any mandatory deductions per pay period.

D. An Employee who misses work due to an on-the-job injury will continue to accrue vacation and sick leave on straight-time hours of work missed to a maximum of 90 workdays during each calendar year. One such 90-day accrual will be allowed for each industrial injury.

services, supplemental payments may be terminated, provided such Employee and the UNION are

7. If records indicate two "no shows" for scheduled medical or vocational

E. If an Employee exhausts supplemental payments, s/he may use sick leave, vacation leave or AC time in lieu of METRO's supplemental payments, as provided in Paragraph B. If such Employee is working an alternative work assignment, such payments will be at the hourly rate of the alternative work assignment.

F. Each Employee, who files a claim for workers' compensation, will be provided a copy of the rules in this Section.

G. If an Employee is required by METRO to be cleared by the Workers' Compensation Office before returning to work, but s/he is not on pay status or receiving compensation from any source including short-term or long-term disability, such Employee will receive one-half hour of straight-time pay. If a ride check also is required, such Employee will be paid an additional one hour of straight-time pay.

H. METRO is required to recover any overpayment. An Employee, who has received an overpayment, shall repay it in a manner which assures METRO's recovery and does not unnecessarily burden such Employee.

I. An Employee with an open Worker's Compensation claim who is working an alternative work assignment or is working in his/her regular classification at less than full duty must use accrued leave or take approved leave without pay for medical appointments associated with the Employee's claim.

SECTION 8 – LEGAL DEFENSE

Whenever an Employee is named as a defendant in civil action arising out of the performance of the Employee's duties and, such Employee was acting within the scope of employment, METRO shall, consistent with King County Code (KCC) 4.13 et seq., at the written request of such Employee,

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furnish counsel to represent such Employee to a final determination of the action, without cost to such Employee.

SECTION 9 – COMMERCIAL DRIVERS LICENSE

METRO agrees to pay for Commercial Drivers License (CDL) renewals for all Employees who are required by RAIL to have a CDL or wish to maintain their CDL.

SECTION 10 – GENERAL CONDITIONS

- A. Benefit premiums paid by an Employee shall be deducted in equal installments from the first and second paycheck of every month.
- B. Upon request, METRO will provide available medical usage data regarding Employees to the UNION.
- C. METRO shall not make its monthly contribution for medical, dental, group life insurance, long-term disability insurance, or vision care for any Employee who is on leave of absence or other unpaid status for 30 consecutive days or more, except as provided by applicable family medical leave laws or Article R10, Section 3, Paragraph B.

SECTION 11 - ACCUMULATED COMPENSATORY TIME

- A. Accumulated Compensatory ("AC") time is defined to mean all time earned by an Employee, which may be paid by compensatory time off instead of by cash.
- B. Except as provided in Paragraph C, each Employee may choose to receive AC time instead of cash for all work performed at the overtime rate. An Employee will notify METRO of such choice by filing a METRO form on or before the first day of the pay period affected by the change.
 - C. AC time in excess of 80 hours shall be paid in cash at the end of each pay period.
- D. Except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, RAIL will determine the number of Employees allowed to have time off. An Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by RAIL.
- E. By written request, an Employee may cash out any portion of his/her AC bank, provided s/he cashes out at least eight hours. Payment will be made as part of the next possible

payroll following METRO's receipt of the request.

- F. No shift differential will be allowed on AC time earned. When AC time is taken or cashed out, it will be paid at the rate of the shift on which the Employee is working.
- G. Bus Employees coming to RAIL may bring a maximum of 40 hours of AC time to their new employment in RAIL.
- H. For RAIL classifications, except as provided elsewhere in this AGREEMENT, and consistent with daily staffing requirements, RAIL will determine the number of Employees allowed to have time off. An Employee may use AC time for a reasonable amount of compassionate leave under warranting circumstances, as determined by RAIL.

SECTION 12 - RETIREMENT ACKNOWLEDGMENT

Upon retirement, METRO will authorize the expenditure of up to \$50 per Employee for the purpose of acknowledging that Employee's service to the citizens of King County. The Employee shall choose the form of acknowledgment from two options: either a celebration, including refreshments, at the worksite or a luncheon with the Employee's immediate supervisor. In addition, each retiring Employee shall receive a METRO bus stop sign with his/her name imprinted on it.

ARTICLE R13: 4/40 ASSIGNMENTS

SECTION 1 – DEFINITION OF 4/40 EMPLOYEES

- A. A "4/40 Employee" shall mean a regular full-time Employee whose assignment is guaranteed a minimum of ten hours straight-time pay per day for four days per week in lieu of eight hours straight-time pay per day for five days per week.
- **B.** Each 4/40 Employee shall be subject to the provisions of this Article, which shall supersede any conflicting provisions elsewhere in this AGREEMENT.

SECTION 2 – REGULAR DAYS OFF

Each 4/40 Employee shall have three RDOs per week, including at least two consecutive days.

SECTION 3 - HOLIDAYS

Each 4/40 Employee shall be granted the same holidays as other Employees in his/her classification. An Employee who is on RDO or vacation on the day of observance, will receive eight

hours of AC time at the straight-time rate. An Employee who works on the day of observance, as part of his/her regular work schedule, will receive eight hours AC time at the rate specified in Article R8 plus pay, at the applicable rate, for all time worked. If the day of observance coincides with the Employee's regular day to work, but the Employee is not scheduled to work, the Employee will receive ten hours of holiday pay.

SECTION 4 – PERSONAL HOLIDAY

A 4/40 Employee who chooses a personal holiday will receive ten hours of personal holiday

SECTION 5 – VACATION AND AC TIME

While using accrued vacation or AC time, a 4/40 Employee will be paid a maximum of ten hours per day for each regular workday.

SECTION 6 – BEREAVEMENT LEAVE

A 4/40 Employee on bereavement leave will be paid eight hours bereavement leave plus two hours sick leave for each workday of METRO-approved bereavement leave. A 4/40 Employee who has no sick leave may substitute AC time or vacation, if available. A 4/40 Employee who is granted additional time off in accordance with Article R10, Section 2 will be paid ten hours sick leave, AC time and/or vacation per workday for up to three additional days.

SECTION 7 – JURY DUTY/MILITARY LEAVE

A 4/40 Employee, who is required to serve on jury duty or military leave, will receive his/her regular rate of pay for ten hours for each workday served on jury duty or military leave, respectively. An Employee may be required to revert to a work schedule of eight hours per day, five days per week for each pay week in which the leave is taken.

SECTION 8 - SICK LEAVE

A 4/40 Employee on sick leave will be paid a maximum of ten hours at straight-time for each workday absent.

SECTION 9 - DISABILITY

The weekly disability benefit shall be prorated for a 4/40 Employee on a partial week of disability according to hours normally scheduled to work. For any full weeks of disability, such

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Employee shall be considered as if s/he is an eight hour per day, five day per week Employee.

SECTION 10 - OVERTIME

All hours worked in excess of ten hours in the scheduled workday or work on any of the three RDOs shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.

SECTION 11 – SHIFT CHANGE NOTIFICATION

Employees will be provided with a minimum 30-days notice prior to cancellation of a 4/40 shift, except in Rail Operations. The availability of 4/40 shifts shall be determined by RAIL.

ARTICLE R14: RATES OF PAY

SECTION 1 - WAGE RATES AND WAGE PROGRESSIONS

A. Effective on the start of the pay period that includes November 1, 2013, the top hourly wage rate for each job classification will be as shown in Exhibit RA. These wages shall be effective until the pay period that includes October 31, 2014. The wages in Exhibit RA reflect a 1.67% increase from the expiration of the prior collective bargaining agreement, which is derived from the cost of living formula in Section 2 below.

B. Wage progressions are as follows:

1. Except for Rail Supervisors and Rail Supervisors-in-Training, each job classification will have five step increments as follows: first step will be 70% of the top rate of the classification; upon completion of twelve months, the second step will be 80%; upon completion of the next twelve months, the third step will be 90%; upon completion of the next six months, the fourth step will be 95%; and upon completion of the next six months, the fifth step will be 100%. A new hire in the position of Rail Supervisor, Electromechanic, Streetcar Maintainer Maintenance Service Center (MSC) Worker, Track and Right of Way (ROW) Maintainer, Rail Facilities Mechanic and Signal and Communications Technician may be hired above the first step and up to the top step at METRO's sole discretion. The UNION will be notified of each hire at above entry step.

2. Rail Supervisors-in-Training will have two step increments as follows: first step will be 85% of the top pay rate for the Rail Supervisor classification. Upon completion of six months, the second step will be 90% of the top pay rate for the Rail Supervisor classification. Rail

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Supervisors will have five step increments as follows: first step will be 90% of the top rate of the classification; upon completion of six months, the second step will be 92.5%; upon completion of the next six months, the third step will be 95%; upon completion of the next six months, the fourth step will be 97.5%; and upon completion of the next six months, the fifth step will be 100%.

c. An Employee who is promoted or upgraded into a classification with a higher topstep hourly rate shall be placed at the lowest step in the salary schedule for the new classification which results in an increase of at least 2.5%. Thereafter, a promoted Employee shall progress to any subsequent wage steps based on completion of the required service periods. Service in the new classification on a temporary upgrade status prior to promotion shall not be counted toward progression on the schedule.

SECTION 2 - COST OF LIVING

A. In addition to the wage increase for November 1, 2013 set out in Article R14, Section 1(A), there will be two cost-of-living adjustments payable on the start of the pay period that includes November 1, 2014, and November 1, 2015.

B. All cost-of-living adjustments will be based on the annual average growth rate of the bi-monthly Seattle-Tacoma-Bremerton Area Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W, July of the previous year to June of the current year). These adjustments will be based on the following formula:

$$(Aug_{y-1} + Oct_{y-1} + Dec_{y-1} + Feb_y + Apr_y + June_y) /$$

$$(Aug_{y-2} + Oct_{y-2} + Dec_{y-2} + Feb_{y-1} + Apr_{y-1} + June_{y-1}) -1$$

Y = Current Year

Y-1 = 1 Year Ago

Y-2 = 2 Years Ago

C. For the cost-of-living adjustment on the pay period that includes November 1,

2014 and November 1, 2015: the top step of each job classification shall be 95% of the number determined by the formula in Paragraph B times the base wage for such classification. Such adjustments shall never result in a wage reduction. The base wage for each classification for the cost of living adjustments, shall be the top step wage in effect October 1, each year, for that classification. Other steps in the wage progression for each classification will be recalculated according to Section 1, based on the adjusted top step.

D. Computations of all wage rates will be carried out to the tenth of a cent (\$.001). Amounts less than five-tenths of a cent (\$.005) will be rounded down to the nearest cent (\$.01); and amounts greater or equal to five-tenths of a cent (\$.005) will be rounded up to the nearest cent (\$.01).

SECTION 3 – WORK OUTSIDE OF CLASSIFICATION

- A. All assigned work performed in a higher paid classification will be paid a minimum of two hours at the rate of the higher paid classification. When an Employee is assigned such work for more than two hours up to and including four hours, s/he will be paid at such rate for four hours. When an Employee is assigned such work for more than four hours, s/he will be paid at such rate for eight hours and will be paid at the overtime rate for such classification, if applicable, for time in excess of eight hours.
- B. If an Employee is assigned work in a lower paid classification, such Employee shall not suffer any reduction in wages. However, an Employee who accepts a temporary appointment to a lower paid position shall receive the wage rate for such lower paid position.

SECTION 4 – FLSA REQUIREMENTS

- A. All applicable non-overtime premiums received (e.g., spread pay and student pay) will be added into an Employee's total compensation for the calculation of the "regular rate of pay".
- **B.** A Rover, extra person, or a Relief Rail Supervisor who has his/her RDOs changed, resulting in a workweek of over 40 hours, will be paid overtime for all hours in excess of 40. RAIL will attempt, whenever possible, to provide such Employee with two days off during each scheduled workweek.

SECTION 5 - DEMOTION

Employees who accept a demotion into a lower paid UNION position because of poor health

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or other compelling reasons, as mutually agreed by the PARTIES, will be placed at a wage step within the new position's wage range which most closely matches the Employee's wage in his or her former wage range, but does not exceed the rate of pay received by the Employee in his/her former classification.

ARTICLE R15: STREETCAR OPERATORS

SECTION 1 – DEFINITION OF EMPLOYEES

A. A "Streetcar Operator" shall mean a person employed by METRO on a continuing basis to operate the South Lake Union Streetcar or First Hill Streetcar who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided s/he has accepted all work assigned as specified in this Article. For each regularly-scheduled workday or portion thereof on which a Streetcar Operator does not perform his/her assignment, s/he shall lose his/her guarantee for that day and s/he shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly-scheduled workday" shall mean a day on which an Employee is normally required to work.

B. There will be two kinds of Streetcar Operators: Regular Streetcar Operators and Extra Board Streetcar Operators. A "Regular Streetcar Operator" shall mean a Streetcar Operator who picks runs as a work assignment for his/her eight or ten-hour guarantee. An "Extra Board Streetcar Operator" shall mean a Streetcar Operator who picks the Extra Board and works as assigned for his/her eight-hour guarantee.

C. "Loader" shall refer to an Employee who picks, or is assigned on the Extra Board, the task of selling passage; but who does not drive the conveyance for which the passage is sold. A Streetcar Operator who is assigned to loading duties may be assigned other duties during his/her shift.

SECTION 2 - HIRING OF STREETCAR OPERATORS

Vacant Streetcar Operator positions shall be offered through a competitive recruitment process to FTOs and Rail Operators, then to PTOs. If no applications are received from the Employees above, RAIL may conduct an open and competitive recruitment.

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SECTION 3 – STREETCAR OPERATOR GUARANTEES

- A. Streetcar Operators will not be required to accept Part-Time status.
- **B.** All runs will be worked by Streetcar Operators, except as provided elsewhere in this AGREEMENT.
- C. All vacation reliefs will be worked by Streetcar Operators, except as provided elsewhere in this AGREEMENT.
- **D.** The Extra Board will be worked only by Streetcar Operators, except as provided elsewhere in this AGREEMENT.
- E. Except as provided in Section 10, O&M Supervisors will be limited to working no more than 120 hours platform time per calendar year. When the total hours worked by O&M Supervisors exceeds three hours platform time on a Streetcar Operator assignment, the total hours worked will be counted towards the 120-hour maximum. For each occurrence when RAIL exceeds the 120-hour threshold, RAIL will pay each Streetcar Operator who worked on the day of the incident one hour of pay at the rate of one and one half times the existing straight-time rate of pay. RAIL agrees to provide the UNION with an accounting monthly or when requested, for the purpose of enforcing this AGREEMENT.
- **F.** All Streetcar Operators on their regular workdays will be paid straight through on Saturdays, Sunday and modified schedule days.

SECTION 4 - GENERAL CONDITIONS

- A. Each Streetcar Operator will sign in for his/her work. When a Streetcar Operator does not sign in on time, the O&M Supervisor on duty will notify the appropriate Streetcar Operator or O&M Supervisor to take the assignment.
- **B.** The O&M Supervisor may use his/her judgment as to which employee to use in an emergency.
- C. Any Streetcar Operator not being relieved when arriving at the relief point will call the O&M Supervisor and inform him/her that no relief Streetcar Operator is present. If the Streetcar Operator does not wish to continue working, s/he shall request to be relieved. RAIL must relieve the Streetcar Operator within one and one-half hours.

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D. An "assignment" shall mean any work or duties that the Employee is required to

- E. The cutoff time for calling to be removed from the sick list, and for signing the day off book for time off, is 10:00 a.m. Should a Streetcar Operator report sick after 10:00 a.m., s/he may retain his/her following day's full assignment by calling off the sick list at least one hour prior to the start of the next day's full assignment, or prior to 10:00 a.m., whichever comes first.
- F. At each pick, a Streetcar Operator may indicate his/her preference regarding training assignments. RAIL will attempt to accommodate a Streetcar Operator's preference when assigning students; however, any Streetcar Operator may be given a training assignment if necessary. Trainees shall drive during all training assignments unless RAIL or the instructing Streetcar Operator determines that safety would be jeopardized.
- G. RAIL shall provide a minimum five-minute scheduled layover after each revenue trip, except when:
 - 1. The revenue trip is less than 15 minutes long, or
 - 2. The revenue trip is the last revenue trip before the streetcar returns to the base, or
 - 3. The revenue trip is live-looped or through-routed, or
 - 4. The layover has been reduced by mutual agreement of the PARTIES.

When circumstances beyond the Streetcar Operator's control result in less than five minutes layover in the previous two hours, the Streetcar Operator shall be entitled to a five-minute layover at the next southern terminal, except on his/her last trip, provided the Streetcar Operator attempts to notify the O&M Supervisor. RAIL agrees to review routes or assignments identified by the UNION as having insufficient layover time.

H. In order to provide reasonable breaks, RAIL shall schedule at least one 15-minute layover in assignments over five hours in length and an additional 15-minute layover in weekday assignments over eight hours in length. When a Streetcar Operator working an assignment finds it does not provide reasonable break time, the Streetcar Operator should notify RAIL of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.

| I. RAIL guarantees one Streetcar Operator per week (on a date of the Em | ployee's |
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| choice) shall be excused from his/her assignment. | |

- J. All assignments shall be completed within a maximum 14-hour spread or up to 16 hours with mutual consent of RAIL and the Streetcar Operator. Such spread will begin with the start time of the first assignment following at least ten continuous hours off.
- K. When a Streetcar Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of his/her assignment, METRO will work with the UNION to attempt to find a mutually agreeable alternate assignment for the remainder of the shake-up.

SECTION 5 - RUNS

- A. There shall be two types of Streetcar Operator runs.
- 1. A "straight run" will consist of straight-through work including platform, report, travel time and other duties as assigned (within the Employee's job classification).
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours and eleven minutes in total work time, including platform, report, travel time, and other duties as assigned (within the Employee's job classification), and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight-through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight-through and classified as a straight. Combos which quit after 8:00 p.m. shall be paid straight through.
- B. At least 75% of all runs Monday through Saturday will be straight runs. Combos on Saturdays shall be paid straight through. There shall be no combos on Sundays.
- C. Runs shall be determined by RAIL in accordance with the provisions in this Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be defined as a "tripper".
- **D.** Any Extra Board Streetcar Operator working a regularly-scheduled run shall be paid the regularly-scheduled run pay.
- E. Runs and combos may be broken into trippers on the same day in order to allow RAIL to fill all work.

SECTION 6 – STREETCAR OPERATOR PICKS

- A. At pick, seniority for all Streetcar Operators shall prevail in the selection of packaged assignments and RDOs, Extra Board positions, and vacations.
- **B.** A system shake-up shall occur three times a year. Shake-ups shall be a minimum of 16 weeks and a maximum of 20 weeks, unless the PARTIES mutually agree otherwise. All established practices and procedures for the Streetcar Operator picks shall be observed through this AGREEMENT. Work assignments will be selected at the pick for the following shake-up period.
- C. Copies of the pick schedule will be posted in the base and in the UNION office at least two weeks prior to the first day of the pick. The UNION will supply RAIL with a signed, certified Streetcar Operator seniority list three weeks prior to the first day of the pick.
- **D.** A Streetcar Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.
- E. RAIL will determine the Regular work assignments and the number of Extra Board positions and Extra Board RDO combinations. Copies of all assignments will be posted in the base six days prior to the start of the assignment selection.
- **F.** The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.
- G. Each Streetcar Operator shall have two consecutive RDOs, or in case of a 4/40 Streetcar Operator three consecutive RDOs, in every seven-day period, except when Streetcar Operator shake-ups or move-ups make this impossible.
- H. No Streetcar Operator will be forced to pick an assignment of runs which would result in less than ten hours off between consecutive workday assignments, or less than 56 hours off on his/her two consecutive RDOs.
- I. The pick will be conducted by guidelines mutually established by the PARTIES.

 No Streetcar Operator shall be compensated for time spent in the selection process, unless it is during his/her regular work hours.
 - J. A Streetcar Operator, who fails to appear at his/her scheduled pick time and who

does not notify the UNION of his/her choices via an absentee pick form, shall have an assignment selected for him/her by the UNION representative. The UNION representative shall make an effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

K. Each Streetcar Operator must pick work which is compatible with any existing medical restrictions s/he has on file with METRO. Failure to do so will result in a forfeiture of the Streetcar Operator's daily or assignment guarantee for each day on which the Streetcar Operator has picked an incompatible assignment, unless no work is available within the Streetcar Operator's restriction.

L. To meet specific service needs, RAIL may identify specific days on which Streetcar service will operate on a schedule different than the regular schedule. Such schedule deviation days may include a change in the hours of service, the frequency of service, and/or the number of cars in service during any portion of the service day. Any day identified by RAIL that will have a schedule deviation will be posted at the pick. Each Regular Streetcar Operator working on his/her regular workday will pick his/her assignment, by seniority. Regular Streetcar Operators may select from available work, or if posted, may elect to pick the day off with holiday pay. Unassigned work will go to the Extra Board Streetcar Operators scheduled to work that day.

M. A Streetcar Operator who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shake-up to be on the pick schedule. Such Streetcar Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES. A Streetcar Operator who returns to duty without a picked assignment will be placed on an assignment mutually agreeable to the PARTIES.

SECTION 7 – MOVE-UPS

A. If regular or Extra Board assignments become vacant, less senior Streetcar Operators at the base may request a move-up. A Streetcar Operator who moves up must pick the entire assignment (including RDO combination) of the Streetcar Operator who vacated the assignment. If a Streetcar Operator moves up to an Extra Board assignment, such Streetcar Operator will be placed on the vacated Extra Board position. If new Extra Board RDO combinations become

available, Extra Board Streetcar Operators at the base who could not have picked these RDO combinations may choose the new RDO combinations. Streetcar Operator move-ups will be conducted only when they can be implemented at least 28 days prior to a shake-up.

B. Move-ups will be conducted by Shop Stewards at the affected base at the direction of the UNION. An assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration procedure.

SECTION 8 - SELECTING VACATIONS

- A. Vacations will be picked once per year.
- B. Vacations may be split into periods of one or more full weeks. If an Employee's vacation is not evenly divisible into full weeks, the odd number of days must be taken as one-day vacations to a maximum of four days per payroll year.
- C. Streetcar Operators may pick only one prime time vacation per year. METRO shall determine the number of vacations offered in each period. Each year, METRO shall furnish the UNION with a list of vacation periods.
- D. The UNION shall determine the prime time periods for the following year and inform METRO of their determination in writing in advance of the first day of the fall pick of the
- E. Future pick and shake-up dates occurring during the vacation periods that Streetcar Operators can select at the current pick shall be posted in the pick room by METRO.
- F. After a vacation relief has been assigned to an Extra Board Streetcar Operator, there shall be no changes in vacation unless agreed by the Streetcar Operator who is assigned the
- G. A Streetcar Operator may, with METRO approval, change his/her vacation at the base to a period which s/he did not have the seniority to pick provided the available period(s) are posted at least one week in advance.

SECTION 9 - EXTRA BOARD

A. Extra Board Streetcar Operators shall bid three times a year (with other Streetcar

Operators).

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| 2 | C. Extra Board Streetcar Operators shall bid on chronological position on the Extra |
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| 3 | Board ("1", "2" or "3"). |
| 4 | D. Extra Board Streetcar Operators may exercise classification seniority to work |
| 5 | regular runs that are vacated due to anticipated Streetcar Operator vacation, illness, or other sustained |
| 6 | absence of more than one week. |
| 7 | E. At RAIL's discretion, FTOs who have been trained as Streetcar Operators may be |
| 8 | added to the bottom of the Extra Board. |
| 9 | F. During a shake-up, any newly hired Streetcar Operators shall be placed at the |
| 10 | bottom of the Extra Board. Selection of position shall be by seniority. |
| 11 | G. All work assigned to an Extra Board Streetcar Operator as part of his/her regular |
| 12 | workday assignment will be within a spread of 14 hours except in the case of an emergency. |
| 13 | H. The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be |
| 14 | final until 2:00 p.m. If the Extra Board is not posted by 4:00 p.m., each Extra Board Streetcar |
| 15 | Operator who is available the following day will receive one hour of straight-time pay, except in case |
| 16 | of extreme emergency. |
| 17 | I. The Extra Board work shall be assigned according to the following rules: |
| 18 | 1. Extra Board Streetcar Operators shall work all assignments as assigned by |
| 19 | an O&M Supervisor, including but not limited to runs and portions of runs that are vacated by regula |
| 20 | Streetcar Operators, ad-hoc car moves, relief trips, and other duties as assigned within their job |
| 21 | description. Assignments may include "Report" time assignments as determined by an O&M |
| 22 | Supervisor. |
| 23 | 2. All work shall be assigned to the Extra Board, from the top of the board |
| 24 | down, according to quit time, with the earliest quit assigned first. |
| 25 | 3. Quit time of special work shall be estimated by RAIL for the purpose of |
| 26 | establishing assignment sequence. There is no guarantee that special work will quit at the estimated |
| 27 | time. |
| 28 | 4. If two or more Streetcar Operator assignments guit at the same time, they |

B. Extra Board Streetcar Operators shall bid for two consecutive RDOs.

| 1 | choose vacation reliefs: |
|----|--|
| 2 | a. Extra Board Streetcar Operators may request to work the |
| 3 | runs of Streetcar Operators who are on vacation, sick leave, industrial injury, disability leave, or |
| 4 | unpaid leave of absence of one week or more. Vacant runs may be picked as vacation reliefs until |
| 5 | they are filled by a move-up. Streetcar Operators will pick this work by seniority. |
| 6 | b. When a vacation relief assignment ends, the Extra Board |
| 7 | Streetcar Operator shall revert to his/her regular picked position on the Extra Board without any |
| 8 | penalty to RAIL. This Streetcar Operator then becomes eligible for the next available vacation relief |
| 9 | or remainder of an unpicked vacation relief, according to seniority. Such Streetcar Operators shall |
| 10 | retain the RDOs of the vacation relief through the remainder of the pay week. |
| 11 | c. Extra Board overtime policies remain unchanged. |
| 12 | d. An Extra Board Streetcar Operator picking a vacation |
| 13 | assignment must work the entire vacation assignment, except as provided in Subparagraph b. |
| 14 | 10. If an Extra Board Streetcar Operator's normal sequence assignment |
| 15 | conflicts with his/her partial absence or non-driving assignment, then such Streetcar Operator will be |
| 16 | given an assignment which is not a straight run. RAIL will attempt to maximize straight-time paid |
| 17 | work hours for such Streetcar Operators. |
| 18 | J. No Streetcar Operator's RDO shall be cancelled or changed without the consent of |
| 19 | the Streetcar Operator, except in extreme emergency. Each Extra Board Streetcar Operator shall |
| 20 | have a minimum of 56 hours off for his/her two consecutive RDOs. |
| 21 | K. Extra Board Streetcar Operators working a report assignment: |
| 22 | 1. Extra Board Streetcar Operators will be available for a spread of 13 hours |
| 23 | and must accept all work according to Extra Board Streetcar Operator work rules set forth in this |
| 24 | AGREEMENT. |
| 25 | 2. A Streetcar Operator may voluntarily waive his/her 13-hour spread. A |
| 26 | Streetcar Operator may not waive the ten continuous hours off. The maximum spread will be 14 |
| 27 | hours. |
| 28 | 3. The Streetcar Operator with the earliest first report time gets the first piece |

of work that is or becomes available within his/her spread, except in cases of emergency. If the assignment is less than eight hours work time, the Streetcar Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 9, Paragraph I.4 also apply to Streetcar Operators on report. Streetcar Operators on late report follow the last Report Streetcar Operator and the last Streetcar Operator on pass-up.

- 4. At the discretion of the O&M Supervisor, assignments that become available for Extra Board Streetcar Operators may be broken up if necessary to keep service in operation.
- 5. Work available at the time an Extra Board Streetcar Operator working on report is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the O&M Supervisor.
- 6. No Extra Board Streetcar Operator will be required to work prior to report time.

SECTION 10 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- B. Any Streetcar Operator working a regular run on his/her RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. A Streetcar Operator who works two separate and complete runs on the same day will be paid such guarantee for each run. A Streetcar Operator assigned overtime on his/her RDO, per Paragraph C.2 and C.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.
- C. If overtime is available it shall be assigned by seniority with the greatest pay time first, according to the following Streetcar Operator sequence:
 - 1. Extra Board Streetcar Operators on regular workday.
 - 2. Extra Board Streetcar Operators on an RDO.

police department, an additional 30 minutes straight-time pay shall be paid. If the Safety Officer

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| 1 | approves the first accident report and the Streetcar Operator is called in to fill out an additional report |
| 2 | other than those for the State of Washington or local police departments, an additional 30 minutes |
| 3 | straight-time pay shall be paid for filling out each additional report. Forty-five minutes straight-time |
| 4 | pay shall be paid for the first report of each accident involving a collision with another vehicle in |
| 5 | which both vehicles are moving or in any collision with a pedestrian. |
| 6 | C. The following straight-time premiums shall be paid only when these reports cannot |
| 7 | be completed during platform hours. To be paid, a Streetcar Operator must submit complete and |
| 8 | accurate reports: |
| 9 | 1. Incident reports, except those involving Streetcar Operator assaults –10 |
| 10 | minutes. |
| 11 | 2. Incident reports involving Streetcar Operator assaults –20 minutes. |
| 12 | 3. Vandalism reports –5 minutes. |
| 13 | 4. Found tags – 5 minutes. |
| 14 | 5. Streetcar Operator Request slips – 5 minutes. |
| 15 | 6. Safety reports, when requested by a supervisor – 5 minutes. |
| 16 | 7. Service reports, when requested by a supervisor – 5 minutes. |
| 17 | D. A Streetcar Operator who is not on report shall be paid a minimum of one hour |
| 18 | straight-time pay for a streetcar change. |
| 19 | E. One hour straight-time pay shall be paid to a Streetcar Operator for each day spent |
| 20 | instructing a student. |
| 21 | F. If a Streetcar Operator is working a tripper, extra or Extra Board/Report, and the |
| 22 | overtime rate applies, s/he will be paid at the overtime rate or receive the minimum tripper time, |
| 23 | whichever is greater. |
| 24 | G. The minimum time paid, including report and travel time, for regularly-scheduled |
| 25 | tripper, extra and specials assigned to Streetcar Operators shall be the equivalent of two and one-half |
| 26 | hours straight-time pay (one hour forty minutes overtime pay). |
| 27 | H. An Extra Board Streetcar Operator, who works past a twelve-hour spread on a |
| 28 | workday, and who under the provisions of this AGREEMENT would not be paid at the overtime rate |
| | Total Service Local Services Local Services |

shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.

- I. Each Regular or Extra Board Streetcar Operator, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.
- J. Road relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day.
- K. A Streetcar Operator who is relieved on the road and is directed by METRO to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

SECTION 12 - UNIFORMS

- A. If Streetcar Operators are required to wear uniforms that are different from those of FTOs, then upon completion of training and after certification, a newly hired Streetcar Operator shall be issued four shirts, three pairs of pants/shorts, one sweater and one parka to the extent that these articles of clothing differ from Bus uniforms. Thereafter, the uniform allowance shall be available annually on the Streetcar Operator's anniversary date.
- B. A uniform allowance of twelve times the top step FTO wage rate on January 1 of each year shall be available annually on each Streetcar Operator's certification date. FTOs who move from Bus to Streetcar, will continue to receive their uniform allowance on their original Bus qualification date. The uniform allowance may be used only to purchase authorized uniform items. A Streetcar Operator who does not pick an assignment and who is not required to be in uniform will have his/her uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- C. Uniform allowance balances may be carried over if unused. A Streetcar Operator's accrued allowance may not exceed 25 times the top step FTO wage rate as shown in Exhibit RA.
 - D. Streetcar Operators are required to be in uniform while on duty. When uniform

garments are not available, an out of uniform slip will be given to the Streetcar Operator by the O&M Supervisor before the Streetcar Operator goes on duty. Uniforms shall be worn only to and from work and while on duty. Union garments and other items with ATU insignia approved by RAIL shall be considered acceptable uniform attire.

- E. Footwear designated by RAIL may be purchased with the uniform allowance. Shoes and boots must be plain brown or black leather and, for safety reasons, may not have a heel over two inches high.
- F. All uniform items will be union made, unless mutually agreed between the PARTIES.

SECTION 13 - RESERVE STAFF FOR STREETCAR OPERATORS

- A. RAIL will, as needed, conduct recruitments for Streetcar Operators per the relevant hiring provisions in this AGREEMENT. From the recruitments, RAIL will establish lists of qualified Streetcar Operators for future transfers to Streetcar positions and will train them on the Streetcar. Upon successful completion of Streetcar Operator training, these FTOs will be placed on the Reserve Staff list.
- **B.** If not immediately needed to fill regular vacancies in Streetcar, Reserve Staff Employees will return to their Bus positions. The Reserve Staff shall remain classified as Bus Employees after their certification in Streetcar.
- C. During training on Streetcar, Reserve Staff in FTO positions may still work overtime as FTOs.
- D. As needed, RAIL will offer temporary Streetcar assignments of two weeks or longer to Employees on the Reserve Staff list in order to fill temporary Rail workforce shortages.
 Such work will only be assigned to Reserve Staff who are available for the entirety of the assignment.
- E. Reserve Staff Employees will be able to volunteer for Reserve Staff assignments as they become available. Rail will assign the position to the volunteer with the least amount of previous hours on Reserve Staff assignments. If there are no volunteers, Rail may assign the work to the Reserve Staff Employee with the least amount of previous hours on Reserve Staff assignments.
 - F. Reserve Staff shall enter the Streetcar classification at the bottom of the Extra

| 1 | Board. |
|----|---|
| 2 | G. When Reserve Staff Employees are assigned on a reserve basis to Streetcar, they |
| 3 | shall be entitled to keep their picked RDOs for the duration of the acting assignment; however, the |
| 4 | Employee's RDO's may be changed if RAIL and the Employee mutually agree to do so to more |
| 5 | adequately cover staffing needs. |
| 6 | H. If RAIL needs a Reserve Staff Employee beyond the end of a shake-up, the |
| 7 | situation shall be considered two separate Reserve Staff assignments. |
| 8 | I. Once assigned to Streetcar, Reserve Staff may not concurrently work as FTOs for |
| 9 | the duration of their assignment to RAIL. |
| 10 | J. At RAIL's discretion, Employees may be removed from the Reserve Staff for |
| 11 | refusing more than one assignment to Streetcar within a period of one year. Employees who are |
| 12 | removed from Reserve Staff may be removed from the existing Streetcar applicant pool. |
| 13 | K. Reserve Staff shall be offered regular vacancies in Streetcar as they become |
| 14 | available on a seniority basis. RAIL may remove from the Reserve Staff group any Reserve Staff |
| 15 | Employees who refuse an offer for a permanent Rail position. |
| 16 | L. If a Reserve Staff Employee becomes a regular Streetcar Employee, s/he shall be |
| 17 | committed to his/her job in Streetcar per the terms of Article R6, Section 5. |
| 18 | M. Reserve Staff Employees who have not accepted a regular Streetcar job maintain |
| 19 | their eligibility to apply for Rail Operator positions. |
| 20 | ARTICLE R16: STREETCAR MAINTENANCE EMPLOYEES |
| 21 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 22 | A "Streetcar Maintenance Employees" shall mean a person employed by RAIL on a regular |
| 22 | C. 11 diversity in the least approximate and experience and experience and other |

AIL on a regular full-time continuing basis to service and maintain streetcar equipment and/or facilities and other duties as determined by RAIL in the following classifications.

- **Streetcar Maintainers**
- Electromechanics

As Streetcar Maintainer positions become vacant, they will be filled by Electromechanics.

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SECTION 2 - HIRING

Streetcar Maintenance Employees shall be hired through an open and competitive recruiting process.

SECTION 3 - GENERAL CONDITIONS

- A. RAIL shall not adopt time estimates contained in flat-rate books for scheduling or evaluation purposes. METRO work standards are exempted from this provision.
- **B.** When it is necessary to ensure safety, shop trucks will carry an additional qualified Employee. No Employee will be required to perform an unsafe procedure.

SECTION 4 – WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of four ten-hour shifts will be governed by the provisions in Article R13.
 - B. A new Employee shall be assigned by RAIL until the next pick or move-up.
 - C. Assignment of specific duties on any shift shall be at the discretion of RAIL.
- **D.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- **E.** Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship, or request for accommodation which requires an alteration in the start or quit times of a shift, such Employee may request that RAIL consider their request. METRO will then contact the UNION to review the matter.
- F. For holiday work assignments, RAIL will determine the staffing needs for each shift. When RAIL has determined which classifications will be required to work, Employees in those classifications will be offered the holiday assignment in seniority order, as follows:

- 1. Employees on regular workday.
- 2. Employees on their RDO
- 3. By inverse seniority to Employees on regular workday.

SECTION 5 - PICKS AND MOVE-UPS

- A. Three times each year, consistent with Streetcar Operator picks or when a facility opens or closes, or when RAIL schedules a Streetcar pick, the number of Employees required on each shift shall be posted.
- **B.** At the pick, each Employee listed in Section 1 will be permitted to select shift (when applicable), and his/her two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by RAIL on the pick sheets. Prior to each pick, the RAIL Manager/designee will meet with the UNION Executive Board Officer for Rail and the President/Business Representative/designee to discuss and identify any ongoing or planned special projects that may be appropriate for posting on the pick sheets.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by RAIL. Should any modifications to the pick schedules and shifts occur after the posting, RAIL will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- **D.** An Employee shall be compensated for the time spent in the selection process when it is during his/her work hours.
 - E. UNION representatives for Maintenance will be present and facilitate the pick.
- F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the RAIL designee, as identified on the pick schedules, indicating his/her work preferences. The RAIL designee must receive this form no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (shift and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.
 - G. When RAIL determines that an Employee will be unavailable for work for an

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entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer for Rail will be notified prior to the pick process. If such Employee returns to work during a shake-up, s/he may return to his/her previous picked position, if such still exists, or to a position as close as possible to the assignment s/he was working previously. RAIL and the Employee may mutually agree to a different assignment, and the UNION will be notified.

- H. If a vacant position is to be filled, Employees in that classification at that base may have a move-up. The UNION will be notified and effect the move-up.
- I. The Streetcar Maintainers shall pick from among the positions at SLUS. When a Streetcar Maintainer leaves and the position is filled with an Electromechanic, the remaining Streetcar Maintainers shall continue to be able to pick from among all the positions at SLUS.

SECTION 6 – VACATION SELECTION

- A. Vacations shall be picked once each year no later than December 15th for the vacation in the following payroll year.
- B. A minimum of one Employee per base will be allowed on vacation at any one time.
- C. Vacation may be split into blocks of one or more full weeks. If an Employee's vacation is not evenly divisible into full weeks, the odd number of days must be taken as a block in one period. The selection of vacations by Employees shall be extended over the entire payroll year. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employee's RDO.
- **D.** Employees may use vacation or accumulated accruals in increments of one or more hours, provided s/he has available vacation or accumulated time and subject to advance approval by his/her immediate supervisor.

SECTION 7 - OVERTIME

A. All hours worked in excess of eight in the scheduled workday or work on an

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Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straighttime rate of pay for the classification for actual overtime hours worked.

- **B.** Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.
- C. Overtime assignment of four hours or less will be offered, by seniority at a location, to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be accomplished and/or performed.
- **D.** Overtime assignments of more than four hours will be offered, by seniority at a location, to qualified Employees, including Employees on their RDO.
- E. Overtime assignments of eight or more hours will first be offered to qualified Employees at a location who are on their RDO before it is split and offered in smaller pieces.
- F. Should no Employee at a location accept the overtime assignment, it may be offered to qualified Employees at the other locations in seniority order. If RAIL is unable to assign the work at a location to a qualified Employee, it may choose to assign the overtime to the least senior qualified Employee. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior qualified Employee who is reasonably available.
- G. An Employee who is scheduled for paid time off, and who is interested in working on the RDOs preceding or succeeding his/her paid time off, must provide written notice to his/her immediate supervisor, who shall sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, s/he will be considered in seniority order in accordance with Paragraphs D and E.
- H. In the case of an extreme emergency, RAIL can assign overtime work to any certified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24hour period thereafter. In addition, an Employee must have at least one of his/her RDOs in each

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seven-day period. An Employee may voluntarily waive the time off required in this Paragraph.

- I. An Employee, who has gone home after his/her regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.
- J. An Employee called in before his/her regularly-scheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

SECTION 8 – SHIFT DIFFERENTIAL

Shift differential will be \$.75 per hour for swing shift and \$1.00 per hour for graveyard shift. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

SECTION 9 – SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the Streetcar Maintenance Employees in the classifications of Streetcar Maintainer and Electromechanic. No Employee may collect more than one tool allowance in a year. The amounts shall be as follows:

| Year | Allowance |
|------|-----------|
| 2014 | \$826 |
| 2015 | \$826 |
| 2016 | \$826 |

Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate RAIL receives under its tool contracts, in accordance with procedures established by RAIL. Tools purchased under RAIL's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool allowance/discount shall be the personal property of the Employee.

- B. Each Streetcar Maintainer shall receive his/her choice of coveralls or a clean uniform (pants and shirt) daily.
- C. Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited

| to Personal Protective Equipment (PPE), a rainset, hat and boots. Each Employee is required to wea |
|--|
| footgear approved by RAIL. Each Employee shall be entitled to a METRO voucher to be applied |
| toward purchases of footgear (one pair of boots and cushioned inserts as identified in the METRO |
| voucher at time of purchase). The maximum METRO contribution paid by such voucher shall be |
| \$200 per Employee as provided in Paragraph E. |

- **D.** RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.
- E. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before his/her shift, RAIL will provide a 30-minute unpaid meal period or a 15-minute paid break, at the Employee's preference.
- F. Except where modified by historical practice, agreement, or mutual understanding, duties traditionally performed by Streetcar Maintainers, will be performed only by Employees working in that classification.
- G. Streetcar Maintainers may use the ten minutes prior to the end of their workday for personal clean-up.
- H. When upgraded to a higher paid classification, an Employee shall be paid at the wage step which provides at least a 10% increase above his/her current rate of pay. However, no upgraded Employee shall be paid more than the top step of the classification to which s/he has been upgraded.
- I. RAIL will provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.

SECTION 10 - ATTENDANCE MANAGEMENT

- A. The PARTIES recognize that Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Streetcar Maintainers will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
 - B. Maintenance will monitor and record attendance using the terms of late occurrence

| $1 \parallel$ | and unexcused absence. No late occurrence or unexcused absence will be issued to Employees that |
|---------------|--|
| 2 | call one-half hour before his/her shift to request unscheduled leave and then are requested to come to |
| 3 | work, provided they report to work in a reasonable time. An Employee can use AC time or vacation |
| 4 | time to make up lost time. |
| 5 | C. A late occurrence (six minutes to two hours) shall be managed and recorded as |
| 6 | follows: |
| 7 | 1. An Employee may complete any time left on his/her shift. |
| 8 | 2. An Employee may work a full eight hours, or ten hours for a 4/40 |
| 9 | Employee, even though this work would continue into the next shift. |
| 10 | 3. An Employee may not use AC time or vacation to make up lost time. |
| 11 | 4. An Employee will be paid for actual hours worked at his/her scheduled rate |
| 12 | of pay. |
| 13 | 5. A late occurrence shall not create an overtime opportunity for the late |
| 14 | Employee. No grievances will be filed by other Employees claiming overtime infringements should |
| 15 | an Employee elect to work his/her full shift and the time worked extends into another shift. |
| 16 | 6. Late occurrences will be recorded in a 180-day rolling time frame as |
| 17 | follows: |
| 18 | 1st through 5th occurrence – Employee and immediate supervisor |
| 19 | initial the attendance card. |
| 20 | 6th occurrence – One-day suspension without pay. |
| 21 | 7th occurrence – Discharge, treated as a major infraction as defined in |
| 22 | Article R4. |
| 23 | D. Unexcused absences (over two hours late) shall be managed and recorded as |
| 24 | follows: |
| 25 | 1. An Employee may complete his/her shift only. |
| 26 | 2. An Employee may not use AC time or vacation to supplement his/her |
| 27 | |
| 28 | a g 1 m 1 is not cligible for overtime that day. |
| | Total Service Local Service Pail |

| 1 | 4. Unexcused absences will be recorded in a twelve-month rolling time frame |
|-----|--|
| 1 2 | as follows: |
| | |
| 3 | 1st and 2nd occurrence – Employee and immediate supervisor initial |
| 4 | the attendance card. |
| 5 | 3rd occurrence – One day suspension without pay. |
| 6 | 4th occurrence – Discharge, treated as a major infraction as defined in |
| 7 | Article R4. |
| 8 | E. An occurrence which results in a second one-day suspension within 180 days of |
| 9 | the occurrence that resulted in the first suspension shall result in discharge. |
| lo | F. Extenuating circumstances will be considered. Any request by an Employee to |
| 1 | have a late occurrence or unexcused absence removed from the attendance management record must |
| 2 | be presented to the immediate supervisor in writing, within five workdays of the occurrence. An |
| 3 | Employee who had a late occurrence or unexcused absence removed from the attendance |
| 4 | management records has the option to use vacation leave, AC time or sick leave, as appropriate, to |
| 5 | make up lost time. |
| 6 | G. The PARTIES agree to review this Section on an annual basis. |
| 7 | SECTION 11 – MAINTENANCE LABOR-MANAGEMENT RELATIONS |
| 8 | Streetcar Maintenance Employees may participate in the Streetcar Labor-Management |
| 9 | Relations Committee as needed. |
| 20 | ARTICLE R17: STREETCAR OPERATIONS & MAINTENANCE SUPERVISORS |
| 1 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 22 | An "O&M Supervisor" shall mean a person employed by RAIL on a regular full-time |
| 23 | continuing basis to supervise Streetcar operations and maintenance. |
| 24 | SECTION 2 – MUTUAL RESPONSIBILITIES |
| 25 | The management and direction of the work force, which includes, but is not limited to, |
| 26 | assigning work, clarifying all job specifications with regard to duties and setting performance |
| 27 | standards with input from O&M Supervisors, is vested exclusively in RAIL, limited only by the |
| 28 | stated conditions in this Article. No changes in existing rights or related conditions shall be made |

without first negotiating with the UNION.

SECTION 3 – APPOINTMENT OF O&M SUPERVISORS

Occasionally, RAIL may require additional O&M Supervisors. Candidates for these positions shall be selected from qualified Employees.

SECTION 4 - PICKS

- A. In the spring and fall of each year or when mutually agreed by the PARTIES, all O&M Supervisor shifts will be posted for a general pick.
- 1. Copies of schedules and assignments to be picked will be posted at all work sites 14 days prior to the pick. RAIL also will issue each O&M Supervisor, and the UNION, a copy of this information.
- 2. After the posting, there will be a review period in which changes may be made by RAIL. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES.
- 3. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15.
- 4. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick.
- **B.** Shifts will be classified as regular and relief. O&M Supervisors will be permitted to select shifts, RDOs, and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
- C. An O&M Supervisor who does not pick must leave, with the UNION, at least three choices of assignments in order of preference. Failure to do so will result in the UNION representative making every effort to select an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular working hours.
 - D. A UNION representative shall certify the pick.

consideration to the O&M Supervisor's education, ability, and experience as it applies to each

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and selection shall be based on the above criteria if the special assignment, task or project is to exist for 30 days or more. If the special assignment, task or project is in excess of 90 days, the special assignment, task or project will be rotated among those O&M Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. RAIL also recognizes the need for ongoing optional training programs which will allow O&M Supervisors to become better qualified for their present work assignments or for advancement.

- F. Except where modified by historical practice, agreement or mutual understanding, any work that has been historically or traditionally performed by O&M Supervisors will not be performed by any other individual.
- G. When a shift remains unfilled within one hour of the start time of the shift and RAIL determines that the shift cannot be cancelled, an O&M Supervisor working a different shift with hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the O&M Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which O&M Supervisor will fill the shift, RAIL will consider seniority, O&M Supervisor qualification, business requirements and the O&M Supervisor's desire to change work assignments.
- H. Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship which requires an alteration in the start or quit times, such Employee may request that the PARTIES review the matter.
- I. RAIL will determine the staffing needs for each special event day shift. When RAIL has determined which shifts will be required to work, O&M Supervisors in those classifications will be offered the special event assignment in seniority order, first to O&M Supervisors that are scheduled to work that day as part of their regular work assignments. If after offering the special event assignment to O&M Supervisors, by seniority, who are regularly scheduled to work that day and there are more assignments available, it will then be offered to O&M Supervisors on their RDO until assignments are filled. Should no O&M Supervisor accept the special event assignment it may be assigned, by inverse seniority, to O&M Supervisors that are

scheduled to work that day as part of their regular assignment. Special event assignments shall be posted at the pick. Other special event service that is not posted at the pick shall be made available through the assignment/overtime process.

SECTION 7 - SPECIAL ALLOWANCES

An O&M Supervisor shall receive two hours straight-time pay for each shift during which s/he instructs a new or nonqualified O&M Supervisor or an O&M Supervisor who requires a refresher or retraining for which RAIL requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 8 - OVERTIME

- A. All hours worked in excess of eight hours on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.
- **B.** Any work performed on a RDO shall be paid at the overtime rate with minimum pay of four hours. No O&M Supervisor will be required to work on his/her RDO except in an extreme emergency.
- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES, including Streetcar Operator shifts per the Streetcar Operator assignment sequence.

SECTION 9 - VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article R9 with the following exceptions:

- A. At the spring pick, O&M Supervisors will select vacations in increments of no less than five days, by O&M Supervisor seniority. After all first choices are filled by seniority, second, third, fourth and fifth choices will be selected in that order, by seniority. Appropriately accrued vacation will be used in the selection of these periods.
- B. The number of O&M Supervisors allowed on vacation during any period shall be at least one. At a point in time at which ten O&M Supervisors are scheduled to pick, the PARTIES will open negotiations to discuss the number of O&M Supervisors who may be allowed on vacation.
 - C. An O&M Supervisor may use his/her current vacation accrual in single-day

SECTION 10 - SPECIAL BENEFITS

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A. Upon the approval of RAIL, at least one O&M Supervisor per day shall be allowed to use a personal holiday.

B. Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of Bus Service Supervisor wage rate on January 1 of each year shall be available for each O&M Supervisor. The maximum uniform allowance balance which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase authorized uniform items. When an O&M Supervisor needs to replace his/her all-weather parka or jacket due to normal wear and tear, RAIL will issue a voucher for its replacement. In addition to the above allowances, an O&M Supervisor may be reimbursed once each calendar year for one pair of personal work shoes costing up to an amount of six times the top step of Bus Service Supervisor wage. To receive reimbursement the shoes must meet the current standards of uniform footwear for Supervisors.

- 1. All necessary foul weather gear will be provided by RAIL.
- 2. RAIL will stock tools at the worksite that are necessary for O&M Supervisors to perform their jobs.

SECTION 11 - GENERAL

A. All O&M Supervisors will receive hands-on orientation on all Streetcar equipment within 90 days of its use in service. Those O&M Supervisors who are directly involved in the operation/service of the special equipment will receive orientation or training on such equipment.

B. It is METRO's responsibility that all O&M Supervisors will be trained and certification kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay.

- C. O&M Supervisors will participate in the Streetcar LMRC as needed.
- **D.** RAIL and the O&M Supervisors will develop a complete written description of the duties and responsibilities of each shift, to be made available at each pick.

E. RAIL will determine the number of O&M Supervisors allowed to have time off through day off book procedures and will accommodate O&M Supervisor requests consistent with daily staffing requirements. Requests for AC days may not be entered into the day off book more than one calendar month in advance of the day(s) off desired.

ARTICLE R18: RAIL OPERATORS

SECTION 1 - DEFINITION OF EMPLOYEES

- A. A "Rail Operator" shall mean a person employed by RAIL on a continuing basis who receives an eight-hour minimum guarantee of straight-time pay per day, not to exceed five days per week, or a ten-hour minimum guarantee of straight-time pay per day not to exceed four days per week, provided s/he has accepted all work assigned as specified in the remainder of this Article. For each regularly-scheduled workday or portion thereof on which a Rail Operator does not perform his/her assignment, s/he shall lose his/her guarantee for that day and s/he shall be paid only for actual time worked, unless otherwise provided in this AGREEMENT. A "regularly-scheduled workday" shall mean a day on which an Employee is normally required to work.
- B. There will be three kinds of Rail Operators: Regular Rail Operators, Report Rail Operators and Extra Board Rail Operators.
- 1. A "Regular Rail Operator" shall mean a Rail Operator who picks runs as a work assignment for his/her eight or ten-hour guarantee.
- 2. A "Report Rail Operator" shall mean a Rail Operator who picks report assignments for his/her eight hour guarantee.
- 3. An "Extra Board Rail Operator" shall mean a Rail Operator who picks the Extra Board or Report and works all assignments placed on the Extra Board for his/her eight-hour guarantee.

SECTION 2 – HIRING OF RAIL OPERATORS

Vacant Rail Operator positions shall be offered through a competitive recruitment process to FTOs and Streetcar Operators and then to PTOs. If no applications are received from the Employees above, RAIL may conduct an open and competitive recruitment.

| 1 | SECTION 3 - KAIL OPERATOR GUARAIVILES |
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| 2 | A. Assignment of specials and extras will be made to Rail Operators only, except as |
| 3 | otherwise provided in this AGREEMENT. |
| 4 | B. All runs and reports will be worked by Rail Operators, except as provided |
| 5 | elsewhere in this AGREEMENT. |
| 6 | C. All vacation reliefs will be worked by Rail Operators. |
| 7 | D. Work left vacant because of the absence of a Rail Operator will be worked by a |
| 8 | Rail Operator, unless otherwise specified in this AGREEMENT. |
| 9 | E. "Weekday day base units" shall mean the number of trains operating regularly- |
| 10 | scheduled service at noon each weekday. |
| 11 | F. The Extra Board will be worked only by Rail Operators. |
| 12 | G. It shall not be a violation of this AGREEMENT for other rail-certified employees |
| 13 | to operate in service in order to retain rail certification or in an emergency. |
| 14 | H. Any RAIL employee operating service in order to maintain rail certification will |
| 15 | be accompanied by a Rail Operator. |
| 16 | SECTION 4 – GENERAL CONDITIONS |
| 17 | A. Each Rail Operator may be required to sign in for his/her work. When a Rail |
| 18 | Operator does not sign in or report on time, the Supervisor on duty will notify the appropriate Rail |
| 19 | Report Operator to take the assignment. |
| 20 | B. The Rail Supervisor may use his/her judgment as to which Rail Operator to use in |
| 21 | an emergency; if no Rail Operator is available to work, other certified employees may be used to |
| 22 | sustain service until a Rail Operator is located to perform the work. |
| 23 | C. Any Rail Operator not being relieved when arriving at the relief point will call the |
| 24 | LCC and state that no relief Rail Operator is present. If the Rail Operator does not wish to continue |
| 25 | working, s/he shall request to be relieved. RAIL must relieve the Rail Operator within one and one |
| 26 | half hours. |
| 27 | D. An "assignment" shall mean any work or duties that the Employee is required to |
| 28 | perform, limited to those job duties that are enumerated in the job classification. "Other duties as |
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layover in assignments over five hours in length and an additional 15-minute layover in weekday

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assignments over eight hours in length. When a Rail Operator working an assignment finds it does not provide reasonable break time, the Rail Operator should notify RAIL of such by filing a service report. "Length" equals report, travel and platform time, but does not include bonus time.

- J. When a Sunday schedule is operated on a holiday, a Rail Operator who has picked a Sunday run and whose regular workday falls on the holiday will work his/her Sunday run. A Regular Rail Operator on a regular workday without a Sunday run shall have the day off at holiday pay.
- K. Each day RAIL guarantees that for every 45 Rail Operators normally scheduled to work on that day, rounded to the nearest 45, one Rail Operator from the day off book shall be excused from his/her assignment. However, the guarantee shall be a minimum of one each day. If the guarantee is one, and the Rail Operator holding that guaranteed spot is excused from his/her picked overtime tripper only, then the next Rail Operator will also be guaranteed his/her day off book request. These guarantees shall not apply in the case of an extreme emergency.
- L. All assignments shall be completed within a maximum 14-hour spread or up to 16 hours with mutual consent of RAIL and the Rail Operator. Such spread will begin with the start time of the first assignment following at least ten continuous hours off.
- M. When a Rail Operator presents a valid medical restriction which prevents operation of the equipment or in the facility of his/her assignment, RAIL will work with the UNION to find a mutually agreeable alternate assignment for the remainder of the shake-up.

SECTION 5 - RUNS

- A. There shall be two types of Rail Operator runs.
- 1. A "straight run" will consist of straight-through work which is at least seven hours including platform, report, travel time, and other duties as assigned.
- 2. A run combination or "combo" will consist of two or three pieces of work which are at least seven hours in total work time, including platform, report, travel time, and other duties as assigned and which are within a spread time of 12-1/2 hours. Combos with more than one split will be paid straight through for the lesser split. Any combo with a split of 29 minutes or less will be paid straight through and classified as a straight run. Combos which quit after 8:00 p.m. shall

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| 1 | be paid straight through. |
| 2 | B. A "day run" shall mean any run which is completed by 8:00 p.m. |
| 3 | C. A "night run" shall mean any run that is completed after 8:00 p.m. |
| 4 | D. At the discretion of RAIL, "frags", meaning assignments less than seven hours, |
| 5 | including platform, report, travel time, and other duties as assigned may be posted and selected at the |
| 6 | pick. Frags will be guaranteed eight hours pay. All other contract provisions relating to runs shall |
| 7 | apply to frags. |
| 8 | E. The total number of straight day runs for the system on weekdays shall be |
| 9 | equivalent to at least 80% of the day base units on weekdays. |
| 10 | F. Straight day runs shall comprise at least 54% of all straight runs. |
| 11 | G. There shall be no combos on Saturday or Sunday. |
| 12 | H. Runs shall be determined by RAIL in accordance with the provisions in this |
| 13 | Section. Any portion of a run, or any other service work not meeting the definition of a run, shall be |
| 14 | defined as a "tripper". |
| 15 | I. Any Extra Board Rail Operator working a regularly-scheduled run shall be paid the |
| 16 | regularly-scheduled run pay. |
| 17 | J. Runs and combos may be broken into trippers on the same day in order to allow |
| 18 | RAIL to fill all work. |
| 19 | SECTION 6 – RAIL OPERATOR PICKS |
| 20 | A. At pick, seniority for all Rail Operators shall prevail in the selection of runs, |
| 21 | reports and/or board positions, vacations, overtime trippers, and RDOs. |
| 22 | B. A system shake-up shall occur three times a year. Shake-ups shall be a minimum |
| 23 | of 16 weeks and a maximum of 20 weeks, unless the PARTIES mutually agree otherwise. All |
| 24 | established practices and procedures for the Rail Operator picks shall be observed through this |
| 25 | AGREEMENT. Work assignments will be selected at the pick for the following shake-up period. |
| 26 | C. Copies of the pick schedule will be posted at the O&M Facility and in the UNION |
| 27 | office at least two weeks prior to the first day of the pick. The UNION will supply RAIL with a |

28 signed, certified Rail Operator seniority list three weeks prior to the first day of the pick.

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D. A Rail Operator who wishes to select an assignment must select an assignment according to the seniority list certified for the pick, unless the PARTIES mutually agree otherwise.

E. RAIL will determine the work and possible RDO combinations. Copies of all assignment sheets showing the runs, reports, Extra Board positions, and available RDO combinations will be posted in the pick room six days prior to the start of assignment selection. The UNION agrees to staff the pick room on weekend days.

F. The UNION shall be supplied a copy of the final work assignments to be used for the pick at least two weeks prior to the first day of the pick.

G. A Regular Rail Operator who has Sunday off may pick a vacant Sunday assignment, by seniority, for work on any Sunday-schedule holiday. This selection will take place at the base after the Rail Operator pick and after Report and vacation relief Rail Operators have made their selections. If vacant Sunday assignments are still available, they may be offered for pick, by seniority, to all Rail Operators at the base whose RDO falls on the holiday.

H. Each Rail Operator shall have two consecutive RDOs, or in case of a 4/40 Rail Operator three consecutive RDOs, in every seven-day period, except when Rail Operator shake-ups or move-ups make this impossible.

I. A Rail Operator who selects Regular or Report Operator status shall select five consecutive workday assignments. Each Rail Operator's selections must be all runs or all reports and must be exclusively day assignments or exclusively night assignments. If a Rail Operator selects runs, there must be at least ten hours off between assignments on consecutive days. If a Rail Operator selects reports, there must be at least ten hours off between assignments on consecutive workdays in addition to the spread time. No Rail Operator will be forced to pick an assignment of runs or reports which would result in less than 10-1/2 hours off between consecutive workday assignments, or less than 56 hours off on his/her two consecutive RDOs.

J. UNION representatives shall be present during picks.

K. A Rail Operator, who fails to appear at his/her scheduled pick time and who does not notify the UNION of his/her choices via an absentee pick form, shall have an assignment selected for him/her by the UNION representative. The UNION representative shall make an effort to select

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an assignment comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

- L. When a new operating base or rail segment opens or an existing operating base closes and that base has/had Rail Operator assignments, a section-wide pick will occur.
- M. Each Rail Operator must pick a Regular, Report, or Extra Board assignment which is compatible with any existing medical restrictions s/he has on file with METRO. Failure to do so will result in forfeiture of the Rail Operator's daily or assignment guarantee for each day on which the Rail Operator has picked an incompatible assignment, unless no work is available within the Rail Operator's restriction.
- N. To meet specific service needs, RAIL may identify specific days on which Rail service will operate on a schedule different than the regular schedule. Such schedule deviation days may include a change in the hours of service, the frequency of service, and/or the number of cars in service during any portion of the service day. Any day identified by RAIL that will have a schedule deviation will be posted at the pick. Regular Rail Operators working their regular workday will pick their assignments by seniority. Regular Rail Operators may select from available work, or if posted, may elect to pick the day off with holiday pay. Unassigned work will go to the Extra Board Rail Operators scheduled to work that day.
- O. A Rail Operator who has been unable to work for 30 days or more must be medically released for full duty effective the first day of the shake-up to be on the pick schedule. Such Rail Operator will not be allowed to pick an assignment except by mutual agreement between the PARTIES. A Rail Operator who returns to duty without a picked assignment will be placed on an assignment mutually agreed by the PARTIES.

SECTION 7 - MOVE-UPS

A. If regular or report assignments become vacant, less senior Rail Operators at the base may request a move-up. A Rail Operator who moves up must pick the entire assignment of the Rail Operator who vacated the run or report. If a Regular Rail Operator moves up to a report assignment, such Rail Operator will be placed on the same line as the Rail Operator who vacated. An Extra Board Rail Operator who moves up to a report assignment will remain on his/her picked board

| 1 | position. If new Day Extra Board RDO combinations or board positions become available, Day |
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| 2 | Extra Board Rail Operators at the base who could not have picked these RDO combinations or board |
| 3 | positions may request a move-up; such move-up will be limited to the Extra Board Rail Operators. |
| 4 | Rail Operator move-ups will be conducted only when they can be implemented at least 28 days prior |
| 5 | to a shake-up. |
| | B. Move-ups will be conducted by Shop Stewards at the direction of the UNION. An |
| 6 | assignment selected at a move-up via absentee pick will not be subject to the grievance/arbitration |
| 7 | |
| 8 | procedure. |
| 9 | SECTION 8 – SELECTING VACATIONS |
| 10 | A. Vacations will be picked once per year. |
| 11 | B. Vacations may be split into periods of one or more full weeks. If a Rail |
| 12 | Employee's vacation is not evenly divisible into full weeks, the odd number of days may be taken as |
| 13 | one-day vacations to a maximum of four days per payroll year. |
| 14 | C. Rail Operators may pick only one prime time vacation per year. RAIL shall |
| 15 | determine the number of vacations offered in each period. Each year, RAIL shall furnish the UNION |
| 16 | with a list of vacation periods. |
| 17 | D. The UNION shall determine the prime periods for the following year and inform |
| 18 | RAIL of their determination in writing in advance of the first day of the fall pick of the current year. |
| 19 | E. Future pick and shake-up dates occurring during the vacation periods that Rail |
| 20 | Operators can select at the current pick shall be posted in the pick room by RAIL. |
| 21 | F. After a vacation relief has been assigned to a Rail Extra Board Operator, there shal |
| 22 | be no changes in vacation unless agreed by the Rail Operator who is assigned the vacation relief. |
| 23 | G. A Rail Operator may, with RAIL approval, change his/her vacation to a period |
| 24 | which s/he did not have the seniority to pick provided the available period(s) are posted at least one |
| 25 | week in advance. |
| 26 | SECTION 9 – RAIL EXTRA BOARD |

A. RAIL shall have a Day Extra Board and a Night Extra Board to fill those

assignments left open, to fill any special work, and to fill overtime assignments according to the

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| 1 | overtime assignment process. Board positions shall be open for selection at the pick by all Rail |
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| 2 | Operators by seniority. Rail Operators may select any available position on either Extra Board. |
| 3 | B. During a shake-up, any newly hired Rail Operators shall be placed at the bottom of |
| 4 | the Day Board. Selection of position shall be by seniority. |
| 5 | C. All work assigned to an Extra Board Rail Operator as part of his/her regular |
| 6 | workday assignment will be within a spread of 13 hours unless voluntarily waived by the Rail |
| 7 | Operator or in the case of an extreme emergency. |
| 8 | D. The Extra Boards shall be posted by 2:00 p.m. No Extra Board assignment will be |
| 9 | final until 2:00 p.m. If the Extra Board is not posted by 4:00 p.m., each Extra Board Rail Operator |
| 10 | who is available the following day will receive one hour of straight-time pay, except in case of |
| 11 | extreme emergency. |
| 12 | E. The Extra Boards shall be assigned according to the following rules: |
| 13 | 1. All available work will be sorted into two categories as follows: |
| 14 | a. Category A shall include: |
| 15 | 1) Straight day runs which quit at 8:00 p.m. or earlier. |
| 16 | 2) Day reports which have a quit time of 10:00 p.m. or earlier |
| 17 | as determined by a 13-hour spread. |
| 18 | 3) Combos which quit at 8:00 p.m. or earlier. |
| 19 | 4) Tripper combinations which quit at 8:00 p.m. or earlier. |
| 20 | 5) Tripper and report combinations which have a latest quit |
| 21 | time of 8:00 p.m. or earlier as determined by a 13-hour spread. |
| 22 | 6) Special work which has an estimated quit time of 8:00 p.m. |
| 23 | or earlier. |
| 24 | b. Category B shall include: |
| 25 | 1) Runs which quit later than 8:00 p.m. |
| 26 | 2) Reports which have a quit time later than 10:00 p.m., as |
| 27 | determined by a 13-hour spread. |
| 28 | 3) Combos or other combinations of work which quit later than |

| 1 | 8:00 p.m. |
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| 2 | 4) Special work which has an estimated quit time of later than |
| 3 | 8:00 p.m. |
| 4 | 2. Category B assignments shall be assigned first, beginning with the Night |
| 5 | Board, from the bottom of the board, according to quit time, latest quit time assigned first. |
| 6 | a. If there are more available Rail Operators on the Night Board than |
| 7 | assignments in Category B, then the remaining Night Board Rail Operators shall be assigned |
| 8 | Category A work with the latest start time assigned first. |
| 9 | b. If there are fewer available Rail Operators on the Night Board than |
| 10 | available assignments in Category B, then remaining Category B assignments shall be assigned to the |
| 11 | Day Board, latest quit first, from the bottom up. |
| 12 | 3. Category A work shall be assigned next to the Day Board, from the top of |
| 13 | the board down, according to quit time, with the earliest quit assigned first. |
| 14 | 4. Quit time of special work shall be estimated by RAIL for the purpose of |
| 15 | establishing assignment sequence. There is no guarantee that special work will quit at the estimated |
| 16 | time. |
| 17 | 5. If two or more Rail Operator assignments within the same category quit at |
| 18 | the same time, they shall be assigned as follows: |
| 19 | a. A run will be assigned before a report. |
| 20 | b. An assignment with more pay will be assigned before an assignment |
| 21 | with less pay. |
| 22 | c. If two assignments pay the same, the assignment with the lesser |
| 23 | amount of work including report time and travel time will be assigned first. |
| 24 | d. If two assignments pay the same and have the same amount of work |
| 25 | including report time and travel time, they will be assigned at the discretion of RAIL. |
| 26 | 6. If the number of Extra Board Rail Operators available for work on a regular |
| 27 | workday is greater than the number of available runs, reports and special work which fits the |
| 28 | definition of a run, then tripper combinations may be inserted in the assignment sequence according |
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 to their quit times. Tripper combinations will be made with trippers, pieces of work and special work under seven hours and eleven minutes at RAIL's discretion. Tripper combinations with more than one split will be paid straight-through for the lesser split. Any tripper combination split of 29 minutes or less will be paid straight-through. Rail Operators may be required to perform duties within the Rail Operator job description during paid splits.

- 7. If the number of Extra Board Rail Operators available for work on a regular workday is less than the number of available runs, reports and special work which fits the definition of a run, runs may be taken out of the assignment sequence and assigned according to the overtime provisions. The runs to be removed from the assignment sequence will be combos, late day runs with a quit time from 6:01 p.m. to 8:00 p.m., and early quit relief runs with a quit time of 8:01 p.m. to 9:59 p.m., in that order.
- 8. All pieces of work open before the Extra Board's 10:00 a.m. cutoff will be assigned to Extra Board Rail Operators, who are certified and available, as a regular assignment.

 Any remaining work will be assigned according to the overtime assignment sequence.
- 9. On holidays, a Rail Operator left without an assignment shall receive the day off at holiday pay. All Rail Operators who request the holiday off via the day off book will be excused before any Rail Operator is forced to take the day off.
- 10. Any Extra Board Rail Operator who receives an assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive one hour of straight-time pay, except in case of extreme emergency. Any Rail Operator who receives an overtime assignment out of sequence, except as provided for elsewhere in this AGREEMENT, shall receive pay to equal the assignment s/he should have had or the assignment s/he received, whichever is greater.
- 11. The following provisions shall apply to Extra Board Rail Operators who choose vacation reliefs:
- a. Extra Board Rail Operators, except Report Rail Operators, may request to work the runs or reports of Rail Operators who are on vacation, sick leave, industrial injury, disability leave, or unpaid leave of absence of one week or more. Vacant runs or reports may

be picked as vacation reliefs until they are filled by a move-up. A Rail Operator will be allowed to pick vacation reliefs only on assignments that have the same RDOs as the Rail Operator on vacation. Rail Operators will pick this work by seniority.

- **b.** For a Sunday-schedule holiday, all Extra Board Rail Operators who regularly work that day, and who are working vacation reliefs which have no Sunday assignment, shall pick from all vacant Sunday assignments available after Report Rail Operators have picked.
- c. When a vacation relief assignment ends, the Extra Board Rail

 Operator shall revert to his/her regular picked position on the Extra Board without any penalty to

 RAIL. This Rail Operator then becomes eligible for the next available vacation relief, or remainder of an unpicked vacation relief, according to seniority.
 - d. Extra Board overtime policies remain unchanged.
- e. An Extra Board Rail Operator picking a vacation assignment must work the entire vacation assignment, not including any picked RDO overtime, except as provided in Paragraph c.
- 12. If an Extra Board Rail Operator's normal sequence assignment conflicts with his/her partial absence or non-driving assignment, then such Rail Operator will be given an assignment which is not a straight run and which has a quit time within one hour of his/her normal sequence assignment. RAIL will attempt to maximize straight-time paid work hours for such Rail Operator.
- F. No Rail Operator's RDO shall be cancelled or changed without the consent of the Rail Operator, except in extreme emergency. Each Extra Board Rail Operator shall have a minimum of 56 hours off for his/her two consecutive RDOs.
- G. Any Extra Board Rail Operator may request to add or remove a guarantee of 10-1/2 hours off between consecutive days' assignments, provided this is requested in writing at the pick, or prior to 10:00 a.m. on Thursday, to be effective Saturday. Any Extra Board Rail Operator requesting the 10-1/2 hours off between consecutive days' assignments and who would not receive 10-1/2 hours off in the normal assignment sequence will fall out of the normal assignment sequence, and will receive the first available assignment after his/her 10-1/2 hours off.

assignment, a Rail Operato

H. An Extra Board Rail Operator who, for any reason, does not receive his/her requested 10-1/2 hours off, may elect to "pass up" by submitting a written statement at the completion of the day's assignment. An Rail Operator electing to pass up will report to the base after his/her 10-1/2 hours off, unless notified to report later.

SECTION 10 - REPORT RAIL OPERATORS

- A. Report assignments will be posted and selected at the Rail Operator pick.
- B. Rail Operators shall pick reports according to the open pick system.
- C. Report Rail Operators will be available for a spread of 13 hours and must accept all work according to Report Rail Operator work rules set forth in this AGREEMENT.
- **D.** For a Sunday-schedule holiday, a Report Rail Operator having a Sunday report and who regularly works on that day will work his/her Sunday report. A Report Rail Operator on his/her regular workday without a Sunday report may choose to pick from all vacant Sunday assignments, by seniority, or to revert to his/her position on the Extra Board for assignment.
- E. RAIL may adjust picked report times by a maximum of 30 minutes when a change is needed. RAIL shall give five days notice to a Rail Operator whose report will be affected. When changes adversely affect a Rail Operator's personal life or impose serious hardship in reporting to work, the Rail Operator may request that the Operations Superintendent and the UNION review the matter.
- F. A Rail Operator may voluntarily waive his/her 13-hour spread. An Rail Operator may not waive the ten continuous hours off. The maximum spread will be 14 hours or up to 16 hours with mutual consent of RAIL and the Rail Operator. A Report Rail Operator who waives his/her 13-hour spread must still be available for his/her regular shift the next day.
- G. Except as otherwise provided in this AGREEMENT, all time served on report shall be paid. Any Rail Operator required to report shall receive a minimum of two and one-half hours pay. However, a Rail Operator serving on report shall be considered on report, regardless of assignment, until released. Two and one-half hours shall be paid when released from report and assigned work starting more than two and one-half hours after reporting. At the completion of an assignment, a Rail Operator may be released or assigned to further duties. If report time and tripper

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time are consecutive, report time will be used to make up the tripper guarantee. Report time will stop at the beginning of pay time.

- H. At the beginning of each shake-up, RAIL shall define the number of report positions and the report time of each position. Additional report assignments may be added at the discretion of RAIL, provided that any assigned or picked report shall not share the same report time. If RAIL determines that it is necessary to continue these additional report times for the remainder of the shake-up, they will be subject to a move-up.
- I. The Rail Operator with the earliest first report time gets the first piece of work that is or becomes available within his/her 13-hour spread, except in cases of emergency. If the assignment is less than eight hours work time, the Rail Operator may be assigned additional work within the terms of this AGREEMENT. When assignments have the same quit time, the rules of Section 9, Paragraph E.5 also apply to Rail Operators on report. Rail Operators on late report follow the last Report Rail Operator and the last Rail Operator on pass-up.
- J. At the discretion of the Dispatcher, assignments that become available for Report Rail Operators may be broken up if necessary to keep service in operation.
- K. Work available at the time a Report Rail Operator is released from an a.m. assignment may be assigned at that time for the remainder of the day at the discretion of the Dispatcher.
- L. An Rail Operator required to serve on report on a Saturday, Sunday or Sundayschedule holiday, shall serve continuous report until given work or released for the day.
- M. Should a Rail Operator who has picked a regular report, and another Rail Operator who has a non-regular report share the same initial report time, the Rail Operator who must be off earliest will be first up. If both Rail Operators must be off at the same time, the Rail Operator with the regular report will have first right of refusal for the assignment. Should two or more Extra Board Rail Operators have the same initial report time, the most senior Rail Operator will have first right of refusal on an available assignment.
 - N. No Report Rail Operator will be required to work prior to report time.
 - O. A Report Rail Operator with a partial absence or non-driving work assignment that

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is within his/her 13-hour spread will be removed from his/her report and given an assignment that starts no earlier than the start time of his/her report assignment and has a scheduled quit time within his/her normal spread or within 13 hours of his/her non-driving work assignment, whichever is earlier. RAIL will attempt to maximize straight-time paid work hours for such Rail Operator.

SECTION 11 - OVERTIME

- A. All hours worked in excess of eight hours in the scheduled workday or work on a RDO in the scheduled workweek shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual overtime hours worked, except where otherwise specified in this AGREEMENT.
- B. A Rail Operator working a regular run on his/her RDO shall be paid for eight hours at the overtime rate or for actual overtime hours worked, whichever is greater. A Rail Operator who works two separate and complete runs on the same day will be paid such guarantee for each run. A Rail Operator assigned overtime on his/her RDO, per Paragraph D.2 and D.4, shall be guaranteed a minimum for the day of two hours and forty minutes pay at the overtime rate.
- C. All runs shall be assigned and every available Rail Operator shall have work before any overtime assignment is made.
- **D.** If overtime is available it shall be assigned by seniority with the greatest pay time first, according to the following Rail Operator sequence.
 - 1. Extra Board Rail Operators on regular workday, within spread.
 - 2. Extra Board Rail Operators and Report Rail Operators on an RDO.
 - 3. Regular Rail Operators on regular workday.
 - 4. Regular Rail Operators on an RDO.
- 5. Extra Board Rail Operators on regular workday voluntarily exceeding their spread time, except as provided in Section 4, Paragraph O.
- 6. Extra Board Rail Operators on regular workday and Report Rail Operators who have reverted to their positions on the Extra Board, forced in inverse order of seniority.
- E. No Rail Operator shall be required to work on his/her RDO. No Regular Rail Operator shall be assigned overtime work unless s/he volunteers for such work.

| 1 | F. If no Rail Operator is available to work, other certified Employees may be used to |
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| 2 | sustain service until a Rail Operator is located to perform the work. If no other certified Employee is |
| 3 | available to work, other certified employees may be used to sustain service until a certified Employee |
| 4 | is located to perform the work. (Note: as defined earlier in this AGREEMENT, upper case |
| 5 | "Employee" denotes ATU Local 587 members and lower case "employee" denotes other employees.) |
| 6 | G. Any Rail Operator volunteering for overtime shall be required to work the |
| 7 | overtime assigned. |
| 8 | H. An Extra Board Rail Operator may request to add or remove overtime availability |
| 9 | for regular workdays at the pick or prior to 10:00 a.m. on Friday, to be effective Saturday. Rail |
| 10 | Operators who remove overtime availability may be assigned overtime only in accordance with |
| 11 | Paragraph D.6. |
| 12 | I. A Regular Rail Operator may request to be added to or removed from the overtime |
| 13 | list by submitting a request in writing at the pick or prior to 10:00 a.m. on Friday, to be effective |
| 14 | Saturday. |
| 15 | J. RAIL may post overtime trippers for pick. |
| 16 | 1. A Regular Rail Operator may select one overtime tripper per day, including |
| 17 | his/her RDO. An Extra Board Rail Operator may select one overtime tripper for each RDO. |
| 18 | 2. If all posted trippers are not picked, the balance shall be offered for pick to |
| 19 | all Rail Operators by Rail Operator seniority. A Rail Operator may pick a second tripper per day at |
| 20 | this time. An Extra Board Rail Operator may not pick a tripper on his/her regular day to work. Any |
| 21 | remaining trippers shall be assigned according to the work rules. |
| 22 | 3. A Rail Operator who has picked an overtime tripper will be assigned that |
| 23 | tripper on the day(s) picked unless excused. |
| 24 | SECTION 12 – SPECIAL ALLOWANCES |
| 25 | A. Twenty minutes report time shall be paid for pre-departure check-out. However, |
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| 27 | B. Thirty minutes straight-time pay shall be paid for the first report of each accident. |
| 28 | If a Rail Operator is required to fill out a separate report by the State of Washington or a local police |
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shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of twelve hours.

- I. Each Regular, Report or Extra Board Operator, who works a combo or frag having a spread longer than 10-1/2 hours, and who would not be paid at the overtime rate under the provisions of this AGREEMENT, shall be paid spread pay to increase the rate of pay to time and one-half for time in excess of 10-1/2 hours.
- J. Mainline relief travel time shall be paid at the applicable rate based upon the maximum time required for travel from the base to a relief point during the applicable period of the day. This provision shall not apply to reliefs occurring at the Operations and Maintenance Facility relief shack.
- K. A Rail Operator who is relieved on the road and is directed by RAIL to return to the base to submit an accident or incident report or a found item will be paid travel time at the applicable rate.

SECTION 13 – UNIFORMS

- A. Upon completion of training and after certification, a newly hired Rail Operator shall be issued no less than four shirts, three pairs of pants, one sweater, and one parka. Thereafter, the uniform allowance shall be available annually on the Rail Operator's anniversary of rail certification.
- B. A uniform allowance of twelve times the top step Rail Operator wage rate on January 1 of each year shall be available annually on each Rail Operator's certification date. The uniform allowance may be used only to purchase authorized uniform items. A Rail Operator who does not pick an assignment and who is not required to be in uniform will have his/her uniform allowance for the following year reduced by one-third of the annual allowance for each shake-up on such status.
- C. Uniform allowance balances may be carried over if unused. A Rail Operator's accrued allowance may not exceed 25 times the top step Rail Operator wage rate that will be in effect on January 1st immediately following the effective date of this AGREEMENT.
 - D. Rail Operators are required to be in uniform while on duty. When uniform

| 1 | garments are not available, an out of uniform slip will be given to the Rail Operator by the Supervisor | | |
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| 2 | before the Rail Operator goes on duty. Uniforms shall be worn only to and from work and while on | | |
| 3 | duty. Union garments and other items with ATU insignia approved by RAIL shall be considered | | |
| 4 | acceptable uniform attire | | |
| 5 | E. Footwear designated by METRO may be purchased with the uniform allowance. | | |
| 6 | Footwear must meet the current standards of uniform footwear for Rail Operators. | | |
| 7 | F. All uniform items will be union made, unless mutually agreed between the | | |
| 8 | PARTIES. | | |
| 9 | G. Rail Operators who leave RAIL in good standing shall not be required to return | | |
| 10 | items which came with a Sound Transit insignia. | | |
| 11 | ARTICLE R19: RAIL SUPERVISORS | | |
| 12 | SECTION 1 – DEFINITION OF EMPLOYEES | | |
| 13 | A. A "Rail Supervisor" shall mean a person employed by RAIL on a regular full-time | | |
| 14 | continuing basis who may perform the job duties of, including but not limited to: | | |
| 15 | Dispatcher | | |
| 16 | Field supervisor | | |
| 17 | Operations controller | | |
| 18 | Rail instructor | | |
| 19 | B. A "Rail Supervisor-in-Training (RSIT)" shall mean an Employee who is training | | |
| 20 | to become a Rail Supervisor. | | |
| 21 | SECTION 2 – MUTUAL RESPONSIBILITIES | | |
| 22 | The management and direction of the work force, which includes, but is not limited to, | | |
| 23 | assigning work, clarifying all job specifications with regard to duties and setting performance | | |
| 24 | standards with input from Rail Supervisors, is vested exclusively in RAIL, limited only by the stated | | |
| 25 | conditions in this Article. Items not specifically addressed in this Article but covered in the general | | |
| 26 | Articles of this AGREEMENT shall also apply to Rail Supervisors. No changes in existing rights or | | |

related conditions shall be made without first negotiating with the UNION.

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SECTION 3 – RAIL SUPERVISOR-IN-TRAINING

A. Appointment of Rail Supervisor-In-Training. Candidates for these positions shall be selected from qualified Employees. The first class from the list will be appointed based on merit. The remaining list of candidates resulting from each recruitment shall be supplied to the UNION for seniority ranking, and will remain in effect until exhausted.

B. The selection process for RSITs shall be based on an Employee's ability, training, education, experience, and job performance, as determined by appropriate testing procedures and evaluation. Candidates on the list must meet the hiring criteria at the time they are offered a position as RSIT. An Employee who does not meet the qualification requirements at the time of appointment, or who declines an offer, will be removed from the list; such Employee may reapply during a subsequent recruitment. The list will remain in effect until exhausted.

C. Testing procedures for RSIT candidates shall be developed with input from Rail Supervisors. A Rail Supervisor, selected by Rail after consultation with the UNION, shall be included in the RSIT candidate selection process.

D. RSITs shall be placed in that classification for twelve months, during which time they shall be required to qualify as Dispatcher, Field Supervisor, and Operations Controller. Failure to qualify shall result in termination as RSIT and return to previous classification with no loss in seniority. Rail shall establish and publish standards for qualification and, with input from instructing Rail Supervisors, will determine in each case whether the RSIT has successfully qualified.

- E. Upon appointment, RSITs shall be subject to a twelve-month probationary period.
- F. Upon appointment, RSITs shall receive a voucher for four pairs of uniform pants, six uniform shirts or blouses, one sweater, one parka, and one hat. The same items shall be issued to Rail Supervisors newly hired from Bus Supervisor positions.

SECTION 4 - PICKS

A. In the spring and fall of each year, when a facility opens or closes, or when mutually agreed by the PARTIES, all shifts required in the job classification of Rail Supervisor will be posted for a general pick. Copies of shifts to be picked will be posted at all work sites 14 days prior to the pick. RAIL also will issue each RAIL Supervisor and the UNION a copy of this

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 information. After the posting, there will be a review period in which changes may be made by RAIL. No changes will be made five days prior to the pick date unless mutually agreed by the PARTIES. Implementation of the spring pick will occur between April 1 and April 15 and implementation of the fall pick will occur between October 1 and October 15. The two general picks will be held unless a special pick has occurred or is scheduled to occur within 45 days of the general pick.

- **B.** Rail Supervisor shifts will be classified as regular and relief. Employees will be permitted to select shifts and vacations in accordance with individual seniority. All shifts will be available for pick according to pick guidelines. Pick guidelines will be reviewed in advance by the PARTIES.
- C. A Rail Supervisor who will not be available to pick must leave, with the UNION, his/her choices of shifts in order of preference. Failure to do so will result in the UNION representative making every effort to select a shift comparable to the assignment last selected at a pick. Selections made by the UNION will not be subject to the grievance/arbitration procedure. An Employee shall not be compensated for time spent in the pick unless it is during his/her regular working hours.
 - **D.** A UNION representative shall certify the pick.
- E. All Rail Supervisors' shifts, excluding relief shifts, once picked, will not have hours, significant duties, or RDOs changed during a shake-up without approval of the affected Rail Supervisor(s) and the UNION.
 - F. At each pick, Supervisors may volunteer in writing to work overtime.
- G. All regular shifts shall have at least ten hours off between consecutive day's shifts. Shifts must be picked in a way that does not jeopardize time off or RDO guarantees found elsewhere in this AGREEMENT. Should either party be adversely affected by this Paragraph, the PARTIES agree to meet and negotiate necessary changes.
 - H. Any deviation to shift schedules for holidays will be posted at pick.
- I. Pick will be governed by the provision of this Section and by guidelines mutually developed and agreed by the PARTIES.

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SECTION 5 – MOVE-UPS

- A. When a vacancy occurs during a shake-up in any Rail Supervisor position, a seniority move-up will be held within 14 days if RAIL elects to fill the vacant shift. Remaining vacant shifts may be offered in seniority order to fully qualified RSITs.
 - B. Move-ups may not be requested during the last eight weeks of the current shake-

SECTION 6 – WORK ASSIGNMENTS

- A. The Rail Supervisor job classification, except for RSIT, shall have regular shifts and relief shifts. All shifts will be available for pick according to the pick guidelines.
- **B.** All shifts for Rail Supervisors shall be completed within a continuous eight or ten hour period.
- C. Regular shifts shall consist of five consecutive days of work (or four days if it is a 4/40 assignment) in a workweek, with each workday guaranteed eight or ten hours, respectively. Regular shift RDOs shall be two consecutive days (4/40 assignments shall have three consecutive RDOs). All regular shifts will be assigned in their entirety unless otherwise approved by the unit supervisor or designee. When a shift is cancelled, the unit supervisor or designee will notify the UNION.
- D. Relief shifts will be guaranteed 40 hours of work per workweek, with an eight-hour guarantee each workday. RDOs and shifts for Relief Rail Supervisors shall be posted by Friday of the week before each pay period ends for each pay period. There will be two consecutive RDOs (or three consecutive RDOs for 4/40 assignments) for each 40-hour week, except for Relief Rail Supervisors with Friday and Saturday RDO combinations switching to another RDO combination or vice versa. RDOs will not be changed or cancelled without the consent of the affected Rail Supervisor, except in an emergency. The RDOs for Relief Rail Supervisors may change each pay period as a result of the availability of assignments.
- E. Prior to the end of each pay period, each Relief Rail Supervisor will pick his/her assignment for the next pay period from the known available assignments and available RDOs, by seniority. Each pay week will be picked separately. Assignments selected the first week will not

affect selections in the second week, except where minimum time off between shifts and/or 54 hours off for RDOs would be compromised.

- F. If there are not enough work assignments for all Relief Rail Supervisors to choose from, extra assignments may be created. RAIL may change a Relief Rail Supervisor's extra assignment by up to four hours, provided the change is made at least twelve hours before the start time of the Rail Supervisor's extra assignment, except as provided in Paragraph G. In an emergency, or with the Relief Rail Supervisor's consent, a Relief Rail Supervisor's extra assignment may be changed by more than four hours and with less than twelve hours notice. Relief Rail Supervisors who have picked extra assignments must check in between twelve and eight hours prior to the scheduled start of the extra assignment to find out if there is a change.
- G. All Rail Supervisors shall have at least 54 hours scheduled off for their two consecutive RDOs.
- H. RAIL will determine the number of relief shifts, but the number of relief shifts will not exceed one-third of the total of all shifts with a minimum of three.
- I. RAIL agrees to assign all special project assignments by giving equal consideration to the Rail Supervisor's education, ability and experience as it applies to each assignment. Special project assignments will be posted for regular Rail Supervisors to apply for and selection shall be based on the above criteria if the special project assignment is to exist for 30 days or more. If the special project assignment is in excess of 90 days, the special project assignment will be rotated among those Rail Supervisors who applied and who meet the above criteria, provided the rotation does not result in project delay. METRO also recognizes the need for ongoing optional training programs which will allow Rail Supervisors to become better qualified for their present work assignments or for advancement.
- J. Except where modified by historical practice, agreement or mutual understanding, any work that has been historically or traditionally performed only by Rail Supervisors will not be performed by any other individual.
- K. When a shift remains unfilled within one hour of the start time of the shift and RAIL determines that the shift cannot be cancelled, a Rail Supervisor working a different shift with

hours overlapping the vacant shift may be required to fill any portion of the designated shift. The hours worked by the Rail Supervisor cannot be changed more than 30 minutes except by mutual agreement. When determining which Rail Supervisor will fill the shift, RAIL will consider seniority, Rail Supervisor qualification, business requirements and the Rail Supervisor's desire to change work assignments.

- L. To meet service needs, Rail Supervisors may be assigned to other duties within their job classification. Any wage differential included in a shift will be maintained if a Rail Supervisor is assigned other duties during his/her shift.
- M. RAIL will determine the staffing needs for each special event day. When RAIL has determined which shifts will be required to work, Rail Supervisors will be offered the special event assignment in seniority order, as follows:
 - 1. Rail Supervisors on regular workday
 - 2. Rail Supervisors on their RDO
- 3. Should no Rail Supervisor accept the special event assignments, they may be assigned by inverse seniority to Rail Supervisors on regular day to work.
- N. Known special event assignments shall be posted at the pick. Special event service that is not posted at the pick shall be made available through the assignment/overtime process.

SECTION 7 – SPECIAL ALLOWANCES

- A. Rail Supervisors will be paid a 5% premium above the Rail Supervisor wage for all time paid when assigned as an Operations Controller.
- **B.** A Rail Supervisor shall receive two hours straight-time pay for each shift during which s/he instructs an RSIT or non-qualified Rail Supervisor or a Rail Supervisor who requires a refresher or retraining for which RAIL requires a written evaluation. This pay will be contingent on the completion of an evaluation of the trainee's performance.

SECTION 8 - OVERTIME

A. All hours worked in excess of a Rail Supervisor's daily guarantee on a regular workday shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for actual hours worked.

| B. Any work performed on a RDO shall be paid at the overtime rate with minimum |
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| pay of four hours. No Rail Supervisor will be required to work on his/her RDO except in an extreme |
| emergency. Should no Rail Supervisor accept an overtime assignment, it may be assigned by inverse |
| seniority to Rail Supervisors who are scheduled to work that day as part of their regular assignment. |

- C. All overtime will be assigned according to guidelines mutually developed and agreed by the PARTIES.
- **D.** Posted special event assignments will be available for pick by Rail Supervisors. These assignments will be known as future overtime and will be credited to the Rail Supervisor in advance and combined with overtime hours actually worked.

SECTION 9- VACATION SELECTION

The selection of vacation will follow those guidelines set for vacation selection and accrual in Article R9 with the following exceptions:

- A. Rail Supervisors will pick vacations by Rail Supervisor seniority order once per year. At the spring pick, Rail Supervisors will select vacations in increments of no less than five days, by seniority. After all first choices are filled, by seniority, second, third, fourth and fifth choices will be selected in that order, by seniority. Appropriately accrued vacation will be used in the selection of these periods.
- **B.** The number of Rail Supervisors allowed on vacation during the same period shall be at least one.
- C. A Rail Supervisor may use his/her current vacation accrual in single-day increments with the approval of his/her immediate supervisor.

SECTION 10 – GENERAL AND SPECIAL BENEFITS

- A. Upon the approval of RAIL, at least one Rail Supervisor per day shall be allowed to use a personal holiday.
- B. Annually, on the fourth Monday in January, a uniform allowance payable by voucher of twelve times the top step of the Rail Supervisor wage rate on January 1 of each year shall be available for each Rail Supervisor. The maximum uniform allowance balance, which may be carried over into the next year is \$500. The uniform voucher may be used only to purchase

| 1 | authorized uniform items. When a Rail Supervisor needs to replace his/her all-weather parka or |
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| 2 | jacket due to normal wear and tear, RAIL will issue a voucher for its replacement. In addition to the |
| 3 | above allowances, a Rail Supervisor may be reimbursed once each calendar year for one pair of |
| 4 | personal work shoes costing up to an amount of six times the top step of the Rail Supervisor wage. |
| 5 | To receive reimbursement the shoes must meet the current standards of uniform footwear for Rail |
| 6 | Supervisors. |
| 7 | C. All necessary safety and foul weather gear will be provided by RAIL. |
| 8 | D. Rail Supervisors will receive hands-on orientation on all Rail equipment within 90 |
| 9 | days of its use in service. Those Rail Supervisors who are directly involved in the operation/service |
| 10 | of the special equipment will receive orientation or training on such equipment. |
| 11 | E. It is RAIL's responsibility that all Rail Supervisors will be trained and certification |
| 12 | kept current in first aid, Automated Emergency Defibrillator (AED) and cardiopulmonary |
| 13 | resuscitation by an accredited instructor. Training will be paid at the applicable rate of pay. |
| 14 | F. Rail Supervisors selected by the UNION will participate in the Rail Labor- |
| 15 | Management Relations Committee as needed. |
| 16 | G. RAIL will complete a written description of the duties and responsibilities of each |
| 17 | shift. |
| 18 | H. RAIL will determine the number of Rail Supervisors allowed to have time off |
| 19 | through day off book procedures and will accommodate Rail Supervisor requests consistent with |
| 20 | daily staffing requirements. Requests for AC days may not be entered into the day off book more |
| 21 | than one calendar month in advance of the day(s) off desired. |
| 22 | ARTICLE R20: RAIL VEHICLE MAINTENANCE EMPLOYEES |
| 23 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 24 | "Rail Vehicle Maintenance Employees" shall mean all Employees in the following job |
| 25 | classifications: |
| 26 | Electromechanic |
| 27 | Maintenance Service Center (MSC) Worker |
| 28 | Rail Service Worker |

SECTION 2 – GENERAL CONDITIONS

A. RAIL shall not adopt time estimates contained in flat-rate mechanics books for scheduling or evaluation purposes. RAIL work standards are exempted from this provision.

B. When it is necessary to ensure safety, shop trucks will carry an additional qualified Employee. No Employee will be required to perform an unsafe procedure.

SECTION 3 – WORK ASSIGNMENTS

A. The workweek shall consist of five consecutive days, except when an Employee's pick or move-up makes this impossible. Each Employee shall be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period, and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular schedule consisting of four ten-hour shifts will be governed by the provisions in Article R13.

- B. A new Employee shall be assigned by RAIL until the next pick or move-up.
- C. Employees may be detailed for training until fully qualified. The training time will be determined by the PARTIES.
 - D. Assignment of specific duties on any shift shall be at the discretion of RAIL.
- **E.** An Employee who is required to attend training will be given at least seven days notice if the training is outside his/her normal shift hours.
- **F.** For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday; the day shift shall be considered the second; and the swing shift shall be considered the third.
- G. Should it become necessary to alter a shift during a shake-up and such alteration imposes a serious hardship on an Employee, or should an Employee have a serious hardship, or request for accommodation which requires an alteration in the start or quit times of a shift, such Employee may request that RAIL consider their request. RAIL will then contact the UNION to review the matter. Should a personnel dispute occur, either party can submit the dispute to the King County Alternative Dispute Resolution program.
 - H. For holiday work assignments, RAIL will determine the staffing needs for each

respect and in a fair and consistent manner. A Rail Vehicle Maintenance Lead will be considered a working Lead. In addition to his/her Lead duties, a Lead shall continue to perform the regular work of the classification s/he is leading.

- F. No Lead Employee will discipline other Employees or perform formal Employee evaluations.
- G. For overtime and holiday work assignments: When performing the regular work of the classification that s/he is leading, the Lead of that specific classification will be offered the assignment (by base, by shift, by seniority) only after Employees in that classification have been asked first.

SECTION 6 - UPGRADE LEADS

- A. RAIL may upgrade employees to Lead status at its discretion.
- **B.** Upgrade Lead Employees shall be selected on the basis of ability, training, education, experience, and job performance as determined by appropriate testing procedures and/or evaluations which will be developed with input from the UNION.
- C. Each Upgrade Lead Employee in the Rail Vehicle Maintenance Division shall receive a 10% differential above the top step of the existing wage rate and any shift differential of the classification for which s/he serves as an Upgrade Lead. Lead pay shall be calculated as follows: regular hourly rate, plus shift differential, plus 10%.
- D. Upgrade Lead workers have the responsibility of coordinating the work of the Employees to whom they are assigned to provide lead direction. Upgrade Lead workers assign job tasks and direct Employees' efforts to ensure that work gets done effectively while treating all Employees with respect and in a fair and consistent manner. A Rail Vehicle Maintenance Upgrade Lead will be considered a working Lead. In addition to his/her Lead duties, an Upgrade Lead shall continue to perform the regular work of the classification s/he is leading.
- E. No Upgrade Lead Employee will discipline other Employees or perform formal Employee evaluations.

SECTION 7 – PICKS AND MOVE-UPS

A. Consistent with Rail Operator picks, three times each year, when a facility opens

or closes, or when RAIL schedules a section-wide pick, the number of Employees required on each shift shall be posted.

- B. At the pick, each Employee listed in Section 1 will be permitted to select, by classification seniority, his/her shift (when applicable), and his/her two consecutive RDOs. Specific duties within a classification also may be picked to the extent specified by RAIL on the pick sheets. Prior to each pick, the RAIL Manager/designee will meet with the UNION Executive Board Officer for Rail and the Vice President/Assistant Business Representative Maintenance/designee to discuss and identify any ongoing or planned special projects that may be appropriate for posting on the pick sheets.
- If a permanent Lead program is developed, all permanent Lead Employees shall pick once annually prior to the first pick of the year for other Rail Vehicle Maintenance Employees.
- C. Copies of the pick schedules and shifts will be posted ten days prior to the start of the pick by RAIL. Should any modifications to the pick schedules and shifts occur after the posting, RAIL will notify the UNION before the modification is posted. No changes will be made less than five days prior to the pick.
- D. RAIL will make arrangements for each Employee to be available to report to an appropriate pick location at least ten minutes ahead of his/her pick time to examine available work assignments. An Employee shall be compensated for the time spent in the selection process when it is during his/her work hours.
 - E. A UNION representative for Rail will be present and facilitate the pick.
- F. An Employee, who is unable to attend the pick, can submit an absentee pick form with the RAIL designee, as identified on the pick schedules, indicating his/her work preferences. The RAIL designee must receive this form no less than 24 hours before the pick. Failure to do so will result in the UNION representative picking an assignment for the Employee. The UNION representative shall make an effort to select an assignment comparable to the last picked position (shift and RDO), not to include any move-ups. Selections made by the UNION will not be subject to the grievance/arbitration procedure.

G. When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION Executive Board Officer for Rail will be notified prior to the pick process. If such Employee returns to work during a shake-up, s/he may return to his/her previous picked position, if such still exists, or to a position as close as possible to the assignment s/he was working previously. RAIL and the Employee may mutually agree to a different assignment, and the UNION will be notified.

H. If a vacant position is to be filled or a new position is created, Employees in that classification will have a move-up if requested by the UNION.

SECTION 8 – VACATION SELECTION

- A. Vacations will be picked by classification once each year no later than March 15th.
- **B.** The number of Employees allowed to take vacation shall be 10% of the Employees in that classification, rounded to the nearest whole number. However, the number of Employees in each job classification allowed on vacation shall not be less than two Electromechanics, one MSC Worker, and one Rail Service Worker.
- C. Vacation may be selected in blocks of one or more full weeks. The selection of vacations by Rail Vehicle Maintenance Employees shall be extended over the entire calendar year. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second selection; etc., until all blocks of the vacation have been selected. Picked vacation blocks will begin or end with the Employee's RDOs.
- **D.** A Rail Vehicle Maintenance Employee may use vacation or accumulated time in increments of one or more hours, provided s/he has available vacation or accumulated time and subject to advance approval by his/her immediate supervisor.

SECTION 9 - OVERTIME

A. All hours worked in excess of eight in the scheduled workday or work on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.

B. An overtime assignment of four hours or less will be offered to a job classification within a base and seniority, to qualified Employees who are working the shift preceding or succeeding the shift where the work is to be accomplished and/or performed.

C. Overtime assignments of more than four hours will be offered to a job classification within a base by seniority, to qualified Employees, including Employees on their RDO.

D. Scheduled or planned overtime will be posted. An Employee who wishes to receive scheduled overtime shall sign up on an overtime list posted at his/her workplace. Each overtime sign-up list will close at the beginning of the specified shift on the designated close date. An Employee who is not on the overtime list will not be eligible for scheduled overtime.

E. A full shift overtime assignment shall first be offered in its entirety before it is split and offered in smaller pieces.

F. An Employee who is awarded the overtime on the list will be subject to the Section 12 – Attendance Management procedures of this AGREEMENT.

1. If the Employee awarded the overtime calls sick, the overtime shall be offered first to Employees that volunteered for the assignment during its original post time-frame.

2. The Employee awarded the overtime shall submit a leave request for approval if s/he no longer wishes to volunteer for that assignment. The overtime will be offered first to Employees that volunteered for the assignment during its original post time-frame.

G. Should no Employee accept the overtime assignment, it may be assigned by inverse seniority. If the least senior Employee is not qualified or reasonably available, the overtime may be assigned to the next least senior Employee.

H. An Employee on light duty status shall not be eligible for overtime.

I. An Employee who is scheduled for paid time off and who is interested in working on the RDOs preceding or succeeding his/her paid time off, must provide written notice to his/her immediate supervisor, who shall sign and date acknowledgement of receipt. Holidays connected to these RDO's also require this notice. For overtime assignment, s/he will be considered in seniority order in accordance with Paragraphs C and D.

J. Overtime on any shift shall be computed at the rate paid for the Employee's

regularly-scheduled shift. Overtime on day shift extending into swing shift shall be paid with no hourly shift differential. Overtime on swing shift extending to grave shift shall be paid at the swing shift overtime rate of pay. Overtime on grave shift extending to day shift shall be paid at the grave shift overtime rate of pay.

K. In the case of an extreme emergency, RAIL can assign overtime work to any qualified Employee. An Employee who works overtime during an extreme emergency shall be limited to a maximum of twelve hours of work during the first day and ten hours of work in any 24hour period thereafter. In addition, an Employee must have at least one of his/her RDOs in each seven-day period. An Employee may voluntarily waive the time off required in this Paragraph.

L. A RAIL Vehicle Maintenance Employee, who has gone home after his/her regular shift and who is called back to work and reports for work, will be guaranteed at least four hours pay at the overtime rate.

M. A RAIL Vehicle Maintenance Employee called in before his/her regularlyscheduled report time and in conjunction with his/her regular shift will be paid for actual hours worked.

N. The following governs Electromechanics-in-Training overtime and holiday work assignments. When performing the regular work of the classification of Electromechanic, an Electromechanic-in-Training will be offered a work assignment, by seniority, only after Electromechanics and Lead Electromechanics in that classification have been asked first. Electromechanics-in-Training will not be subject to inverse seniority to fill work assignments for the Electromechanic classification for overtime or holidays work assignments.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

| Classification | Swing Shift (percentage above hourly base wage rate) | Graveyard Shift (percentage above hourly base wage rate) |
|--------------------------------------|--|--|
| Electromechanic | 2.40% | 3.19% |
| Rail Service Worker | 2.95% | 3.93% |
| Maintenance Service Center Worker | 2.75% | 3.66% |

SECTION 11 - SPECIAL BENEFITS

A. A tool allowance shall be provided annually, on Employees' regular paychecks, not later than March of each year, to Employees permanently assigned as of January 1st the same year to the classification of Electromechanic. No Employee may collect more than one tool allowance in a year. The amounts shall be as follows:

| Year | Allowance |
|------|-----------|
| 2014 | \$826 |
| 2015 | \$826 |
| 2016 | \$826 |

RAIL agrees to provide those tools necessary to perform all mechanical work assigned to Vehicle Maintenance Employees who are not provided the annual tool allowance. Employees who receive a tool allowance will be allowed to purchase tools at the discounted rate RAIL receives under its tool contracts, in accordance with procedures established by RAIL. Tools purchased under RAIL's tool contracts are for an Employee's use during regular work hours and are not to be purchased for an Employee's personal use. Tools purchased or replaced using the tool

allowance/discount shall be the personal property of the Employee.

B. RAIL shall provide tool insurance to those Employees who receive an annual tool allowance. Coverage will be for actual replacement cost of the inventory on file. Except at the discretion of RAIL, no claim shall be honored without evidence of forcible entry, unless a police report has been filed. METRO shall be liable for any tool boxes damaged in or stolen from the worksite. Each Employee shall have on file with his/her immediate supervisor an up-to-date inventory of tools designating the type, size and manufacturer. Photographs will also be acceptable. RAIL shall have the right to inspect the inventory of tools. However, an Employee shall be allowed three days after the inspection to locate any tools which s/he claims are missing.

C. Each Rail Vehicle Maintenance Employee, shall receive his/her choice of coveralls or a clean uniform (pants and shirt) daily.

D. Any Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to, a rainset, hat and boots. Each Employee is required to wear footgear approved by RAIL. Each Employee shall be entitled to a RAIL voucher to be applied toward purchases of footgear (one pair of boots and cushioned inserts identified on the RAIL voucher at time of purchase). The maximum RAIL contribution paid by such voucher shall be \$200 per Employee as provided in Paragraph E.

E. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Replacement items shall be issued when the item is lost, stolen, damaged or worn out.

- F. When an Employee is informed during his/her regular shift that overtime in excess of two hours beyond the end of the regular shift will be required, or when an Employee is called at home to perform work commencing in excess of two hours before his/her shift, RAIL will provide a 30-minute unpaid meal period or a 15-minute paid break, at the Employee's preference.
- G. Except where modified by historical practice, agreement, or mutual understanding, duties traditionally performed by the Employees in the job classifications listed in Section 1, will be performed only by Employees working in those classifications.
- H. Rail Vehicle Maintenance Employees may use the ten minutes prior to the end of their workday for personal clean-up.

- I. When upgraded to a higher paid classification, an Employee shall be paid at the wage step which provides at least a 10% increase above his/her current rate of pay. However, no upgraded Employee shall be paid more than the top step of the classification to which s/he has been upgraded.
- J. RAIL will provide a secure area at each work location for UNION related materials accessible to all UNION representatives at that location.

SECTION 12 – ATTENDANCE MANAGEMENT

- A. The PARTIES recognize that Rail Vehicle Maintenance duties and functions are time critical and that Employees have the responsibility and obligation to be at work on time each day. Rail Vehicle Maintenance Employees will be subject to the following terms, which supersede any conflicting provisions elsewhere in the AGREEMENT.
- B. Rail Vehicle Maintenance will monitor and record attendance using the terms of late occurrence and unexcused absence. No late occurrence or unexcused absence will be issued to Employees that call one-half hour before his/her shift to request unscheduled leave and then are requested to come to work, provided they report to work in a reasonable time. An Employee can use AC time or vacation time to make up lost time.
- C. A late occurrence (six minutes to two hours) shall be managed and recorded as follows:
 - 1. An Employee may complete any time left on his/her shift.
 - 2. An Employee may work a full eight hours or ten hours for 4/40 Employees even though this work would continue into the next shift.
 - 3. An Employee may not use AC time or vacation to make up lost time.
 - 4. An Employee will be paid for actual hours worked at his/her scheduled rate of pay.
 - 5. A late occurrence shall not create an overtime opportunity for the late Employee. No grievances will be filed by other Employees claiming overtime infringements should an Employee elect to work his/her full shift and the time worked extends into another shift.

| 1 | 6. Late occurrences will be recorded in a 180-day rolling time frame as |
|----|--|
| 2 | follows: |
| 3 | 1st through 5th occurrence – Employee and immediate supervisor |
| 4 | initial the attendance card. |
| 5 | 6th occurrence – One-day suspension without pay. |
| 6 | 7th occurrence – Discharge, treated as a major infraction as defined in |
| 7 | Article R4. |
| 8 | D. Unexcused absences (over two hours late) shall be managed and recorded as |
| 9 | follows: |
| 10 | 1. An Employee may complete his/her shift only. |
| 11 | 2. An Employee may not use AC time or vacation to supplement his/her |
| 12 | regular shift pay. |
| 13 | 3. Such Employee is not eligible for overtime that day. |
| 14 | 4. Unexcused absences will be recorded in a twelve-month rolling time frame |
| 15 | as follows: |
| 16 | 1st and 2nd occurrence – Employee and immediate supervisor initial |
| 17 | the attendance card. |
| 18 | 3rd occurrence - One-day suspension without pay. |
| 19 | 4th occurrence – Discharge, treated as a major infraction as defined in |
| 20 | Article R4. |
| 21 | E. An occurrence which results in a second one-day suspension within 180 days of |
| 22 | the occurrence that resulted in the first suspension shall result in discharge. |
| 23 | F. Extenuating circumstances will be considered. Any request by an Employee to |
| 24 | have a late occurrence or unexcused absence removed from the attendance management record must |
| 25 | be presented to the immediate supervisor in writing, within five working days of the occurrence. |
| 26 | G. An Employee who had a late occurrence or unexcused absence removed from the |
| 27 | attendance management record has the option to use vacation leave, AC time or sick leave, as |
| 28 | appropriate, to make up lost time. |

| 1 | H. The PARTIES agree to review this Section on an annual basis. | | |
|----|---|--|--|
| 2 | SECTION 13 – ELECTROMECHANIC TRAINING PROGRAM | | |
| 3 | RAIL will create a training program for Bus Employees to be trained for | | |
| 4 | Electromechanic vacancies. Bus Vehicle Maintenance Employees, after successfully passing an | | |
| 5 | appropriate aptitude test, will be placed on the training eligibility list based on Vehicle Maintenance | | |
| 6 | seniority. If an insufficient number of Vehicle Maintenance employees apply, then other UNION | | |
| 7 | Employees shall be considered. | | |
| 8 | SECTION 14 – HIRING OF ELECTROMECHANICS | | |
| 9 | If an insufficient number of qualified internal candidates apply for a vacant | | |
| 10 | Electromechanic position, METRO may conduct an external recruitment. | | |
| 11 | SECTION 15 – VEHICLE MAINTENANCE LABOR-MANAGEMENT RELATIONS | | |
| 12 | Employees will participate in the Rail Labor-Management Relations Committee. | | |
| 13 | ARTICLE R21: WAY, POWER AND SIGNALS EMPLOYEES | | |
| 14 | SECTION 1 – DEFINITION OF EMPLOYEES | | |
| 15 | "Way, Power and Signals Employees" shall mean all Employees in the following job | | |
| 16 | classifications, and their respective lead positions where applicable: | | |
| 17 | Grounds Specialist | | |
| 18 | Lead Rail Facilities Custodian | | |
| 19 | Lead Rail Station Custodian (Lead Transit Custodian) | | |
| 20 | Rail Facilities Custodian | | |
| 21 | Rail Facilities Mechanic | | |
| 22 | Rail Laborer | | |
| 23 | Rail Signal and Communications Technician | | |
| 24 | Rail Station Custodian | | |
| 25 | Rail Track and Right of Way Maintainer | | |
| 26 | SECTION 2 – SUBCONTRACTING | | |
| 27 | RAIL shall not subcontract work historically performed by members of the UNION; | | |
| 28 | however, the UNION understands that the scope of work performed by RAIL employees is | | |
| | | | |

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determined by Sound Transit.

SECTION 3 – CAREER PATHS – PERMANENT APPOINTMENTS

- A. Until October 31, 2013, vacancies in the Rail Station Custodian classification shall be filled by qualified Facilities Custodian applicants by seniority. Thereafter, METRO shall use the regular, open, competitive process, which is used for most UNION positions.
- **B.** If no internal applicants are qualified for the promotional opportunity, RAIL shall use an open and competitive hiring process.

SECTION 4 – WORK ASSIGNMENTS

- A. The workweek shall consist of five consecutive days, except when an Employee's pick makes this impossible. An Employee will be guaranteed eight hours pay for each regular workday. Each shift will be completed within a continuous eight and one-half hour period and will include an unpaid one-half hour lunch break and two paid 15-minute rest breaks. Employees who pick a regular weekly schedule consisting of four ten-hour shifts will be governed by the provisions in Article R13.
- **B.** If it becomes necessary to alter a shift, and such alteration imposes a serious hardship on the Employee, such Employee may request that the PARTIES review the matter.
- C. For the purposes of the pick and subsequent work assignments, the graveyard shift shall be considered the first shift of the workday, the day shift the second, and the swing shift the third.
- **D.** For holiday work assignments, RAIL will determine the staffing needs for each shift. Holiday work assignments will be subject to language in Section 9, Paragraph C.
 - E. Assignment of specific duties on any shift shall be at the sole discretion of RAIL.

SECTION 5 – UPGRADES

A. The provisions of Article R14, Section 3, Paragraph A, shall not apply to Way, Power and Signals Employees. Instead, all assigned work in a higher paid classification will be paid at the higher rate of pay for actual time worked up to four hours. Assigned work in a higher paid classification in excess of four hours will be paid at the higher rate of pay for the entire shift. Overtime will be paid at the overtime rate for the higher paid classification.

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G. When RAIL determines that an Employee will be unavailable for work for an entire shake-up, that Employee shall not pick a shift. The UNION will be notified prior to the start of the pick process.

SECTION 8 - VACATION SELECTION

A. At least one Employee in each job classification shall be allowed to use vacation in each vacation period, provided that RAIL has sufficient staffing to provide service and Employees can work under safe conditions. For the purpose of this provision, Custodians and Lead Custodians shall count as a single classification. The UNION representatives shall conduct the vacation pick.

B. Before December 15th of each year, each Way, Power and Signals Employee, may select a maximum of five separate blocks of vacation, in the following payroll year, each consisting of one or more consecutive workdays. No more than five vacation blocks may be used in any payroll year. Vacation selections shall be made by seniority within a job classification. An Employee who takes his/her vacation in two or more blocks shall select the second block of his/her vacation after all Employees in his/her classification have made their first selection; his/her third selection after all Employees in his/her classification have made their second, etc. RAIL shall post a calendar with all approved vacation selections indicated. Vacation changes shall not be allowed except in emergencies, as determined by RAIL.

After the vacation pick, any other vacation requests will be honored on a first come, first served basis.

- C. An Employee who does not select vacation at the annual vacation pick must request vacation at least 30 days prior to the first effective day of requested leave, unless otherwise approved by management.
- **D.** An Employee who has not filed a vacation request according to the above Paragraphs must do so by October 1 or may be subject to losing his/her vacation time.
- E. On September 15 of each year, RAIL will notify each Employee who has a vacation balance which exceeds the allowable carry-over per Article R9, Section 4. Such Employee must use the amount of vacation which exceeds the allowable carry-over before the end of the year.
 - F. An Employee who desires to use unpicked vacation may use up to three days per

year in single-day increments with the prior approval of his/her immediate supervisor. An Employee may use vacation leave in one-hour increments with the approval of his/her immediate supervisor.

G. Management will respond to a written request for any vacation or leave within seven days of receipt.

SECTION 9 – OVERTIME

- A. All hours worked in excess of eight or ten hours for a 4/40 Employee, in the scheduled workday, except as provided in Article R13, and on an Employee's RDO shall be paid at the overtime rate of one and one-half times the existing straight-time rate of pay for the classification for actual overtime hours worked.
- B. When unscheduled overtime is requested to complete a special task, the overtime will first be offered to the Employee within the classification responsible for the work. A special task shall mean:
 - 1. non-ordinary circumstances in which the work cannot wait to be completed; or
- 2. work deemed unreasonable to have anyone but the existing Employee performing the work.
- C. An Employee who wishes to receive planned or scheduled overtime shall sign, or request to be put on, an overtime list posted on a weekly basis. Each overtime list will be posted on Monday and pulled at noon on Thursday. An Employee who is not on the overtime list will not be eligible for the planned and scheduled overtime, except in the case of an emergency or if overtime must be assigned in inverse order of seniority. RAIL will not call an Employee who is on an authorized leave for overtime, unless it is an extreme emergency.
- 1. Overtime will be assigned to Employees on the list, first by shift, then by seniority within a classification provided the Employee is qualified and reasonably available.
- 2. If the overtime is not filled from the list, it may be offered, by seniority, to Employees in the next lower job classification(s), provided the Employee is qualified for the upgrade and available on site to do the work.
- 3. If the overtime has not been filled after all of the procedures outlined in Paragraph 2 have been followed, then it will be assigned in inverse order of seniority in the affected

job classification. If the least senior Employee is not qualified or reasonably available, the overtime will be assigned to the Employee next lowest in seniority. In the event of an emergency, RAIL may assign overtime to any qualified Employee.

- **D.** A Way, Power and Signals Employee, who has gone home after his/her regular shift, and who is called back to work and reports for work, will be guaranteed four hours of pay at the overtime rate. If a Way, Power and Signals Employee can correct the situation without having to report to the worksite, they will be guaranteed two hours of pay at the overtime rate.
- E. A Way, Power and Signals Employee called in before his/her scheduled report time and in conjunction with his/her regular shift will not be sent home early to avoid overtime payment and will not be required to work beyond a spread of twelve hours. An Employee desiring to go home early may request permission from his/her immediate supervisor.
- F. Overtime on any shift shall be computed at the rate paid for the Employee's regularly-scheduled shift. Overtime on day shift extending into swing shift will be paid at the overtime rate with no hourly shift differential. Overtime on swing shift extending to graveyard shift will be paid at the overtime rate with swing shift differential. Overtime on graveyard shift extending into the day shift will be paid at the overtime rate with graveyard shift differential.

SECTION 10 - SHIFT DIFFERENTIAL

Shift differentials shall be paid as a percentage above an Employee's hourly base wage rate. Any shift with a quitting time from 8:01 p.m. to 2:00 a.m. will be considered a swing shift. Any shift with a quitting time from 2:01 a.m. to 10:00 a.m. will be considered a graveyard shift.

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| Classification | Swing Shift (percentage above hourly base wage rate) | Graveyard Shift (percentage above hourly base wage rate) |
|---|--|--|
| Signal and Communications Technician | 2.21% | 2.94% |
| Track and Right of Way Maintainer | 2.40% | 3.19% |
| Facilities Custodian | 3.70% | 4.93% |
| Station Custodian | 3.36% | 4.47% |
| Facilities Mechanic | 2.40% | 3.19% |
| Rail Laborer | 3.04% | 4.05% |

SECTION 11 - SPECIAL BENEFITS

RAIL will provide any and all tools necessary to perform all assigned mechanical work to Way, Power and Signals Employees.

A. Each Way, Power and Signals Employee shall receive eleven uniforms and shall wear a uniform during all work hours.

B. Each Employee who is required to work in inclement weather or hazardous areas will be provided the necessary safety and/or foul weather gear, which may include, but is not limited to Personal Protective Equipment (PPE), a rainset, hat and boots.

C. RAIL shall provide and maintain necessary safety clothing, uniforms and equipment. Each Employee who is required by RAIL to wear a particular type of footgear shall be entitled to a RAIL voucher to be applied toward purchases of such footgear. The maximum RAIL contribution paid by such voucher shall be \$200 per Employee. A replacement item will be issued when the item is lost, stolen, damaged or worn out.

D. When an Employee works two or more hours of overtime in conjunction with his/her regular shift, RAIL will provide an unpaid 30-minute meal period or a 15-minute paid break, at the Employee's preference.

| 1 | |
|----|--|
| 1 | 3. Late occurrences will be recorded in a 180 day rolling time frame as |
| 2 | follows: |
| 3 | a. 1st through 5th occurrence – Employee and chief initial the time |
| 4 | sheet/late report card. |
| 5 | b. 6th occurrence – one-day suspension without pay. |
| 6 | c. 7th occurrence – discharge, treated as a major infraction as defined |
| 7 | in Article R4. |
| 8 | D. Unexcused absences (over two hours late) shall be managed and recorded as |
| 9 | follows: |
| 10 | 1. An Employee may complete his/her shift only. |
| 11 | 2. An Employee may not use AC time or vacation to supplement his/her |
| 12 | regular shift pay. |
| 13 | 3. Such Employee is not eligible for overtime that day. |
| 14 | 4. Unexcused absences will be recorded in a twelve-month rolling time frame |
| 15 | as follows: |
| 16 | a. 1st occurrence – Employee will receive Oral Reminder; chief will |
| 17 | initial the late report card. |
| 18 | b. 2nd occurrence – Employee will receive Written Reminder; chief |
| 19 | will initial the late report card. |
| 20 | c. 3rd occurrence – One-day suspension without pay. |
| 21 | d. 4th occurrence – Discharge, treated as a major infraction as defined |
| 22 | in Article R4. |
| 23 | E. An occurrence which results in a second one day suspension within 180 days of the |
| 24 | occurrence that resulted in the first suspension shall result in discharge. |
| 25 | F. Extenuating circumstances will be considered. Any request by an Employee to |
| 26 | have a late occurrence or unexcused absence removed from the attendance management record must |
| 27 | be presented to the chief in writing, within five workdays of the occurrence. An Employee that has a |
| 28 | late occurrence or unexcused absence that has been removed from the attendance management record |

| 1 | has the option to use vacation leave, AC time, or sick leave as appropriate to make up lost time. |
|----|---|
| 2 | G. The PARTIES agree to review this Section on an annual basis. |
| 3 | SECTION 13 –TRAINING |
| 4 | The PARTIES shall develop training programs in selected trade classifications. The |
| 5 | PARTIES will jointly determine the implementation of the programs. The programs will recognize |
| 6 | that workforce diversity is valued and encouraged. |
| 7 | SECTION 14 – RAIL LABOR-MANAGEMENT RELATIONS COMMITTEE |
| 8 | Way, Power and Signals Employees will participate in the Rail Labor-Management Relations |
| 9 | Committee. |
| 10 | ARTICLE R22: LIGHT RAIL TRAINING |
| 11 | SECTION 1 – DEFINITION OF EMPLOYEES |
| 12 | Rail Technical Trainer |
| 13 | SECTION 2 – GENERAL CONDITIONS |
| 14 | A. With the mutual agreement of the Employee and RAIL, the Rail Technical Trainer |
| 15 | may work an alternative work schedule, which may include but is not limited to: 4/40, flexible work |
| 16 | hours, compressed workweek, telecommuting and/or job share arrangements upon approval of his/her |
| 17 | immediate supervisor. FLSA-exempt Employees may be granted up to a maximum of ten days |
| 18 | executive leave annually, to be administered according to King County policy. |
| 19 | B. The Rail Technical Trainer position will be filled through an open and competitive |
| 20 | recruiting process. |
| 21 | C. When Rail Technical Trainer is required to work on a holiday, s/he will have |
| 22 | another day off with pay on a day mutually agreed by the Employee and his/her immediate |
| 23 | supervisor. |
| 24 | D. Rail Technical Trainers will receive a second personal holiday to be used in the |
| 25 | payroll year in lieu of the holiday for Lincoln's Birthday defined in Article R8, Section 3. The use of |
| 26 | the personal holiday will be governed by Article R8, Section 4, Paragraph B. |
| 27 | |
| 28 | |
| | |

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ARTICLE R23: TEMPORARY EMPLOYEES

SECTION 1 – DEFINITION

- A. "Temporary Employee" shall mean a person who is employed for a period of time not to exceed 1040 hours in a rolling twelve-month period. However, Temporary Employees may be used for a maximum period of 2080 hours in a rolling twelve-month period if mutually agreed by the PARTIES.
- **B.** "Project Temporary Employee" shall mean a person who is employed for a period of time expected to exceed 1,040 hours in a rolling twelve month period but not to exceed the duration of the project, the duration of a backfill for another Employee, or two years, whichever comes first.
 - C. Employees covered by this Article:
- 1. Will not be used to fill regular, Career Service positions until after the process provided in Article 3, Section 13 has been completed.
- 2. Do not become Career Service Employees and must be immediately separated if their employment exceeds the limits established above; otherwise, a contract violation has occurred.
- 3. Shall be considered probationary Employees for the duration of their employment, whose instances of discharge will be covered by Article 4.9.
 - 4. Are not subject to the layoff and recall provisions of the AGREEMENT.
 - 5. Will be assigned to work locations, shifts, and regular days off by METRO.
- 6. Will either be provided with those tools necessary to perform their jobs, or will receive one-third of the applicable tool allowance in effect at the time for the classification.
- **D.** Positions filled by Employees covered by this Article will not be part of the regular pick process for regular Employees.
- E. METRO and the UNION will periodically meet to discuss the use of Employees under this Article and whether the work should properly be performed by other Employees.

 Additionally, METRO will notify the UNION and offer to meet to discuss any project which would employ a substantial number of Employees under this article.

SECTION 2 – SELECTION AS A PERMANENT EMPLOYEE

A. A Temporary Employee or Project Temporary Employee who is selected by METRO for a permanent position in the same classification shall serve a six-month probationary period; however, if the Employee has 90 or more days of continuous temporary employment in the classification at the time of selection, the probationary period shall be reduced to three months and s/he will receive a seniority date, vacation service credits and wage progression which reflects his/her continuous service.

B. A Temporary Employee or Project Temporary Employee who is separated from METRO and rehired as a permanent Employee within 30 days will not receive seniority or vacation service credits. However, such Employee rehired within a year will receive wage progression credit for time served as a Temporary Employee or Project Temporary Employee.

SECTION 3 - WAGES AND BENEFITS FOR TEMPORARY EMPLOYEES

A. A Temporary Employee shall be paid for actual hours worked at the current rate in effect for his/her classification and length of service. Such Employee is eligible for overtime pay after working more than eight hours in one day, 40 straight-time hours in one workweek, or for hours worked on holidays.

B. A Temporary Employee who has less than 60 days of service is not eligible for any Employee benefits.

C. A Temporary Employee who is employed for 60 days or longer continuous service and who works full-time shall be eligible, beginning the first of the month following the 60-day anniversary, for sick leave, holidays, vacation and medical, dental and optical benefits.

D. A Temporary Employee whose employment is extended beyond 1,040 hours in a rolling twelve-month period shall receive retroactive benefits to the date of hire (based on established start dates of benefits).

SECTION 4 – WAGES AND BENEFITS FOR PROJECT TEMPORARY EMPLOYEES

A. Project Temporary Employees will have seniority only within a group of Project Temporary Employees in the same classification for picking vacation, overtime opportunities, and for forced overtime.

B. A Project Temporary Employee may serve as a lead for other Temporary Employees or Project Temporary Employees. Selection for such lead positions shall be based on merit.

C. When METRO needs to separate one or more Project Temporary Employees, it will do so in inverse seniority order, unless METRO identifies an operational reason to change that order. METRO will provide the plan for the order of separation to the UNION prior to providing formal notice to the Employees.

D. A Project Temporary Employee is eligible for benefits from the date of hire (based on established start dates).

ARTICLE R24: MODIFICATION PROVISION AND SAVINGS CLAUSE

SECTION 1 – MODIFICATION PROVISION

No modification, alteration, or revision to this AGREEMENT shall be asserted, implemented, or considered a binding modification to this AGREEMENT unless first reduced to writing, identified as such, and signed by the Director of the King County Office of Labor Relations/designee and the UNION President/Business Representative/designee.

SECTION 2 – SAVINGS CLAUSE

Should any provision of this AGREEMENT be rendered or declared invalid because of any existing or subsequent legislation or by any court decision, the remaining provisions of this AGREEMENT shall continue in full force and effect. Both PARTIES agree to immediately attempt to renegotiate such invalidated provisions to comply with the law.

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EXHIBIT RA – JOB CLASSIFICATIONS AND TOP HOURLY WAGE RATES

| 2 | TITLE | |
|----|---|---------|
| 3 | Rail Section | |
| 4 | Electromechanic | \$35.15 |
| 5 | Grounds Specialist | \$29.70 |
| 6 | Lead Rail Facilities Custodian | \$25.03 |
| 7 | Lead Rail Station Custodian | \$27.60 |
| 8 | Maintenance Service Center Worker | \$30.63 |
| 9 | Rail Facilities Custodian | \$22.75 |
| 10 | Rail Facilities Mechanic | \$35.15 |
| 11 | Rail Laborer | \$27.75 |
| 12 | Rail Operator | \$30.71 |
| 13 | Rail Service Worker | \$28.53 |
| 14 | Rail Signal and Communications Technician | \$38.18 |
| 15 | Rail Station Custodian | \$25.09 |
| 16 | Rail Supervisor | \$38.69 |
| 17 | Rail Supervisor (Operations Control Controller) | \$40.62 |
| 18 | Rail Supervisor-In-Training | \$34.82 |
| 19 | Rail Technical Trainer | \$41.34 |
| 20 | Track and Right of Way Maintainer | \$35.15 |
| 21 | *Lead Rail Facilities Mechanic | \$38.67 |
| 22 | *Lead Rail Laborer | \$30.53 |
| 23 | *Lead Rail Signal and Communications Technician | \$42.00 |
| 24 | *Lead Rail Track and Right of Way Maintainer | \$38.67 |
| 25 | Streetcar Section | |
| 26 | Streetcar Maintainer | \$35.15 |
| 27 | Streetcar Operations and Maintenance Supervisor | \$40.62 |
| 28 | Streetcar Operator | \$30.71 |

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EXHIBIT RB – STATE AND CITY RETIREMENT PLANS

Questions regarding state or city retirement should be directed to King County's Benefits Office (206-684-1556) or to the state or city retirement office. The addresses and telephone numbers are as follows:

Department of Retirement Systems

Public Employees Retirement System

P.O. Box 48380

Olympia, WA 98504-8380

(360) 664-7000

(800) 547-6657

www.drs.wa.gov

City Retirement Office

720 Third Avenue, Suite 900

Seattle, WA 98104-1829

(206) 386-1293

www.seattle.gov/retirement

MEMORANDUM OF AGREEMENT BY AND BETWEEN

AMALGAMATED TRANSIT UNION, LOCAL 587 ("Union")

AND

KING COUNTY DEPARTMENT OF TRANSPORTATION ("Metro")

Subject: Annual Sick Leave Certification

Background:

- 1. The parties have come to understand that in a work group as large as Transit Operations, the requirement of per-incident sick leave self-certification in Article 11, Section 1, Paragraph D, has created an administrative burden for Operation's staff and previously resulted in unnecessary confusion among Employees. The parties believe that having Employees periodically sign a self-certification form affirming that their future use of sick leave will be for reasons allowed by the collective bargaining agreement will provide the same benefit as the perincident form, while alleviating much of the administrative burden and Employee confusion caused by the per-incident requirement.
- 2. Effective upon execution of this Memorandum of Agreement and for the next contract cycle through October 31, 2016, the parties wish to modify the language in Article 11, Section 1, paragraph D, to ascertain whether yearly self-certification can achieve the desired results in sick leave management, while addressing the issues of administrative burden and Employee confusion. As such, the parties enter into this agreement through the next contract cycle, with this agreement concluding on October 31, 2016.

Agreement:

1. The parties agree to the following modifications of Article 11, Section 1 Paragraph D.

Each Employee who uses paid sick leave, or who takes other time off for a reason permitted by Paragraph A, must sign a sick leave certification form. The form confirms that the Employee's absence is for a reason permitted by Paragraph A, and that the Employee understands use of sick leave in a manner inconsistent with paragraph A constitutes a falsification of a sick report, which is a major infraction per Article 4, Section 3. A certification will be turned in within five (5) calendar days of the day the Employee returns to work, except that Employees defined in Articles 15, 16, and 22, plus OSS Coordinators will receive and sign an annual sick leave certification instead of submitting a separate certification following each use of sick leave. An Employee who refuses to sign or provide the certification shall receive an unexcused absence for each day or partial day of absence for which there is no signed certification.

2. This modification of Article 11, Section 1, Paragraph D in the new collective bargaining agreement will become void on October 31, 2016, meaning that eurrent contract language that existed in the Sick Leave MOA will resume after that date Article 11, Section 1, Paragraph D will apply to all Employees. The parties may negotiate an extension or modification of this Memorandum of Agreement upon its expiration.

APPROVED this ______ day of ________, 2015.

The Honorable Dow Constantine
King County Executive

AMALGAMATED TRANSIT UNION

LOCAL 587

Paul Bachtel

President/Business Representative